2nd September, 2026

To
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra Kurla Complex,
Mumbai-400051

Symbol: SHREEKARNI

Dear Sir/ Madam,

Sub: Allotment of 1,05,000 fully paid-up equity shares of Rupees 10/- each upon conversion of fully convertible warrants

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our intimation dated January 15, 2025, January 18, 2025 and pursuant to the approval of the shareholders and in-principle approval granted by the Stock Exchange regarding allotment of 3,15,000 fully convertible warrants, each convertible, exchangeable at the option of warrants holders into fully paid-up equity shares of Rs. 10/- (Rupees Ten Only) each of the Company, at an issue price of Rs. 765/- (including warrant subscription money and warrant exercise money) ("warrants"), we, would like to inform you that pursuant to the receipt of the warrant exercise money being 75% of the warrant issue price i.e. Rs 573.75/- each aggregating to an amount of Rs. 6,02,43,750/- (Rupees Six Crore Two Lakh Forty-Three Thousand Seven Hundred Fifty Only) from the 4 warrant holders, the Board of Directors of the Company has by way of circular resolution passed on Wednesday, September 2, 2026, approved allotment of 1,05,000 (One Lakh Five Thousand) fully paid-up equity shares of the Company having face value of Rs.10/- (Rupees Ten Only) each, at an issue price of Rs. 765/- (Rupees Seven Hundred and Sixty-Five Only), including premium of Rs. 755/- (Rupees Seven Hundred Fifty-Five Only) each, upon conversion of 1,05,000 warrants, issued by way of a preferential allotment to the Promoter Group Category.

Equity shares allotted on exercise of warrants on the preferential basis shall rank pari passu with the existing equity shares of the Company in all respects.

Consequent to the aforesaid allotment, the paid-up equity share capital of the Company will get increased from ₹7,43,87,500/- (Rupees Seven Crore Forty-Three Lakh Eighty-Seven Thousand Five Hundred Only) comprising 74,38,750 (Seventy-Four Lakh Thirty-Eight Thousand Seven Hundred and Fifty) equity shares of ₹10/- each to ₹7,54,37,500/- (Rupees Seven Crore Fifty-Four Lakh Thirty-Seven Thousand Five Hundred Only) comprising 75,43,750 (Seventy-Five Lakh Forty- Three Thousand Seven Hundred and Fifty) equity shares of ₹10/- each.

For Shree Karni Fabcom Limited

DHIRAJ RAMKISHOR VAISHNAV
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Date: 2026.09.02 12:07:43 +05'30'

Dhiraj Ramkishor Vaishnav
Company Secretary & Compliance Officer
M. No. A62575

Annexure A

Disclosure pursuant to Para A of Part A of Schedule III of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Particulars	Description
1	Type of securities proposed to be issued/allotted	a. Equity shares, having face value of Rs. 10/- each upon exercise of option by the warrant holders to convert such warrants into equity
2	Type of issuance (further public offering, rights issue, depository receipts (ADR /GDR), qualified institutions placement, preferential allotment etc.);	Preferential allotment in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI (ICDR) Regulations") and other applicable laws.
3	Total number of securities allotted and the total amount for which the securities will be allotted (approximately)	Allotment of 1,05,000 Equity Shares, at an issue price of Rs.765/- per equity share aggregating to Rs. 8,03,25,000/- only, upon receipt of Rs.6,02,43,750/- towards conversion of warrants into equity. As for the Warrants, an amount equivalent to 25% of the Warrant Price was received towards allotment of the Warrants, and the balance 75% has been received for allotment of equity shares pursuant to exercise of the right attached to the Warrants to subscribe to equity shares.
4	Outcome of the subscription,	Conversion of warrants into fully paid-up equity shares issued by way of a preferential allotment to the Promoter Category, Allotment of 1,05,000 fully paid-up equity shares of the Company having face value of Rs. 10/- (Rupees Ten) each, at an issue price of Rs. 765/- (Rupees Seven Hundred and Sixty-Five Only), including premium of Rs. 755/- (Seven Hundred Fifty-Five Only)) each. Consequent to the aforesaid allotment, the paid-up equity share capital of the Company will get increased from ₹7,43,87,500/- (Rupees Seven Crore Forty-Three Lakh Eighty-Seven Thousand Five Hundred Only) comprising 74,38,750 (Seventy-Four Lakh Thirty-Eight Thousand Seven Hundred and Fifty) equity shares of ₹10/- each to ₹7,54,37,500/- (Rupees Seven Crore Fifty-Four Lakh Thirty-Seven Thousand Five Hundred Only) comprising 75,43,750 (Seventy-Five Lakh Forty- Three Thousand Seven Hundred and Fifty) equity shares of ₹10/- each.

<table>
<tr><td>5</td><td>Number of Allotees and their details</td><td>4 (Four)
<table>
<tr><th>Sl. No.</th><th>Name</th><th>Category of Investor</th><th>No. of Equity Shares Allotted</th></tr>
<tr><td>1</td><td>Rajiv Lakhotia</td><td>Promoter</td><td>26,250</td></tr>
<tr><td>2</td><td>Radhe Shyam Daga</td><td>Promoter</td><td>26,250</td></tr>
<tr><td>3</td><td>Manoj Kumar Karnani</td><td>Promoter</td><td>26,250</td></tr>
<tr><td>4</td><td>Raj Kumar Agarwal</td><td>Promoter</td><td>26,250</td></tr>
<tr><td colspan="3">Total</td><td>1,05,000</td></tr>
</table></td></tr>
<tr><td>6</td><td>Issue Price/ allotted price (in case of convertibles)</td><td>Rs. 765.00 (Rupees Seven Hundred and Sixty-Five Only) per equity share / warrant as computed as per the provisions of Regulation 161(1) of SEBI ICDR Regulations based on the valuation report dated January 18, 2025, taken from Mr. Anurag Singal, Registered Valuer, [Reg No. IBBI/RV/06/2022/14679].</td></tr>
<tr><td>7</td><td>In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument</td><td>The Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 (eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised along with the aggregate amount payable thereon.

Pursuant to this allotment, all the convertible warrants allotted at the Board Meeting of the Company held on 02-04-2025 have been fully converted into equity shares. Accordingly, no warrants remain pending for conversion as on the date of this allotment.</td></tr>
<tr><td>8</td><td>Any cancellation or termination of proposal for issuance of securities including reasons thereof</td><td>Not Applicable</td></tr>
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For Shree Karni Fabcom Limited

DHIRAJ RAMKISHOR VAISHNAV

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Dhiraj Ramkishor Vaishnav
Company Secretary & Compliance Officer
M. No. A62575