SHREEJI GLOBAL FMCG LIMITED
(FORMERLY KNOWN AS SHREEJI AGRI COMMODITY LIMITED
& SHREEJI AGRI COMMODITY PRIVATE LIMITED)
An **ISO 9001:2015**, **ISO 22000:2018** & **HACCP** CERTIFIED COMPANY
GSTIN : 24AAZCS7964F1ZK | **CIN** : L51909GJ2018PLC100732
Regd. Office : 1205, The Spire, Near Ayodhya Circle, 150 Feet Ring Road, Rajkot - 360 007, Gujarat (INDIA) | **Contact** : +91 90337 70111
Email : operation@shreejifmcg.com | **Website** : www.shreejifmcg.com

November 14, 2026

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (E) Mumbai - 400051

Script: SHETHJI

Subject: Outcome of the Meeting of the Board of Directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company, at its meeting held today, has considered and approved the Unaudited Financial Results of the Company for the half year ended September 30, 2026, in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In this regard, please find enclosed the following documents:

1. Unaudited Financial Results for the half year ended September 30, 2026, along with the Limited Review Report issued by the Statutory Auditors;
2. Statement of Assets and Liabilities as at September 30, 2026;
3. Cash Flow Statement for the half year ended September 30, 2026; and
4. Statement of Deviation(s) or Variation(s)

The meeting of the Board of Directors commenced at 02:00 P.M. and concluded at 02:50 P.M.

We request you to kindly take the same on record.

For Shreeji Global FMCG Limited
(Formerly known as Shreeji Agri Commodity Private Limited)

Kakkad Jitendra Tulshidas
Digitally signed by Kakkad Jitendra Tulshidas
Date: 2026.11.14 14:59:15 +05'30'

Jitendra Kakkad
Managing Director
DIN: 08020037
Place: Rajkot

Encl: As above

SHREEJI GLOBAL FMCG LIMITED

(Formarlly known as SHREEJI AGRI COMMODITY PRIVATE LIMITED)
The Spire-1205,150 FT Ring Road,Near Ayodhya Circle,Rajkot-360006
Phone No:- +91 90334 70111 Email Address :- shreejiagri@gmail.com
CIN : U51909GJ2018PLC100732

Balance Sheet as at 30/09/2026

(Rs in Lacs)

Particular	As on 30/09/2026	As on 31/03/2026
I. EQUITY AND LIABILITIES		
(1) Shareholders' funds		
(a) Share capital	2276.00	2276.00
(b) Reserves and surplus	12599.57	10927.09
(c) Money received against share warrants		
(2) Share application money pending allotment		
(3) Non-current liabilities		
(a) Long-term borrowings	758.76	460.04
(b) Deferred tax liabilities (Net)		
(c)Other Long term liabilities		
(d) Long-term provisions		
TOTAL	758.76	460.04
Current liabilities		
Short-term borrowings	2338.65	4086.97
Trade payables	5004.11	5920.41
Other current liabilities	466.07	175.16
Short-term provisions	588.82	699.24
TOTAL	8397.65	10881.79
TOTAL	24031.98	24544.92
II. ASSETS		
(1) Non-current assets		
(a) Property, Plant and Equipment and Intangible Assets		
(i) Tangible assets	895.67	743.05
(ii) Intangible assets	5.55	6.66
(iii) Capital work-in-progress		
(iv) Intangible assets under development		
(b) Non-current Investment		
(c) Deferred tax assets (net)	.86	3.10
(d) Long-term loans and advances		
(e)Other non-current assets	3097.61	3424.20
TOTAL	3098.47	3427.30
(2) Current assets		
(a) Current investments		
(b) Inventories	9004.54	9858.71
(c)Cash and cash equivalents	394.75	463.36
(d) Trade Receivables	6343.12	8358.46
(e)Short-term Loans and Advances	.	.
(f) Other current Assets	4289.87	1687.38
TOTAL	20032.28	20367.91
GRAND TOTAL	24031.98	24544.92

For SHREEJI GLOBAL FMCG LIMITED

JITENDRA KAKKAD
MANAGIN DIRECTOR
DIN:-08020037
DATE : 14/11/2026

VIVEK KAKKAD
WHOLE TIME DIRECTOR
DIN:- 08020044
DATE : 14/11/2026

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CIN : U51909GJ2018PLC100732

STATEMENT OF PROFIT AND LOSS FOR THE HALF YEAR ENDED 30/09/2026

(Rs in Lacs)

Particular	30/09/2026 Unaudited	31/03/2026 Audited	30/09/2025 Unaudited	31/03/2025 Audited
Revenue from Operations	42180.27	76639.95	29348.04	64892.14
Other Income	214.95	335.78	108.18	334.69
Total Income	42395.22	76975.74	29456.22	65226.83
Expenses				
Cost of Material Consumed	37286.92	75932.06	26875.73	59842.12
Purchase Of Stock in Trade				
Changes in Inventories of work in Progress and Finished Goods	854.17	-5007.38	-184.09	791.66
Employee Benefit Expense	145.29	173.20	75.06	131.43
Finance Cost	421.04	351.10	145.89	293.23
Direct Expenses	318.61	635.11	214.06	500.07
Other Expense	1106.08	2201.01	829.02	2036.80
Total expenses	40132.09	74285.10	27955.68	63595.30
Profit/(Loss) before Exceptional and Extraordinary Item and Tax	2263.13	2690.64	1500.55	1631.52
Exceptional Item				
Profit/{Loss) before Extraordinary Item and Tax	2263.13	2690.64	1500.55	1631.52
Prior Period Item				
Extraordinary Item				
Profit/(Loss) before Tax	2263.13	2690.64	1500.55	1631.52
Tax Expenses				
- Current Tax	588.41	698.72	389.68	413.49
- Deferred Tax	2.24	.12	.19	5.31
Profit/(Loss) for the Period from Continuing Operations	1676.95	1992.03	1110.67	1223.34
Profit/(loss) from Discontinuing Operation (before tax)				
Tax Expenses of Discountinuing Operation				
Profit/(loss) from Discontinuing Operation (after tax}				
Profit/(Loss) for the period	1676.95	1992.03	1110.67	1223.34
Earnings Per Share (Face Value per Share Rs. each)				
-Basic (In Rs)	7.29	10.72	6.96	7.67
-Diluted (In Rs)	7.29	10.72	6.96	7.67

For SHREEJI GLOBAL FMCG LIMITED

JITENDRA KAKKAD
MANAGIN DIRECTOR
DIN:-08020037
DATE : 14/11/2026

VIVEK KAKKAD
WHOLE TIME DIRECTOR
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Cash Flow Statement

		(Rs in Lacs)
Particular	30-Sep-26	31-Mar-26
Cash flows from Operations		
Net Profit Before Taxation and Extra Ordinary Item	2263.13	2690.64
Adjustment of:		
Depreciation and Amortization	54.83	112.34
Provision of Taxes	-110.47	263.05
Changes in Working Capital:		
Decrease (increase) in Inventories	854.17	-5007.37
Decrease (increase) in Accounts Receivable	2015.33	-2663.16
Decrease (increase) in Other current asset	-2602.49	-1503.05
Increase (decrease) in Accounts Payable	-916.30	667.11
Decrease (increase) in loan and advances	0.00	0.00
Increase (decrease) in other current liability	290.90	164.75
Net taxes paid	-588.41	-698.72
Net Cash flows from Operations Activities	**1260.69**	**-5974.41**
Cash flows from Investing		
Investment In Non Current Assets	326.59	-3164.57
payment for purchase of fixed assets	-206.35	-79.82
Net Cash flows from Investing Activities	**120.24**	**-3244.39**
Cash flows from Financing		
proceeds from issue of share capital	0.00	8500.00
Increase (decrease) in Long/Short Term Loans	-1449.54	1169.53
Net Cash flows from Financing Activities	**-1449.54**	**9669.53**
Net increase in cash and cash equivalents	-68.61	450.73
Cash at beginning of year	463.36	12.63
Cash at end of year	**394.75**	**463.36**

Note:
***The Above Cash Flow Statement has been prepared under the "indirect method" as set out in the AS-3**

For SHREEJI GLOBAL FMCG LIMITED

JITENDRA KAKKAD
MANAGIN DIRECTOR
DIN:-08020037
DATE : 14/11/2026

VIVEK KAKKAD
WHOLE TIME DIRECTOR
DIN:- 08020044
DATE : 14/11/2026

SHREEJI GLOBAL FMCG LIMITED

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT ON THE HALF YEARLY UNAUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED.

LIMITED REVIEW REPORT

To
The Board of Directors,
Shreeji Global FMCG Limited,

1. We have reviewed
the accompanying Statement of Unaudited Financial Results of Shreeji Global FMCG Limited (the "Company") for the half year ended September 30, 2026 (the "Statemen"), being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulation").

2. Management's Responsibility for the Statement
This Statement, which is the responsibility of the Company's Management and has been approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with the Companies (Accounts) Rules, 2014, and other accounting principles generally accepted in India.

The financial statements of the Company have been prepared on accrual basis, under the historical cost convention, and on a going concern basis in accordance with the Generally Accepted Accounting Principles in India (Indian GAAP) to comply with the Accounting Standards specified under Section 133 of the Companies Act, 2013, read with the Companies (Accounts) Rules, 2014, and the relevant provisions of the Act, as amended from time to time.

The Statement also includes the disclosures required by the Listing Regulations and other applicable laws and regulations.

SCSSK & ASSOCIATES * Chartered Accountants * FRN 134608W

3. Auditor's Responsibility

Our responsibility is to express a conclusion on the Statement based on our review. We conducted our review in accordance with the **Standard on Review Engagement (SRE) 2410**, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the **Institute of Chartered Accountants of India (ICAI).**

This Standard requires that we plan and perform the review to obtain **moderate assurance** as to whether the Statement is free from material misstatement.

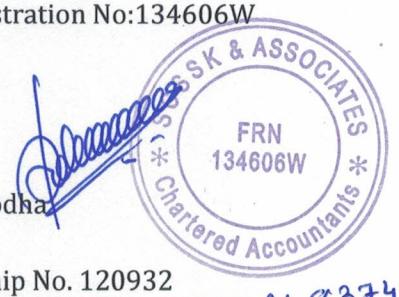
A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides **less assurance than an audit**. We have not performed an audit, and accordingly, we do not express an audit opinion.

4. Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results prepared in accordance with the applicable Accounting Standards and other recognized accounting practices and policies generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (LODR) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our conclusion is not modified in respect of this matter.

For S C S S K & Associates.
Chartered Accountants
Firm Registration No:134606W



Punit M Sodha
Partner
Membership No. 120932
UDIN: 26120932NPJKAL6374
Place: Rajkot
Date: 14th November, 2026

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November 14, 2026

To,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1,
G Block, Bandra-Kurla Complex,
Bandra (E) Mumbai - 400051

Script: SHETHJI

Subject: Disclosure of Statement on Deviation or Variation of Proceeds of Public Issue pursuant Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Submission of Monitoring Agency Report dated November 14, 2026

Pursuant to Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations), we hereby confirm that there is no deviation or variation in the utilisation of proceeds raised through public issue of Shreeji Global FMCG Limited ("The Company") from the objects stated in the Prospectus.

Further, the Audit Committee and Board of Directors of the Company at their respective meetings held on November 14, 2026 have reviewed and noted the statement of utilisation of issue proceeds and confirmed that there is no deviation or variation in the utilisation of proceeds from the objects stated in the Prospectus for the quarter and financial year ended September 30, 2026.

Please find enclosed herewith a statement in this regard.

We request you to kindly take the same on record.

For Shreeji Global FMCG Limited
(Formerly known as Shreeji Agri Commodity Private Limited)

Kakkad Jitendra Tulshidas
Digitally signed by Kakkad Jitendra Tulshidas
Date: 2026.11.14 14:59:45 +05'30'

Jitendra Kakkad
Managing Director
DIN: 08020037
Place: Rajkot

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Amount in (Lakhs)

Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement Etc. (1)	
Mode of Fund Raising	Public Issues
Description of mode of fund raising (Applicable in case of others is selected)	
Date of Raising Funds	12-11-2025
Amount Raised	8500.00
Report filed for Quarter ended	30-09-2026
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	Infomerics Valuation and Rating Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	The Audit Committee reviewed the utilisation of funds raised through the Initial Public Offer (IPO) and noted that there were no Deviation / Variation in the utilisation of the proceeds from the stated objects of the IPO.
Comments of the auditors, if any	Nil

Objects for which funds have been raised and where there has been a deviation, in the following table:

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
1	Capital Expenditure for Factory Premise	NA	567.41	0.00	70.79	0.00	NIL
2	Capital expenditure for purchase of machineries & Cold storage facilities	NA	2900.76	0.00	375.91	0.00	NIL
3	Capital expenditure						

	for Solar Power for Internal Consumption	NA	424.80	0.00	0.00	0.00	NIL
4	Working Capital Requirement	NA	3354.00	0.00	3354.00	0.00	NIL
5	General Corporate Purpose	NA	1000.00	0.00	1000.00	0.00	NIL
6	Issue Expense	NA	253.00	0.00	253.00	0.00	NIL

Deviation or variation could mean:
a) Deviation in the objects or purposes for which the funds have been raised or
b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer etc.

For Shreeji Global FMCG Limited
(Formerly known as Shreeji Agri Commodity Private Limited)

Kakkad Jitendra Tulshidas
Digitally signed by Kakkad Jitendra Tulshidas
Date: 2026.11.14 15:00:07 +05'30'

Jitendra Kakkad
Managing Director
DIN: 08020037
Place: Rajkot