SHREEJI SHIPPING GLOBAL LIMITED

(Formerly known as SHREEJI SHIPPING GLOBAL PRIVATE LIMITED)
CIN: L52242GJ2024PLC150537
Reg. Office: "SHREEJI HOUSE", Town Hall Circle, Jamnagar-361001 (Gujarat), India
Phone: +91 288 2553331, 2673331, 2555352, 2675334, Fax: +91 288 2556525
E-mail: info@shreejishipping.in **Web:** www.shreejishipping.in

Date: September 06, 2026

To,

National Stock Exchange of India Limited	**BSE Limited**
Exchange Plaza,	Phiroze Jeejeebhoy Towers,
Bandra Kurla Complex,	Dalal Street,
Bandra (East), Mumbai-400051.	Mumbai – 400001
(Symbol / ISIN: SHREEJISPG / INE1B6101010)	***(Security Id. / Scrip Code: SHREEJISPG / 544490)***

Sub: Outcome of Board meeting held today i.e. on September 06, 2026, in terms of second proviso to Regulation 30(6) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

With reference to captioned subject, we would like to inform you that, Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Board of Directors of the Company at its meeting held on today i.e., Sunday, September 06, 2026, at the registered office of the company situated at "Shreeji House", Town Hall Circle, Jamnagar- 361001, Gujarat has inter-alia:

1. Approved the Draft Directors Report together with its Annexures for the financial year ended March 31, 2026 as per the provision of Section 134 of Companies Act, 2013 and other applicable provisions, if any, and rules made there under and as per the provisions of SEBI (Listing Obligation and Disclosure, Requirements) Regulation, 2015.

2. Based on the recommendation of the Audit Committee, subject to the approval of the Shareholders of the company, approved the appointment of M/s. Mittal V. Kothari & Associates, Practicing Company Secretary as Secretarial Auditor of the Company.

   Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed Annexure A.

3. Decided to call 2nd Annual General Meeting ('AGM') of the Shareholders/Members of the Company on, Tuesday, September 29, 2026 at 12:00 Noon IST through Video Conferencing (VC)/Other Audio-Visual Means (OAVM) in compliance with applicable provisions of Companies Act, 2013 read with relevant circulars issued by Ministry of Corporate Affairs (MCA) and Securities and Exchange Board of India (SEBI) & approved Notice for the meeting.

   The copy of Notice of 2nd Annual General Meeting and Annual Report for the financial year 2025-26 will be submitted to exchange as soon as the same be sent to the Shareholders of the Company through Email registered with Company/Depositories.

4. Approved Schedule of 2nd Annual General Meeting w.r.t cutoff date for remote e-voting, remote e-voting start date and end date.

5. Approved the Appointment of National Securities Depository Limited (NSDL) as E-Voting Agency for availing the facility of remote e-voting at 2nd Annual General Meeting of Company.

6. Approved Appointment of M/s. SCS and Co LLP, Practicing Company Secretaries, as the Scrutinizer for scrutinizing the e-voting process in a fair and transparent manner.

7. Considered & discussed other items as per the agenda circulated & as decided by the Board of Directors of the Company.

The Board meeting commenced at 05:00 P.M. IST and concluded at 06:45 P.M. IST.

Kindly take the same on your record.

Thanking you,

For, Shreeji Shipping Global Limited

ARCHANABA KRUNALSINH GOHIL

Digitally signed by ARCHANABA KRUNALSINH GOHIL
Date: 2026.09.06 18:45:12 +05'30'

Archanaba Krunalsinh Gohil

Company Secretary and Compliance Officer

Place: Jamnagar

Annexure-A

The Disclosure pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026: Appointment of Secretarial Auditor

Sr. No.	Particulars	Details
1.	Name of Secretarial Auditor	M/s. Mittal V. Kothari & Associates
2.	Reason for Change viz., appointment~~, resignation, cessation, removal, death or otherwise~~	Appointment to comply with the provisions of the section 204 of the Companies Act, 2013, subject to approval of the members in the ensuing Annual General Meeting
3.	Date and Term of Appointment/~~Cessation~~	**Date of Appointment:** September 06, 2026 Appointment as Secretarial Auditors of the Company for the term of one year for the F.Y. 2026-2027
4.	Brief Profile	As Attached.
5.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

MITTAL V KOTHARI & ASSOCIATES

(COMPANY SECRATARY)

About the
Mittal V Kothari,
Company Secretary & Consultant

Mittal Kothari is the proprietor of Mittal V Kothari & Associates, a consultancy firm where she has over 8 years of experience in areas such as Company Law, LLP Law and SEBI Laws. Her expertise extends to handling assignments for listed companies, where she navigates the complexities of SEBI regulations related to insider trading, listing obligations, and corporate governance. She also conducts meticulous secretarial audits, ensuring compliance with SEBI's guidelines on disclosures, investor protection, and prevention of fraudulent practices. She also provides advisory services to private companies on a wide range of corporate legal matters. Her in-depth knowledge of company law allows her to guide both private and public organizations on compliance, governance best practices, and strategic decision-making.

She began her professional journey as a CS Trainee at Kalthia Engineering and Construction Limited in Ahmedabad, where she gained hands-on experience in Company Law regulations, Income Tax, and GST law. This foundational training equipped her with the skills and knowledge necessary to navigate the complexities of corporate legal practices.

Mittal is a qualified Company Secretary, having earned this designation in December 2015, and holds a Bachelor of Commerce (B.Com) degree from 2010. Her academic background and professional experience have positioned her as a trusted advisor in the legal and corporate sectors. With a commitment to integrity and excellence, She continues to provide reliable and impactful consultancy services to businesses.

Our Offered Services

- Companies Act
- SEBI Laws
- Public Offering
- LLP & ROC
- Other Anncillary Services

Companies Act

- Incorporation of Companies
- Obtaining License under Section 8 (Non Profit organization)
- Conversion of Private Limited to Public Limited Company and vice versa
- Shifting of Registered Office within city, state or from one state to another
- Alteration of Share Capital by Right Issue, Preferential Allotment, Buy Back and cancellation of Shares
- Alteration of Memorandum and Article of Association
- Change of Name or Object of the Company
- Creation/Modification and satisfaction of Charges
- Search Reports/Due-Diligence Reports as per Bank requirements
- Secretarial Audit
- Appointment and Resignation of Directors
- Conducting Board Meetings, Annual General Meetings and Extra Ordinary General meeting
- Preparation of Agenda, Minutes and compliances thereof
- Annual Filing, Preparation of Annual Returns, Notice and Director’s Report
- Preparation and maintenance of Statutory registers viz. Register of Members, Register of Transfers, Register of Directors, Register of Directors’ Shareholdings, Register of Charges, Register of Allotments, Register of Contracts etc.
- Striking off of Company
- Voluntary Liquidation of Company
- Winding up of Company
- Legal opinions on various aspects of Company Law and Other Services related to Companies Act

SEBI Laws

- ➢ Secretarial Audit pursuant to Regulation 24A of SEBI (LODR), Regulation 2015 and as per the Section 204 provisions of the Companies Act,2013;
- ➢ Quarterly & Annual Compliance under SEBI (LODR) Regulations, 2015;
- ➢ SEBI Takeover Compliances as per SEBI (SAST) Regulations, 2011
- ➢ SEBI (Prohibition of Insider Trading) Regulations, 2015
- ➢ Listing of Securities/Warrants/Debentures through Preferential Allotment and Right Issue in adherence with SEBI (ICDR) Regulation, 2018
- ➢ Issuance of Bonus Shares and listing of Bonus Shares in adherence with SEBI (ICDR) Regulation, 2018
- ➢ Buy-Back of securities
- ➢ Issuance of ESOP and listing of ESOP in adherence with SEBI (ICDR) Regulation, 2018
- ➢ Approval of Shareholders through Postal Ballots and E-voting
- ➢ Scrutinizer for conducting the Annual and Extra Ordinary General Meeting
- ➢ Conducting Annual General Meetings;
- ➢ Shifting Registered office of Company within city, state or from one state to another
- ➢ Due-Diligence reports for Banks
- ➢ Delisting of Securities of Companies;
- ➢ Migration of Company from SME to Main Board
- ➢ Merger/Amalgamation/Demerger/Arrangement of Company
- ➢ Other Services related to SEBI Laws

Public Offerings

All secretarial work related to ROC required to comply pre IPO. Conducting the Board Meeting and Extra Ordinary General meeting for the following Matters:

- ➢ Conversion of Private Limited to Public Limited Company
- ➢ Approval for Increase in Authorised Share Capital
- ➢ Approval for Pre IPO placement – Right Issue and Preferential Allotment of Shares to Promoter and Promoter Group
- ➢ Allotment of Bonus Shares
- ➢ Approval for further issue of Share Capital
- ➢ Appointment of MD and WTD
- ➢ Appointment of Independent Directors
- ➢ Appointment of Peer Review Auditors
- ➢ Alteration of Articles as per stock Exchange Requirements
- ➢ Formation of Audit Committees, Stakeholders and Nomination Committees
- ➢ Getting the NSDL and CDSL connectivity and demating of Shares
- ➢ Providing lock-in certificate to be provided to Stock Exchange
- ➢ Preparation of Minutes of the Company
- ➢ Preparation of Statutory Registers of the Company
- ➢ Provides Secretarial Due Dilligence and other services as well

LLP & ROC

Limited Liability Partnership – (LLP's)

➢ Formation of LLP

➢ Changes in capital contribution

➢ Drafting and vetting of various agreements like LLP agreements, Supplementary agreements, Lease agreements, Service agreements, Leave and License agreements etc.

➢ Drafting of other legal documents like Memorandum of association, Articles of Association, POA, Affidavits, Indemnity Bond, Vakalatnama, Letter of Authority etc.

➢ Appointment and resignation of designated partners

➢ Annual filling & Striking off LLP

➢ Creation, Modification and Satisfaction of Charge

➢ Change in name and main object of the LLP

➢ Change in Registered Office of the LLP

➢ Other Services related to LLP

ROC & Regional Director

➢ Consultancy Services

➢ Liaison with Lead Manager, SEBI, Stock Exchange, Registrar of Companies, Reserve Bank of India Ministry of Corporate Affairs and other Government authorities.

➢ Liaison and interaction with Company Advocates, Solicitors and Legal Consultants

Connect
with us.

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Satellite, Ahmedabad-380015