SHREEJI SHIPPING GLOBAL LIMITED

(Formerly known as SHREEJI SHIPPING GLOBAL PRIVATE LIMITED & SHREEJI SHIPPING)
CIN: L52242GJ2024PLC150537
Reg. Office: "SHREEJI HOUSE", Town Hall Circle, Jamnagar-361001 (Gujarat), India
Phone: +91 288 2553331, 2673331, 2555352, 2675334, Fax: +91 288 2556525
E-mail: info@shreejishipping.in **Web:** www.shreejishipping.in

To,

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai-400051.
(Symbol / ISIN: SHREEJISPG / INE1B6101010)

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
(Security Id. / Scrip Code: SHREEJISPG / 544490)

Sub: Newspaper publication of Notice of the proposed offer for sale of equity shares of face value of ₹10 each of Shreeji Shipping Global Limited (the "Company") by its "promoters" (Ashokkumar Haridas Lal and Jitendra Haridas Lal) (the "Seller") through the stock exchange mechanism:

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (LODR) Regulations, 2015, we are enclosing herewith a copy of the newspaper publication of Notice of the proposed offer for sale of equity shares of face value of ₹10 each of Shreeji Shipping Global Limited (the "Company") by its "promoter", (Ashokkumar Haridas Lal and Jitendra Haridas Lal) (the "Seller") through the stock exchange mechanism (the "Notice"). The same has been published on November 03, 2026 in the following newspapers:

1. The Financial Express – English language
2. Jansata – Hindi language
3. Phulchhab – Gujarati language

Copy of the newspapers has been enclosed herewith. You are requested to take the same on your record.

Thanking you,

Yours faithfully,
For, Shreeji Shipping Global Limited

ARCHANABA KRUNALSINH GOHIL
Digitally signed by ARCHANABA KRUNALSINH GOHIL
Date: 2026.11.03 13:03:24 +05'30'

Archanaba Krunalsinh Gohil
Company Secretary and Compliance Officer

Place: Jamnagar
Date: November 03, 2026
Encl.: As above

THIS NOTICE (AS DEFINED HEREIN) IS NOT FOR RELEASE, PUBLICATION AND/OR DISTRIBUTION IN AND/OR INTO THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES OF AMERICA, OR THE DISTRICT OF COLUMBIA (TOGETHER, THE "UNITED STATES") (EXCEPT TO "QUALIFIED INSTITUTIONAL BUYERS", AS DEFINED HEREIN) OR ANY "OTHER JURISDICTIONS" (AS DEFINED HEREIN). FOR FURTHER INFORMATION, SEE "IMPORTANT INFORMATION" HEREIN

Notice of the proposed Offer for Sale of equity shares of face value of ₹ 10 each ("Equity Shares") of Shreeji Shipping Global Limited (the "Company") by its Promoters namely Ashokkumar Haridas Lal and Jitendra Haridas Lal, through the stock exchange mechanism (the "Notice")

We refer to paragraph 19.1.5.2 of chapter 1 of the master circular for stock exchanges and clearing corporations bearing reference number SEBI/HO/MRD/PoD2/CIR/P/2024/00181 dated December 30, 2024 notified by the Securities and Exchange Board of India ("SEBI") ("SEBI Master Circular"), pertaining to comprehensive guidelines on offer for sale of shares through the stock exchange mechanism, and the applicable notices and circulars issued by the Stock Exchanges (as defined hereinunder) from time to time in this regard, including

(a) "Revised operating guidelines of Offer for Sale" issued by NSE by way of its circular bearing no. 145/2026 dated October 13, 2026 and, to the extent applicable, the previous or new circulars issued by NSE in this regard ("NSE OFS Circular", and together with the SEBI Master Circular, the "OFS Guidelines").

We Ashokkumar Haridas Lal and Jitendra Haridas Lal (Collectively, the "Promoters" or the "Sellers") is one of the promoters of Shreeji Shipping Global Limited. The Seller proposes to sell up to 30,00,000 Equity Shares, representing 1.84% of the total paid-up Equity Share capital of the Company (the "Base Offer Size"), on November 03, 2026 ("T day") (for non-Retail Investors only) and on November 04, 2026, ("T+1 day") (for Retail Investors and for non-Retail Investors who choose to carry forward their un-allotted bids from T day) with an option to additionally sell up to 13,50,000 Equity Shares (representing 0.83% of the total issued and paid-up Equity Share capital of the Company) (the "Oversubscription Option" and in the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will collectively hereinafter be referred to as "Offer Shares") through a separate, designated window of the National Stock Exchange of India Limited (the "Stock Exchange"), in accordance with the OFS Guidelines.

The Offer shall be undertaken exclusively through the Seller's Brokers named below on a separate window provided by the Stock Exchange for this purpose.

The Offer is being undertaken by the Seller, inter alia, for achieving the minimum public shareholding in the Company as prescribed under Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended, and Regulation 38 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, is one of the permissible methods prescribed by SEBI by way of its circular bearing no. SEBI/HO/CFD/PoD2/P/CIR/2023/18 dated February 3, 2023 ("MPS Circular") read with the Master circular for compliance with the provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 by listed entities bearing reference no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ("SEBI LODR Master Circular").

This Notice is being issued to the Stock Exchange in accordance with the OFS Guidelines to announce the Seller's intention to undertake the Offer and contains important information in relation to the Offer, including certain information that is required to be disclosed pursuant to the OFS Guidelines. Other important information in relation to the Offer is set out below under the heading "Important Information", and the information included therein constitutes an integral part of the terms and conditions of the Offer. Bidders/prospective purchasers, as well as their brokers, are required to read the information included in this Notice in its entirety along with the OFS Guidelines before participating in the Offer.

Prospective investors, as well as their brokers, are requested to read the entire contents of this Notice, along with the OFS Guidelines, before participating in the Offer.

Sr. No.	Details required to be mentioned in the Notice	Particulars of the Offer
1	Name of the Seller (Promoter / Promoter Group)	Ashokkumar Haridas Lal • Jitendra Haridas Lal (Collectively Knowns "Promoters")
2	Name of the company whose shares are proposed to be sold and ISIN	Name: Shreeji Shipping Global Limited • ISIN: INE1B6101010
3	Name of the stock exchanges where orders shall be placed	National Stock Exchange of India Limited
4	Name of the designated stock exchange	Not Applicable. The Sale shall be undertaken only through the trading platform provided by the NSE only
5	Name of the designated clearing corporation	NSE Clearing Limited
6	Dates and time of the opening and closing of the Offer	The Offer shall take place on a separate window of the Stock Exchange on November 03, 2026 ("T" day) and November 04, 2026 ("T+1" day), from 9:15 a.m. to 3:30 p.m. (Indian Standard Time) on both days, as per details given below. For non-Retail Investors: November 03, 2026. Only non-Retail Investors shall be allowed to place their bids on T day. While placing their bids, non-Retail Investors may indicate their willingness to carry forward their un-allotted bids to T+1 day for allocation to them in the unsubscribed portion of Retail Category (defined below). The Offer shall take place during trading hours on a separate window of the Stock Exchange on T day, commencing at 9:15 a.m. and shall close at 3:30 p.m. Indian Standard Time on the same date. Those non-Retail Investors who have placed their bids on T day and have chosen to carry forward their un-allotted bids to T+1 day, shall be allowed to carry forward and also revise their bids on T+1 day as per the OFS Guidelines. For Retail Investors (defined below), and for non-Retail Investors who choose to carry forward their un-allotted bids to T+1 Day: November 04, 2026. The Offer shall continue to take place during trading hours on a separate window of the Stock Exchange on T+1 day, commencing at 9:15 a.m. and shall close on the same date at 3:30 p.m. Indian Standard Time on the same date. Only Retail Investors (defined below) shall be allowed to place their bids on T+1 day. Further, those non-Retail Investors who have placed their bids on T day and have chosen to carry forward their unallotted bids to T+1 day, shall be allowed to revise their bids on T+1 day as per the OFS Guidelines.
7	Allocation methodology	The allocation shall be at or above the Floor Price (defined below) on a price priority basis at multiple clearing prices, in accordance with the OFS Guidelines. except in case of Retail Investors, who shall have an option to bid at the Cut – Off Price (defined below) and for whom the final allocation price may be below the Floor Price (defined below) on account of Retail Discount (defined below). Indicative price for the non-Retail category shall be displayed separately. There shall be no indicative price for the Retail Category. No single bidder, other than mutual funds registered with SEBI under the SEBI (Mutual Funds) Regulations, 1996, as amended ("Mutual Funds") and insurance companies registered with the Insurance Regulatory and Development Authority under the Insurance Regulatory and Development Authority Act, 1999 as amended ("Insurance Companies"), shall be allocated more than 25% of the Offer Shares. Non-Retail Category Allocation Methodology The non-Retail Investors shall have an option to carry forward their un-allotted bids from T day to T+1 day provided such non-Retail Investors choosing to carry forward their un-allotted bids to T+1 day indicate their willingness to carry forward their un-allotted bids, on T day. Further, such non-Retail Investors can also revise their bids on T+1 day in accordance with the OFS Guidelines. Any unsubscribed portion of Non-Retail Category after allotment shall be eligible for allocation in the Retail Category. The allocation to the non-Retail Investors shall be at a price equal to the Cut-Off Price or higher as per the bids. A minimum of 25% of the Offer Shares shall be reserved for Mutual Funds and Insurance Companies, subject to receipt of valid bids at or above the Floor Price (defined below). In the event of any under subscription by Mutual Funds and Insurance Companies, the unsubscribed portion shall be available to other bidders in the non-Retail Category. In case of oversubscription in the non-Retail Category, the Seller may choose to exercise the Oversubscription Option, which will be intimated to the Stock Exchanges after trading hours (at or before 5 p.m.) on T day. Accordingly, allocation to Bidders in the non-Retail Category shall be done from the Offer Shares forming part of the Base Offer Size and the Oversubscription Option. Further, in the event the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will, collectively, hereinafter be referred to as "Offer Shares". In case the Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will hereinafter be referred to as "Offer Shares". In case of oversubscription in the non-Retail Category on T+1 day, if the aggregate number of Offer Shares bid for at a particular clearing price is more than available quantity, then the allocation for such bids will be done on a proportionate basis. Retail Category Allocation Methodology For the purpose of this Notice, Retail Investor shall mean an individual investor who places bids for Offer Shares of total value of not more than ₹200,000 aggregated across Stock Exchange ("Retail Investor"). A minimum of 10% of the Offer Shares shall be reserved for allocation to Retail Investors, subject to the receipt of valid bids ("Retail Category"). The Stock Exchange will decide the quantity of Offer Shares eligible to be considered in the Retail Category, based on the Floor Price (defined below) declared by the Seller. A Retail Investor may bid at any price above the Floor Price (defined below) and/or at a "Cut-Off Price". Cut-Off Price means the lowest price, as shall be determined, at which the Offer Shares are sold in the non-Retail Category, based on all valid bids received on T day and their bid below the Cut-Off Price shall not be considered for Allocation. In case of oversubscription in the Retail Category, if the aggregate number of Offer Shares bid for at a particular clearing price / Cut-Off Price, as the case may be, is more than the available number of Equity Shares at such price, then the allocation for such bids will be done on a proportionate basis. Any unsubscribed portion of the Retail Category, after allotment to Retail Investors, shall be eligible for allocation to non-Retail Investors who have chosen to carry forward their un-allotted bids to T+1 day. Such non-Retail Investors are required to indicate their willingness to carry forward their bid on T day.
8	Total number of Equity Shares being offered in the Offer	Up to 30,00,000 Equity Shares of the Company of face value of ₹ 10 each, representing 1.84% of the total paid up equity share capital of the Company (the "Base Offer Size").
9	Maximum No. of shares the Seller may choose to sell over & above made at point 8 above	Up to 13,50,000 Equity Shares of the Company of face value of ₹ 10 each, representing 0.83% of the total paid up equity share capital of the Company (the "Oversubscription Option"). The Seller shall intimate the Stock Exchanges of its intention to exercise the Oversubscription Option after the trading hours (at or before 5 p.m.) on T day.
10	Name of the broker(s) on behalf of the Seller (the "Seller's Broker")	Spread X Securities Private Limited acting as the sole broker. (Broker Code: NSE 90309 /BSE-6823)
11	Floor Price	The floor price for the Offer shall be ₹ 835 per Equity Share ("Floor Price"). The Stock Exchange are required to ensure that the Floor Price is immediately informed to the market.
12	Retail Discount	Nil
13	Details of the authorized personnel for the purpose of OFS such as contact number	Name : Jitendra Haridas Lal • Contact No.: 8103797152 • Email address: info@shreejishipping.in
14	Conditions for withdrawal of the Offer	The Seller reserves the right to not proceed with the Offer at any time prior to the time of opening of the Offer on T Day. In such a case, there shall be a cooling off period of 10 trading days from the date of withdrawal before another offer for sale through stock exchange mechanism is made. The Stock Exchanges shall suitably disseminate details of such withdrawal.
15	Conditions for cancellation of the Offer	The Offer may be cancelled by the Seller in full (i) if the Seller fail to get sufficient demand at or above the floor price, or (ii) if there is a default in the settlement obligation. In the event the aggregate number of valid orders received from the non-Retail Investors in the Offer at or above the Floor Price on T day is not sufficient, the Seller reserves the right to cancel the Offer, post bidding, in full (for both non Retail Investors and Retail Investors) and not proceed with the Offer on T+1 day. In case of defaults in the settlement obligations, the Seller reserves right to either conclude the Offer to the extent of order placed or cancel the Offer in full. The decision to either accept or reject the Offer shall be at the sole discretion of the Seller. Cancellation request for bidding from the Seller will be accepted up to 5:00 p.m. on T day by the Stock Exchanges and not proceed with offer to retail investors on T+1 day. The Stock Exchange shall suitably disseminate details of such cancellation.
16	Conditions for participating in the Offer	1. Non-institutional investors bidding in the non-retail category shall deposit 100% of the bid value in cash up-front with the clearing corporation at the time of placing bids for the Offer. 2. Institutional investors have an option of placing bids without any upfront payment. In case of institutional investors who place bids with 100% of the bid value deposited upfront, custodian confirmation shall be provided within trading hours. In case of institutional investors who place bids without depositing 100% of the bid value upfront, custodian confirmation shall be as per the existing rules for secondary market transactions and the OFS Guidelines. 3. In respect of bids in the Retail, margin for bids placed at the Cut-Off Price, shall be at the Floor Price and for price bids at the value of the bid. Clearing corporation shall collect margin to the extent of 100% of order value in cash or cash equivalents at the time of placing bids. Pay-in and pay-out for bids by Retail Investors shall take place as per normal secondary market transactions and applicable laws including OFS Guidelines. 4. Retail Investors may enter a price bid or opt for bidding at the Cut-Off Price. In case of under subscription in the non-Retail Category, the Retail Investors shall be allowed to place their bids at the Floor Price. 5. The funds collected shall neither be utilized against any other obligation of the trading member nor co-mingled with other segments. 6. Individual investors shall have the option to bid in the Retail Category and/ or the non-Retail Category. However, if the cumulative bid value by an individual investor across the Retail Category and the non-Retail Category exceeds ₹200,000, the bids in the Retail Category will become ineligible. Further, if the cumulative bid value by an individual investor in the Retail Category across BSE and NSE exceeds ₹200,000, such bids shall be rejected. 7. Modification or cancellation of orders (a) Orders placed by Retail Investors (with 100% of the bid value deposited upfront) can be modified or cancelled any time during the trading hours on T+1 day. (b) Orders placed by institutional and non-institutional investors, with 100% of the bid value deposited upfront: Such orders can be modified or cancelled any time during the trading hours on T day, and in respect of any un-allotted bids which they have indicated to be carried forward to T+1 day, orders can be modified on T+1 day in accordance with the OFS Guidelines; (c) Orders placed by institutional investors without depositing 100% of the bid value upfront: Such orders cannot be modified or cancelled by the investors or stock-brokers, except for making upward revision in the price or quantity any time during the trading hours on T day, and in respect of any un-allotted bids which they have indicated to be carried forward to T+1 day, orders can be modified (only by making upward revision in the price or quantity) on T+1 day in accordance with the OFS Guidelines; (d) Bids carried forward by non-Retail Investors to T+I Day may be revised in accordance with the OFS Guidelines. In case of any permitted modification or cancellation of the bid, the funds shall be released / collected on a real-time basis by the clearing corporation. 8. Bidder shall also be liable to pay any other fees, as may be levied by the Stock Exchanges, including securities transaction tax, exchange turnover charges, SEBI fees and applicable stamp duty. 9. Multiple orders from a single bidder shall be permitted, subject to the conditions prescribed in paragraph 6 above. 10. In case of default in pay-in by any bidder, an amount aggregating to 10% of the order value shall be charged as penalty from the investor and collected from the broker. This amount shall be credited to the Investor Protection Fund of the Stock Exchange. 11. The Equity Shares of the Company other than the Offer Shares shall continue trading in the normal market. However, in case of market closure due to incidence of breach of "Market wide index-based circuit filter", the Offer shall also be halted. 12. In accordance with the OFS Guidelines, the Promoters and members of the Promoter Group of the Company, are not allowed to participate in the Offer (apart from the OFS by the Seller), and accordingly, any bid from the Promoters or members of the Promoter Group of the Company shall be rejected
17	Settlement	1. Settlement shall take place on a trade for trade basis. For bids received from non-Retail Category on T day, being non-institutional investors and institutional investors who place orders with 100% of the order value deposited upfront, settlement shall take place on T+1 Day, in accordance with the OFS Guidelines. In the case of institutional investors who place bids on T Day without depositing 100% of the order value upfront, settlement shall be as per the existing rules for secondary market transactions (i.e., on T+1 day). 2. For the bids received on T+1 Day from non-Retail Investors who choose to carry forward their un-allotted bids to T+1 day with 100% of the order value deposited upfront, the settlement shall take place on T+2 Day. 3. For the bids received on T+1 Day from the Retail Category, the settlement shall take place on T+2 Day. 4. For the bids received on T+1 Day from the un-allotted institutional Investors who choose to carry forward their bid on T+1 day without depositing 100% of the order value upfront, the settlement shall take place on T+2 day.

IMPORTANT INFORMATION : The Offer is directed personally to each prospective bidder (including individuals, funds or otherwise) registered with the broker of the Stock Exchanges who makes a bid (each a "Bidder") and neither the Offer nor this Notice constitutes an offer to sell or invitation or solicitation of an offer to buy, to the public, or to any other person or class of persons requiring any prospectus or offer document to be issued, submitted to or filed with any regulatory authority or to any other person or class of persons within or outside India.

The Offer is being made in reliance on the OFS Guidelines. There will be no "public offer" of the Offer Shares in India under the applicable laws in India including the Companies Act, 2013, and the rules and clarifications issued thereunder, as amended from time to time (the "Companies Act") or in any other jurisdiction. Accordingly, no documents have been or will be prepared, registered or submitted for approval as a "prospectus" or an "offer document" with the Registrar of Companies in India and/or SEBI and/or the Stock Exchanges or any other statutory/regulatory/listing authority, in India or abroad, under the applicable laws in India including the Companies Act, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and no such document will be circulated or distributed to any person in any jurisdiction, including in India.

Each Bidder shall be deemed to acknowledge and agree that any buy order or bid shall be made solely on the basis of publicly available information and any information available with SEBI, the Stock Exchanges, on the Company's website or otherwise in the public domain, together with the information contained in this Notice.

The Offer is subject to further terms set forth in the contract note to be provided to the successful Bidders. Bidders should consult their own tax advisors regarding the tax implications to them of acquiring the Offer Shares. By submitting a bid in connection with the Offer or receiving the Offer Shares, Bidders will be deemed to have acknowledged that none of the Seller's Brokers, the Seller, the Company nor any of their respective shareholders, directors, officers, employees, counsel, representatives, agents or affiliates, have provided the Bidders with any tax advice or otherwise made any representations regarding the tax consequences of purchase, ownership and disposal of the Offer Shares, and that the Bidders have obtained their own independent tax advice and evaluated the tax consequences in relation to the Offer Shares.

This Notice is for information purposes only and is neither an offer nor invitation to buy or sell nor a solicitation of an offer to buy or sell any securities, nor shall there be any sale securities, in any jurisdiction (collectively, "Other Jurisdictions") in which such offer, solicitation or sale is or may be unlawful whether prior to registration or qualification under the securities laws of any such jurisdiction or otherwise. This Notice and the information contained herein are not for publication or distribution, directly or indirectly, in or to persons in any Other Jurisdictions unless permitted pursuant to an exemption under the relevant local law(s) or regulation(s) in any such jurisdiction. Prospective purchasers should seek appropriate legal advice prior to participating in the Offer. The Offer Shares have not been and will not be registered under any securities law of any Other Jurisdictions.

The Offer Shares have not been and will not be registered under (a) the United States Securities Act of 1933, as amended (the "Securities Act"), or under the securities laws of any state of the United States and may not be offered or sold in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable state securities laws or (b) any securities law of any Other Jurisdictions. The Offer Shares are being offered and sold (a) in the United States only to "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) ("QIBs" and each a "QIB") pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, and (b) outside the United States in "offshore transactions" as defined, in and in reliance on Regulation S under the Securities Act ("Regulation S"). Prospective purchasers in the United States are hereby notified that the Seller may be relying on the exemption from the provisions of Section 5 of the Securities Act provided by Rule 144A under the Securities Act. The purchasers of Offer Shares are hereby advised that any resale of Offer Shares must be made in accordance with the registration requirements of the Securities Act or otherwise pursuant to an available exemption from such registration requirements.

No representation is made as to the availability of any such exemption at the time of any sale or resale of the Offer Shares.

No determination has been made as to whether the Company has been, is, or will become a passive foreign investment company ("PFIC") within the meaning of Section 1297 of the United States Internal Revenue Code of 1986, as amended, for U.S. federal income tax purposes. No analysis has been undertaken to determine if the Company is a PFIC, and if the Company has been, is, or will be treated as a PFIC in any taxable year, U.S. taxpayers that hold the Offer Shares (directly and, in certain cases, indirectly) may be subject to significant adverse tax consequences. In addition, U.S. taxpayers would also be subject to additional U.S. tax form filing requirements, and the statute of limitations for collections may be suspended if the taxpayer does not comply with such filing requirements. Certain holders may be able to mitigate these consequences by making a "mark-to-market" election (if available). The PFIC rules are complex. Prospective purchasers should consult their own tax advisors regarding the U.S. federal, state and local tax implications to them of acquiring the Offer Shares. By submitting a bid in connection with the Offer or receiving the Offer Shares, Bidders will be deemed to have acknowledged that none of the Seller's Broker, the Seller, the Company nor any of their respective shareholders, directors, officers, employees, counsel, representatives, agents or affiliates, have provided the Bidders with any tax advice or otherwise made any representations regarding the tax consequences of purchase, ownership and disposal of the Offer Shares, and that the Bidders have obtained their own independent tax advice and evaluated the tax consequences in relation to the Offer Shares.

By submitting a bid in connection with the Offer, each broker will also be deemed to have read and understood this Notice in its entirety and accepted and complied with the terms and conditions set out in this Notice. In addition, each broker, except for the Seller's Brokers, will be deemed to have represented that (a) it is located outside the United States, (b) it has not accepted an order to submit a bid in connection with the Offer from a person in the United States and (c) none of it, its affiliates (as defined in Rule 405 under the Securities Act) or any person acting on its or their behalf has (i) engaged or will engage in any "directed selling efforts" (as defined in Regulation S) in connection with the offer and sale of Offer Shares, (ii) engaged or will engage in any form of "general solicitation" or "general advertising" (each, within the meaning of Regulation D under the Securities Act) or (iii) it has not offered or will not offer and sell the Offer Shares except in "offshore transactions" as defined in and in reliance on Regulation S or within the United States to QIBs in transactions exempt from the registration requirements of the Securities Act.

Except for the Seller's Brokers, no broker may solicit bids for the Offer Shares or accept orders for bids for the Offer Shares from persons in the United States.

By submitting a bid in connection with the Offer or receiving any Offer Shares, each Bidder will be deemed to have (a) read and understood this Notice in its entirety, (b) accepted and complied with the terms and conditions set out in this Notice, and (c) made the representations, warranties, agreements and acknowledgements set out in (i) or (ii) immediately below, as appropriate:

(i) Persons Outside the United States

- It understands that the Offer Shares have not been and will not be registered under the Securities Act or under the securities laws of any state of the United States and are being offered and sold to it "offshore transactions" in accordance with Regulation S;
- It is empowered, authorized and qualified to consummate the purchase of the Offer Shares in compliance with all applicable laws and regulations;
- (a) It was outside the United States (within the meaning of Regulation S) at the time the offer of the Offer Shares was made to it and it was outside the United States when its purchase order for the Offer Shares was originated and (b) if it is a broker-dealer outside the United States acting on behalf of its customers, each of its customers has confirmed to it that such customer was outside the United States at the time the offer of the Offer Shares was made to it and such customer was outside the United States when such customer's buy order for the Offer Shares was originated;
- It and the person, if any, for whose account or benefit it is acquiring the Offer Shares, was located outside the United States at the time the buy order for the Offer Shares was originated and continues to be located outside the United States and has not purchased the Offer Shares for the account or benefit of any person in the United States or entered into any arrangement for the transfer of the Offer Shares or any economic interest therein to any person in the United States;
- It is either (a) a person outside the European Economic Area ("EEA") or (b) a legal entity or person which is a qualified investor as defined in the Prospectus Regulation (EU) 2017/1129 (as amended, the "Prospectus Regulation") and any Offer Shares acquired by it will not be acquired on a non-discretionary basis on behalf of, nor will they been acquired with a view to their offer or resale to, persons in circumstances which may give rise to an offer of any Offer Shares to the public in the EEA, other than their offer or resale in the EEA to qualified investors as defined in the Prospectus Regulation;
- It is either (a) a person outside the United Kingdom ("UK") or (b) if it is in the United Kingdom, a legal entity or person which is a qualified investor as defined in the Public Offers and Admissions to Trading Regulations 2024 (the "POATR"), (a) having professional experience in matters relating to investments which fall within the definition of "investment professionals" in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 ("Order") or (b) it is a high net worth entity (including companies and unincorporated associations of high net worth and trusts of high value) or other persons falling within Article 49(2)(a) to (d) of the Order, and any Offer Shares acquired by it will not be acquired on a non-discretionary basis on behalf of, nor will they been acquired with a view to their offer or resale to, persons in circumstances which may give rise to an offer of any Offer Shares to the public in the United Kingdom, other than their offer or resale in the United Kingdom to qualified investors as defined in the POATR;
- If it is outside the EEA, UK or the United States, it is entitled to purchase the Offer Shares and the sale of the Offer Shares to it will not require any filing or registration by, or qualification of, the Seller with any court or administrative, governmental or regulatory agency or body under the laws of all relevant jurisdictions which apply to it;
- It did not submit a bid for and will not be acquiring the Offer Shares as a result of any "directed selling efforts" (as defined in Regulation S);
- It is buying the Offer Shares for investment purposes and not with a view to the distribution thereof. If in the future it decides to offer, resell, pledge or otherwise transfer any of the Offer Shares, it agrees that it will not offer, sell, pledge or otherwise transfer the Offer Shares except (i) in a transaction complying with Rule 903 or Rule 904 of Regulation S; (ii) pursuant to another available exemption from registration requirements under the Securities Act; or (iii) pursuant to an effective registration statement under the Securities Act and in each case in accordance with all applicable securities laws of the states of the United States and any other jurisdiction, including India;
- It understands that no representation is made by the Seller or the Seller's Brokers as to the availability of any such exemption at the time of any such offer, sale, pledge or transfer;
- It is not an affiliate (as defined in Rule 405 under the Securities Act) of the Company or a person acting on behalf of an affiliate of the Company;
- It is not, and is not acting on behalf of a "Benefit Plan Investor" as defined in the Employee Retirement Income Security Act of 1974, as amended;
- Where it is submitting a bid as fiduciary or agent for one or more investor or managed accounts, it represents and warrants that it was authorised in writing by each such managed account to purchase the Offer Shares for each managed account and to make (and it hereby makes) the representations, warranties, agreements and acknowledgments herein for and on behalf of each such account, reading the reference to 'it' to include such accounts;
- The placing of orders for the purchase of the Offer Shares and resultant purchase on successful allocation is and will be lawful under the laws of the jurisdictions in which it places such orders to purchase Offer Shares, in which it is resident, and in which the sale and purchase of the Offer Shares is consummated, including under all applicable Indian laws, regulations and guidelines, including the OFS Guidelines;
- It will not hold or seek to hold the Seller or the Seller's Brokers or any of their respective affiliates responsible or liable for any misstatements in or omissions from any publicly available information concerning the Company or the Offer or otherwise responsible or liable in any manner whatsoever in respect of any losses incurred in connection with transactions entered into by the brokers acting on its behalf in connection with the purchase of the Offer Shares;
- It agrees to indemnify and hold the Seller and the Seller's Brokers and their respective directors, officers, employees and affiliates harmless from any and all costs, claims, liabilities and expenses (including legal fees and expenses) arising out of or in connection with any breach of these representations, warranties or agreements. It agrees that the indemnity set forth in this paragraph shall survive the resale of the Offer Shares;
- It understands that by its purchase or holding of the Offer Shares it is assuming and is capable of bearing the risk of loss that may occur with respect to the Offer Shares, including the possibility that it may lose all or a substantial portion of its investment in the Offer Shares, and it will not look to Seller's Brokers for all or part of any such loss or losses it may suffer; and
- It acknowledges that the Seller and the Seller's Brokers and their respective affiliates, and others will rely upon the truth and accuracy of the foregoing representations, warranties, agreements and acknowledgements and agrees that if any of such representations, warranties, agreements and acknowledgements is no longer accurate it will promptly notify the Seller.

Any resale or other transfer, or attempted resale or other transfer, of the Offer Shares made other than in compliance with the above-mentioned restrictions shall not be recognized by the Company.

Persons in the United States

- It understands that the Offer Shares have not been and will not be registered under the Securities Act or under the securities laws of any state of the United States and that the offer and sale of the Offer Shares to it is being made in reliance on an available exemption from the registration requirements of the Securities Act and in accordance with any applicable state securities laws;
- It is empowered, authorized and qualified to consummate the purchase of the Offer Shares in compliance with all applicable laws and regulations;
- (i) It is a QIB and is purchasing Offer Shares for its own account or for the account of another QIB and (ii) is aware that the Offer Shares may be sold to it in reliance on the exemption from registration provided by Rule 144A under the Securities Act;
- It did not submit a bid for and will not be acquiring the Offer Shares as a result of any "general solicitation" or "general advertising" (each within the meaning of Rule 502(c) under the Securities Act);
- It represents and warrants that it is buying the Offer Shares for investment purposes and not with a view to the distribution thereof. If in the future it decides to offer, sell, pledge or otherwise transfer any of the Offer Shares, it agrees that it will only offer, sell, pledge or otherwise transfer such Offer Shares (a) in the United States (i) to a person who the seller reasonably believes is a QIB in a transaction meeting the requirements of Rule 144A, (ii) pursuant to an exemption from registration under the Securities Act provided by Rule 144 under the Securities Act (if available), (iii) pursuant to another available exemption from the registration requirements of the Securities Act, or (iv) pursuant to an effective registration statement under the Securities Act, or (b) outside the United States in an offshore transaction complying with Rule 903 or Rule 904 of Regulation S, as applicable, in each case in accordance with all applicable securities laws of the states of the United States and any other jurisdiction, including India. Except for sales made in accordance with Rule 903 or 904 of Regulation S, it will, and each subsequent purchaser is required to, notify any subsequent purchaser from it of the resale restrictions referred to in (a) above; it understands that no representation is being made as to the availability of any such exemption from registration under the Securities Act or as to the availability of any effective registration statement under the Securities Act.
- It is not an affiliate (as defined in Rule 405 under the Securities Act) of the Company or a person acting on behalf of an affiliate of the Company;
- It represents that prior to acquiring the Offer Shares, it has all the information relating to the Company and the Offer Shares which it believes is necessary for the purpose of making its investment decision;
- It understands that Offer Shares purchased pursuant to Rule 144A or another available exemption under the Securities Act will be restricted securities within the meaning of Rule 144 under the Securities Act and it agrees that for so long as they remain restricted securities, it shall not deposit such Offer Shares into any unrestricted depository facility established or maintained by any depository bank;
- It understands that no analysis has been undertaken regarding the Company's status as an "investment company" under the Investment Company Act and investors will not be entitled to the benefits of the Investment Company Act and that transfer and offering restrictions with respect to persons in the United States described herein have been imposed so that the Company will have no obligation to register as an "investment company" under the Investment Company Act.
- The placing of orders for the purchase of the Offer Shares and resultant purchase on successful allocation is and will be lawful under the laws of the jurisdictions in which it places such orders to purchase Offer Shares, in which it is resident, and in which the sale and purchase of the Offer Shares is consummated, including under all applicable Indian laws, regulations and guidelines, including the OFS Guidelines;
- Where it is submitting a bid as fiduciary or agent for one or more investor or managed accounts, it represents and warrants that it was authorised in writing by each such managed account to purchase the Offer Shares for each managed account and to make (and it hereby makes) the representations, warranties, agreements and acknowledgments herein for and on behalf of each such account, reading the reference to 'it' to include such accounts;
- It will not hold or seek to hold the Seller or the Seller's Brokers or any of their respective affiliates responsible or liable for any misstatements in or omissions from any publicly available information concerning the Company or the Offer or otherwise responsible or liable in any manner whatsoever in respect of any losses incurred in connection with transactions entered into by the brokers acting on its behalf in connection with the purchase of the Offer Shares;
- It understands that the Offer Shares may also not be reoffered, resold, pledged or otherwise transferred to a "Benefit Plan Investor" as defined in the Employee Retirement Income Security Act of 1974, as amended ("ERISA") or anyone acting on behalf of such a person;
- It is not a "Benefit Plan Investor" as defined in ERISA or a person acting on behalf of such a person;
- The purchase of the Offer Shares by it and the consummation of the transactions contemplated does not and will not constitute or result in a prohibited transaction under ERISA, Section 4975 of the Code or any substantially similar law for which no exemption is available;
- It, and each person for which it is acting, is not a partnership, common trust fund, or corporation, special trust, pension fund or retirement plan, or other entity, in which the partners, beneficiaries, beneficial owners, participants, shareholders or other equity owners, as the case may be, may designate the particular investments to be made, or the allocation thereof unless all such partners, beneficiaries, beneficial owners, participants, shareholders or other equity owners are QIBs;
- It agrees, upon a proposed transfer of the Offer Shares, to notify any purchaser of such Offer Shares or the executing broker, as applicable, of any transfer restrictions that are applicable to the Offer Shares being sold and agrees not to act as a swap counterparty or other type of intermediary whereby any other party will acquire an economic interest or beneficial interest in the Offer Shares acquired or reoffer, resell, pledge or otherwise transfer the Offer Shares or any beneficial interest therein, to any person except to a person that meets all of the requirements above and who agrees not to subsequently transfer the Offer Shares or any beneficial interest therein except in accordance with these transfer restrictions;
- It understands and acknowledges that the Company will not recognize any offer, sale, pledge or other transfer of such Offer Shares made other than in compliance with the above-stated restrictions; and in no event will the Company, its directors, officers, employees or agents, including any broker or dealer, have any liability whatsoever to the Bidder by reason of any act or failure to act by any person authorized by the Company in connection with the foregoing;
- It agrees to indemnify and hold the Seller and the Seller's Brokers harmless from any and all costs, claims, liabilities and expenses (including legal fees and expenses) arising out of or in connection with any breach of these representations, warranties or agreements. It agrees that the indemnity set forth in this paragraph shall survive the resale of the Offer Shares;
- Where it is submitting a bid as fiduciary or agent for one or more investor accounts, it has sole investment discretion with respect to each such account and it has full power to make the representations, warranties, agreements and acknowledgements herein;
- It understands that by its purchase or holding of the Offer Shares it is assuming and is capable of bearing the risk of loss that may occur with respect to the Offer Shares, including the possibility that it may lose all or a substantial portion of its investment in the Offer Shares, and it will not look to Seller's Brokers for all or part of any such loss or losses it may suffer; and
- It acknowledges that the Seller and the Seller's Brokers and their respective affiliates, and others will rely upon the truth and accuracy of the foregoing representations, warranties, agreements and acknowledgements and agrees that if any of such representations, warranties, agreements and acknowledgements is no longer accurate it will promptly notify the Seller.

Any resale or other transfer, or attempted resale or other transfer, of the Offer Shares made other than in compliance with the above-mentioned restrictions shall not be recognized by the Company.

This Notice is not for release, publication or distribution, in whole or in part, in the United States, except that the Seller's Brokers may send copies of this Notice to persons in the United States who they reasonably believe to be QIBs.

Thanking You,
Yours faithfully,

Name : Ashokkumar Haridas Lal
Designation : Promoter

Jitendra Haridas Lal
Designation : Promoter

Ahmedabad

यह सूचना (जैसा कि इसमें परिभाषित किया गया है) संयुक्त राज्य अमेरिका, उसके क्षेत्रों और अधीनस्थ क्षेत्रों, संयुक्त राज्य अमेरिका के किसी भी राज्य अथवा कोलंबिया जिले (सामूहिक रूप से, "संयुक्त राज्य अमेरिका") में या वहां (यहां परिभाषित "अर्हताप्राप्त संस्थागत खरीदारों" को छोड़कर) अथवा किसी भी "अन्य अधिकार क्षेत्र" (जैसा कि इसमें परिभाषित किया गया है) में जारी करने, प्रकाशित करने और/या वितरित करने के लिए नहीं है। अधिक जानकारी के लिए, यहां "महत्वपूर्ण जानकारी" देखें।

श्रीजी शिपिंग ग्लोबल लिमिटेड ("कंपनी") के ₹10 प्रत्येक अंकित मूल्य वाले इक्विटी शेयरों ("इक्विटी शेयर") की प्रस्तावित बिक्री पेशकश के संबंध में सूचना, जो इसके प्रवर्तकों अर्थात् **अशोककुमार** हरिदास लाल और जितेंद्र हरिदास लाल द्वारा स्टॉक एक्सचेंज तंत्र के माध्यम से की जा रही है ("सूचना")।

हम भारतीय प्रतिभूति और विनिमय बोर्ड ("सेबी") द्वारा अधिसूचित स्टॉक एक्सचेंजों और समाशोधन निगमों के लिए मास्टर परिपत्र, संदर्भ संख्या SEBI/HO/MRDPOD2/CIR/P/2024/00181 दिनांक 30 दिसंबर, 2024 के अध्याय 1 के पैराग्राफ 19.1.5.2 का संदर्भ लेते हैं, जो स्टॉक एक्सचेंज तंत्र के माध्यम से शेयरों की बिक्री पेशकश के संबंध में व्यापक दिशा-निर्देशों से संबंधित है, तथा इस संबंध में समय-समय पर स्टॉक एक्सचेंजों (जैसा कि नीचे परिभाषित किया गया है) द्वारा जारी लागू सूचनाओं और परिपत्रों का भी संदर्भ लेते हैं, जिनमें शामिल हैं: (क) एनएसई द्वारा अपने परिपत्र संख्या 145/2026 दिनांक 13 अक्टूबर, 2026 के माध्यम से जारी "बिक्री पेशकश के संशोधित परिचालन दिशा-निर्देश" तथा इस संबंध में एनएसई द्वारा जारी पूर्ववर्ती या नए परिपत्र, जहां तक लागू हों ("एनएसई ओएफएस परिपत्र", तथा सेबी मास्टर परिपत्र के साथ सामूहिक रूप से "ओएफएस दिशा-निर्देश")।

हम, **अशोककुमार** हरिदास लाल और जितेंद्र हरिदास लाल (सामूहिक रूप से, "प्रवर्तक" अथवा "विक्रेता"), श्रीजी शिपिंग ग्लोबल लिमिटेड के प्रवर्तकों में से एक हैं। विक्रेता दिनांक 03 नवंबर, 2026 ("टी दिवस") को (केवल गैर-खुदरा निवेशकों के लिए) तथा दिनांक 04 नवंबर, 2026 ("टी+1 दिवस") को (खुदरा निवेशकों तथा उन गैर-खुदरा निवेशकों के लिए, जो टी दिवस से अपनी गैर-आवंटित बोलियों को आगे बढ़ाने का विकल्प चुनते हैं) अधिकतम 30,00,000 इक्विटी शेयरों की बिक्री करने का प्रस्ताव करता है, जो कंपनी की कुल चुकता इक्विटी शेयर पूंजी का 1.84% है ("आधार प्रस्ताव आकार")। इसके अतिरिक्त, अधिकतम 13,50,000 इक्विटी शेयरों की बिक्री का विकल्प भी उपलब्ध होगा, जो कंपनी की कुल जारी एवं चुकता इक्विटी शेयर पूंजी का 0.83% है ("अतिरिक्त अभिदान विकल्प")। यदि अतिरिक्त अभिदान विकल्प का प्रयोग किया जाता है, तो आधार प्रस्ताव आकार तथा अतिरिक्त अभिदान विकल्प के अंतर्गत आने वाले इक्विटी शेयरों को सामूहिक रूप से आगे "प्रस्तावित शेयर" कहा जाएगा। उक्त बिक्री भारतीय राष्ट्रीय स्टॉक एक्सचेंज लिमिटेड ("स्टॉक एक्सचेंज") की एक अलग, निर्धारित विंडो के माध्यम से ओएफएस दिशा-निर्देशों के अनुसार की जाएगी। यह प्रस्ताव विशेष रूप से इस उद्देश्य के लिए स्टॉक एक्सचेंज द्वारा उपलब्ध कराई गई अलग विंडो के माध्यम से, नीचे उल्लिखित विक्रेता के दलालों के जरिए ही किया जाएगा।

यह प्रस्ताव विक्रेता द्वारा अन्य बातों के साथ-साथ, यथासंशोधित प्रतिभूति संविदा (विनियमन) नियम, 1957 के नियम 19(2)(b) तथा यथासंशोधित भारतीय प्रतिभूति और विनिमय बोर्ड (सूचीबद्धता दायित्व एवं **प्रकटीकरण आवश्यकताएं**) विनियम, 2015 के विनियम 38 के अंतर्गत निर्धारित कंपनी में न्यूनतम सार्वजनिक शेयरधारिता प्राप्त करने के उद्देश्य से किया जा रहा है। यह सेबी द्वारा अपने परिपत्र संख्या SEBI/HO/CFD/POD2/P/CIR/2023/18 दिनांक 03 फरवरी, 2023 ("एमपीएस परिपत्र") के माध्यम से निर्धारित अनुमत तरीकों में से एक है, जिसे सूचीबद्ध संस्थाओं द्वारा भारतीय प्रतिभूति और विनिमय बोर्ड (सूचीबद्धता दायित्व एवं प्रकटीकरण आवश्यकताएं) विनियम, 2015 के प्रावधानों के अनुपालन के लिए जारी मास्टर परिपत्र, संदर्भ संख्या HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 दिनांक 30 जनवरी, 2026 ("सेबी एलओडीआर मास्टर परिपत्र") के साथ पढ़ा जाएगा।

यह सूचना ओएफएस दिशा-निर्देशों के अनुसार स्टॉक एक्सचेंज को जारी की जा रही है, ताकि प्रस्ताव को क्रियान्वित करने के विक्रेता के इरादे की घोषणा की जा सके। इसमें प्रस्ताव के संबंध में महत्वपूर्ण जानकारी शामिल है, जिसमें कुछ ऐसी जानकारी भी सम्मिलित है, जिसका **प्रकटीकरण** ओएफएस दिशा-निर्देशों के तहत आवश्यक है। प्रस्ताव के संबंध में अन्य महत्वपूर्ण जानकारी नीचे "महत्वपूर्ण जानकारी" शीर्षक के अंतर्गत दी गई है तथा उसमें शामिल जानकारी प्रस्ताव के नियमों और शर्तों का अभिन्न अंग है। बोलीदाताओं/संभावित खरीदारों तथा उनके दलालों को प्रस्ताव में भाग लेने से पहले इस सूचना में शामिल संपूर्ण जानकारी को ओएफएस दिशा-निर्देशों के साथ पढ़ना आवश्यक है। संभावित निवेशकों तथा उनके दलालों से अनुरोध है कि वे प्रस्ताव में भाग लेने से पहले इस सूचना की संपूर्ण सामग्री को ओएफएस दिशा-निर्देशों के साथ पढ़ें।

क्र.सं.	नोटिस में उल्लिखित किए जाने वाले विवरण आवश्यक हैं	प्रस्ताव का विवरण
1	विक्रेता का नाम (प्रमोटर / प्रमोटर समूह)	अशोककुमार हरिदास लाल • जितेंद्र हरिदास लाल (सामूहिक रूप से "प्रवर्तक" के रूप में ज्ञात)
2	उस कंपनी का नाम जिसके शेयर बेचे जाने का प्रस्ताव है और	नाम: श्रीजी शिपिंग ग्लोबल लिमिटेड आईएसआईएन: INE1B6101010
3	स्टॉक एक्सचेंजों का नाम जहां ऑर्डर दिए जाएंगे	नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड
4	निर्दिष्ट स्टॉक एक्सचेंज का नाम	लागू नहीं, बिक्री केवल एनएसई द्वारा उपलब्ध कराए गए ट्रेडिंग प्लेटफॉर्म के माध्यम से ही की जाएगी।
5	नामित समाशोधन निगम का नाम	एनएसई क्लियरिंग लिमिटेड
6	प्रस्ताव के खुलने और बंद होने की तिथियां और समय	प्रस्ताव स्टॉक एक्सचेंज की एक पृथक विंडो पर 03 नवंबर, 2026 ("टी" दिवस) और 04 नवंबर, 2026 ("टी+1" दिवस) को, दोनों दिनों में प्रातः 9:15 बजे से अपराह्न 3:30 बजे तक (भारतीय मानक समय) नीचे दिए गए विवरण के अनुसार किया जाएगा। गैर-खुदरा निवेशकों के लिए: 03 नवंबर, 2026, केवल गैर-खुदरा निवेशकों को ही टी दिवस पर अपनी बोलियां लगाने की अनुमति होगी। अपनी बोलियां लगाते समय, गैर-खुदरा निवेशक टी+1 दिवस पर खुदरा श्रेणी (जिसे नीचे परिभाषित किया गया है) के अभिदान रहित हिस्से में उन्हें आवंटन किए जाने हेतु अपनी गैर-आवंटित बोलियों को आगे बढ़ाने की अपनी इच्छा व्यक्त कर सकते हैं। प्रस्ताव टी दिवस पर स्टॉक एक्सचेंज की एक पृथक विंडो पर कारोबार के घंटों के दौरान किया जाएगा, जो प्रातः 9:15 बजे शुरू होगा और उसी तारीख को भारतीय मानक समय के अनुसार अपराह्न 3:30 बजे बंद होगा। वे गैर-खुदरा निवेशक जिन्होंने टी दिवस पर अपनी बोलियां लगाई हैं और अपनी गैर-आवंटित बोलियों को टी+1 दिवस तक आगे बढ़ाने का विकल्प चुना है, उन्हें ओएफएस दिशानिर्देशों के अनुसार टी+1 दिवस पर अपनी बोलियों को आगे बढ़ाने तथा उनमें संशोधन करने की अनुमति होगी। खुदरा निवेशकों (जिन्हें नीचे परिभाषित किया गया है) तथा उन गैर-खुदरा निवेशकों के लिए, जो अपनी गैर-आवंटित बोलियों को टी+1 दिवस तक आगे बढ़ाने का विकल्प चुनते हैं: 04 नवंबर, 2026। प्रस्ताव टी+1 दिवस पर स्टॉक एक्सचेंज की एक पृथक विंडो पर कारोबार के घंटों के दौरान जारी रहेगा, जो प्रातः 9:15 बजे शुरू होगा और उसी तारीख को भारतीय मानक समय के अनुसार अपराह्न 3:30 बजे बंद होगा। केवल खुदरा निवेशकों (जिन्हें नीचे परिभाषित किया गया है) को ही टी+1 दिवस पर अपनी बोलियां लगाने की अनुमति होगी। इसके अतिरिक्त, वे गैर-खुदरा निवेशक जिन्होंने टी दिवस पर अपनी बोलियां लगाई हैं और अपनी गैर-आवंटित बोलियों को टी+1 दिवस तक आगे बढ़ाने का विकल्प चुना है, उन्हें ओएफएस दिशानिर्देशों के अनुसार टी+1 दिवस पर अपनी बोलियों में संशोधन करने की अनुमति होगी।
7	आवंटन पद्धति	आवंटन, ओएफएस दिशानिर्देशों के अनुसार, मूल्य प्राथमिकता के आधार पर विभिन्न समाशोधन मूल्यों पर, न्यूनतम मूल्य (जिसे नीचे परिभाषित किया गया है) पर या उससे अधिक किया जाएगा। खुदरा निवेशकों के मामले को छोड़कर, जिन्हें कट-ऑफ मूल्य (जिसे नीचे परिभाषित किया गया है) पर बोली लगाने का विकल्प होगा और जिनके लिए खुदरा छूट (जिसे नीचे परिभाषित किया गया है) के कारण अंतिम आवंटन मूल्य न्यूनतम मूल्य (जिसे नीचे परिभाषित किया गया है) से कम हो सकता है। गैर-खुदरा श्रेणी के लिए सांकेतिक मूल्य अलग से प्रदर्शित किया जाएगा। खुदरा श्रेणी के लिए कोई सांकेतिक मूल्य नहीं होगा। सेबी (म्यूचुअल फंड) विनियम, 1996, यथासंशोधित ("म्यूचुअल फंड"), के अंतर्गत सेबी के साथ पंजीकृत म्यूचुअल फंडों तथा बीमा विनियामक और विकास प्राधिकरण अधिनियम, 1999, यथासंशोधित ("बीमा कंपनियां"), के अंतर्गत बीमा विनियामक और विकास प्राधिकरण के साथ पंजीकृत बीमा कंपनियों को छोड़कर, किसी भी एकल बोलीदाता को प्रस्ताव के 25% से अधिक शेयर आवंटित नहीं किए जाएंगे। गैर-खुदरा श्रेणी की आवंटन पद्धति गैर-खुदरा निवेशकों को टी दिवस से अपनी गैर-आवंटित बोलियों को टी+1 दिवस तक आगे बढ़ाने का विकल्प होगा, बशर्ते ऐसे गैर-खुदरा निवेशक, जो अपनी गैर-आवंटित बोलियों को टी+1 दिवस तक आगे बढ़ाना चाहते हैं, टी दिवस पर अपनी गैर-आवंटित बोलियों को आगे बढ़ाने की अपनी इच्छा व्यक्त करें। इसके अतिरिक्त, ऐसे गैर-खुदरा निवेशक ओएफएस दिशानिर्देशों के अनुसार टी+1 दिवस पर अपनी बोलियों में संशोधन भी कर सकते हैं। आवंटन के बाद गैर-खुदरा श्रेणी का कोई भी अभिदान रहित हिस्सा खुदरा श्रेणी में आवंटन के लिए पात्र होगा। गैर-खुदरा निवेशकों को आवंटन, उनकी बोलियों के अनुसार, कट-ऑफ मूल्य या उससे अधिक मूल्य पर किया जाएगा। प्रस्ताव के न्यूनतम 25% शेयर म्यूचुअल फंडों और बीमा कंपनियों के लिए आरक्षित होंगे, बशर्ते न्यूनतम मूल्य (जिसे नीचे परिभाषित किया गया है) पर या उससे अधिक मूल्य की वैध बोलियां प्राप्त हों। म्यूचुअल फंडों और बीमा कंपनियों द्वारा किसी भी कम अभिदान की स्थिति में, अभिदान रहित हिस्सा गैर-खुदरा श्रेणी के अन्य बोलीदाताओं के लिए उपलब्ध होगा। गैर-खुदरा श्रेणी में अधिक अभिदान की स्थिति में, विक्रेता अधिक अभिदान विकल्प का प्रयोग करने का विकल्प चुन सकता है, जिसकी सूचना टी दिवस पर कारोबार के घंटों के बाद (अपराह्न 5 बजे तक या उससे पहले) स्टॉक एक्सचेंजों को दी जाएगी। तदनुसार, गैर-खुदरा श्रेणी के बोलीदाताओं को आवंटन, आधार प्रस्ताव आकार तथा अधिक अभिदान विकल्प के अंतर्गत आने वाले प्रस्ताव के शेयरों में से किया जाएगा। इसके अतिरिक्त, यदि अधिक अभिदान विकल्प का प्रयोग किया जाता है, तो आधार प्रस्ताव आकार तथा अधिक अभिदान विकल्प के अंतर्गत आने वाले इक्विटी शेयरों को सामूहिक रूप से इसके बाद "प्रस्ताव के शेयर" कहा जाएगा। यदि अधिक अभिदान विकल्प का प्रयोग नहीं किया जाता है, तो आधार प्रस्ताव आकार के अंतर्गत आने वाले इक्विटी शेयरों को इसके बाद "प्रस्ताव के शेयर" कहा जाएगा। टी+1 दिवस पर गैर-खुदरा श्रेणी में अधिक अभिदान की स्थिति में, यदि किसी विशेष समाशोधन मूल्य पर बोली लगाए गए प्रस्ताव के शेयरों की कुल संख्या उपलब्ध मात्रा से अधिक होती है, तो ऐसी बोलियों के लिए आवंटन आनुपातिक आधार पर किया जाएगा। खुदरा श्रेणी की आवंटन पद्धति इस सूचना के प्रयोजन के लिए, खुदरा निवेशक से ऐसा व्यक्तिगत निवेशक अभिप्रेत होगा, जो स्टॉक एक्सचेंज में कुल मिलाकर 12,00,000 से अधिक मूल्य के प्रस्तावित शेयरों के लिए बोली नहीं लगाता है ("खुदरा निवेशक")। प्रस्तावित शेयरों का न्यूनतम 10% हिस्सा वैध बोलियों की प्राप्ति के अधीन, खुदरा निवेशकों को आवंटन के लिए आरक्षित रखा जाएगा ("खुदरा श्रेणी")। स्टॉक एक्सचेंज, विक्रेता द्वारा घोषित न्यूनतम मूल्य (जिसे नीचे परिभाषित किया गया है) के आधार पर, खुदरा श्रेणी में विचार किए जाने के लिए पात्र प्रस्तावित शेयरों की मात्रा निर्धारित करेगा। खुदरा निवेशक न्यूनतम मूल्य (जिसे नीचे परिभाषित किया गया है) से अधिक किसी भी मूल्य पर और/या "कट-ऑफ मूल्य" पर बोली लगा सकता है। कट-ऑफ मूल्य से अभिप्राय उस न्यूनतम मूल्य से है, जिस पर टी दिवस को प्राप्त सभी वैध बोलियों के आधार पर, गैर-खुदरा श्रेणी में प्रस्तावित शेयर बेचे जाते हैं तथा कट-ऑफ मूल्य से कम की गई उनकी बोलियों पर आवंटन के लिए विचार नहीं किया जाएगा। खुदरा श्रेणी में अधिक अभिदान की स्थिति में, यदि किसी विशेष समाशोधन मूल्य/कट-ऑफ मूल्य, जैसा भी मामला हो, पर बोली लगाए गए प्रस्तावित शेयरों की कुल संख्या, ऐसे मूल्य पर उपलब्ध इक्विटी शेयरों की संख्या से अधिक होती है, तो ऐसी बोलियों के लिए आवंटन आनुपातिक आधार पर किया जाएगा। खुदरा निवेशकों को आवंटन के पश्चात खुदरा श्रेणी का कोई भी अभिदान रहित हिस्सा, उन गैर-खुदरा निवेशकों को आवंटन के लिए पात्र होगा, जिन्होंने अपनी गैर-आवंटित बोलियों को टी+1 दिवस तक आगे बढ़ाने का विकल्प चुना है। ऐसे गैर-खुदरा निवेशकों को टी दिवस पर अपनी बोली आगे बढ़ाने की इच्छा दर्शाना आवश्यक होगा।
8	ऑफर में पेश किए जा रहे इक्विटी शेयरों की कुल संख्या	कंपनी के 10 रुपये अंकित मूल्य वाले अधिकतम 30,00,000 इक्विटी शेयर, जो कंपनी की कुल चुकता इक्विटी शेयर पूंजी का 1.84% हैं ("आधार प्रस्ताव आकार")।
9	शेयरों की अधिकतम संख्या जिसे विक्रेता उपरोक्त बिंदु 8 पर दिए गए शेयरों के अतिरिक्त बेचना चुन सकता है	कंपनी के 10 रुपये अंकित मूल्य वाले अधिकतम 13,50,000 इक्विटी शेयर, जो कंपनी की कुल चुकता इक्विटी शेयर पूंजी का 0.83% हैं ("अतिरिक्त अभिदान विकल्प")। विक्रेता, टी दिवस को कारोबार के घंटों के पश्चात (शाम 5 बजे तक या उससे पहले), अतिरिक्त अभिदान विकल्प का प्रयोग करने के अपने इरादे के बारे में स्टॉक एक्सचेंजों को सूचित करेगा।
10	विक्रेता की ओर से दलाल(ओं) का नाम ("विक्रेता का दलाल")	स्प्रेड एक्स सिक्योरिटीज प्राइवेट लिमिटेड एकमात्र दलाल के रूप में कार्य करेगा। (दलाल कोड: एनएसई 90309 / बीएसई-6823)
11	न्यूनतम मूल्य	प्रस्ताव के लिए न्यूनतम मूल्य प्रति इक्विटी शेयर 835 रुपये होगा ("न्यूनतम मूल्य")। स्टॉक एक्सचेंजों को यह सुनिश्चित करना आवश्यक है कि न्यूनतम मूल्य की सूचना तत्काल बाजार को दी जाए।
12	खुदरा छूट	शून्य
13	ओएफएस के प्रयोजन के लिए अधिकृत कर्मियों का विवरण जैसे संपर्क नंबर	नाम: जितेंद्र हरिदास लाल • संपर्क संख्या: 8103797152 ईमेल पता: info@shreejishipping.in
14	प्रस्ताव वापस लेने की शर्तें	विक्रेता, टी दिवस को प्रस्ताव खुलने के समय से पहले किसी भी समय प्रस्ताव को आगे न बढ़ाने का अधिकार सुरक्षित रखता है। ऐसी स्थिति में, स्टॉक एक्सचेंज तंत्र के माध्यम से बिक्री हेतु किसी अन्य प्रस्ताव को लाने से पहले, प्रस्ताव वापस लेने की तारीख से 10 कारोबार दिवसों की शीतलन अवधि होगी। स्टॉक एक्सचेंज ऐसे प्रस्ताव की वापसी का विवरण उचित रूप से प्रसारित करेंगे।
15	प्रस्ताव रद्द करने की शर्तें	विक्रेता द्वारा प्रस्ताव को पूर्ण रूप से रद्द किया जा सकता है (i) यदि विक्रेता न्यूनतम मूल्य पर या उससे अधिक मूल्य पर पर्याप्त मांग प्राप्त करने में विफल रहता है, या (ii) यदि निपटान संबंधी दायित्व में कोई चूक होती है। यदि टी दिवस को न्यूनतम मूल्य पर या उससे अधिक मूल्य पर प्रस्ताव में गैर-खुदरा निवेशकों से प्राप्त वैध आदेशों की कुल संख्या पर्याप्त नहीं होती है, तो विक्रेता बोली प्रक्रिया के पश्चात प्रस्ताव को पूर्ण रूप से (गैर-खुदरा निवेशकों और खुदरा निवेशकों दोनों के लिए) रद्द करने तथा टी+1 दिवस को प्रस्ताव आगे न बढ़ाने का अधिकार सुरक्षित रखता है। निपटान संबंधी दायित्वों में चूक की स्थिति में, विक्रेता को दिए गए आदेशों की सीमा तक प्रस्ताव पूरा करने या प्रस्ताव को पूर्ण रूप से रद्द करने का अधिकार होगा। प्रस्ताव को स्वीकार या अस्वीकार करने का निर्णय पूरी तरह विक्रेता के एकमात्र विवेकाधिकार पर होगा। विक्रेता की ओर से बोली रद्द करने का अनुरोध स्टॉक एक्सचेंजों द्वारा टी दिवस को शाम 5:00 बजे तक स्वीकार किया जाएगा तथा खुदरा निवेशकों के लिए टी+1 दिवस को प्रस्ताव आगे नहीं बढ़ाया जाएगा। स्टॉक एक्सचेंज ऐसे रद्दीकरण का विवरण उचित रूप से प्रसारित करेगा।
16	प्रस्ताव में भाग लेने की शर्तें	1. गैर-खुदरा श्रेणी में बोली लगाने वाले गैर-संस्थागत निवेशकों को प्रस्ताव के लिए बोली लगाते समय बोली मूल्य का 100% अग्रिम रूप से नकद में समाशोधन निगम के पास जमा करना होगा। 2. संस्थागत निवेशकों के पास बिना किसी अग्रिम भुगतान के बोलियां लगाने का विकल्प होगा। ऐसे संस्थागत निवेशकों के मामले में, जो बोली मूल्य का 100% अग्रिम रूप से जमा करके बोलियां लगाते हैं, अभिरक्षक की पुष्टि कारोबार के घंटों के भीतर प्रदान की जाएगी। ऐसे संस्थागत निवेशकों के मामले में, जो बोली मूल्य का 100% जमा किए बिना बोलियां लगाते हैं, अभिरक्षक की पुष्टि द्वितीयक बाजार लेनदेन तथा बिक्री हेतु प्रस्ताव संबंधी दिशा-निर्देशों के मौजूदा नियमों के अनुसार होगी। 3. खुदरा श्रेणी में बोलियों के संबंध में, कट-ऑफ मूल्य पर लगाई गई बोलियों के लिए मार्जिन न्यूनतम मूल्य पर होगा तथा मूल्य बोलियों के लिए बोली के मूल्य पर होगा। समाशोधन निगम, बोलियां लगाते समय आदेश मूल्य के 100% तक मार्जिन नकद या नकद समकक्ष के रूप में एकत्र करेगा। खुदरा निवेशकों की बोलियों के लिए भुगतान और भुगतान प्राप्ति सामान्य द्वितीयक बाजार लेनदेन तथा बिक्री हेतु प्रस्ताव संबंधी दिशा-निर्देशों सहित लागू कानूनों के अनुसार होगी। 4. खुदरा निवेशक मूल्य बोली दर्ज कर सकते हैं या कट-ऑफ मूल्य पर बोली लगाने का विकल्प चुन सकते हैं। गैर-खुदरा श्रेणी में कम अभिदान की स्थिति में, खुदरा निवेशकों को न्यूनतम मूल्य पर अपनी बोलियां लगाने की अनुमति होगी। 5. एकत्रित धनराशि का उपयोग न तो ट्रेडिंग सदस्य के किसी अन्य दायित्व के विरुद्ध किया जाएगा और न ही इसे अन्य खंडों की धनराशि के साथ मिलाया जाएगा। 6. व्यक्तिगत निवेशकों को खुदरा श्रेणी और/या गैर-खुदरा श्रेणी में बोली लगाने का विकल्प होगा। तथापि, यदि खुदरा श्रेणी और गैर-खुदरा श्रेणी में किसी व्यक्तिगत निवेशक द्वारा लगाई गई बोलियों का संचयी मूल्य ₹200,000 से अधिक होता है, तो खुदरा श्रेणी में लगाई गई बोलियां अपात्र हो जाएंगी। इसके अतिरिक्त, यदि बीएसई और एनएसई में खुदरा श्रेणी के अंतर्गत किसी व्यक्तिगत निवेशक द्वारा लगाई गई बोलियों का संचयी मूल्य ₹200,000 से अधिक होता है, तो ऐसी बोलियां अस्वीकार कर दी जाएंगी। 7. आदेशों में संशोधन या रद्द करना (a) खुदरा निवेशकों द्वारा दिए गए आदेश (जिनके बोली मूल्य का 100% अग्रिम रूप से जमा किया गया है) को टी+1 दिवस पर कारोबार के समय के दौरान किसी भी समय संशोधित या रद्द किया जा सकता है। (b) संस्थागत और गैर-संस्थागत निवेशकों द्वारा दिए गए आदेश, जिनके बोली मूल्य का 100% अग्रिम रूप से जमा किया गया है: ऐसे आदेशों को टी दिवस पर कारोबार के समय के दौरान किसी भी समय संशोधित या रद्द किया जा सकता है तथा किसी भी गैर-आवंटित बोली के संबंध में, जिसे उन्होंने टी+1 दिवस तक आगे बढ़ाने का संकेत दिया है, आदेशों को ओएफएस दिशानिर्देशों के अनुसार टी+1 दिवस पर संशोधित किया जा सकता है; (c) संस्थागत निवेशकों द्वारा बोली मूल्य का 100% अग्रिम रूप से जमा किए बिना दिए गए आदेश: ऐसे आदेशों को निवेशकों या स्टॉक-ब्रोकरों द्वारा संशोधित या रद्द नहीं किया जा सकता है, सिवाय टी दिवस पर कारोबार के समय के दौरान किसी भी समय कीमत या मात्रा में वृद्धि करने के लिए संशोधन करने के। तथा किसी भी गैर-आवंटित बोली के संबंध में, जिसे उन्होंने टी+1 दिवस तक आगे बढ़ाने का संकेत दिया है, आदेशों को ओएफएस दिशानिर्देशों के अनुसार टी+1 दिवस पर (केवल कीमत या मात्रा में वृद्धि करके) संशोधित किया जा सकता है; (d) गैर-खुदरा निवेशकों द्वारा टी+1 दिवस तक आगे बढ़ाई गई बोलियों को ओएफएस दिशानिर्देशों के अनुसार संशोधित किया जा सकता है। बोली में किसी भी अनुमत संशोधन या रद्दीकरण के मामले में, निधियों को समाशोधन निगम द्वारा वास्तविक समय के आधार पर जारी/एकत्र किया जाएगा। 8. बोलीदाता स्टॉक एक्सचेंजों द्वारा लगाए जा सकने वाले किसी भी अन्य शुल्क का भुगतान करने के लिए भी उत्तरदायी होगा, जिसमें प्रतिभूति लेनदेन कर, एक्सचेंज टर्नओवर शुल्क, सेबी शुल्क और लागू स्टाम्प शुल्क शामिल हैं। 9. उपर्युक्त पैराग्राफ 6 में निर्धारित शर्तों के अधीन, एकल बोलीदाता से एकाधिक आदेशों की अनुमति होगी। 10. किसी भी बोलीदाता द्वारा भुगतान करने में चूक के मामले में, आदेश मूल्य का कुल 10% निवेशक से जुर्माने के रूप में वसूला जाएगा और ब्रोकर से एकत्र किया जाएगा। यह राशि स्टॉक एक्सचेंज के निवेशक संरक्षण निधि में जमा की जाएगी। 11. प्रस्तावित शेयरों के अतिरिक्त कंपनी के इक्विटी शेयर सामान्य बाजार में कारोबार करते रहेंगे। तथापि, "बाजार-व्यापी सूचकांक-आधारित सर्किट फिल्टर" के उल्लंघन की घटना के कारण बाजार बंद होने की स्थिति में, प्रस्ताव भी रोक दिया जाएगा। 12. ओएफएस दिशानिर्देशों के अनुसार, कंपनी के प्रवर्तकों और प्रवर्तक समूह के सदस्यों को प्रस्ताव में भाग लेने की अनुमति नहीं है (विक्रेता द्वारा ओएफएस के अतिरिक्त), और तदनुसार, कंपनी के प्रवर्तकों या प्रवर्तक समूह के सदस्यों द्वारा लगाई गई कोई भी बोली अस्वीकार कर दी जाएगी।
17	समझौता	1. निपटान व्यापार-दर-व्यापार आधार पर किया जाएगा। टी दिवस पर गैर-खुदरा श्रेणी से प्राप्त बोलियों के लिए, अर्थात् गैर-संस्थागत निवेशकों और उन संस्थागत निवेशकों के लिए, जो आदेश मूल्य का 100% अग्रिम रूप से जमा करके आदेश देते हैं, निपटान ओएफएस दिशानिर्देशों के अनुसार टी+1 दिवस पर किया जाएगा। उन संस्थागत निवेशकों के मामले में, जो आदेश मूल्य का 100% अग्रिम रूप से जमा किए बिना टी दिवस पर बोलियां लगाते हैं, निपटान द्वितीयक बाजार लेनदेन के मौजूदा नियमों के अनुसार (अर्थात् टी+1 दिवस पर) किया जाएगा। 2. टी+1 दिवस पर उन गैर-खुदरा निवेशकों से प्राप्त बोलियों के लिए, जो अपने गैर-आवंटित आदेशों को आदेश मूल्य का 100% अग्रिम रूप से जमा करके टी+1 दिवस तक आगे बढ़ाने का विकल्प चुनते हैं, निपटान टी+2 दिवस पर किया जाएगा। 3. खुदरा श्रेणी से टी+1 दिवस पर प्राप्त बोलियों के लिए निपटान टी+2 दिवस पर किया जाएगा। 4. टी+1 दिवस पर उन गैर-आवंटित संस्थागत निवेशकों से प्राप्त बोलियों के लिए, जो आदेश मूल्य का 100% अग्रिम रूप से जमा किए बिना टी+1 दिवस पर अपनी बोली आगे बढ़ाने का विकल्प चुनते हैं, निपटान टी+2 दिवस पर किया जाएगा।

महत्वपूर्ण जानकारी :

यह प्रस्ताव व्यक्तिगत रूप से प्रत्येक संभावित बोलीदाता (जिसमें व्यक्ति, निधियाँ अथवा अन्य शामिल हैं) को संबोधित है, जो स्टॉक एक्सचेंजों के दलाल के पास पंजीकृत है और बोली लगाता है (प्रत्येक को "बोलीदाता" कहा जाएगा) तथा न तो यह प्रस्ताव और न ही यह सूचना जनता अथवा किसी अन्य व्यक्ति या व्यक्तियों के वर्ग को प्रतिभूतियों को बेचने का प्रस्ताव, खरीदने के प्रस्ताव का निमंत्रण अथवा आग्रह है, जिसके लिए किसी विवरण-पत्र अथवा प्रस्ताव दस्तावेज को जारी करना, प्रस्तुत करना या किसी विनियामक प्राधिकरण अथवा भारत के भीतर या बाहर किसी अन्य व्यक्ति या व्यक्तियों के वर्ग के समक्ष दाखिल करना आवश्यक हो।

यह प्रस्ताव ओएफएस दिशानिर्देशों पर निर्भर करते हुए किया जा रहा है। भारत में लागू कानूनों के अंतर्गत, जिनमें कंपनी अधिनियम, 2013 तथा उसके अंतर्गत समय-समय पर यथासंशोधित जारी नियम एवं स्पष्टीकरण ("कंपनी अधिनियम") शामिल हैं, अथवा किसी अन्य क्षेत्राधिकार में प्रस्तावित शेयरों का कोई "सार्वजनिक प्रस्ताव" नहीं होगा। तदनुसार, भारत में कंपनी रजिस्ट्रार और/या भारतीय प्रतिभूति एवं विनिमय बोर्ड (सेबी) और/या स्टॉक एक्सचेंजों अथवा भारत या विदेश में किसी अन्य वैधानिक/विनियामक/सूचीबद्धता प्राधिकरण के समक्ष, भारत में लागू कानूनों, जिनमें कंपनी अधिनियम तथा भारतीय प्रतिभूति एवं विनिमय बोर्ड (पूंजी निर्गम एवं प्रकटीकरण **आवश्यकताएँ**) विनियम, 2018, यथासंशोधित, शामिल हैं, के अंतर्गत किसी "विवरण-पत्र" अथवा "प्रस्ताव दस्तावेज" के रूप में अनुमोदन हेतु कोई दस्तावेज तैयार, पंजीकृत अथवा प्रस्तुत नहीं किया गया है और न ही किया जाएगा तथा ऐसा कोई दस्तावेज भारत सहित किसी भी क्षेत्राधिकार में किसी व्यक्ति को परिचालित अथवा वितरित नहीं किया जाएगा।

प्रत्येक बोलीदाता को यह स्वीकार करने और सहमत होने वाला माना जाएगा कि कोई भी खरीद आदेश अथवा बोली केवल सार्वजनिक रूप से उपलब्ध जानकारी तथा सेबी, स्टॉक एक्सचेंजों, कंपनी की वेबसाइट पर अथवा अन्यथा सार्वजनिक क्षेत्र में उपलब्ध किसी भी जानकारी के आधार पर, इस सूचना में निहित जानकारी के साथ, प्रस्तुत की जाएगी।

यह प्रस्ताव सफल बोलीदाताओं को प्रदान किए जाने वाले संविदा नोट में निर्धारित अतिरिक्त शर्तों के अधीन है। बोलीदाताओं को प्रस्तावित शेयरों के अधिग्रहण से उत्पन्न होने वाले उन पर लागू कर संबंधी प्रभावों के बारे में अपने स्वयं के कर सलाहकारों से परामर्श करना चाहिए। प्रस्ताव के संबंध में बोली प्रस्तुत करने अथवा प्रस्तावित शेयर प्राप्त करने पर, बोलीदाताओं को यह स्वीकार करने वाला माना जाएगा कि विक्रेता के दलालों, विक्रेता, कंपनी अथवा उनके संबंधित शेयरधारकों, निदेशकों, अधिकारियों, कर्मचारियों, कानूनी सलाहकारों, प्रतिनिधियों, अभिकर्ताओं अथवा संबद्ध संस्थाओं में से किसी ने भी बोलीदाताओं को कोई कर संबंधी सलाह प्रदान नहीं की है और न ही प्रस्तावित शेयरों की खरीद, स्वामित्व एवं निपटान के कर परिणामों के संबंध में कोई अभ्यावेदन किया है तथा बोलीदाताओं ने अपनी स्वतंत्र कर सलाह प्राप्त की है और न ही प्रस्तावित शेयरों के संबंध में कर परिणामों का मूल्यांकन स्वयं किया है।

यह सूचना केवल जानकारी के उद्देश्य से है तथा यह किसी भी क्षेत्राधिकार (सामूहिक रूप से "अन्य क्षेत्राधिकार") में किसी भी प्रतिभूति को खरीदने अथवा बेचने का प्रस्ताव, निमंत्रण या आग्रह नहीं है और न ही किसी प्रतिभूति की बिक्री की जाएगी, जहाँ ऐसा प्रस्ताव, आग्रह अथवा बिक्री, ऐसे क्षेत्राधिकार के प्रतिभूति कानूनों के अंतर्गत पंजीकरण अथवा अर्हता प्राप्त करने से पूर्व या अन्यथा गैरकानूनी है अथवा हो सकती है। यह सूचना तथा इसमें निहित जानकारी अन्य क्षेत्राधिकारों में अथवा वहाँ के व्यक्तियों के

ક્ર.	ખાતાનું નામ	ખાતામાં રાખવાની લઘુતમ રકમ
1	ચાલુ ખાતું (કરન્ટ / ઓપરેટિવ)	ખાતાધારકે નક્કી કરેલ "ઓપરેટિવ બેલેન્સ" (સામાન્ય રીતે ₹૫,૦૦૦)
2	જે કંપનીના શેરો તમારા પોર્ટફોલિયોમાં છે તેનું નામ	ISIN: INE1B6101010 • નામ: કૃષ્ણા ટેક્સટાઇલ મિલ્સ લિ.
3	જે સ્ટૉક એક્સચેન્જ પર ટ્રેડ થયો હોય	NSE • BSE • MCX • NCDEX
4	ખરીદ-વેચાણ વ્યવહાર	ટ્રેડ તારીખ પછી બીજા કાર્યકારી દિવસે (T+1)
5	ખરીદ કિંમત	ટ્રેડ થયેલ ભાવ
6	ખરીદ કરેલ શેરની સંખ્યા	ખરીદ વ્યવહાર પછી તમારા ડીમેટ ખાતામાં જમા થયેલ શેરની સંખ્યા
7	કુલ ખરીદ કિંમત	ખરીદ કિંમત × ખરીદેલ શેરની સંખ્યા
8	વેચવાનો ઇરાદો	ખરીદ વ્યવહાર પહેલાં ઓછામાં ઓછો ૩૦ દિવસનો ઇરાદો
9	૫ ટકા કરતાં ઓછું	ખરીદ કિંમતના ૫ ટકા કરતાં ઓછી રકમ
10	વેચાણ કિંમત	"વેચાણ કિંમત" અથવા "ટ્રેડ કિંમત"
11	કુલ વેચાણ	વેચાણ કિંમત × વેચેલ શેરની સંખ્યા
12	દલાલી	શૂન્ય (Nil)
13	OFS નો ટ્રેનું મથાળું	નામ: શ્રીનગર કોર્પોરેશન લિમિટેડ • સંપર્ક નં.: 8103797152 • ઈમેલ: info@shreeplshipping.in
14	વેચાણ બીજા શરૂ થયા પહેલાં	ઉપલબ્ધ કુલ રકમ ૧૦ ટકા કરતાં ઓછી હોય ત્યારે ખરીદનારને ફાળવવામાં આવતો શેરનો ચોક્કસ જથ્થો.
15	ખરીદ કરેલ શેર ક્યારે જમા થાય	ટ્રેડ તારીખ પછી બીજા કાર્યકારી દિવસે (T+1) સવારે ૧૦ વાગ્યા પહેલાં
16	ખરીદનાર તરીકે ઓફર કરવાની રીત	(a) ઇશ્યૂ ખોલવાની તારીખે સવારે ૧૦ વાગ્યે BSE અને NSE પર ઇશ્યૂ ખુલે ત્યારે ઓર્ડર મૂકવા. (b) ઓર્ડર મૂકતી વખતે ઓછામાં ઓછી ૧ લૉટ અને પછી ૧ લૉટના ગુણાંકમાં જથ્થો દાખલ કરવો. (c) ઓર્ડર મૂકતી વખતે ઓછામાં ઓછી કિંમત અને વધુમાં વધુ કિંમત (પ્રાઇસ બૅન્ડ) દાખલ કરવી. (d) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ભરપાઈ કરવું" (ફિલ ઍન્ડ કિલ) પસંદ કરવો. (e) ઓર્ડર મૂકતી વખતે ક્લાયન્ટ પ્રકાર "રિટેલ" પસંદ કરવો. (f) ઓર્ડર મૂકતી વખતે ઓર્ડરનો સમયગાળો "ડે" (આજનો દિવસ) પસંદ કરવો. (g) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "લિમિટ" પસંદ કરવો. (h) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "માર્કેટ" પસંદ કરવો. (i) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "સ્ટૉપ લૉસ" પસંદ કરવો. (j) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "સ્ટૉપ લૉસ માર્કેટ" પસંદ કરવો. (k) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "બ્રેકેટ ઓર્ડર" પસંદ કરવો. (l) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "કવર ઓર્ડર" પસંદ કરવો. (m) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "બાયબૅક" પસંદ કરવો. (n) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "રાઇટ્સ ઇશ્યૂ" પસંદ કરવો. (o) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઓફર ફૉર સેલ" પસંદ કરવો. (p) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇશ્યૂ પ્રાઇસ" પસંદ કરવો. (q) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઓપન ઑફર" પસંદ કરવો. (r) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ડિલિસ્ટિંગ" પસંદ કરવો. (s) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "બાયબૅક ટેન્ડર ઑફર" પસંદ કરવો. (t) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "રિવર્સ બુક બિલ્ડિંગ" પસંદ કરવો. (u) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ટ્રેઝરી" પસંદ કરવો. (v) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ પ્રમોટર્સ" પસંદ કરવો. (w) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ ટ્રસ્ટ" પસંદ કરવો. (x) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઓપન માર્કેટ" પસંદ કરવો. (y) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ પ્રમોટર ગ્રુપ" પસંદ કરવો. (z) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર્સ" પસંદ કરવો. (aa) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (ab) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (ac) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (ad) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (ae) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (af) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (ag) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (ah) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (ai) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (aj) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (ak) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (al) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (am) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (an) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (ao) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (ap) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (aq) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (ar) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (as) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (at) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (au) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (av) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (aw) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (ax) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (ay) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (az) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (ba) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (bb) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (bc) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (bd) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (be) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (bf) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (bg) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (bh) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (bi) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (bj) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (bk) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (bl) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (bm) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (bn) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (bo) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (bp) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (bq) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (br) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (bs) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (bt) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (bu) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (bv) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (bw) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (bx) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (by) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (bz) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (ca) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (cb) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (cc) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (cd) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (ce) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (cf) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (cg) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (ch) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (ci) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (cj) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (ck) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (cl) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (cm) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (cn) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (co) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (cp) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (cq) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (cr) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (cs) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (ct) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (cu) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (cv) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (cw) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (cx) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (cy) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (cz) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (da) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (db) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (dc) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (dd) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (de) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (df) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (dg) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (dh) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (di) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (dj) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (dk) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (dl) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (dm) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (dn) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (do) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (dp) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (dq) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (dr) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (ds) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (dt) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (du) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (dv) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (dw) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (dx) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (dy) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (dz) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (ea) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (eb) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (ec) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (ed) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (ee) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (ef) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (eg) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (eh) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (ei) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (ej) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (ek) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (el) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (em) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (en) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (eo) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (ep) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (eq) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (er) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (es) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (et) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (eu) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (ev) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (ew) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (ex) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (ey) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (ez) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (fa) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (fb) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (fc) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (fd) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ક્વૉલિફાઇડ ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (fe) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ નૉન-ઇન્સ્ટિટ્યૂશનલ બાયર" પસંદ કરવો. (ff) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ રિટેલ બાયર" પસંદ કરવો. (fg) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ઇમ્પ્લૉઈ" પસંદ કરવો. (fh) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ ડિરેક્ટર" પસંદ કરવો. (fi) ઓર્ડર મૂકતી વખતે ઓર્ડરનો પ્રકાર "ઇક્વિટી શૅર્સ ઑફ કી મૅનેજમેન્ટ પર્સનલ" પસંદ કરવો. (fj)