



January 21, 2026,

SHREEJI GLOBAL FMCG LIMITED

(FORMERLY KNOWN AS SHREEJI AGRI COMMODITY LIMITED
& SHREEJI AGRI COMMODITY PRIVATE LIMITED)

An ISO 9001:2015, ISO 22000:2018 & HACCP CERTIFIED COMPANY
GSTIN : 24AAZCS7964F1ZK | CIN : U51909GJ2018PLC100732

Regd. Office : 1205, The Spire, Near Ayodhya Circle, 150 Feet Ring Road,
Rajkot - 360 007, Gujarat (INDIA) | Contact : +91 90337 70111
Email : operation@shreejifmcg.com | Website : www.shreejifmcg.com

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051

Subject: Clarification letter for the observations received with respect to Outcome of Board Meeting-Financial Results submitted to the Exchange dated December 02, 2025.

Symbol: SHETHJI

Dear Sir/Madam,

This is with reference to the observations received with respect to Outcome of Board Meeting-Financial Results submitted to the Exchange dated December 02, 2025, we hereby submit our point wise reply:

1. Financial results submitted is not as per format prescribed by SEBI - As per Regulation 262 SEBI (ICDR) Regulations, 2018 - Certificate of utilization of proceeds and Certificate of working capital not provided:

The Certificate of utilization of issue proceeds and Certificate of Working Capital are not applicable for the half year ended 30.09.2025, as the Company got listed on NSE emerge on November 12, 2025. Further we would like to state that the Company has also appointed Monitoring Agency for the Purpose of Monitoring the Utilisation of Funds raised through IPO. Therefore, the Certificate of Utilisation of Issue Proceeds and Certificate of Working Capital are not required to be provided.

2. Machine Readable Form / Legible copy of Financial Results not submitted

Machine Readable Copy of Financial Results are attached herewith.

Thanking you,

**For Shreeji Global FMCG Limited
(Formerly known as Shreeji Agri Commodity Private Limited)**

**Jitendra Kakkad
Managing Director
DIN: 08020037**

Branch 1 :
B-182, Sardar Vallabhbhai Patel
Market Yard (APMC), Bedi,
Rajkot - 360 003
GSTIN : 24AAZCS7964F3ZI

Branch 2 :
B-90, New Sardar Patel Market
Yard (APMC), Rajkot - Gondal
Highway, Gondal - 360 311
GSTIN : 24AAZCS7964F4ZH

Unit 1 :
Plot No. 72, Kuvadava G.I.D.C.,
Rajkot - Ahmedabad Highway,
Kuvadava - 360023, Dist. Rajkot
GSTIN : 24AAZCS7964F1ZK

Unit 2 :
Plot No. 8 & 9, Shreenathji Industrial Zone 11,
Kuvadava - Wankaner Road, Kherva 363621,
Ta. : Wankaner, Dist. Morbi
GSTIN : 24AAZCS7964F2ZJ



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January 13, 2026,

To,

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**For Shreeji Global FMCG Limited
(Formerly known as Shreeji Agri Commodity Private Limited)**

JITENDRA
TULSHIDAS KAKKAD

Digitally signed by JITENDRA
TULSHIDAS KAKKAD
Date: 2026.01.13 18:42:05 +05'30'

**Jitendra Kakkad
Managing Director
DIN: 08020037**

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Email : operation@shreejifmfg.com | Website : www.shreejifmfg.com

December 02, 2025

To,

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051

Subject: Outcome of Board Meeting Dated 02.12.2025

Script: SHETHJI

Respected Sir,

We would like to inform the Exchange that, Meeting of Board of Directors was held at registered office of the company situated at 1205, The Spire, Near Ayodhya Chowk, 150 Feet Ring Road, Rajkot – 360006 on today, i.e. Tuesday, December 02, 2025 and following businesses, along with other general business transactions, were considered and approved by the Board of Directors:

1. Independent Auditor's Limited Review Report issued by S C S S K & Associates (having FRN: 134606W), Statutory Auditors of the Company.
2. Unaudited Standalone Financial Results for Half Year ended on September 30, 2025 along with Statement of Assets and Liabilities and Cash Flow Statement as on September 30, 2025.

The meeting of the Board of Directors commenced at 03.00 p.m. and concluded at 3.45 p.m.

We request you to kindly take it on your record, under Regulation 33 of the SEBI (LODR) Regulations, 2015.

Thanking you,

For Shreeji Global FMCG Limited
(Formerly known as Shreeji Agri Commodity Private Limited)

Jitendra Kakkad
Managing Director
DIN: 08020037

JITENDRA
TULSHIDAS
KAKKAD

Digitally signed by
JITENDRA TULSHIDAS
KAKKAD
Date: 2025.12.02
16:02:13 +05'30'

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**INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON THE HALF
YEARLY UNAUDITED STANDALONE FINANCIAL RESULTS OF THE
COMPANY PURSUANT TO THE REGULATION 33 OF SEBI (LISTING
OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS,
2015, AS AMENDED.****LIMITED REVIEW REPORT**

To
The Board of Directors,
Shreeji Global FMCG Limited,

1. We have reviewed

the accompanying Statement of Unaudited Financial Results of Shreeji Global FMCG Limited (the "Company") for the half year ended September 30, 2025 (the "Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulation").

2. Management's Responsibility for the Statement

This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with the Companies (Accounts) Rules, 2014, and other accounting principles generally accepted in India.

The financial statements of the Company have been prepared on accrual basis, under the historical cost convention, and on a going concern basis in accordance with the Generally Accepted Accounting Principles in India (Indian GAAP) to comply with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with the Companies (Accounts) Rules, 2014, and the relevant provisions of the Act, as amended from time to time.

The Statement also includes the disclosures required by the Listing Regulations and other applicable laws and regulations.



3. Auditor's Responsibility

Our responsibility is to express a conclusion on the Statement based on our review. We conducted our review in accordance with the **Standard on Review Engagement (SRE) 2410**, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the **Institute of Chartered Accountants of India (ICAI)**.

This Standard requires that we plan and perform the review to obtain **moderate assurance** as to whether the Statement is free from material misstatement.

A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides **less assurance than an audit**. We have not performed an audit, and accordingly, we do not express an audit opinion.

4. Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the applicable Accounting Standards and other recognized accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion is not modified in respect of this matter.

For S C S S K & Associates.

Chartered Accountants

Firm Registration No:134606W



Punit M Sodha

Partner

Membership No. 120932

UDIN: 25120932BMHGP6771

Place: Rajkot

Date: 02nd December, 2025

SHREEJI GLOBAL FMCG LIMITED

(Formerly known as SHREEJI AGRI COMMODITY PRIVATE LIMITED)

The Spire-1205,150 FT Ring Road,Near Ayodhya Circle,Rajkot-360006

Phone No:- +91 90334 70111 Email Address :- shreejiagri@gmail.com

CIN : U51909GJ2018PTC100732

Balance Sheet as at 30/09/2025

(Rs in Lacs)

Particular	As on 30/09/2025	As on 31/03/2025
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share capital	1596.00	1596.00
(b) Reserves and surplus	2479.11	1368.05
(c) Money received against share warrants		
(2) Share application money pending allotment		
(3) Non-current liabilities		
(a) Long-term borrowings	952.00	560.80
(b) Deferred tax liabilities (Net)		
(c) Other Long term liabilities		
(d) Long-term provisions		
TOTAL	952.00	560.80
Current liabilities		
Short-term borrowings	2279.25	2484.07
Trade payables	3134.25	5253.32
Other current liabilities	811.13	10.41
Short-term provisions	793.74	436.19
TOTAL	7018.36	8183.98
TOTAL	12045.47	11708.84
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Tangible assets	658.80	702.63
(ii) Intangible assets		
(iii) Capital work-in-progress		
(iv) Intangible assets under development		
(b) Non-current Investment		
(c) Deferred tax assets (net)	2.09	2.98
(d) Long-term loans and advances	1.84	
(e) Other non-current assets	189.56	259.63
TOTAL	193.49	262.61
(2) Current assets		
(a) Current investments		
(b) Inventories	5035.41	4851.32
(c) Cash and cash equivalents	25.51	12.63
(d) Trade Receivables	5850.35	5695.30
(e) Short-term Loans and Advances		184.35
(f) Other current Assets	281.92	
TOTAL	11193.19	10743.61
GRAND TOTAL	12045.47	11708.84



For SHREEJI GLOBAL FMCG LIMITED
Formerly Known as SHREEJI AGRI COMMODITY PVT LTD

JITENDRA KAKKAD
MANAGING DIRECTOR
DIN :- 08020037

VIVEK KAKKAD
WHOLE TIME DIRECTOR
DIN:- 08020044

DATE : 02/12/2025
PLACE : RAJKOT

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STATEMENT OF PROFIT AND LOSS FOR THE YEAR ENDED 30/09/2025

(Rs in Lacs)

Particular	30-09-2025 Unaudited	31-03-2025 Audited	30-09-2024 Unaudited	31-03-2024 Audited
Revenue from Operations	29348.04	64892.14	34985.19	58822.55
Other Income	108.18	334.69	162.70	236.49
Total Income	29456.22	65226.83	35147.89	59059.04
Expenses				
Cost of Material Consumed	26875.73	59842.12	31503.90	58172.90
Purchase Of Stock in Trade				
Changes in Inventories of work in Progress and Finished Goods	-184.09	791.66	1389.04	-3216.18
Employee Benefit Expense	75.06	131.43	51.53	93.08
Finance Cost	145.89	293.23	131.89	296.94
Direct Expenses	214.06	500.07	861.50	454.12
Other Expense	829.02	2036.80	233.04	2532.86
Total expenses	27955.68	63595.30	34170.90	58333.72
Profit/(Loss) before Exceptional and Extraordinary Item and Tax	1500.55	1631.52	976.99	725.33
Exceptional Item				
Profit/(Loss) before Extraordinary Item and Tax	1500.55	1631.52	976.99	725.33
Prior Period Item				
Extraordinary Item				
Profit/(Loss) before Tax	1500.55	1631.52	976.99	725.33
Tax Expenses				
- Current Tax	389.68	413.49	329.24	199.29
- Deferred Tax	.19	5.31	-4.73	4.49
Profit/(Loss) for the Period from Continuing Operations	1110.67	1223.34	652.48	521.55
Profit/(loss) from Discontinuing Operation (before tax)				
Tax Expenses of Discontinuing Operation				
Profit/(loss) from Discontinuing Operation (after tax)				
Profit/(Loss) for the period	1110.67	1223.34	652.48	521.55
Earnings Per Share (Face Value per Share Rs. each)				
-Basic (In Rs)	6.96	7.67	4.09	12.42
-Diluted (In Rs)	6.96	7.67	4.09	9.15

For SHREEJI GLOBAL FMCG LIMITED
Formerly Known as SHREEJI AGRI COMMODITY PVT LTD



JITENDRA KAKKAD
MANAGING DIRECTOR
DIN :- 08020037

VIVEK KAKKAD
WHOLE TIME DIRECTOR
DIN:- 08020044

DATE : 02/12/2025
PLACE : RAJKOT

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Cash Flow Statement

		(Rs in Lacs)
Particular	30-Sep-25	31-Mar-25
Cash flows from Operations		
Net Profit Before Taxation and Extra Ordinary Item	1500.55	1631.52
Adjustment of:		
Depreciation and Amortization	54.27	112.21
Provision of Taxes	357.55	216.25
Changes in Working Capital:		
Decrease (increase) in Inventories	-184.09	791.66
Decrease (increase) in Accounts Receivable	-155.05	-647.84
Decrease (increase) in Other current asset	-281.92	-118.32
Increase (decrease) in Accounts Payable	-2119.07	-1976.97
Decrease (increase) in loan and advances	48.85	19.41
Increase (decrease) in other current liability	800.72	-3.49
Net taxes paid	-389.68	-413.49
Net Cash flows from Operations Activities	-367.87	-389.06
Cash flows from Investing		
Investment In Share	0.00	0.00
payment for purchase of fixed assets	-10.44	-110.78
Net Cash flows from Investing Activities	-10.44	-110.78
Cash flows from Financing		
proceeds from issue of share capital	0.00	0.00
Increase (decrease) in unsecured loans	391.19	494.55
Net Cash flows from Financing Activities	391.19	494.55
Net increase in cash and cash equivalents	12.88	-5.29
Cash at beginning of year	12.63	17.92
Cash at end of year	25.51	12.63

Note:

*The Above Cash Flow Statement has been prepared under the "indirect method" as set out in the AS-3

For SHREEJI GLOBAL FMCG LIMITED
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JITENDRA KAKKAD
MANAGING DIRECTOR
DIN :- 08020037

VIVEK KAKKAD
WHOLE TIME DIRECTOR
DIN:- 08020044

DATE : 02/12/2025
PLACE : RAJKOT

Notes to the for the period ended on 30 September 2025

1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 02nd December, 2025. The statutory auditors of the Company have carried out 'Limited Review' of the results for the half year ended on 30 September, 2025.
2. The Statement has been prepared in accordance with the Companies (Accounting Standards) Rules 2021 (AS) prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practice and policies to the extent applicable.
3. The Company successfully completed its Initial Public Offering (IPO), and the equity shares were listed on the SME Emerge Platform of NSE Limited on November 12, 2025. Accordingly, the financial results for the half year ended September 30, 2025, have been prepared in compliance with the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
4. The Company made its Initial Public Offer (IPO) of 68,00,000 equity shares of face value ₹10 each at a premium of ₹115 per share, aggregating to ₹8,500.00 lakhs. The issue was fully subscribed, and the shares were allotted on November 10, 2025.
5. The Status of investor complaints received by the company is as follows:

-Pending at start of the year as on 1 April 2025: Nil

-Received during the year from 1 April 2025 to 30 September 2025: 01

-Disposed during the year from 1 April 2025 to 30 September 2025: 01

-Pending as on 30 September 2025: Nil

4. In accordance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, the above audited financial results of the company are posted on Company's website and website of stock exchange viz. www.nseindia.com.
5. Segment Reporting as per AS- 17 is not applicable as Company operates only in one segment i.e. Manufacturing Agri commodities and foods.
6. The figures of the previous years have been regrouped/re-classified/re-arranged, wherever necessary to correspond with the current period's classification/disclosure/comparable.

For and on behalf of the Board of
SHREEJI GLOBAL FMCG LIMITED



Jitendra
Jitendra T Kakkad

Managing Director

DIN - 08020037

Place: Rajkot

Date: 02nd December, 2025

Related party transactions (Rs in Lacs) for the period ended on September 30, 2025

Additional disclosure of related party transactions - applicable only in case the related party transaction relates to loans, inter-corporate deposits, advances or investments made or given by the listed entity/subsidiary. These details need to be disclosed only once, during the reporting period when such transaction was undertaken.

Sr. No.	Details of the party (listed entity/subsidiary) entering into the transaction	Details of the counter-party	Relationship of the counter-party with the listed entity or its subsidiary	Type of related party transaction	Details of other related party transaction	Value of the related party transaction as approved by the audit committee	Value of transaction during the reporting period	Opening balance	Closing balance	Nature of indebtedness (loan/ issuance of debt/ any other etc.)	Cost	Tenure	Nature (loan/ advance/ inter-corporate deposit/ investment)	Interest Rate (%)	Tenure	Secured/ unsecured	Purpose for which the funds will be utilised by the ultimate recipient of funds (endusage)	Details of the loans, inter-corporate deposits, advances or investments
1	Sheej Global FMCG Limited	AAZCS7954F	Jitendra Kakkad	AUUKPR6706E	Remuneration	Managing Director	NA	36.00	7.20	0.59	0.93	NA	NA	NA	NA	NA	NA	NA
2	Sheej Global FMCG Limited	AAZCS7954F	Jitendra Kakkad	AUUKPR6706E	Loan repayment	Managing Director	NA	NA	23.00	128.00	55.00	NA	NA	NA	NA	NA	NA	NA
3	Sheej Global FMCG Limited	AAZCS7954F	Vivek Rakhad	CKZPK3302A	Remuneration	Whole Time Director	NA	24.00	6.00	0.99	0.01	NA	NA	NA	NA	NA	NA	NA
4	Sheej Global FMCG Limited	AAZCS7954F	Dhruvi Kukhad	BHPRP0531M	Remuneration	Director	NA	7.20	3.00	7.19	8.99	NA	NA	NA	NA	NA	NA	NA
5	Sheej Global FMCG Limited	AAZCS7954F	Dhruvi Sureja	OKYPS1947G	Remuneration	CFO	NA	3.91	1.75	0.001	0.35	NA	NA	NA	NA	NA	NA	NA
6	Sheej Global FMCG Limited	AAZCS7954F	CS Jaija Doshi	COBPD7556P	Remuneration	Company Secretary	NA	3.84	1.92	1.7	0.77	NA	NA	NA	NA	NA	NA	NA
7	Sheej Global FMCG Limited	AAZCS7954F	Shethji Warehousing and Logistics Pvt Ltd	ABACSS90820	Warehousing and Logistics Services Taken	A private company in which a Director or his relative are members or Directors	NA	10000.00	38.34	NA	40.49	NA	NA	NA	NA	NA	NA	NA
9	Sheej Global FMCG Limited	AAZCS7954F	J V Traders	AANFIR8819R	Purchase	A Partnership Firm in which a Director or his relative are members or Partners	NA	10000.00	557.00	NA	322.14	NA	NA	NA	NA	NA	NA	NA

