SHREEJI SHIPPING GLOBAL LIMITED

(Formerly known as SHREEJI SHIPPING GLOBAL PRIVATE LIMITED & SHREEJI SHIPPING)

CIN: L52242GJ2024PLC150537

Reg. Office: "SHREEJI HOUSE", Town Hall Circle, Jamnagar-361001 (Gujarat), India

Phone: +91 288 2553331, 2673331, 2555352, 2675334, Fax: +91 288 2556525

E-mail: info@shreejishipping.in **Web:** www.shreejishipping.in

Date: August 14, 2026

To,

National Stock Exchange of India Limited	**BSE Limited**
Exchange Plaza,	Phiroze Jeejeebhoy Towers,
Bandra Kurla Complex,	Dalal Street,
Bandra (East), Mumbai-400051.	Mumbai – 400001
(Symbol / ISIN: SHREEJISPG / INE1B6101010)	***(Security Id. / Scrip Code: SHREEJISPG / 544490)***

Dear Sir/Madam,

Sub: Outcome of Board meeting held today i.e. on August 14, 2026, in terms of second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to captioned subject, we would like to inform you that, Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Board of Directors of the Company at its meeting held on today i.e., Friday, August 14, 2026, at the registered office of the company situated at "SHREEJI HOUSE", Town Hall Circle, Jamnagar- 361001,Gujarat has inter-alia:

1. Considered and approved the Unaudited Standalone & Consolidated Financial Results of the Company for the quarter ended on June 30, 2026, in accordance with the provisions of Regulation 33 of the SEBI Listing Regulations, along with the Limited Review Report issued by Statutory Auditor;

2. Approved the Appointment of M/s. Manoj Pandya and Associates, Chartered Accountant (FRN: 127281W) as Internal Auditor of the Company for the financial year 2026-27;

   The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as Annexure – A.

3. Approved the Appointment of M/s. Mitesh Suvagiya & Co., Cost Accountant (FRN: 101470) as Cost Auditors of the Company for the financial year 2026-27;

   The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as Annexure –B.

4. Considered and approved all other businesses as per agenda circulated.

The meeting of Board of Directors of the Company commenced at 12:00 PM (IST) and concluded at 02:00 PM (IST).

Kindly take the same on your record and oblige us.

Thanking you,

Yours faithfully,
For, Shreeji Shipping Global Limited

ARCHANABA KRUNALSINH GOHIL

Digitally signed by ARCHANABA KRUNALSINH GOHIL
Date: 2026.08.14 14:02:02 +05'30'

Archanaba Krunalsinh Gohil
Company Secretary and Compliance Officer
Place: Jamnagar

SHREEJI SHIPPING GLOBAL LIMITED

(Formerly known as SHREEJI SHIPPING GLOBAL PRIVATE LIMITED & SHREEJI SHIPPING)

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Phone: +91 288 2553331, 2673331, 2555352, 2675334, Fax: +91 288 2556525

E-mail: info@shreejishipping.in **Web:** www.shreejishipping.in

Date: August 14, 2026

To,

National Stock Exchange of India Limited	**BSE Limited**
Exchange Plaza,	Phiroze Jeejeebhoy Towers,
Bandra Kurla Complex,	Dalal Street,
Bandra (East), Mumbai-400051.	Mumbai – 400001
(Symbol / ISIN: SHREEJISPG / INE1B6101010)	***(Security Id. / Scrip Code: SHREEJISPG / 544490)***

Dear Sir/Madam,

Sub: Submission of Unaudited Standalone & Consolidated Financial Results of the Company for the quarter ended on June 30, 2026 along with Limited Review Report.

Dear Sir/Madam,

With reference to captioned subject and pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are hereby submitting the following:

1. Unaudited Standalone & Consolidated Financial Results for the for the quarter ended on June 30, 2026;

2. Limited Review Report issued by Statutory Auditors.

Kindly take the same on your record and disseminate the same on your website and oblige us.

Thanking you,

Yours faithfully,
For, Shreeji Shipping Global Limited

ARCHANABA KRUNALSINH GOHIL

Digitally signed by ARCHANABA KRUNALSINH GOHIL
Date: 2026.08.14 14:02:19 +05'30'

Archanaba Krunalsinh Gohil
Company Secretary and Compliance Officer
Place: Jamnagar

Limited Review Report on Unaudited Consolidated Financial Results of Shreeji Shipping Global Limited for the quarter ended June 30th, 2026, pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Shreeji Shipping Global Limited
(Formerly Known as "Shreeji Shipping Global Private Limited" & Converted From "Shreeji Shipping")
Jamnagar

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Shreeji Shipping Global Limited (Formerly Known as "Shreeji Shipping Global Private Limited" & Converted From "Shreeji Shipping") ("the Holding Company") (Holding Company includes operations of the Company's branch office at Africa, the financial effects whereof have been incorporated in the books of account maintained at the Head Office) and its subsidiaries (the Holding Company and its subsidiaries together referred to as the "Group") and its joint venture for the quarter ended June 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Listing Regulations, is the responsibility of Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

SARDA & SARDA
FRN 109264W
M. No. 116132
Chartered Accountants

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

   i) Shreeji Shipping Global Limited (Formerly Known as "Shreeji Shipping Global Private Limited" & Converted From "Shreeji Shipping") (Parent)
   ii) USL Lanka Logistics (Private) Limited (Wholly owned subsidiary)
   iii) Shreeji Global IFSC Private Limited (Wholly owned subsidiary)
   iv) Shreeji Tisha Maritime Private Limited (Subsidiary)
   v) Shreeji Nuravi Chuperbhita Simlong Mines Private Limited (Joint Venture)

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other recognized accounting practices and policies have not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

The Statement includes the interim financial results of a subsidiary which have not been reviewed by its auditors and whose interim financial results reflect total revenue (before consolidation adjustments) of Rs. Nil, total net loss after tax (before consolidation adjustments) of Rs. 0.01 million and total comprehensive loss (before consolidation adjustments) of Rs. 0.01 million for the quarter ended June 30, 2026. These interim financial results have been furnished to us by the Parent's Management. Our conclusion on the statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on such interim financial results certified by the Management. According to the information and explanations given to us by the Parent's Management, these interim financial results are not material to the Group.

For Sarda & Sarda
Chartered Accountants
(FRN 109264W)

SARDA & SARDA Chartered Accountants FRN 109264W M. No. 118132

Rajnikant Pragada
Proprietor
M. No. 118132
UDIN: **26118132KXPXYI1990**

Place : Jamnagar
Date : 14.08.2026

SHREEJI SHIPPING GLOBAL LIMITED

(Formerly Known as "SHREEJI SHIPPING GLOBAL PRIVATE LIMITED" & Converted From "SHREEJI SHIPPING")
CIN: U52242GJ2024PLC150537
Registered Office: "SHREEJI HOUSE", Town Hall Circle, Jamnagar, Gujarat, India, 361001
Phone: 0288-2553331, Email: info@shreejishipping.in, Website: www.shreejishipping.in

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. In Millions)

Sr. No.	Particulars	For the Quarter ended			For the Year ended
		30-06-2026 (Unaudited)	31-03-2026 (Unaudited)	30-06-2025 (Unaudited)	31-03-2026 (Audited)
1	**Income**				
	Revenue from Operations	2088.49	1880.70	1611.94	7093.78
	Other Income	84.94	153.82	17.85	297.29
	Total Income	**2173.44**	**2034.52**	**1629.79**	**7391.07**
2	**Expenses**				
	Cost of Operating Services	1362.96	1187.98	914.36	4405.62
	Purchase of Engines for Sale	0.00	65.68	0.00	65.68
	Employee Benefits Expense	25.92	26.28	22.64	97.67
	Finance Costs	43.86	57.73	66.49	194.71
	Depreciation And Amortization Expense	92.47	78.47	52.61	260.84
	Other Expenses	82.65	161.43	76.26	391.79
	Total Expenses	**1607.86**	**1577.58**	**1132.36**	**5416.32**
3	**Profit/(loss) before share of net profit / (loss) of joint venture, exceptional items and tax (1-2)**	**565.58**	**456.94**	**497.44**	**1974.76**
4	Share of profit / (loss) of joint venture	0.00	(0.04)	(0.00)	(0.04)
5	**Profit/(loss) before exceptional items and tax (3-4)**	**565.58**	**456.90**	**497.44**	**1974.72**
6	Exceptional Items	0.00	0.00	0.00	0.00
7	**Profit/(loss) before tax (5-6)**	**565.58**	**456.90**	**497.44**	**1974.72**
8	**Tax Expense**				
	Current Tax	88.29	35.52	113.20	346.36
	Short/(Excess) provision of tax for earlier years	0.00	5.80	0.00	5.80
	Deferred Tax	34.43	12.34	12.17	95.60
9	**Profit/(Loss) for the period (7-8)**	**442.86**	**403.24**	**372.06**	**1526.96**
10	**Other Comprehensive Income**				
	Items that will not be reclassified to Statement of Profit and Loss	22.72	6.08	4.55	19.45
	Income tax relating to items that will not be reclassified to Statement of Profit and Loss	(5.72)	(1.53)	(1.15)	(4.90)
	Items that will be reclassified to Statement of Profit and Loss	(0.86)	0.68	(0.04)	0.69
	Income tax relating to items that will be reclassified to Statement of Profit and Loss	0.22	(0.17)	0.00	(0.18)
	Other Comprehensive Income for the period	**16.36**	**5.05**	**3.37**	**15.06**
11	**Total Comprehensive Income for the period (9+10)**	**459.22**	**408.30**	**375.44**	**1542.03**
12	Paid up Equity Share Capital (Face value Rs. 10 per share)	1629.18	1629.18	1466.20	1629.18
13	Other Equity				6059.59
14	**Earnings per Equity Share***				
	Basic (in Rs.)	2.72	2.48	2.54	9.75
	Diluted (in Rs.)	2.72	2.48	2.54	9.75

* EPS is Not annualised except for the year ended March 31, 2026

Notes :

1. The above consolidated financial results for the quarter ended June 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th August 2026.

2. The above financial results of the Group for the quarter and year ended June 30, 2026 have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

3. Subsidiary Companies and Joint Venture Company considered in the consolidated financial results are as follows:

   a) Wholly Owned Subsidiary Companies
      1. USL Lanka Logistics (Private) Limited &
      2. Shreeji Global IFSC Private Limited

   b) Subsidiary Company
      1. Shreeji Tisha Maritime Private Limited

   c) Joint Venture Company
      1. Shreeji Nuravi Chuperbhita Simlong Mines Private Limited

4. The Statement includes the financial results of a foreign subsidiary which have been audited by its respective auditors whose financial results reflect total revenue (before consolidation adjustments) of Rs. Nil, total net loss after tax (before consolidation adjustments) of Rs. 0.01 million and total comprehensive loss (before consolidation adjustments) of Rs. 0.01 million for the year ended June, 30 2026. In opinion of the management, these are not material to the Group.

5. Segments are identified in line with Indian Accounting Standard (Ind AS) 108 “Operating Segments”, taking into consideration the internal organisation and management structure as well as the differential risk and returns of each of the segments. The Company’s chief operating decision maker (CODM) has identified one business segment viz. Shipping & Logistics Services.

Operations of the Company are managed from different locations each of these locations are aggregated based on exchange control regulations; and the underlying currency risk. Accordingly, the following have been identified as operating and reportable segments: (a) “Within India” and (b) “Outside India”. In presenting geographic information, segment revenue has been based on the location of the customer.

Particulars	**For the Quarter ended**			**For the Year ended**
	30-06-2026	**31-03-2026**	**30-06-2025**	**31-03-2026**
Sale of Services				
Within India	1890.57	1641.12	1571.92	6683.69
Outside India	102.00	144.54	40.02	296.31
IFSC Unit in India	95.92	24.96	0.00	43.70
Sale of Goods (Engine)	0.00	70.08	0.00	70.08
Total	**2088.49**	**1880.70**	**1611.94**	**7093.78**

6. During the year ended March 31, 2026, the Holding Company has completed its Initial Public Offering (IPO) of 1,62,98,000 equity shares with a face value of Rs. 10 each at an issue price of Rs. 252 per share. The Company's equity shares were listed on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on August 26, 2025.

The utilisation of IPO proceeds of Rs. 3,698.80 millions (net of provisional IPO expenses of Rs. 408.30 millions) is summarised below:

Objects of the Issue (Prospectus)	**Amount as per Prospectus**	**Actual Utilised Amount till 30 June 2026**	**Unutilised Amount**
Acquisition of Dry Bulk Carriers in Supramax category in the secondary market	2,511.79	-	2,511.79
Repayment / prepayment of loan	230.00	230.00	-
General corporate purposes	957.01*	957.00	0.01
Total	**3,698.80**	**1,187.00**	**2,511.80**

Unutilised IPO proceeds as at June 30, 2026 are temporarily invested in deposits as permitted under applicable regulations and disclosed in the Prospectus.

The amount allocated towards General Corporate Purpose (“GCP”) i.e., Rs. 953.64 million, as disclosed in the Offer Document, was duly utilised during F.Y. 2025-26. Subsequently, during the year, the Issue Expenses were reduced by Rs. 3.37 million due to revision and, accordingly, the allocation towards GCP was also revised upwards to Rs. 957.01 million.

7. During the quarter ended June 30, 2026, the Parent Company has added following Mini Bulk Carriers (MBC) to the fleet:-

- MBC Barge Matsya
- MBC Barge Shvetvahan
- MBC Barge Vaman
- MBC Gautam Bstar – II
- MBC Sanghi Sudarshan

8. The Parent Company has an outstanding trade receivable of USD 1.03 million (INR 97.51 Million) as at June 30, 2026 arising from a settlement agreement relating to charter hire services. The said amount is exclusive of interest. Interest (if any) will be accounted as and when recovered.

   The above balance receivable is subject to recovery through ongoing legal proceedings and the outcome thereof.

9. The Parent Company was in the process of finalizing long term vessel charter-cum-sale agreements in August 2025 in respect of five vessels. During the process differences arose with the potential counterparty. Legal disputes have arisen in relation to the said prospective agreements, and an admiralty suit has been filed by the potential counterparty before the Hon'ble Gujarat High Court claiming damages for breach, including alleged loss of profits. The original claim as filed amounts to Rs. 1,182.09 million. The plaintiff has subsequently sought to revise the claim to Rs. 6,289.27 million. However the claim including revision thereof is sub-judice and no adjudication on merits or quantum has taken place as at the reporting date. Based on legal advice and management assessment, no provision has been recognised, and the matter has been disclosed as a contingent liability.

   By an order dated 24th December 2025, the Hon'ble Gujarat High Court has ordered arrest of vessels in accordance with the provisions of the Admiralty Act to secure the claim of the potential counterparty. The parent Company has furnished security in the form of bank guarantees amounting to Rs. 471.55 million for release of two of the five vessels and have initiated proceedings for reduction in the requirement in value of security and vacation of the order of arrest of remaining three vessels.

10. All the amounts included in the financial results are rounded off to the nearest millions, except per share data and unless stated otherwise.

11. The figures of last quarter ended March 31, 2026 are the balancing figures between audited figures in respect of full financial year 2025-26 and the unaudited year-to-date figures upto third quarter ended 31.12.2025.

12. During the quarter ended June 30, 2026, the contingent liability of the Parent Company in respect the corporate guarantee of Rs. 490 million given by the Company on behalf of Shreeji Coke and Energy Private Limited has been reduced by Rs. 490 million and the said corporate guarantee is no longer outstanding as at June 30, 2026.

    Subsequent to the reporting date, the corporate guarantee given by the Parent Company on behalf of Shreeji Coke and Energy Private Limited has been further reduced by Rs. 1,250 million with effect from July 15, 2026. Accordingly, the said corporate guarantee is no longer outstanding as at the date of approval of these financial results.

13. The Group continues to monitor the evolving geopolitical developments and related uncertainties and their potential impact on its operations, business performance and financial position. During the quarter ended June 30, 2026, the Group recorded an increase in revenue as compared to the corresponding previous quarter. However, the operating profit margin was lower, primarily due to an increase in diesel prices and the resultant increase in operating costs. The group continues to closely monitor the prevailing geopolitical situation, fuel prices and other relevant factors and will assess their consequential impact, if any, on its business operations and financial performance

14. The figures for the corresponding previous period(s) have been regrouped / reclassified / restated wherever necessary.

For and on behalf of the Board of Directors

LAL JITENDRA HARIDAS

Digitally signed by LAL JITENDRA HARIDAS
Date: 2026.08.14 14:02:51 +05'30'

Jitendrakumar Haridas Lal
Joint Managing Director
DIN : 00991555

Place: Jamnagar
Date : 14th August 2026

Limited Review Report on Unaudited Standalone Financial Results of Shreeji Shipping Global Limited for the quarter ended 30 June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Shreeji Shipping Global Limited
(Formerly Known as "Shreeji Shipping Global Private Limited" & Converted From "Shreeji Shipping")
Jamnagar

1. We have reviewed the accompanying statement of unaudited standalone financial results of Shreeji Shipping Global Limited (Formerly Known as "Shreeji Shipping Global Private Limited" & Converted From "Shreeji Shipping") ("the Company") for the quarter ended June 30, 2026 ("the Statement"), including operations of the Company's branch office at Africa, the financial effects whereof have been incorporated in the books of account maintained at the Head Office, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Listing Regulations, is the responsibility of Company's management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

SARDA & SARDA
FRN 109264W
M. No. 118132
Chartered Accountants

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under Section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other recognized accounting practices and policies have not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Sarda & Sarda
Chartered Accountants
(FRN 109264W)

SARDA & SARDA
FRN 109264W
M. No. 118132
Chartered Accountants

Rajnikant Pragada
Proprietor
M. No. 118132
UDIN: 26118132KVPEXP5741

Place : Jamnagar
Date : 14.08.2026

SHREEJI SHIPPING GLOBAL LIMITED

(Formerly Known as "SHREEJI SHIPPING GLOBAL PRIVATE LIMITED" & Converted From "SHREEJI SHIPPING")

CIN: U52242GJ2024PLC150537

Registered Office: "SHREEJI HOUSE", Town Hall Circle, Jamnagar, Gujarat, India, 361001

Phone: 0288-2553331, Email: info@shreejishipping.in, Website: www.shreejishipping.in

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026

(Rs. In Millions)

Sr. No.	Particulars	For the Quarter ended			For the Year ended
		30-06-2026 (Unaudited)	31-03-2026 (Unaudited)	30-06-2025 (Unaudited)	31-03-2026 (Audited)
1	**Income**				
	Revenue from Operations	1992.57	1855.73	1611.94	7050.08
	Other Income	84.94	153.82	17.85	297.29
	Total Income	**2077.51**	**2009.55**	**1629.79**	**7347.37**
2	**Expenses**				
	Cost of Operating Services	1288.73	1138.90	914.36	4340.23
	Purchase of Engines for Sale	0.00	65.68	0.00	65.68
	Employee Benefits Expense	25.68	25.95	22.64	97.35
	Finance Costs	43.84	57.68	66.49	194.66
	Depreciation And Amortization Expense	86.33	75.30	52.60	256.18
	Other Expenses	82.20	153.64	76.25	382.29
	Total Expenses	**1526.79**	**1517.15**	**1132.34**	**5336.38**
3	**Profit/(loss) before exceptional items and tax (1-2)**	**550.72**	**492.40**	**497.45**	**2010.99**
4	Exceptional Items	0.00	0.00	0.00	0.00
5	**Profit/(loss) before tax (3-4)**	**550.72**	**492.40**	**497.45**	**2010.99**
6	**Tax Expense**				
	Current Tax	88.29	35.52	113.20	346.36
	Short/(Excess) provision of tax for earlier years	0.00	5.80	0.00	5.80
	Deferred Tax	14.03	11.46	12.17	94.72
7	**Profit/(Loss) for the period (5-6)**	**448.40**	**439.62**	**372.07**	**1564.10**
8	**Other Comprehensive Income**				
	Items that will not be reclassified to Statement of Profit and Loss	22.72	6.08	4.55	19.45
	Income tax relating to items that will not be reclassified to Statement of Profit and Loss	(5.72)	(1.53)	(1.15)	(4.90)
	Items that will be reclassified to Statement of Profit and Loss	0.00	0.00	0.00	0.00
	Income tax relating to items that will be reclassified to Statement of Profit and Loss	0.00	0.00	0.00	0.00
	Other Comprehensive Income for the period	**17.00**	**4.55**	**3.41**	**14.56**
9	**Total Comprehensive Income for the period (7+8)**	**465.40**	**444.16**	**375.48**	**1578.66**
10	Paid up Equity Share Capital (Face value Rs. 10 per share)	1629.18	1629.18	1466.20	1629.18
11	Other Equity				6095.90
12	**Earnings per Equity Share***				
	Basic (in Rs.)	2.75	2.70	2.54	9.99
	Diluted (in Rs.)	2.75	2.70	2.54	9.99

* EPS is Not annualised except for the year ended March 31, 2026

Notes :

1. The above unaudited standalone financial results for the quarter ended June 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th August 2026.

2. The above financial results of the Company for the quarter ended June 30, 2026 have been prepared in accordance with the recognition and measurement principles of Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

3. The Statutory Auditors of the Company have carried out the limited review of the above unaudited standalone financial results of the Company.

4. Segments are identified in line with Indian Accounting Standard (Ind AS) 108 "Operating Segments", taking into consideration the internal organisation and management structure as well as the differential risk and returns of each of the segments. The Company's chief operating decision maker (CODM) has identified one business segment viz. Shipping & Logistics Services.

   Operations of the Company are managed from different locations each of these locations are aggregated based on exchange control regulations; and the underlying currency risk. Accordingly, the following have been identified as operating and reportable segments: (a) "Within India" and (b) "Outside India". In presenting geographic information, segment revenue has been based on the location of the customer.

Particulars	**For the Quarter ended**			**For the Year ended**
	30-06-2026	**31-03-2026**	**30-06-2025**	**31-03-2026**
Sale of Services				
Within India	1890.57	1684.66	1571.92	6683.69
Outside India	102.00	144.54	40.02	296.31
Sale of Goods (Engine)		70.08	0.00	70.08
Total	**1992.57**	**1855.73**	**1611.94**	**7050.08**

5. During the year ended March 31, 2026, the Company has completed its Initial Public Offering (IPO) of 1,62,98,000 equity shares with a face value of Rs. 10 each at an issue

price of Rs. 252 per share. The Company's equity shares were listed on the National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on August 26, 2025.

The utilisation of IPO proceeds of Rs. 3,698.80 millions (net of provisional IPO expenses of Rs. 408.30 millions) is summarised below:

Objects of the Issue (Prospectus)	**Amount as per Prospectus**	**Actual Utilised Amount till 30 June 2026**	**Unutilised Amount**
Acquisition of Dry Bulk Carriers in Supramax category in the secondary market	2,511.79	-	2,511.79
Repayment / prepayment of loan	230.00	230.00	-
General corporate purposes	957.01*	957.00	0.01
Total	**3,698.80**	**1,187.00**	**2,511.80**

Unutilised IPO proceeds as at June 30, 2026 are temporarily invested in deposits as permitted under applicable regulations and disclosed in the Prospectus.

The amount allocated towards General Corporate Purpose (“GCP”) i.e., Rs. 953.64 million, as disclosed in the Offer Document, was duly utilised during F.Y. 2025-26. Subsequently, during the year F.Y. 2025-26, the Issue Expenses were reduced by Rs. 3.37 million due to revision and, accordingly, the allocation towards GCP was also revised upwards to Rs. 957.01 million.

6. During the quarter ended June 30, 2026, the Company has added following Mini Bulk Carriers (MBC) to the fleet:-

- MBC Barge Matsya
- MBC Barge Shvetvahan
- MBC Barge Vaman
- MBC Gautam Bstar – II
- MBC Sanghi Sudarshan

7. The Company has an outstanding trade receivable of USD 1.03 million (INR 97.51 Million) as at June 30, 2026 arising from a settlement agreement relating to charter hire services. The said amount is exclusive of interest. Interest (if any) will be accounted as and when recovered.

The above balance receivable is subject to recovery through ongoing legal proceedings and the outcome thereof.

8. The Company was in the process of finalizing long term vessel charter-cum-sale agreements in August 2025 in respect of five vessels. During the process differences arose with the potential counterparty. Legal disputes have arisen in relation to the said prospective agreements, and an admiralty suit has been filed by the potential counterparty before the Hon'ble Gujarat High Court claiming damages for breach, including alleged loss of profits. The original claim as filed amounts to Rs. 1,182.09 million. The plaintiff has subsequently sought to revise the claim to Rs. 6,289.27 million. However, the claim including revision thereof is sub-judice and no adjudication on merits or quantum has taken place as at the reporting date. Based on legal advice and management assessment, no provision has been recognised, and the matter has been disclosed as a contingent liability.

   By an order dated 24th December 2025, the Hon'ble Gujarat High Court has ordered arrest of vessels in accordance with the provisions of the Admiralty Act to secure the claim of the potential counterparty. The Company has furnished security in the form of bank guarantees amounting to Rs. 471.55 million for release of two of the five vessels and have initiated proceedings for reduction in the requirement in value of security and vacation of the order of arrest of remaining three vessels.

9. All the amounts included in the financial results are rounded off to the nearest millions, except per share data and unless stated otherwise.

10. The figures of quarter ended March 31, 2026 are the balancing figures between audited figures in respect of full financial year 2025-26 and the unaudited year-to-date figures upto third quarter ended 31.12.2025.

11. During the quarter ended June 30, 2026, the contingent liability of the Company in respect the corporate guarantee of Rs. 490 million given by the Company on behalf of Shreeji Coke and Energy Private Limited has been reduced by Rs. 490 million and the said corporate guarantee is no longer outstanding as at June 30, 2026.

    Subsequent to the reporting date, the corporate guarantee given by the Company on behalf of Shreeji Coke and Energy Private Limited has been further reduced by Rs. 1,250 million with effect from July 15, 2026. Accordingly, the said corporate guarantee is no longer outstanding as at the date of approval of these financial results.

12. The Company continues to monitor the evolving geopolitical developments and related uncertainties and their potential impact on its operations, business performance and

financial position. During the quarter ended June 30, 2026, the Company recorded an increase in revenue as compared to the corresponding previous quarter. However, the operating profit margin was lower, primarily due to an increase in diesel prices and the resultant increase in operating costs. The Company continues to closely monitor the prevailing geopolitical situation, fuel prices and other relevant factors and will assess their consequential impact, if any, on its business operations and financial performance.

13. The figures for the corresponding previous period(s) have been regrouped / reclassified / restated wherever necessary.

For and on behalf of the Board of Directors

LAL JITENDRA HARIDAS

Digitally signed by LAL JITENDRA HARIDAS
Date: 2026.08.14 14:03:26 +05'30'

Jitendrakumar Haridas Lal
Joint Managing Director
DIN : 00991555

Place: Jamnagar
Date : 14th August 2026

SHREEJI SHIPPING GLOBAL LIMITED

(Formerly known as SHREEJI SHIPPING GLOBAL PRIVATE LIMITED & SHREEJI SHIPPING)
CIN: L52242GJ2024PLC150537
Reg. Office: "SHREEJI HOUSE", Town Hall Circle, Jamnagar-361001 (Gujarat), India
Phone: +91 288 2553331, 2673331, 2555352, 2675334, Fax: +91 288 2556525
E-mail: info@shreejishipping.in **Web:** www.shreejishipping.in

Annexure A

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr. No.	Particulars	Details
1.	Name of the Internal Auditor	M/s. Manoj Pandya and Associates, Chartered Accountant (FRN: 127281W)
2.	Reason for Change viz. appointment, ~~resignation, removal, death or otherwise;~~	Appointment as Internal Auditor of the Company.
3.	Date of appointment~~/cessation~~ & term of appointment	Date of Appointment: August 14, 2026. Term: For Conducting Internal Audit of the Company for the Financial year 2026-27.
4.	Brief Profile	As Attached.
5.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

PROFILE OF THE FIRM

Name of the Firm	Manoj Pandya & associated Proprietary Concern
Name of Owner	C.A Manoj Pandya
Qualification	B.COM, FCA. DISA (ICAI),CCA (ICAI)
Address	527, Indraprastha Complex, Pancheshwar Tower road, Jamnagar - 361 001
Year of Establishment	2006
Staff Strength	5, Semi Qualified Assistant
Pan no	AANPP9463B
FRN	127281W
M.No	123203
Contact No	94292 73036
Area Of Practice	1) Bank Branch Statutory Audit 2) Tax Audit Various types of Business like Manufacturing, Trading, Firms, Service Provider of various Partnership firm, proprietor etc. 3) Trust Audit 4) GST Compliance 5) Income Tax Return Filing 6) Internal Audit

Annexure B

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Details
1.	Name of the Cost Auditor	M/s. Mitesh Suvagiya & Co., Cost Accountant (FRN: 101470)
2.	Reason for Change viz. appointment, ~~resignation, removal, death or otherwise;~~	Appointment as Cost Auditor of the Company.
3.	Date of appointment/~~cessation~~ & term of appointment	Date of Appointment: August 14, 2026. Term: For Conducting Cost Audit of the Company for the Financial year 2026-27.
4.	Brief Profile	As Attached.
5.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

PROFILE OF THE FIRM

Name of the Firm	Mitesh Suvagiya And Co.
Name of Owner	Mitesh Suvagiya
Qualification	FCMA, M.com. DTP.
Address	212, Naxtra – 6, Opp. Bombay Petrol Pump, Gondal Road Rajkot – 360002.
Year of Establishment	2012
Staff Strength	4
Pan no	BPZPS8362G
FRN	101470
M. No	32559
Contact No	99252 57258
Area Of Practice	• Cost Audit & Cost Compliance Report as per Cost Accounting Record Rules, 2014 • Establishment of Costing System. • Maintenance of Cost Records as per Cost Audit Report Rules. • CAS 4 Certificate. • Product Costing