SHREEJI SHIPPING GLOBAL LIMITED

(Formerly known as SHREEJI SHIPPING GLOBAL PRIVATE LIMITED & SHREEJI SHIPPING)
CIN: L52242GJ2024PLC150537
Reg. Office: "SHREEJI HOUSE", Town Hall Circle, Jamnagar-361001 (Gujarat), India
Phone: +91 288 2553331, 2673331, 2555352, 2675334, Fax: +91 288 2556525
E-mail: info@shreejishipping.in **Web:** www.shreejishipping.in

November 05, 2026

To,

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai-400051.
(Symbol / ISIN: SHREEJISPG / INE1B6101010)

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
(Security Id. / Scrip Code: SHREEJISPG / 544490)

Dear Sir / Madam,

Sub: Disclosure regarding completion of Offer for Sale of Equity Shares by Promoters of the Company:

In continuation of the intimations dated November 02, 2026 and November 03, 2026, we wish to inform you that the Offer for Sale ("OFS") of equity shares of face value of ₹10 each of the Company by the Promoters, namely, Mr. Ashokkumar Haridas Lal and Mr. Jitendrakumar Haridas Lal ("Selling Promoters"), was undertaken through the stock exchange mechanism on the National Stock Exchange of India Limited ("NSE"), on the terms set out below:

Particulars	**Details**
Name of the Selling Promoters	Mr. Ashokkumar Haridas Lal and Mr. Jitendrakumar Haridas Lal
Offer size	30,00,000 Equity Shares
Floor price	₹835 per Equity Share
T Day	November 03, 2026
T+1 Day	November 04, 2026
Stock Exchange through which OFS was conducted	National Stock Exchange of India Limited
Additional shares pursuant to oversubscription option	The Selling Promoters opted not to offer/sell any additional shares under the oversubscription option.

The details of the shares sold by the Selling Promoters and their pre-OFS and post-OFS shareholding are set out below:

Name of Selling Promoter	**Pre-OFS holding (No. of shares)**	**Holding %**	**Shares sold under OFS**	**Post-OFS holding (No. of shares)**	**Holding %**
Mr. Ashokkumar Haridas Lal	6,65,53,418	40.85	15,00,000	6,50,53,418	39.93
Mr. Jitendrakumar Haridas Lal	6,65,53,418	40.85	15,00,000	6,50,53,418	39.93

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The Selling Promoters have not exercised the option to sell any additional shares under the oversubscription portion of the OFS. The above disclosure is being made for information of the exchanges and the public shareholders.

Further, the disclosures received from the Selling Promoters under Regulation 7(2) read with Regulation 6(2) of the SEBI (Prohibition of Insider Trading) Regulations, 2015, in Form C, is attached herewith for your information and records.

The above is for your information and record.

Yours faithfully,
For, Shreeji Shipping Global Limited

ARCHANABA KRUNALSINH GOHIL
Digitally signed by ARCHANABA KRUNALSINH GOHIL
Date: 2026.11.05 16:58:43 +05'30'

Archanaba Krunalsinh Gohil
Company Secretary and Compliance Officer

Place: Jamnagar

Enclosed:
Form C of SEBI Insider Trading Regulations by Promoters

FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]

Name of the company: Shreeji Shipping Global Limited
ISIN of the company: INE1B6101010

Table 1. Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Name, PAN, CIN/DIN, & address with contact nos.	Category of Person (Promoters)	Securities held prior to ~~Acquistion~~/Disposal		Securities ~~Acquired~~/Disposed				Securities held post ~~Acquistion~~/Disposal		Date of allotment advice/ acquisition of shares/ disposal of shares, specify		Date of intimation to company	Mode of acquisition /disposal (on market/ public/rights/ preferential offer/off market/ Inter-se transfer, ESOPs, etc.)	Exchange on which the trade was executed *
		Type of securities (For eg. –Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. Shares and % of shareholding	Type of securities (For eg. –Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No.	Value (in Rs.)	Transaction Type (Purchase /sale Pledge / Revocation / Invocation/ Others-please specify)	Type of securities (For eg. –Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. Shares and % of shareholding	From	To			
1	*2*	*3*	*4*	*5*	*6*	*7*	*8*	*9*	*10*	*11*	*12*	*13*	*14*	*15*
Name: Ashokkumar Haridas Lal PAN: AAVPL2481R DIN: 01736933 Address: Modpar, Lalpur, Jamnagar – 361 280, Gujarat, India Contact No. +91 97234 61061	Promoter	Equity Shares	6,65,53,418 40.85%	Equity Shares	15,00,000	1,28,26,96,500.00	Offer for Sale of Equity Shares by the Promoter through the stock exchange mechanism	Equity Shares	6,50,53,418 39.93%	3-Nov-26	4-Nov-26	5-Nov-26	On market through Offer for Sale through stock exchange mechanism#	National Stock Exchange of India Limited

Note: (i) "Securities" shall have the meaning as defined under regulation 2(1)(i) of SEBI (Prohibition of Insider Trading) Regulations, 2015.
(ii) Value of transaction excludes taxes/brokerage/any other charges

Table 2. Details of trading in derivatives on the securities of the company by Promoter, member of the promoter group, designated person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

Trading in derivatives (Specify type of contract, Futures or Options etc)						Exchange on which the trade was executed*
Type of contract	Contract specifications	Buy		Sell		
		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
16	*17*	*18*	*19*	*20*	*21*	*22*
-	-	-	-	-	-	Natinal Stock Exchange of India Limited

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.
* The Trade for Securities as per Table 1.

Ashokkumar Haridas Lal
Digitally signed by Ashokkumar Haridas Lal
Date: 2026.11.05 16:59:23 +05'30'

Ashokkumar Haridas Lal
Promoter

Place: Jamnagar
Date: 05-11-2026

#The Offer for Sale ("OFS") was undertaken by the Promoters of the Company, namely, Mr. Ashokkumar Haridas Lal and Mr. Jitendra Haridas Lal, for sale of up to 30,00,000 Equity Shares, representing 1.84% of the paid-up equity share capital of the Company, with an option to additionally sell up to 13,50,000 Equity Shares. The OFS was conducted through the separate window of the National Stock Exchange of India Limited (NSE) on November 03, 2026 and November 04, 2026, on a price-priority basis at multiple clearing prices, with a floor price of ₹835 per Equity Share.

The Promoters opted not to exercise the oversubscription option and decided not to sell the additional 13,50,000 Equity Shares. Consequently,the total number of shares tendered throguh OFS was 30,00,000 Equity Shares.

FORM C

SEBI (Prohibition of Insider Trading) Regulations, 2015 [Regulation 7 (2) read with Regulation 6(2) – Continual disclosure]

Name of the company: Shreeji Shipping Global Limited
ISIN of the company: INE1B6101010

Table 1. Details of change in holding of Securities of Promoter, Member of the Promoter Group, Designated Person or Director of a listed company and immediate relatives of such persons and other such persons as mentioned in Regulation 6(2).

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		Type of securities (For eg. –Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. Shares and % of shareholding	Type of securities (For eg. –Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No.	Value (in Rs.)	Transaction Type (Purchase /sale Pledge / Revocation / Invocation/ Others-please specify)	Type of securities (For eg. –Shares, Warrants, Convertible Debentures, Rights entitlement, etc.)	No. Shares and % of shareholding	From	To			
1	*2*	*3*	*4*	*5*	*6*	*7*	*8*	*9*	*10*	*11*	*12*	*13*	*14*	*15*
Name: Jitendrakumar Haridas Lal PAN: AADPL4779L DIN: 00991555 Address: Maruti, Swastik Society, Jamnagar - 361 008, Gujarat Contact No. +91 98240 95352	Promoter	Equity Shares	6,65,53,418 40.85%	Equity Shares	1500000	1,28,27,08,500.00	Offer for Sale of Equity Shares by the Promoter through the stock exchange mechanism	Equity Shares	6,50,53,418 39.93%	3-Nov-26	4-Nov-26	5-Nov-26	On market through Offer for Sale through stock exchange mechanism#	National Stock Exchange of India Limited

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		Notional Value	Number of units (contracts * lot size)	Notional Value	Number of units (contracts * lot size)	
16	*17*	*18*	*19*	*20*	*21*	*22*
-	-	-	-	-	-	Natinal Stock Exchange of India Limited

Note: In case of Options, notional value shall be calculated based on Premium plus strike price of options.
* The Trade for Securities as per Table 1.

LAL JITENDRA HARIDAS
Digitally signed by LAL JITENDRA HARIDAS
Date: 2026.11.05 16:59:59 +05'30'

Jitnedrakumar Haridas Lal
Promoter

Place: Jamnagar
Date: 05-11-2026

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