



# SHREEJI SHIPPING GLOBAL LIMITED

(Formerly known as SHREEJI SHIPPING GLOBAL PRIVATE LIMITED)

CIN: U52242GJ2024PLC150537

Reg. Office: "SHREEJI HOUSE", Town Hall Circle, Jamnagar-361001 (Gujarat), India

Phone: +91 288 2553331, 2673331, 2555352, 2675334, Fax: +91 288 2556525

E-mail: [info@shreejishipping.in](mailto:info@shreejishipping.in) Web: [www.shreejishipping.in](http://www.shreejishipping.in)

Date: April 29, 2026

To,

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400051. (Symbol / ISIN: SHREEJISPG / INE1B6101010)	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001 (Security Id. / Scrip Code: SHREEJISPG / 544490)
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Dear Sir/Madam,

**Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Strategic Acquisition of Two Mini Bulk Carrier Vessels**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with applicable SEBI Circulars, we are pleased to inform the Stock Exchanges that the Company has, on April 28, 2026, executed **Vessel Purchase Agreements** for the strategic acquisition of two Mini Bulk Carrier vessels, namely **M.V. Gautam BSTAR II** (IMO No. 9823948) and **M.V. Sanghi Sudarshan** (IMO No. 9823936), from Gautam Freight Private Limited, for an aggregate consideration of **₹ 55,66,05,000/- (Rupees Fifty-Five Crore Sixty-Six Lakh Five Thousand only) inclusive of GST**.

This acquisition marks a meaningful milestone in the Company's continued journey of fleet expansion and capacity augmentation. The induction of these two ICV-classed vessels, aggregating **8,810.80 DWT**, further strengthens the Company's owned-tonnage base, deepens its operational footprint along the coastal shipping corridor, and reinforces its position as a leading lighterage and dry-bulk transshipment service provider and strengthening coastal movement capabilities in the region.

A key strategic advantage of these vessels lies in their **very low draft profile**, which enables them to call at **tidal and draft-restricted minor ports** along the Indian coastline that are inaccessible to conventional larger vessels. This unique operational capability significantly enhances the Company's ability to service shallow-draft and intermediate ports, opens up additional cargo movement opportunities, and makes **coastal movement more effective, time-efficient and cost-competitive** for the Company and its customers.

The vessels are scheduled to deliver on or before **May 1, 2026**. This acquisition is anticipated to enhance fleet utilisation, optimise operating economics, and contribute positively to the Company's revenue, profitability and long-term value creation for all stakeholders.

**The above information is being disclosed in compliance with Regulation 30 of the SEBI (LODR) Regulations, 2015.**

**Further, the details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as Annexure – I.**

We request you to kindly take the above information on record.

Yours faithfully,

**For, Shreeji Shipping Global Limited**

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**Archanaba Krunalsinh Gohil**  
Company Secretary and Compliance Officer

Place: Jamnagar



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## "Annexure-I"

**The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is as under:**

Sr. No.	Particulars	Details
1	Name(s) of party with whom the agreement is entered	Gautam Freight Private Limited
2	Purpose of entering into agreement	Purchase/acquisition of two Vessels (Mini Bulk Carrier barges)
3	Shareholding, if any, in the entity with whom the agreement is executed	Nil
4	Significant Terms of the Agreement	<ul style="list-style-type: none"><li>• Two Mini Bulk Carrier Barges, namely <b>M.V. Gautam BSTAR II</b> (IMO No. 9823948, 4408.50 DWT) and <b>M.V. Sanghi Sudarshan</b> (IMO No. 9823936, 4402.30 DWT), classed as Indian Coastal Vessel (ICV) with the Indian Register of Shipping (IRS), have been acquired.</li><li>• Aggregate purchase consideration: ₹ <b>55,66,05,000/- (including GST)</b> (i.e., ₹ 27,83,02,500/- per vessel, comprising base price of ₹ 26,50,50,000/- plus GST @ 5% of ₹ 1,32,52,500/- per vessel).</li><li>• 100% of the purchase consideration (inclusive of GST) has been paid through RTGS on April 27, 2026.</li><li>• Delivery of the Vessels shall take place on or before <b>May 1, 2026 at Bedi Port Anchorage</b>, upon execution of the Protocol of Delivery and Acceptance (PODA).</li><li>• Seller to issue No Objection Certificate (NOC) in favour of the Company to operate and ply the Vessels until ownership is duly transferred and registered in the name of the Company with the competent authority.</li></ul>
5	Whether, the said parties are related to promoter/ promoter group/ group companies in any manner, if yes, nature of relationship	The Party to the agreement is not related to the promoter/ promoter group/ group companies of our Company in any manner.
6	Whether the transaction would fall with related party transaction? If yes, whether the same is done at "arm's length"?	No
7	In case of issuance of Shares to the parties, details of the issue price, class of shares issued	Not Applicable



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Sr. No.	Particulars	Details
8	Any other disclosure related to such agreement viz. details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreement, etc.	Not Applicable
9	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s). A) Name of parties to the agreement B) Nature of agreement C) Date of execution of agreement D) Details of amendment and impact thereof or reasons of termination and impact thereof	Not Applicable

For, Shreeji Shipping Global Limited

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Archanaba Krunalsinh Gohil  
Company Secretary and Compliance Officer

Place: Jamnagar