November 5, 2026

To
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Mumbai-400051

Symbol: SHREEKARNI

Dear Sir / Madam,

Sub: Outcome of the Board Meeting – Unaudited Standalone and Consolidated Financial Results for the half year ended as on September 30, 2026

Further to our letter dated October 30, 2026 and pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Board of Directors of the Company at its meeting held today i.e. November 5, 2026, inter-alia, considered and approved the Unaudited Standalone and Consolidated Financial Results for the half year ended as on September 30, 2026.

In this regard, we are enclosing herewith:

1. The Unaudited Standalone Financial Results of the Company for the half year ended as on September 30, 2026;

2. The Unaudited Consolidated Financial Results of the Company for the half year ended as on September 30, 2026;

3. The Limited Review Report on Unaudited Standalone and Consolidated Financial Results of the Company for the half year ended as on September 30, 2026.

4. Pursuant to Regulation 32 of the SEBI Listing Regulations and SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, the Board noted that there is no deviation(s) or variation(s) in respect of the utilization of the proceeds of the Preferential Issue of the Company during the period September 30, 2026. Statement of Utilization of proceeds from Preferential Issues is annexed herewith **Annexure - I**.

Further, pursuant to Regulation 33 of the Listing Regulations the Limited Review Report and the Unaudited Standalone and Consolidated financial results for the half year ended September 30, 2026 are also available on the website of the stock exchange i.e. https://www.nseindia.com/ and the website of the Company i.e. https://skflindia.com/

The meeting commenced at 4.40 p.m. and concluded at 5.15 p.m.

We request you to kindly take the above on records.

Thanking you.

Yours faithfully

For Shree Karni Fabcom Limited

RAJIV LAKHOTIA
Digitally signed by RAJIV LAKHOTIA
Date: 2026.11.05 19:17:27 +05'30'

Rajiv Lakhotia
Managing Director
DIN: 02939190

Encl: as above

BAID AGARWAL SINGHI & CO.
Chartered Accountants

Diamond Heritage, 6th Floor
Unit No - 620
16, Strand Road, Kolkata-700001
Ph. : 033 40042041
Email : baid.agarwal.singhi@gmail.com
Website : www.baidagarwalsinghi.com

Limited Review Report on Unaudited Standalone Financial Results of Shree Karni Fabcom Limited for the half year ended 30th September 2026, pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended

To
The Board of Directors,
Shree Karni Fabcom Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of M/s. Shree Karni Fabcom Limited ("the Company") for the half year ended 30th September, 2026 ('the Statement'), attached herewith. The statement is being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Regulation) and has been initialled by us for identification purpose.

2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors at its meeting held on November 05, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 on "Interim Financial Reporting" ("AS 25"), prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial results based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Statutory Auditor of the Entity," issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted, as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results prepared in accordance with the applicable Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other recognized accounting principles practices and policies, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Baid Agarwal Singhi & Co.,
Chartered Accountants
Firm Registration No: 328671E

D. Agarwal

Dhruv Narayan Agarwal
(Partner)
Membership No: 306940
Place:- Kolkata
Date:- 5th Day of November, 2026
UDIN: 26306940QMCLYJ6292

SHREE KARNI FABCOM LIMITED

CIN: L47820GJ2023PLC140106

Regd. Office: Block no - 314, Plot no -188 to 190, Rajhans Texpa NH-48, Village- Baleshwar Taluka - Palsana Surat - 394317

Email: cs@skflindia.com Website:www.skflindia.com

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30th, 2026

	Particulars	Half Year Ended			Year Ended
		30-Sep-26 (Unaudited)	30-Sep-25 (Unaudited)	31-Mar-26 (Audited)	31-Mar-26 (Audited)
I	Revenue from Operations	9,514.96	10,706.37	9,588.96	20,295.33
II	Other Income	94.19	129.26	101.04	230.30
III	Total Revenue (I+II)	9,609.15	10,835.63	9,690.00	20,525.63
IV	Expenses				
	Cost of materials consumed	7,337.78	8,148.39	7,545.81	15,694.20
	Changes in inventories of Finished and Semi Finished Goods	291.38	433.98	(717.08)	(283.10)
	Employee benefits	421.49	540.28	420.30	960.58
	Finance costs	269.33	141.31	181.83	323.14
	Depreciation and amortisation	262.20	246.76	252.12	498.88
	Other expenses	485.95	497.14	769.82	1,266.96
	Total Expenses	9,068.13	10,007.86	8,452.80	18,460.66
V	Profit/(Loss) before Exceptional Items & Tax (III-IV)	541.02	827.77	1,237.20	2,064.97
VI	Exceptional Item	-	-	-	-
VII	Profit/(Loss) before Tax (V+VI)	541.02	827.77	1,237.20	2,064.97
VIII	Tax Expense:				
	Current tax	76.86	156.49	260.64	417.13
	Deferred tax charge / (credit)	26.24	54.29	58.11	112.40
	Income Tax for earlier years	0.01	-	11.89	11.89
	Total Tax Expenses	103.11	210.78	330.64	541.42
IX	Profit/(Loss) for the period / year (VII-VIII)	437.91	616.99	906.56	1,523.55
X	Earning Per Equity Share				
	Basic & Diluted(Based on weighted Average)	6.01	8.54	12.54	21.08
	Basic & Diluted(Based on end of the year)	5.80	8.54	12.54	21.08

BAID AGARWAL SINGHI & CO. Chartered Accountants

SHREE KARNI FABCOM LIMITED SURAT

Rajiv

SHREE KARNI FABCOM LIMITED
CIN: L47820GJ2023PLC140106
Regd. Office: Block no - 314, Plot no -188 to 190, Rajhans Texpa NH-48, Village- Baleshwar Taluka - Palsana Surat - 394317
Email: cs@skflindia.com Website:www.skflindia.com

Standalone Statement Of Assets and Liabilities as at September 30th, 2026

Particulars	As at September 30th, 2026 (Unaudited)	As at March 31st, 2026 (Audited)
I. TOTAL EQUITY AND LIABILITIES		
1. Shareholder's Fund		
(a) Share Capital	754.38	722.88
(b) Reserves & Surplus	13,095.04	10,297.74
(c) Share Warrant money pending allotment	-	602.44
	13,849.42	11,623.06
2. Non-current liabilities		
(a) Long-Term Borrowings	2,440.73	1,174.98
(b) Deferred Tax Liabilities (Net)	242.82	216.59
(c) Other Long Term Liabilities	82.36	69.14
	2,765.91	1,460.71
3. Current liabilities		
(a) Short Term Borrowings	4,746.99	6,239.53
(b) Trade payables		
i)Total outstanding dues of micro enterprises and small enterprises	1,634.27	76.64
ii)Total outstanding dues of creditors other than micro enterprises and small enterprises	559.24	2,581.50
(c) Other Current Liabilities	208.85	325.97
(d) Short Term Provisions	35.42	121.91
	7,184.77	9,345.55
Total Equity and Liabilities	23,800.10	22,429.32

Particulars	As at September 30th, 2026 (Unaudited)	As at March 31st, 2026 (Audited)
II. ASSETS		
1.Non-Current Assets		
a) Property, plant and equipment and intangible assets		
(i)Property, plant and equipment	8,677.19	7,942.69
(ii)Other intangible assets	270.00	281.75
b) Non-Current Investments	699.52	673.88
c) Other Non-Current Assets	1,015.44	479.97
	10,662.15	9,378.29
2.Current Assets		
(a) Inventories	6,206.98	6,737.85
(b) Trade receivables	5,693.22	5,029.61
(c) Cash and cash equivalents	142.76	7.35
(d) Others Current Assets	1,094.99	1,276.22
	13,137.95	13,051.03
Total Assets	23,800.10	22,429.32

BAID AGARWAL SINGHI & CO. Chartered Accountants

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Statement of Standalone Cash Flow for the Year ended September 30th, 2026

	Particulars	As at September 30th, 2026 (Unaudited)	As at March 31st, 2026 (Audited)
(A)	CASH FLOW FROM OPERATING ACTIVITIES:		
	Net Profit before tax	541.02	2,064.97
	Adjustments for:		
	Depreciation and Amortisation Expenses	262.20	498.88
	Impairment Loss	-	6.83
	Finance Cost	269.33	323.14
	Profit on Sale of Capital Assets	-	(0.85)
	Loss on Sale of Capital Assets	23.96	5.50
	Interest Income	(25.40)	(14.55)
	Income on Investment	(12.96)	(32.58)
	Provision for Gratuity	5.19	48.27
	Operating Profit before working capital changes	1,063.34	2,899.61
	Adjustments for:		
	(Increase)/Decrease in Inventories	530.87	(2,049.51)
	(Increase)/Decrease in Other Current Assets	181.23	43.72
	(Increase)/Decrease in Trade and Other Receivables	(663.61)	113.86
	(Increase)/Decrease in Other Non Current Assets	(535.47)	60.77
	Increase/(Decrease) in Trade and Other Payables	(464.63)	(331.59)
	Increase/(Decrease) in Other Current Liabilities	(135.98)	179.08
	Increase/(Decrease) in Other Long Term Liabilities	8.03	-
	Increase/(Decrease) in Short Term Provisions	(86.49)	-
	Cash generation from/(used in) operations	(102.71)	915.94
	Taxes Paid	(76.86)	(447.04)
	Net cash flow from/(used in) operating activities	(179.57)	468.90
(B)	CASH FLOW FROM INVESTING ACTIVITIES :		
	Purchase of Fixed Assets	(1,162.52)	(2,492.68)
	Sale of Fixed Assets	153.59	174.20
	Purchase of Investments	(31.10)	(19.88)
	Sale of Investments	5.46	-
	Income From Investments	12.96	14.55
	Interest Income	25.40	32.58
	Net cash flow from/(used in) investing activities	(996.21)	(2,291.23)
(C)	CASH FLOW FROM FINANCING ACTIVITIES :		
	Issue of share Capital	31.50	15.68
	Money Received against Share Warrant	(602.44)	301.22
	Share application money pending allotment	-	(697.68)
	Securities Premium on issue of Share Capital	2,378.25	1,183.46
	Finance Cost	(269.33)	(323.14)
	Increase/(Decrease) in Long Term Borrowings	1,265.75	656.53
	Increase/(Decrease) in Short Term Borrowings	(1,492.54)	(312.78)
	Net cash flow from/(used in) financing activities	1,311.19	823.29
	Net Increase/(Decrease) in Cash and Cash equivalents	135.41	(999.04)
	Cash and Cash equivalents as at 1st April	7.35	1,006.39
	Cash and Cash equivalents as on date	142.76	7.35

BAID AGARWAL SINGHI & CO. Chartered Accountants

SHREE KARNI FABCOM LIMITED SURAT

Rajiv

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Email: cs@skflindia.com Website:www.skflindia.com

Notes:

1. The above results have been prepared under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 5th Day of November, 2026. The Statutory Auditors have carried out a limited review of these results and issued an unmodified review report. The results have been prepared in accordance with the Accounting Standards ("AS") prescribed under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014, as amended.

2. As the Company is listed on the EMERGE platform of NSE, it is exempt from applying Ind AS under the proviso to Rule 4 of the Companies (Indian Accounting Standards) Rules, 2015.

3. Figures for the corresponding previous periods have been regrouped / reclassified wherever necessary to make them comparable.

4. The Company operates in a single business segment, i.e. manufacturing of technical textiles, knitted and coated fabrics. Accordingly, segment reporting under AS 17 is not applicable.

5. The figures for the half year ended 31st March 2026 are the balancing figures between the audited figures for the full financial year 2025-26 and the published unaudited figures for the half year ended 30th September, 2025.

6. Earnings per share has been calculated on the weighted average number of equity shares outstanding during the period. EPS for the half-year periods is not annualised.

7. The Board approved the preferential issue of 3,15,000 convertible share warrants on 18th January, 2025 which was subsequently approved by the shareholders on 12th February, 2025, and received NSE's in-principle approval on 19th March, 2025. The warrants were allotted on 2nd April, 2025, with each warrant convertible into one equity share of ₹10 each at an issue price of ₹765 (including a premium of ₹755) within 18 months from the date of allotment, i.e., by 2nd October, 2026. The upfront amount of ₹602.44 lakh (25%) was received in FY 2025-26. The balance consideration was received in three tranches: first, on 25th August, 2026, for 1,05,000 shares; second, on 29th August, 2026, for another 1,05,000 shares; and finally, on 2nd September, 2026, for the remaining 1.05,000 shares. Accordingly, upon receipt of the entire balance consideration, the Board allotted 3,15,000 equity shares upon conversion of all the outstanding warrants. Consequently, the paid-up equity share capital increased by ₹31.50 lakh, from ₹722.88 lakh to ₹754.38 lakh (comprising 75,43,750 equity shares of ₹10 each), while the Securities Premium Account increased by ₹2,378.25 lakh.

8. The Board of Directors approved the closure of the Company's stitching unit at its meeting held on 24th June, 2026. The purpose is to optimise operational capabilities, improve overall business profitability and mitigate geopolitical risks. As at 30th September, 2026. The closure has had no material impact on the results for the period, and the Company continues to operate in a single segment.

9. The Government of India notified the four Labour Codes on 21st November, 2025. The Company has completed its salary restructuring to comply with them. Employee benefit obligations for the half year have been provided on the basis of an actuarial valuation that takes the Labour Codes into account. The Company will assess and account for any further impact once the related rules are notified.

10. Based on the recommendation of the board, the Shareholders of the company approved a final dividend of ₹0.25 per equity share of face value ₹10 (2.5%) for FY 2025-26 at the 3rd Annual General Meeting held on 30th day of September 2026. The Register of Members was closed from 24 September 2026 to 30th September 2026. The dividend of ₹18.86 lakh was approved within the half year. It has therefore been adjusted against retained earnings and shown as dividend payable as at 30th September, 2026. It was paid on 23rd October, 2026.

11. Tax expense for the half year comprises current tax and deferred tax. It has been determined using the estimated taxable income for the period at the rates applicable under Section 115BAA of the Income-tax Act, 1961.

12. The results for the half year ended 30th September, 2026 are available on the NSE website (www.nseindia.com) and on the Company's website (https://skflindia.com/financial-results/).

BAID AGARWAL SINGHI & CO. ★ Chartered Accountants ★

Place- Kolkata
Date- 5th Day of November,2026

For and on behalf of the Board of Directors of
Shree Karni Fabcom Limited
CIN: L47820GJ2023PLC140106

SHREE KARNI FABCOM LIMITED SURAT

Radhe Shyam Daga

Radhe Shyam Daga
Whole Time Director
DIN: 07848061
Place : Surat

Rajiv Lakhotia

Rajiv Lakhotia
Manging Director
DIN: 02939190
Place : Kolkata

BAID AGARWAL SINGHI & CO.
Chartered Accountants

Diamond Heritage, 6th Floor
Unit No - 620
16, Strand Road, Kolkata-700001
Ph. : 033 40042041
Email : baid.agarwal.singhi@gmail.com
Website : www.baidagarwalsinghi.com

Limited Review Report on Unaudited Consolidated Financial Results of Shree Karni Fabcom Limited for the half year ended 30th September 2026, pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended

To
The Board of Directors,
Shree Karni Fabcom Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of M/s. Shree Karni Fabcom Limited ("the Parent Company") for the half year ended 30th September, 2026 ('the Statement'), attached herewith. The statement is being submitted by the Parent Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Regulation) and has been initialled by us for identification purposes.

2. This Statement, which is the responsibility of the Parent Company's Management and approved by the Board of Directors at its meeting held on November 5, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standard 25 on "Interim Financial Reporting" ("AS 25"), prescribed under section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial results based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Statutory Auditor of the Entity," issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of the Parent Company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. The statement includes the results of the following subsidiary and associate entities:
   i. IGK Technical Textiles LLP (Subsidiary having 66.67% shareholding by the parent company)
   ii. Textron Fabtech LLP (Associate having 45.00% shareholding by the parent company)

5. Based on our review conducted, as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited consolidated financial results prepared in accordance with the applicable Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other recognized accounting principles practices and policies, has not disclosed the information

BAID AGARWAL SINGHI & CO. Chartered Accountants

Branch Office:
Ghatsila : Main Road, Ghatsila, Pin-832303 | ***E-Mail :*** sourabhagarwal.20@gmail.com

required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial information of 1 (one) subsidiary and 1 (one) associate included in the statement, whose financial information before consolidation adjustments reflect total assets of Rs. 2644.96 lakhs and 397.68 lakhs as at 30th September 2026, total revenue of Rs. 583.80 lakhs and NIL for the half year ended 30th September 2026 and total net profit after tax of Rs. 5.89 lakhs and Rs. (6.83) lakhs for the half year ended 30th September 2026. These subsidiaries and associates are located in India and have been reviewed by other auditors in accordance with principles generally accepted in India.

   Our conclusion is not modified in respect of above matters.

For Baid Agarwal Singhi & Co.,
Chartered Accountants
Firm Registration No: 328671E

D. Agarwal

BAID AGARWAL SINGHI & CO. Chartered Accountants

Dhruv Narayan Agarwal
(Partner)
Membership No: 306940
UDIN: 26306940QAVQFQ9129
Place:- Kolkata
Date:- 5th Day of November ,2026

SHREE KARNI FABCOM LIMITED

CIN: L47820GJ2023PLC140106

Regd. Office: Block no - 314, Plot no -188 to 190, Rajhans Texpa NH-48, Village- Baleshwar Taluka - Palsana Surat - 394317

Email: cs@skflindia.com Website:www.skflindia.com

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30th, 2026

	Particulars	Half Year Ended			Year Ended
		30-Sep-26 (Unaudited)	30-Sep-25 (Unaudited)	31-Mar-26 (Audited)	31-Mar-26 (Audited)
I	Revenue from Operations	9,517.26	10,730.10	9,624.31	20,354.41
II	Other Income	95.39	183.02	305.06	488.08
III	Total Revenue	9,612.65	10,913.12	9,929.37	20,842.49
IV	Expenses				
	Cost of materials consumed	6,950.42	7,562.51	7,153.43	14,715.94
	Changes in inventories	157.35	439.56	(717.08)	(277.52)
	Employee benefits	596.86	755.53	594.85	1,350.38
	Finance costs	359.94	277.72	288.48	566.20
	Depreciation and amortisation	425.28	482.21	472.31	954.52
	Other expenses	574.07	569.49	876.58	1,446.07
	Total Expenses	9,063.92	10,087.02	8,668.59	18,755.59
V	Profit/(Loss) before Exceptional Items & Tax (III-IV)	548.73	826.10	1,260.78	2,086.90
VI	Exceptional Item		-	-	
VII	Profit/(Loss) before Tax (V+VI)	548.73	826.10	1,260.78	2,086.90
VIII	Tax Expense:				
	Current tax	79.54	156.49	269.66	426.15
	Deferred tax charge / (credit)	26.24	54.29	58.11	112.40
	Income Tax for earlier years	0.01	-	11.89	11.89
	Total Tax Expenses	105.79	210.78	339.66	550.44
IX	Profit/Loss of Investment in Associates Share of Profit/(loss) of joint ventures and associates(net)	(3.07)	(3.67)	(3.26)	(6.93)
	Less: Loss/(Income) from Minority	(1.96)	5.34	(11.33)	(5.99)
X	Profit/(Loss) for the period / year (VII-VIII-IX)	437.91	616.99	906.55	1,523.54
XI	Earning Per Equity Share				
	Basic & Diluted(Based on weighted Average)	6.01	8.54	12.54	21.08
	Basic & Diluted(Based on end of the year)	5.80	8.54	12.54	21.08

BAID AGARWAL SINGHI & CO. Chartered Accountants

SHREE KARNI FABCOM LIMITED SURAT

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Consolidated Statement Of Assets and Liabilities as at September 30th, 2026

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
I. EQUITY AND LIABILITIES		
1. Shareholder's Fund		
(a) Share Capital	754.38	722.88
(b) Reserves & Surplus	13,104.66	10,307.35
(c) Share Warrant money pending allotment	-	602.44
Minority Interest	59.44	157.48
2. Non-current liabilities		
(a) Long-Term Borrowings	3,587.14	2,070.06
(b) Deferred Tax Liabilities (Net)	242.83	216.59
(c) Other Long Term Liabilities	82.36	69.14
3. Current liabilities		
(a) Short Term Borrowings	5,702.52	7,753.26
(b) Trade payables		
i)Total outstanding dues of micro enterprises and small enterprises	1,634.27	107.74
ii)Total outstanding dues of creditors other than micro enterprises and small enterprises	608.46	2615.49
(c) Other Current Liabilities	251.54	360.84
(d) Short Term Provisions	0.71	90.71
Total Equity and Liabilities	26,028.31	25,073.98

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
II. ASSETS		
1.Non-Current Assets		
a) Property, plant and equipment and intangible assets		
(i)Property, plant and equipment	10,495.13	9,995.08
(ii)Other intangible assets	270.00	281.75
(iii)Capital work-in-progress	-	-
b) Non-Current Investments	333.30	311.58
c) Other Non-Current Assets	1,147.88	703.92
2.Current Assets		
(a) Inventories	6,569.80	6,966.64
(b) Trade receivables	5,697.30	5,199.91
(c) Cash and cash equivalents	145.34	12.30
(d) Others Current Assets	1,369.56	1,602.80
Total Assets	26,028.31	25,073.98

BAID AGARWAL SINGHI & CO Chartered Accountants

Rsd

SHREE KARNI FABCOM LIMITED SURAT

Rajiv

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Email: cs@skflindia.com Website:www.skflindia.com

Statement of Consolidated Cash Flow for the Year Ended September 30th, 2026

	Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
(A)	**CASH FLOW FROM OPERATING ACTIVITIES:**		
	Net Profit before tax	548.73	2,086.90
	Adjustments for:		
	Depreciation and Amortisation Expenses	425.28	954.52
	Impairment Loss	-	6.83
	Finance Cost	359.94	566.20
	Profit on Sale of Capital Assets	-	(26.39)
	Loss on Sale of Assets	23.96	5.50
	Interest Income	(27.46)	(21.83)
	Income on Investment	(12.10)	(34.84)
	Provision for Gratuity	5.19	48.27
	Operating Profit before working capital changes	1,323.54	3,585.16
	Adjustments for:		
	Decrease/(Increase) in Inventories	396.84	(2,020.89)
	Decrease/(Increase) in Other Current Assets	233.24	545.56
	Decrease/(Increase) in Trade and Other Receivables	(497.39)	14.10
	Decrease/(Increase) in Other Non Current Assets	(443.96)	54.51
	Increase/(Decrease) in Trade and Other Payables	(480.50)	(109.30)
	Increase/(Decrease) in Other Current Liabilities	(128.16)	17.54
	Increase/(Decrease) in Short Term Provision	(90.08)	-
	Increase/(Decrease) in Other Long Term Liabilities	8.10	-
	Cash generation from/(used in) operations	321.63	2,086.68
	Taxes Paid	(79.54)	(494.47)
	Net cash flow from/(used in) operating activities	242.09	1,592.21
(B)	**CASH FLOW FROM INVESTING ACTIVITIES :**		
	Purchase of Fixed Assets	(1,182.94)	(2,676.48)
	Sale of Fixed Assets	245 39	304.54
	Purchase of Investments	(24.79)	(15.48)
	Income From Investments	12.10	34.84
	Interest Income	27.46	21.83
	Net cash flow from/(used in) investing activities	(922.78)	(2,330.75)
(C)	**CASH FLOW FROM FINANCING ACTIVITIES :**		
	Issue of Share Capital	31.50	15.68
	Money Received against Share Warrant	(602.44)	301.22
	Share application money pending allotment	-	(697.68)
	Issue of Share at Premium	2,378.26	1,183.46
	Finance Cost	(359.94)	(566.20)
	Proceeds/(Repayment) of Borrowings	(533.66)	(492.07)
	Increase/(Decrease) in Minority Interest	(100.00)	(23.97)
	Net cash flow from/(used in) financing activities	813.73	(279.56)
	Net Increase/(Decrease) in Cash and Cash equivalents	133.04	(1,018.10)
	Cash and Cash equivalents as at 1st April	12.30	1,030.40
	Cash and Cash equivalents as on date	145.34	12.30

BAID AGARWAL SINGHI & CO. Chartered Accountants

Rsd

SHREE KARNI FABCOM LIMITED SURAT

Rajiv

SHREE KARNI FABCOM LIMITED
CIN: L47820GJ2023PLC140106
Regd. Office: Block no - 314, Plot no -188 to 190, Rajhans Texpa NH-48, Village- Baleshwar Taluka - Palsana Surat - 394317
Email: cs@skflindia.com Website:www.skflindia.com

Notes:

1	The above results have been prepared under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 5th Day of November, 2026. The Statutory Auditors have carried out a limited review of these results and issued an unmodified review report. The results have been prepared in accordance with the Accounting Standards ("AS") prescribed under Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014, as amended.
2	As the company is listed on EMERGE platform of NSE it has been exempted from the applicability of IND AS as per the provision to the Rule 4 of the companies (Indian Accounting standard) Rules, 2015.
3	Figures for the corresponding previous periods have been regrouped / reclassified wherever necessary to make them comparable.
4	The Company operates in a single business segment, i.e. manufacturing of technical textiles, knitted and coated fabrics. Accordingly, segment reporting under AS 17 is not applicable.
5	The figures for the half year ended 31st March 2026 are the balancing figures between the audited figures for the full financial year 2025-26 and the published unaudited figures for the half year ended 30th September, 2025.
6	Earnings per share has been calculated on the weighted average number of equity shares outstanding during the period. EPS for the half-year periods is not annualised.
7	The Board approved the preferential issue of 3,15,000 convertible share warrants on 18th January, 2025 which was subsequently approved by the shareholders on 12th February, 2025, and received NSE's in-principle approval on 19th March, 2025. The warrants were allotted on 2nd April, 2025, with each warrant convertible into one equity share of ₹10 each at an issue price of ₹765 (including a premium of ₹755) within 18 months from the date of allotment, i.e., by 2nd October, 2026. The upfront amount of ₹602.44 lakh (25%) was received in FY 2025-26.The balance consideration was received in three tranches: first, on 25th August, 2026, for 1,05,000 shares; second, on 29th August, 2026, for another 1,05,000 shares; and finally, on 2nd September, 2026, for the remaining 1,05,000 shares. Accordingly, upon receipt of the entire balance consideration, the Board allotted 3,15,000 equity shares upon conversion of all the outstanding warrants. Consequently, the paid-up equity share capital increased by ₹31.50 lakh, from ₹722.88 lakh to ₹754.38 lakh (comprising 75,43,750 equity shares of ₹10 each), while the Securities Premium Account increased by ₹2,378.25 lakh.
8	The Board of Directors approved the closure of the Company's stitching unit at its meeting held on 24th June, 2026. The purpose is to optimise operational capabilities, improve overall business profitability and mitigate geopolitical risks. As at 30th September, 2026. The closure has had no material impact on the results for the period, and the Company continues to operate in a single segment.
9	The Government of India notified the four Labour Codes on 21st November, 2025. The Company has completed its salary restructuring to comply with them. Employee benefit obligations for the half year have been provided on the basis of an actuarial valuation that takes the Labour Codes into account. The Company will assess and account for any further impact once the related rules are notified.
10	Based on the recommendation of the board, the Shareholders of the company approved a final dividend of ₹0.25 per equity share of face value ₹10 (2.5%) for FY 2025-26 at the 3rd Annual General Meeting held on 30th day of September 2026. The Register of Members was closed from 24 September 2026 to 30th September 2026. The dividend of ₹18.86 lakh was approved within the half year. It has therefore been adjusted against retained earnings and shown as dividend payable as at 30th September, 2026. It was paid on 23rd October, 2026.
11	Tax expense for the half year comprises current tax and deferred tax. It has been determined using the estimated taxable income for the period at the rates applicable under Section 115BAA of the Income-tax Act, 1961.
12	The results for the half year ended 30th September, 2026 are available on the NSE website (www.nseindia.com) and on the Company's website (https://skflindia.com/financial-results/).

BAID AGARWAL SINGHI & CO. Chartered Accountants

For and on behalf of the Board of Directors of
Shree Karni Fabcom Limited
CIN: L47820GJ2023PLC140106

Radhe Shyam Daga

Radhe Shyam Daga
Whole Time Director
DIN: 0784061
Place : Surat

Rajiv Lakhotia

Rajiv Lakhotia
Manging Director
DIN: 02939190
Place : Kolkata

SHREE KARNI FABCOM LIMITED SURAT

Place:Kolkata
Date:5th Day of November, 2026

BAID AGARWAL SINGHI & CO.
Chartered Accountants

Diamond Heritage, 6th Floor
Unit No - 620
16, Strand Road, Kolkata-700001
Ph. : 033 40042041
Email : baid.agarwal.singhi@gmail.com
Website : www.baidagarwalsinghi.com

To,

Audit Committee/ Board of Directors,
Shree Karni Fabcom Limited
Regd. Office: Block no - 314, Plot no -188 to 190,
Rajhans Texpa NH-48, Village- Baleshwar Taluka
Palsana Surat – 394317
CIN: L47820GJ2023PLC140106

Sub: Statement of Utilisation of Funds received from allotment

Dear Sir,

On the basis of examination of books of accounts and other documents produced before us for our verification and information, and explanations given to us by "SHREE KARNI FABCOM LIMITED" ("the company"), having CIN-L47820GJ2023PLC140106 we certify that the Company has:

i) allotted 3,15,000 warrants, each convertible into or exchangeable for 1 fully paid up equity shares of the company of face value of Rs. 10, at a price of Rs.765/- aggregating to Rs. 2,409.75 lakhs for cash upon receipt of 25% of the warrant subscription amount i.e. Rs. 602.44 lakhs on 2nd April, 2025, pursuant to board resolution passed on 18th January, 2025 and special resolution passed on 12th February, 2025. The balance consideration was received in three tranches: first, on 25th August, 2026, for 1,05,000 shares; second, on 29th August, 2026, for another 1,05,000 shares; and finally, on 2nd September, 2026, for the remaining 1,05,000 shares. Accordingly, upon receipt of the entire balance consideration, the Board allotted 3,15,000 equity shares upon conversion of all the outstanding warrants.

Original Object	Modified Object, if any	Original Allocation (INR Lakhs)	Allocation Modified If any (INR Lakhs)	Fund Utilized (INR Lakhs)	Deviation (if any)
To reduce high- cost debt, to meet funding requirements for various ongoing projects of the Company and to meet working capital requirements to strengthen financial position and for general corporate purposes.	-	2409.75	-	2409.75	NIL

For Baid Agarwal Singhi & Co.
Chartered Accountants
ICAI Firm Registration No. 328671E

D. Agarwal

BAID AGARWAL SINGHI & CO. ★ Chartered Accountants ★

CA Dhruv Narayan Agarwal
Partner
Membership No: 306940
UDIN: 26306940VAHNKC8601
Place: Kolkata
Date: 5th Day of November,2026

Branch Office:
Ghatsila : Main Road, Ghatsila, Pin-832303 | *E-Mail :* sourabhagarwal.20@gmail.com

*It is to be noted that as on September 30th, 2025, the company has received warrant subscription price equivalent to 25% of Rs. 2409.75 lakhs (i.e. Rs. 602.44 lakhs) as an upfront payment and the same had been utilised.

For Baid Agarwal Singhi & Co.
Chartered Accountants
ICAI Firm Registration No. 328671E

D. Agarwal



CA Dhruv Narayan Agarwal
Partner
Membership No: 306940
UDIN: 26306940VAHNKC8601
Place: Kolkata
Date: 5th Day of November,2026