



## SHREEJI GLOBAL FMCG LIMITED

(FORMERLY KNOWN AS SHREEJI AGRI COMMODITY LIMITED  
& SHREEJI AGRI COMMODITY PRIVATE LIMITED)

An ISO 9001:2015, ISO 22000:2018 & HACCP CERTIFIED COMPANY  
GSTIN : 24AAZCS7964F1ZK | CIN : L51909GJ2018PLC100732

Regd. Office : 1205, The Spire, Near Ayodhya Circle, 150 Feet Ring Road,  
Rajkot - 360 007, Gujarat (INDIA) | Contact : +91 90337 70111  
Email : operation@shreejifmcg.com | Website : www.shreejifmcg.com

May 29, 2026

To,  
National Stock Exchange of India Ltd.  
Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (E) Mumbai - 400 051

### Subject: Outcome of Board Meeting Dated 29.05.2026

#### Script: SHETHJI

Respected Sir,

We would like to inform the Exchange that, Meeting of Board of Directors was held at registered office of the company situated at 1205, The Spire, Near Ayodhya Chowk, 150 Feet Ring Road, Rajkot – 360006 on today, i.e. Friday, May 29, 2026 and following businesses, along with other general business transactions, were considered and approved by the Board of Directors:

1. Independent Auditor's Report issued by S C S S K & Associates (having FRN: 134606W), Statutory Auditors of the Company.
2. Audited Standalone Financial Results for Half Year and year ended on March 31, 2026 along with Statement of Assets and Liabilities and Cash Flow Statement as on March 31, 2026.
3. Recommended a final dividend of Rs 0.25 per equity share of face value of Rs. 10 each, for the financial year ended March 31, 2026. The Dividend on equity shares for the year ended March 31, 2026, as recommended by the Board of Directors subject to the approval of shareholders at the ensuing Annual General Meeting.

Kindly find following attached documents:

1. Audited Financial Results of the Company together with the Auditors Report issued by S C S S K & Associates (having FRN: 134606W) Auditors of the Company.
2. Statement indicating no deviation or variation in utilisation of proceeds raised through Initial Public Offering ("IPO") of the equity shares of the Company pursuant to Regulation 32(1) of the SEBI Listing Regulations for the half year and financial year ended March 31, 2026.

#### Branch 1 :

B-182, Sardar Vallabhbhai Patel  
Market Yard (APMC), Bedi,  
Rajkot - 360 003  
GSTIN : 24AAZCS7964F3ZI

#### Branch 2 :

B-90, New Sardar Patel Market  
Yard (APMC), Rajkot - Gondal  
Highway, Gondal - 360 311  
GSTIN : 24AAZCS7964F4ZH

#### Unit 1 :

Plot No. 72, Kuvadava G.I.D.C.,  
Rajkot - Ahmedabad Highway,  
Kuvadava - 360023, Dist. Rajkot  
GSTIN : 24AAZCS7964F1ZK

#### Unit 2 :

Plot No. 8 & 9, Shreenathji Industrial Zone 11,  
Kuvadava - Wankaner Road, Kherva 363621,  
Ta. : Wankaner, Dist. Morbi  
GSTIN : 24AAZCS7964F2ZJ



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3. Declaration by the Company pursuant to Regulation 33(3) (d) of the SEBI Listing Regulations.
4. Disclosure of information pursuant to Regulation 23 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

The meeting of the Board of Directors commenced at 04.00 p.m. and concluded at 5.15 p.m.

We request you to kindly take it on your record, under Regulation 33 of the SEBI (LODR) Regulations, 2015.

Thanking you,

**For Shreeji Global FMCG Limited**  
**(Formerly known as Shreeji Agri Commodity Private Limited)**

**CS Jalpa Doshi**  
**Company Secretary and Compliance Officer**

**Branch 1 :**

B-182, Sardar Vallabhbhai Patel  
Market Yard (APMC), Bedi,  
Rajkot - 360 003  
GSTIN : 24AAZCS7964F3ZI

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# SHREEJI GLOBAL FMCG LIMITED

(Formerly known as SHREEJI AGRI COMMODITY PRIVATE LIMITED)

The Spire-1205,150 FT Ring Road, Near Ayodhya Circle, Rajkot-360006

Phone No:- +91 90334 70111 Email Address :- shreejiagri@gmail.com

CIN:L51909GJ2018PLC100732

BALANCE SHEET AS ON 31/03/2026

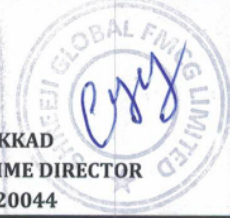
(Amount in INR Lakhs)

Particulars	As at 31 March, 2026 Audited	As at 31 March, 2025 Audited
<b>EQUITY AND LIABILITIES</b>		
<b>Shareholders' funds</b>		
(a) Share capital	2,276.00	1,596.00
(b) Reserves and surplus	10,927.09	1,368.06
<b>Total Shareholders' Funds</b>	<b>13,203.09</b>	<b>2,964.06</b>
<b>Non-current liabilities</b>		
(a) Long-Term Borrowings	460.04	560.80
(b) Deferred Tax Liabilities (Net)	-	-
(c) Long term Provision	-	-
<b>Total Non-Current Liabilities</b>	<b>460.04</b>	<b>560.80</b>
<b>Current liabilities</b>		
(a) Short Term Borrowings	4,086.97	2,484.07
(b) Trade Payables	5,920.41	4,110.62
(c) Other Current Liabilities	175.16	1,153.11
(d) Current Tax Liabilities (Net)	-	-
(e) Short Term Provision	699.24	436.19
<b>Total Current Liabilities</b>	<b>10,881.79</b>	<b>8,183.99</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>24,544.92</b>	<b>11,708.85</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
<b>(a) Property, Plant and Equipment and Intangible Assets</b>		
(i) Tangible assets	743.05	702.63
(ii) Intangible assets	6.66	-
(iii) Intangible assets under development	-	-
(iv) Capital work in Progress	-	0
(b) Non-Current Investments	-	-
(c) Deferred Tax Asset (Net)	3.10	2.98
(d) Long-term loans and advances	-	-
(e) Other Non-Current Asset	3424.20	259.63
<b>Total Non-Current Assets</b>	<b>4,177.01</b>	<b>965.24</b>
<b>Current assets</b>		
(a) Current investments		
(b) Inventories	9,858.71	4,851.32
(c) Cash and Cash Equivalent	463.36	12.63
(d) Trade Receivables	8,358.46	5,147.35
(e) Other Current Assets	1,687.38	732.30
<b>Total Current Assets</b>	<b>20,367.91</b>	<b>10,743.60</b>
<b>TOTAL ASSETS</b>	<b>24,544.92</b>	<b>11,708.84</b>

For SHREEJI GLOBAL FMCG LIMITED

(Formerly known as SHREEJI AGRI COMMODITY PRIVATE LIMITED)

VIVEK KAKKAD  
WHOLE TIME DIRECTOR  
DIN:- 08020044



# SHREEJI GLOBAL FMCG LIMITED

(Formerly known as SHREEJI AGRI COMMODITY PRIVATE LIMITED)

The Spire-1205,150 FT Ring Road,Near Ayodhya Circle,Rajkot-360006

Phone No:- +91 90334 70111 Email Address :- shreejiagri@gmail.com

CIN : L51909GJ2018PLC100732

## STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED 31 March 2026

(Amount in INR Lakhs)

Particulars	For the Half Year Ended			For the Year Ended	
	Mar 31, 2026 Audited	Sep 30, 2025 Unaudited	Mar 31, 2025 Unaudited	Mar 31, 2026 Audited	Mar 31, 2025 Audited
<b>Income</b>					
Revenue from operations	47,291.91	29,348.04	29,906.95	76,639.95	64,892.14
Other income	227.60	108.18	171.99	335.78	334.69
<b>Total Income (A)</b>	<b>47,519.51</b>	<b>29,456.22</b>	<b>30,078.94</b>	<b>76,975.74</b>	<b>65,226.83</b>
<b>Expenditure</b>					
Cost of materials consumed	49,056.33	26,875.73	28,338.22	75,932.06	59,842.12
Changes in inventories of finished goods	(4,823.30)	(184.09)	(597.39)	(5,007.38)	791.66
Work-in-progress and Stock-in-Trade	-	-	-	-	-
Employee Benefit Expenses	98.14	75.06	79.90	173.20	131.43
Finance Cost	205.20	145.89	161.35	351.10	293.23
Direct Expnese	421.05	214.06	138.56	635.11	500.07
Other Expenses	1,371.99	829.02	1,303.76	2,201.01	2,036.80
<b>Total Expenditure (B)</b>	<b>46,329.42</b>	<b>27,955.68</b>	<b>29,424.40</b>	<b>74,285.09</b>	<b>63,595.31</b>
<b>Profit Before Exceptional Items &amp; Tax (A-B)</b>	<b>1,190.10</b>	<b>1,500.55</b>	<b>654.54</b>	<b>2,690.64</b>	<b>1,631.52</b>
Exceptional Item	-	-	-	-	-
<b>Profit Before Tax</b>	<b>1,190.10</b>	<b>1,500.55</b>	<b>654.54</b>	<b>2,690.64</b>	<b>1,631.52</b>
<b>Tax:</b>					
Current Tax	309.04	389.68	84.25	698.72	413.49
Deferred Tax	(0.08)	0.19	0.58	0.12	5.31
<b>Profit / (Loss) for the Year</b>	<b>881.36</b>	<b>1,110.67</b>	<b>570.87</b>	<b>1,992.04</b>	<b>1,223.34</b>
<b>Earnings Per Share</b>					
Basic EPS	3.87	6.96	3.58	8.75	7.67
Diluted EPS	3.87	6.96	3.58	8.75	7.67

For SHREEJI GLOBAL FMCG LIMITED

(Formerly known as SHREEJI AGRI COMMODITY PRIVATE LIMITED)

VIVEK KAKKAD  
WHOLE TIME DIRECTOR  
DIN:- 08020044

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CIN : L51909GJ2018PLC100732

## CASH FLOW STATEMENT

(Amount in INR Lakhs)

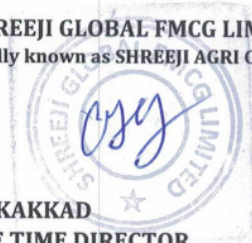
Particular	31-Mar-26	31-Mar-25
<b>Cash flows from Operations</b>		
Net Profit Before Taxation and Extra Ordinary Item	2690.64	1631.52
Adjustment of:		
Depreciation and Amortization	112.34	112.21
Provision of Taxes	263.05	216.25
Changes in Working Capital:		
Decrease (increase) in Inventories	-5007.38	791.66
Decrease (increase) in Accounts Receivable	-2663.16	-647.84
Decrease (increase) in Other current asset	-1503.03	-118.32
Increase (decrease) in Accounts Payable	667.10	-1976.97
Decrease (increase) in loan and advances		
Increase (decrease) in other current liability	164.75	-3.49
Net taxes paid	-698.72	-413.49
<b>Net Cash flows from Operations Activities</b>	<b>-5974.41</b>	<b>-389.06</b>
<b>Cash flows from Investing</b>		
Investment In Non Current Assets	-3164.57	0.00
payment for purchase of fixed assets	-79.82	-110.78
<b>Net Cash flows from Investing Activities</b>	<b>-3244.39</b>	<b>-110.78</b>
<b>Cash flows from Financing</b>		
proceeds from issue of share capital	8500.00	0.00
Increase (decrease) in unsecured loans	1169.53	494.55
<b>Net Cash flows from Financing Activities</b>	<b>9669.53</b>	<b>494.55</b>
<b>Net increase in cash and cash equivalents</b>	<b>450.73</b>	<b>-5.29</b>
Cash at beginning of year	12.63	17.92
<b>Cash at end of year</b>	<b>463.36</b>	<b>12.63</b>

**Note:**

\*The Above Cash Flow Statement has been prepared under the "indirect method" as set out in the AS-3

For SHREEJI GLOBAL FMCG LIMITED

(Formerly known as SHREEJI AGRI COMMODITY PRIVATE LIMITED)



VIVEK KAKKAD  
WHOLE TIME DIRECTOR  
DIN:- 08020044

UDIN:- 26120932AJAALT8998

Statement of Audited Financial Results for the year ended March 31, 2026  
Pursuant to regulation 33 of SEBI (LODR) Regulations, 2015

Notes to Accounts: -

1. The above audited Financial Results and Statement of Assets and Liabilities were reviewed by the Audit Committee and then approved by the Board of Directors at their respective meetings held on May 29, 2026.
2. The company is engaged in the manufacturing and processing of spices, seeds, grains, pulses, and flour products under its brand "SHETHJI" as well as through white label arrangements for customers. Company product portfolio includes whole and ground spices, oilseeds, pulses, and flour, which are processed through cleaning, grading, sorting, grinding, and packaging using standardized quality procedures. The Company also import selected Agri commodities such as wheat, cumin, and coriander to ensure consistent raw material availability and process them at their in-house facilities. The final products are supplied in branded and bulk packaging formats to wholesalers, retailers, institutional buyers, and distributors through an integrated sourcing, processing, and distribution network.
3. The audit of the financial results for the year ended March 31, 2026, has been carried out by the Statutory Auditors.
4. The financial results of the Company have been prepared in accordance with the Generally Accepted Accounting Principles in India (Indian GAAP) to comply with the Accounting Standards specified under Section 133 of the Companies Act, 2013, and other relevant provisions of the Companies Act, 2013.
5. The Earning Per Share (EPS) has been computed in accordance with the Accounting Standard on Earnings Per Share (AS 20) which required effect of Public Issue to be given till the earliest period reported.
6. The comparative results and other information for the six months ended September 30, 2025 have been limited reviewed by the statutory auditors of the Company and for the six months ended March 31, 2026 have been audited by the statutory auditors of the company. The management has exercised necessary due diligence to ensure that the said comparative results provide a true and fair view of its affairs.
7. The previous year's figures have been regrouped or reclassified, wherever necessary, to conform to the current year's presentation.
8. The Company successfully completed its Initial Public Offering (IPO), and the equity shares were listed on the SME Emerge Platform of NSE Limited on November 12, 2025. Accordingly, the financial results for the year ended March 31, 2026, have been prepared in compliance with the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.



9. The status of investor's complaints during the year ended on 31<sup>st</sup> March'26 is as under:

Complaints pending at the beginning of the period	NIL
Complaints received during the period	NIL
Complaints disposed during the period	NIL
Complaints resolved at the end of the period	NIL



**Independent Auditor's Report on Audit of half yearly and yearly Standalone Financial Results of the Company pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended**

To

The Board of Directors of

**Shreeji Global FMCG Limited**

(Formerly Known as Shreeji Agri Commodity Private Limited)

Report on the audit of the Standalone Financial Results

**Opinion**

We have audited the accompanying statements of Standalone Financial Results of **SHREEJI GLOBAL FMCG LIMITED** (Formerly Known as SHREEJI AGRI COMMODITY PRIVATE LIMITED) (the "Company") for the half year and the year ended March 31, 2026 (the "Statement"), attached herewith being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us the Standalone Financial Results for the year ended March 31, 2026.

1. Is presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended
2. Gives a true and fair view in conformity with the recognition and measurement principle laid down in the applicable accounting standards and other accounting principles generally accepted in India, of the standalone net profit after tax and other financial information of the Company for the half year and year ended March 31, 2026

**Basis for Opinion**

We conducted our audit of the Standalone Financial Results in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013("Act"). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Standalone



financial results for the half year and year ended March 31, 2026 under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the "ICAI" Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion

### **Responsibilities of Management for the Standalone Financial Results**

The Standalone Financial Results have been prepared on the basis of Annual Standalone Financial Statements. The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these financial results that give a true and fair view of the financial results of the Company in accordance with the accounting principles generally accepted in India, specified under section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the annual standalone financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Annual Standalone financial result, Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process

### **Auditor's Responsibilities for the Audit of the Standalone Financial Results for the Half Year and Year ended March 31, 2026**

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists.



Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for - expressing our opinion on whether the Company has adequate internal financial control system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management and Board of Directors.
- Conclude on the appropriateness of Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Standalone Financial Results or, if such disclosures are inadequate, to modify our opinion.

Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Standalone Financial Results, including the disclosures, and whether the Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.

Materiality is the magnitude of misstatements in the financial statements that individually or in aggregate makes it probable that the economic decisions of a reasonably knowledgeable user of the financial statements may be influenced. We consider quantitative materiality and qualitative factors



in (i) planning the scope of our audit work and in evaluating the results of our work and (ii) to evaluate the effect of any identified misstatements in the standalone financial statements.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards

#### Other Matters

The Standalone Financial Results include the results for the half year ended March 31, 2026, being the balancing figures between the audited figures in respect of full financial year ended March 31, 2026 and the published unaudited year to date figures up to the first half year of the current financial year, which were subjected to a limited review by us, as required under the Listing Regulations. Our opinion is not modified in respect of the above matter.

Yours sincerely

For SCSSK & Associates  
Chartered Accountants  
FRN: 134606W



Name: Punit Mahendrabhai Sodha  
Designation: Partner  
Membership No: 120932  
Date: 29/05/2026  
UDIN: 26120932NAZGIS6984





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May 29, 2026

To,  
National Stock Exchange of India Limited Exchange  
Plaza, C-1, Block G Bandra Kurla Complex  
Bandra (E), Mumbai – 400 051,

Symbol: SHETHJI

**Subject: Disclosure of Statement on Deviation or Variation of Proceeds of Public issue under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations), as amended**

**Ref.: Submission of Monitoring Agency Report dated May 15, 2026**

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we hereby confirm that there is no deviation or variation in the utilisation of proceeds raised through public issue of Shreeji Global FMCG Limited (Formerly known as Shreeji Agri Commodity Private Limited and Shreeji Agri Commodity Limited) (the "Company") from the objects stated in the Prospectus.

Further, the Audit Committee and Board of Directors of the Company at their respective meetings held on May 14, 2026 have reviewed and noted the statement of utilisation of issue proceeds and confirmed that there is no deviation or variation in the utilisation of proceeds from the objects stated in the Prospectus for the quarter and financial year ended March 31, 2026.

Please find enclosed herewith a statement in this regard.

Kindly take the same on your records.

**For, Shreeji Global FMCG Limited  
(Formerly known as Shreeji Agri Commodity Private Limited and  
Shreeji Agri Commodity Limited)**

**Vivek Kakkad**  
**Whole Time Director**  
**DIN: 08020044**

**Branch 1 :**  
B-182, Sardar Vallabhbhai Patel  
Market Yard (APMC), Bedi,  
Rajkot - 360 003  
GSTIN : 24AAZCS7964F3ZI

**Branch 2 :**  
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**Unit 1 :**  
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Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)	
Name of Listed Company	Shreeji Global FMCG Limited
Mode of Fund Raising	Public Issues
Date of Raising Funds	12-11-2025
Amount Raised	850000000.00
Report filed for Quarter ended	31-03-2026
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	INFOMERICS VALUATION AND RATINGS LIMITED
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	NOT APPLICABLE
Comments of the Audit Committee after review	The Audit Committee has reviewed that there was no deviation/variation in the use of funds raised from the Initial Public Offer.
Comments of the auditors, if any	NIL

Objects for which funds have been raised and where there has been a deviation, in the following table:  
(in Crore)

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Capital Expenditure for Factory Premise	NA	5.67	NA	1.45	NIL	Due to change in scope of the work as built-up area for the factory shed has increased, cost for the factory premises is revised from Rs. 5.67 crore in final prospectus to Rs. 5.82 crore and approved vide board resolution dated December 02, 2025, however, management has confirmed that increased cost will be borne by the company from their own sources and there is no change in the objects of the issue
2	Capital expenditure for purchase of machineries & Cold storage facilities	NA	29.01	NA	0.56	NIL	The unutilized balance was Rs. 36.72 12 crore at the end of Q4FY26 which were kept in Current Account and Fixed deposits
3	Capital expenditure for Solar Power for Internal Consumption	NA	4.25	NA	0.20	NIL	The installation of solar power systems is planned post stabilization of the factory infrastructure and operational readiness.
4	Working Capital Requirement	NA	33.54	NA	33.54	NIL	NIL

#### Branch 1 :

B-182, Sardar Vallabhbhai Patel Market Yard (APMC), Bedi, Rajkot - 360 003  
GSTIN : 24AAZCS7964F3Z1

#### Branch 2 :

B-90, New Sardar Patel Market Yard (APMC), Rajkot - Gondal Highway, Gondal - 360 311  
GSTIN : 24AAZCS7964F4ZH

#### Unit 1 :

Plot No. 72, Kuvadava G.I.D.C., Rajkot - Ahmedabad Highway, Kuvadava - 360023, Dist. Rajkot  
GSTIN : 24AAZCS7964F1ZK

#### Unit 2 :

Plot No. 8 & 9, Shreenathji Industrial Zone 11, Kuvadava - Wankaner Road, Kherva 363621, Ta. : Wankaner, Dist. Morbi  
GSTIN : 24AAZCS7964F2ZJ



# SHREEJI GLOBAL FMCG LIMITED

(FORMERLY KNOWN AS SHREEJI AGRI COMMODITY LIMITED & SHREEJI AGRI COMMODITY PRIVATE LIMITED)

An ISO 9001:2015, ISO 22000:2018 & HACCP CERTIFIED COMPANY  
GSTIN : 24AAZCS7964F1ZK | CIN : L51909GJ2018PLC100732

Regd. Office : 1205, The Spire, Near Ayodhya Circle, 150 Feet Ring Road, Rajkot - 360 007, Gujarat (INDIA) | Contact : +91 90337 70111  
Email : operation@shreejifmkg.com | Website : www.shreejifmkg.com

5	General Corporate Purpose	NA	10.00	NA	10.00	NIL	NIL
6	Issue Expense	NA	2.53	NA	2.53	NIL	NIL

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund-raising document i.e., prospectus, letter of offer, etc.

For, Shreeji Global FMCG Limited  
(Formerly known as Shreeji Agri Commodity Private Limited and Shreeji Agri Commodity Limited)



**Vivek Kakkad**  
**Whole Time Director**  
**DIN: 08020044**

**Branch 1 :**  
B-182, Sardar Vallabhbhai Patel Market Yard (APMC), Bedi, Rajkot - 360 003  
GSTIN : 24AAZCS7964F3ZI

**Branch 2 :**  
B-90, New Sardar Patel Market Yard (APMC), Rajkot - Gondal Highway, Gondal - 360 311  
GSTIN : 24AAZCS7964F4ZH

**Unit 1 :**  
Plot No. 72, Kuvadava G.I.D.C., Rajkot - Ahmedabad Highway, Kuvadava - 360023, Dist. Rajkot  
GSTIN : 24AAZCS7964F1ZK

**Unit 2 :**  
Plot No. 8 & 9, Shreenathji Industrial Zone 11, Kuvadava - Wankaner Road, Kherva 363621, Ta. : Wankaner, Dist. Morbi  
GSTIN : 24AAZCS7964F2ZJ



# SHREEJI GLOBAL FMCG LIMITED

(FORMERLY KNOWN AS SHREEJI AGRI COMMODITY LIMITED  
& SHREEJI AGRI COMMODITY PRIVATE LIMITED)

An ISO 9001:2015, ISO 22000:2018 & HACCP CERTIFIED COMPANY  
GSTIN : 24AAZCS7964F1ZK | CIN : L51909GJ2018PLC100732

Regd. Office : 1205, The Spire, Near Ayodhya Circle, 150 Feet Ring Road,  
Rajkot - 360 007, Gujarat (INDIA) | Contact : +91 90337 70111  
Email : operation@shreejifmcg.com | Website : www.shreejifmcg.com

May 29, 2026

To,  
National Stock Exchange of India Ltd. Exchange Plaza,  
Plot no. C/1, G Block,  
Bandra-Kurla Complex,  
Bandra (E) Mumbai - 400 051

Subject: Declaration Pursuant to Regulation 33(3)(d) of the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015

**Script: SHETHJI**

In Compliance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 we hereby declare that the Statutory Auditors of the Company, M/s. S C S S K & Associates (FRN: 134606W), Chartered Accountants have issued an Audit Report with unmodified opinion on the Audited Financial Results of the Company for the half year and year ended March 31, 2026.

Kindly take the same on your records.

Yours Faithfully,

For, Shreeji Global FMCG Limited  
(Formerly known as Shreeji Agri Commodity Private Limited and  
Shreeji Agri Commodity Limited)



Vivek Kakkad  
Whole Time Director  
DIN: 08020044

**Branch 1 :**  
B-182, Sardar Vallabhbhai Patel  
Market Yard (APMC), Bedi,  
Rajkot - 360 003  
GSTIN : 24AAZCS7964F3ZI

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Yard (APMC), Rajkot - Gondal  
Highway, Gondal - 360 311  
GSTIN : 24AAZCS7964F4ZH

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Rajkot - Ahmedabad Highway,  
Kuvadava - 360023, Dist. Rajkot  
GSTIN : 24AAZCS7964F1ZK

**Unit 2 :**  
Plot No. 8 & 9, Shreenathji Industrial Zone 11,  
Kuvadava - Wankaner Road, Kherva 363621,  
Ta. : Wankaner, Dist. Morbi  
GSTIN : 24AAZCS7964F2ZJ

Sr. No.	Details of the party (listed entity / subsidiary) entering into the transaction		Details of the counterparty		Type of related party transaction	Value of the related party transaction as approved by the audit committee	Remarks on approval by audit committee	Value of the related party transaction ratified by the audit committee	Date of the Committee Meeting where the ratification was approved	Value of transaction during the reporting period	In case monies are due to either party as a result of the transaction		In case any financial indebtedness is incurred to make or give loans, inter-corporate				Details of the loans, inter-corporate deposits, advances or investments							
	Openning balance	Closing balance	Nature of indebtedness (loan/advance or other etc.)	Details of the inter-corporate							Tenure	Nature (loan/advance/inter-corporate deposit/investment)	Interest Rate (%)	Tenure	Secured/Unsecured	Purpose for which the funds will be utilised by the ultimate recipient of funds (endusage)								
1	SHREEJI GLOBAL FMCG LIMITED	Jitendra Kakkad	MANAGING DIRECTOR	Relationship of the counterparty with the listed entity or its subsidiary	Remuneration	36.00	NA	NA	NA	6.00	0.93	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
2	SHREEJI GLOBAL FMCG LIMITED	Jitendra Kakkad	MANAGING DIRECTOR		Loan	0.00	NA	NA	NA	0.00	55.00	55.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	
3	SHREEJI GLOBAL FMCG LIMITED	Vivek Kakkad	WHOLE TIME DIRECTOR		Remuneration	24.00	NA	NA	NA	6.00	0.01	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
4	SHREEJI GLOBAL FMCG LIMITED	Dhruvi Kakkad	DIRECTOR		Remuneration	7.20	NA	NA	NA	0.00	8.99	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
5	SHREEJI GLOBAL FMCG LIMITED	Dhruvi Sureja	CFO		Remuneration	3.91	NA	NA	NA	2.16	0.35	0.35	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
6	SHREEJI GLOBAL FMCG LIMITED	CS Jalpa Doshi	COMPANY SECRETARY		Remuneration	3.84	NA	NA	NA	2.47	0.77	0.32	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
7	SHREEJI GLOBAL FMCG LIMITED	Shethji Warehousing and Logistics Pvt Ltd			Purchase of goods or services	100000.00	NA	NA	NA	322.09	40.49	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
8	SHREEJI GLOBAL FMCG LIMITED	J V Traders			Purchase of goods or services	100000.00	NA	NA	NA	0.00	322.14	0.00	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

