



24th October, 2026

Corporate Relationship Department
BSE Limited
P.J. Towers,
Dalal Street
Mumbai-400 001

Scrip Code:502180

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East)
Mumbai-400 051

Symbol: SHREDIGCEM

Dear Sir/Madam,

Sub: Intimation to Stock Exchanges regarding Newspaper publication of Standalone and Consolidated Un-audited Financial Results for the quarter and six months ended 30th September, 2026.

Pursuant to the provisions of Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI LODR'), the Board of Directors of Shree Digvijay Cement Company Limited at its meeting held on Friday, 23rd October, 2026 considered and approved the un-audited Standalone and Consolidated financial results of the Company for the quarter and half year ended 30th September, 2026.

Further, pursuant to provisions of Regulation 47 of SEBI LODR, the extract of the Un-audited Standalone and Consolidated results of the Company for quarter and half year ended 30th September, 2026 have been published by the Company in Financial Express- all India edition in English and Financial Express -Gujarati.

Copies of the same are attached for your information and record.

Furthermore, in terms of provisions of Regulation 46 of SEBI LODR, the aforesaid results are also uploaded on the website of the Company i.e. www.digvijaycement.com

Yours truly,
For Shree Digvijay Cement Company Limited

Suresh Kumar
Meher
Digitally signed by Suresh Kumar
Meher
Date: 2026.10.24 12:38:05 +05'30'

Suresh Meher
Sr. VP (Legal) & Company Secretary

Encl. : As above

Continued from previous page.....

ASBA has to be availed by all the investors except anchor investors. UPI may be availed by (i) Individual Investors Portion. (ii) Non-Institutional Investors with an application size of up to 5,00,000 in the Non-Institutional Portion. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" on page 285 of the Red Herring Prospectus. The process is also available on the website of Association of Investment Bankers of India ("AIBI") and Stock Exchanges and in the General Information Document. ASBA bid-cum-application forms can be downloaded from the websites of Stock Exchanges and can be obtained from the list of banks that is displayed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmid=35> and <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpiyes&intmid43>, respectively as updated from time to time. For the list of UPI apps and banks live on IPO, please refer to the link: www.sebi.gov.in. UPI mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI, as updated from time to time. Kotak Mahindra Bank has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI Circular dated November 1, 2018, as amended. For Issue related queries, please contact the BRLMs for their respective email IDs as mentioned below. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and mail id: ipo.upi@npci.org.in.

In case of any revisions in the Price Band, the Bid/ Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to SCSBs, the Sponsor Bank, Registered Brokers, Collecting Depository Participants and Registrar and Share Transfer Agents.

The Price Band of Rs. 63/- to Rs. 67/- has been determined by our company in consultation with the Book Running Lead Manager and justified by our company in consultation with the Book Running Lead Manager on the basis of the above information. Investors should also refer to "Our Business", "Risk Factors", "Restated Financial Information", "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 123, 19, 183 and 235 respectively, to get a more informed view before making an investment decision. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investment. For further details, see the section "Basis for Issue Price" on page 101 of the Red Herring Prospectus.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations 2018, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 285 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is

active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT notification dated February 13, 2020, and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "Our History and Certain Corporate Matters" on page 154 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 330 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is ₹ 15,00,00,000 (Rupees Fifteen Crores) divided into 1,50,00,000 (One Crore Fifty Lakh) Equity Shares of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 71 of the Red Herring Prospectus. The issued, subscribed and paid-up share capital of the Company before the issue is Rs. 8,67,47,360 divided into 86,74,736 Equity Shares of Rs. 10/- each. For details of Capital Structure, see section titled "Capital Structure" on page 71 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company:

S. No.	Name of Person	No. of Shares Allotted
1.	Rajeshkumar Chandulal Antala	31,95,613
2.	Nevli Pankajbhai Antala	89,000
3.	Pankajkumar Chandulal Antala	66,455
4.	Lataben Rajeshbhai Antala	52,947
5.	Hetalben Pankajkumar Antala	100
6.	Aaryan Rajesh Antala	100
7.	Shaily Rajeshkumar Antala	100
	Total	34,04,315

For details of the main objects of the Company as contained in the Memorandum of Association, see "Our History and Corporate Structure" on page 154 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 71 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE"). Our Company has received an 'in-principle' approval from the BSE Limited for the listing of the Equity Shares pursuant to letter dated October 14, 2026. For the purpose of the Issue, the Designated Stock Exchange shall be BSE Limited (BSE). A copy of the Red Herring Prospectus has been filed for registration to the ROC on October 23, 2026, and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 330 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 255 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SME PLATFORM OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited ("SME Platform of BSE") should not in any way be deemed or construed that the contents of the Issue document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Issue document. The investors are advised to refer to the Issue document for the full text of the Disclaimer clause pertaining to BSE.

CREDIT RATING: This being a public issue of equity shares, no credit rating is required.

TRUSTEES: This being an issue of Equity shares, appointment of Trustees is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 19 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 VATSA CAPITAL VENTURE PRIVATE LIMITED 4-C/6, 2nd Floor, New Rohtak Road, Karol Bagh, Central Delhi, New Delhi, India, 110005 Tel: + 91 11 - 40456969; Email: info@vatsacapitalventure.com; Website: https://vatsacapitalventure.com/ Investor Grievances Email id- investors.grievances@vatsacapitalventure.com; Contact Person: Mr. Prem Prakash/Mr. Manish SEBI Registration: INM000013402	 BIGSHARE SERVICES PRIVATE LIMITED Office No. S6- 2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri (East), Mumbai – 400093, Maharashtra Tel No.: + 91 – 22 – 6263 8200; E-mail: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievances Email Id: investor@bigshareonline.com Contact Person: Mr. Vinayak Morbale SEBI Registration No.: INR000001385	 Antala Industries Limite Mrs. Divya Jain Company Secretary and Compliance Officer Address: Shapar RS No.84, Plot No.1, Opp. Shreeji Tiles, Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024. Telephone: + 91 98255 17357; Email: cs@antalaindustriestd.com Website: https://antalaimited.in/ Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://antalaimited.in/>, the website of the BRLM to the Issue at: <https://vatsacapitalventure.com/>, the website of BSE SME at www.bsesme.com/PublicIssues/RHP.aspx, respectively.

Availability of Abridged Prospectus: A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and BSE SME at <https://antalaimited.in/>, <https://vatsacapitalventure.com/> and www.bsesme.com/PublicIssues/RHP.aspx.

Syndicate Member: Not Applicable

Sub-Syndicate Member: Not Applicable

Availability of Bid-Cum-Application Forms: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Shapar RS No.84, Plot No.1, Opp. Shreeji Tiles, Veraval (Shapar), Rajkot, Kotda Sanghani, Gujarat, India, 360024; Telephone: +91 98255 17357; BRLM: Vatsa Capital Venture Private

Place: Rajkot
Date: October 23, 2026

On behalf of Board of Directors
FOR, ANTALA INDUSTRIES LIMITED.
Sd/-
Mrs. Divya Jain,
Company Secretary & Compliance Officer

Disclaimer: Antala Industries Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, through the electronic portal at <http://www.mca.gov.in> on October 23, 2026, and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://antalaimited.in/>, the website of the BRLM to the Issue at: <https://vatsacapitalventure.com/>, the website of BSE SME at www.bsesme.com/PublicIssues/RHP.aspx, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 19 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in "offshore transactions" in reliance on Regulations under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.



Shree Digvijay Cement Company Limited
Regd. Office: Digvijaygram 361140 (Gujarat)
Phone: 0288-2344272-75 Fax: 0288-2344092, Email: investors.sdcci@digvijaycement.com
CIN: L26940GJ1944PLC000749, Website: www.digvijaycement.com

STATEMENT OF STANDALONE AND CONSOLIDATED RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2026

(Rs. in lakhs)

Particulars	Standalone						Consolidated					
	Quarter ended			Six Months Ended			Quarter ended			Six Months Ended		
	30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026	30-09-2026	30-06-2026	30-09-2025	30-09-2026	30-09-2025	31-03-2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Total income from operations (net)	27,976.92	33,834.74	16,240.68	61,811.66	35,975.38	75,315.39	27,976.92	33,834.74	16,240.79	61,811.66	35,975.49	75,315.50
Profit / (loss) for the period (before tax)	(2,205.70)	915.18	1,365.12	(1,290.52)	3,217.27	3,380.75	(2,206.02)	914.82	1,364.62	(1,291.20)	3,216.41	3,378.47
Profit / (loss) for the period	(1,627.32)	682.52	1,022.91	(944.80)	2,401.95	2,499.64	(1,627.64)	682.16	1,022.41	(945.48)	2,401.09	2,497.36
Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and other Comprehensive Income (after tax)]	(1,626.00)	660.87	1,042.08	(965.13)	2,361.65	2,413.05	(1,626.32)	660.51	1,041.58	(965.81)	2,360.79	2,410.78
Equity Share Capital	14,791.50	14,791.50	14,787.00	14,791.50	14,787.00	14,787.00	14,791.50	14,791.50	14,787.00	14,791.50	14,787.00	14,787.00
Other equity excluding revaluation reserves	-	-	-	-	-	21,757.93	-	-	-	-	-	21,789.18
Earnings Per share (of Rs.10/- each) (not annualised)												
Basic earning per Share (In Rs.)	(1.10)	0.46	0.69	(0.64)	1.62	1.69	(1.10)	0.46	0.69	(0.64)	1.62	1.69
Diluted earning per Share (In Rs.)	(1.10)	0.46	0.69	(0.64)	1.62	1.69	(1.10)	0.46	0.69	(0.64)	1.62	1.69

Note:The above is an extract of the detailed format of standalone and consolidated Statement of financial results filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The detailed format of the standalone and consolidated statement of financial results are available on the Stock Exchange websites at www.bseindia.com, www.nseindia.com and at company's website at www.digvijaycement.com

For Shree Digvijay Cement Company Limited
Sd/-
Amit Arora
CEO & Managing Director
(DIN:11746165)

Place: Digvijaygram
Date: October 23, 2026

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Ahmedabad

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The Price Band of Rs. 63/- to Rs. 67/- has been determined by our company in consultation with the Book Running Lead Manager and justified by our company in consultation with the Book Running Lead Manager on the basis of the above information. Investors should also refer to "Our Business", "Risk Factors", "Restated Financial Information", "Management's Discussion and Analysis of Financial Condition and Results of Operations" on pages 123, 19, 183 and 235 respectively, to get a more informed view before making an investment decision. The trading price of the Equity Shares could decline due to the factors mentioned in the "Risk Factors" and you may lose all or part of your investment. For further details, see the section "Basis for Issue Price" on page 101 of the Red Herring Prospectus.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). One-third of the Anchor Investor Portion shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. However, with effect from December 01, 2025, pursuant to the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Third Amendment) Regulations, 2025, of which, up to 40% of the Anchor Investor Portion shall be reserved in the following manner, (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% shall be available for allocation to life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations 2018, states that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors' category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled "Issue Procedure" on page 285 of the Red Herring Prospectus.

Bidders/ Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/ Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders/ Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 VATSA CAPITAL VENTURE PRIVATE LIMITED 4-C/6, 2nd Floor, New Rohtak Road, Karol Bagh, Central Delhi, New Delhi, India, 110005 Tel: +91 11 - 40456969; Email: info@vatsacapitalventure.com ; Website: https://vatsacapitalventure.com/ Investor Grievances Email id- investors.grievances@vatsacapitalventure.com ; Contact Person: Mr. Prem Prakash/Mr. Manish SEBI Registration: INM000013402	 BIGSHARE SERVICES PRIVATE LIMITED Office No. S6- 2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri (East), Mumbai – 400093, Maharashtra Tel No.: +91 – 22 – 6263 8200; E-mail: ipo@bigshareonline.com Website: www.bigshareonline.com Investor Grievances Email Id: investor@bigshareonline.com Contact Person: Mr. Vinayak Morbale SEBI Registration No.: INR000001385	 Antala Industries Limite Mrs. Divya Jain Company Secretary and Compliance Officer Address: Shapur RS No.84, Plot No.1, Opp. Shreeji Tiles, Veraval (Shapur), Rajkot, Kotda Sanghani, Gujarat, India, 360024. Telephone: + 91 98255 17357; Email: cs@antalaindustriesltd.com Website: https://antalalimited.in/ Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at <https://antalalimited.in/>, the website of the BRLM to the Issue at: <https://vatsacapitalventure.com/>, the website of BSE SME at www.bsesme.com/PublicIssues/RHP.aspx, respectively.

AVAILABILITY OF ABRIDGED PROSPECTUS: A copy of the Abridged Prospectus shall be available on the website of the Company, BRLM and BSE SME at <https://antalalimited.in/>, <https://vatsacapitalventure.com/> and www.bsesme.com/PublicIssues/RHP.aspx.

SYNDICATE MEMBER: Not Applicable

SUB-SYNDICATE MEMBER: Not Applicable

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Shapur RS No.84, Plot No.1, Opp. Shreeji Tiles, Veraval (Shapur), Rajkot, Kotda Sanghani, Gujarat, India, 360024; Telephone: +91 98255 17357; BRLM: Vatsa Capital Venture Private

active. Investors must ensure that their PAN is linked with AADHAR and are in compliance with CBDT notification dated February 13, 2020, and press release dated June 25, 2021.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects and other objects of our Company, see "Our History and Certain Corporate Matters" on page 154 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 330 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members is limited and this liability is limited to the amount unpaid, if any, on the shares held by them.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorized share Capital of the Company is ₹ 15,00,00,000 (Rupees Fifteen Crores) divided into 1,50,00,000 (One Crore Fifty Lakh) Equity Shares of ₹ 10/- each. For details of the Capital Structure, see "Capital Structure" on the page 71 of the Red Herring Prospectus. The issued, subscribed and paid-up share capital of the Company before the issue is Rs. 8,67,47,360 divided into 86,74,736 Equity Shares of Rs. 10/- each. For details of Capital Structure, see section titled "Capital Structure" on page 71 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company:

S. No.	Name of Person	No. of Shares Allotted
1.	Rajeshkumar Chandulal Antala	31,95,613
2.	Nevil Pankajbhai Antala	89,000
3.	Pankajkumar Chandulal Antala	66,455
4.	Lataben Rajeshbhai Antala	52,947
5.	Hetalben Pankajkumar Antala	100
6.	Aaryan Rajesh Antala	100
7.	Shailly Rajeshkumar Antala	100
Total		34,04,315

For details of the main objects of the Company as contained in the Memorandum of Association, see "Our History and Corporate Structure" on page 154 of the Red Herring Prospectus. For details of the share capital and capital structure of the Company see "Capital Structure" on page 71 of the Red Herring Prospectus.

LISTING: The Equity Shares issued through the Red Herring Prospectus are proposed to be listed on the SME Platform of BSE Limited ("BSE"). Our Company has received an 'in-principle' approval from the BSE Limited for the listing of the Equity Shares pursuant to letter dated October 14, 2026. For the purpose of the Issue, the Designated Stock Exchange shall be BSE Limited (BSE). A copy of the Red Herring Prospectus has been filed for registration to the ROC on October 23, 2026, and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 330 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Offer Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI on page 255 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SME PLATFORM OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited ("SME Platform of BSE") should not in any way be deemed or construed that the contents of the Issue document or the price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Issue document. The investors are advised to refer to the Issue document for the full text of the Disclaimer clause pertaining to BSE.

CREDIT RATING: This being a public issue of equity shares, no credit rating is required.

TRUSTEES: This being an issue of Equity shares, appointment of Trustees is not required.

IPO GRADING: Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, there is no requirement of appointing an IPO Grading agency.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 19 of the Red Herring Prospectus.

Limited, Telephone: +91 11-40456969 and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of SME Platform of BSE Limited and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

Application Supported by Blocked Amount (ASBA): All Applicants (other than Applicants using the UPI mechanism) shall mandatorily participate in the Issue only through the ASBA process. ASBA Applicants (other than Applicants using the UPI mechanism) must provide bank account details and authorization to block funds in the relevant space provided in the Application Form and the Application Forms that do not contain such details are liable to be rejected.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK: AXIS BANK LIMITED

SPONSOR BANK: AXIS BANK LIMITED

UPI: UPI Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

		On behalf of Board of Directors FOR, ANTALA INDUSTRIES LIMITED. Sd/- Mrs. Divya Jain, Company Secretary & Compliance Officer	
Place: Rajkot Date: October 23, 2026			
Disclaimer: Antala Industries Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the RHP with the Registrar of Companies, through the electronic portal at http://www.mca.gov.in on October 23, 2026, and thereafter with SEBI and the Stock Exchange. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in , website of the Company at https://antalalimited.in/ , the website of the BRLM to the Issue at: https://vatsacapitalventure.com/ , the website of BSE SME at www.bsesme.com/PublicIssues/RHP.aspx , respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 19 of the Red Herring Prospectus. The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act, 1933 and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transactions' in reliance on Regulations under the Securities Act, 1933 and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.			



શ્રી દિગ્વિજય સીમેન્ટ કંપની લીમીટેડ

રજીસ્ટર્ડ એક્સીઃ દિગ્વિજય ગ્રામ-૩૬૧ ૧૪૦ (ગુજરાત)
ફોન : ૦૨૮૮-૨૩૪૪૨૭૨-૭૫ ફેક્સ : ૦૨૮૮-૨૩૪૪૦૬૨ | ઇમેઇલ : investors.sdcl@digvijaycement.com
(CIN : L26940GJ1944PLC000749) વેબસાઇટ : www.digvijaycement.com

૩૦ સપ્ટેમ્બર, ૨૦૨૬ ના રોજ પુરા થતાં ત્રિમાસિક અને છ માસિક અભિયાદ અને સંચુકત પરિણામોનું નિવેદન

(રૂ. લાખમાં)

વિગત	અભિયાદ						સંચુકત					
	ત્રિમાસીક ગાળાના અંતે			છ માસિક ગાળાના અંતે			ત્રિમાસીક ગાળાના અંતે			છ માસિક ગાળાના અંતે		
	30-09-2026	30-06-2026	30-09-2025	30-09-2025	31-03-2026	30-09-2026	30-06-2026	30-09-2025	30-09-2025	30-09-2025	31-03-2026	
	(અન ઓફિસેડ)	(અન ઓફિસેડ)	(અન ઓફિસેડ)	(અન ઓફિસેડ)	(અન ઓફિસેડ)	(ઓફિસેડ)	(અન ઓફિસેડ)	(અન ઓફિસેડ)	(અન ઓફિસેડ)	(અન ઓફિસેડ)	(ઓફિસેડ)	
કમકાજમાંથી કુલ આવક (ચોખ્ખી)	27,976.92	33,834.74	16,240.68	61,811.66	35,975.38	75,315.39	27,976.92	33,834.74	16,240.79	61,811.66	35,975.49	75,315.50
ગાળાનો ચોખ્ખો નફો / (તોલો) (વેરા પુર્વે)	(2,205.70)	915.18	1,365.12	(1,290.52)	3,217.27	3,380.75	(2,206.02)	914.82	1,364.62	(1,291.20)	3,216.41	3,378.47
ગાળાનો નફો/(તોલો)	(1,627.32)	682.52	1,022.91	(944.80)	2,401.95	2,499.64	(1,627.64)	682.16	1,022.41	(945.48)	2,401.09	2,497.36
ગાળાની કુલ સંચુકત આવક (ગાળાની નફો (વેરા પછી) અને અન્ય સંચુકત આવક (વેરા પછી) સહીત)	(1,626.00)	660.87	1,042.08	(965.13)	2,361.65	2,413.05	(1,626.32)	660.51	1,041.58	(965.81)	2,360.79	2,410.78
છકિવટી શેર મુકી	14,791.50	14,791.50	14,787.00	14,791.50	14,787.00	14,787.00	14,791.50	14,791.50	14,787.00	14,791.50	14,787.00	14,787.00
અન્ય છકિવટી પુર્ન મુલ્યાંકિત અનામતો સિવાયની	-	-	-	-	-	21,757.93	-	-	-	-	-	21,789.18
શેર દીઠ કમાણી (પ્રતિદિ રૂ. ૧૦/-ની) (વાર્ષિક નહી)												
મુળ શેર દીઠ કમાણી (રૂ.માં)	(1.10)	0.46	0.69	(0.64)	1.62	1.69	(1.10)	0.46	0.69	(0.64)	1.62	1.69
ઘટાડેલી શેર દીઠ કમાણી (રૂ.માં)	(1.10)	0.46	0.69	(0.64)	1.62	1.69	(1.10)	0.46	0.69	(0.64)	1.62	1.69

સેબી (લિસ્ટીંગ અને અન્ય ડિસ્ક્લોઝર રીકવાયરમેન્ટ્સ) નિયમનો, ૨૦૧૫ ના નિયમન ૩૩ હેઠળ સ્ટોક એક્સચેન્જોમાં ફાઇલ કરેલ અભિયાદ અને સંચુકત નાણાકિય પરિણામોના નિવેદનોની વિગતવાર માહિતીનો સાર ઉપર મુજબ છે. અભિયાદ અને સંચુકત નાણાકિય પરિણામોના નિવેદનોની વિગતવાર માહિતી સ્ટોક એક્સચેન્જોની વેબસાઇટ www.bseindia.com અને કંપનીની વેબસાઇટ www.digvijaycement.com ઉપર ઉપલબ્ધ છે.

નાણાકીય પરિણામો મેળવવા માટે ક્યુઆર કોડ સ્કેન કરો



શ્રી દિગ્વિજય સીમેન્ટ કંપની લીમીટેડ માટે સહી/- અમિત અરોરા
સીઇઓ અને મેનેજિંગ ડાયરેક્ટર
(ડીઆઇએન: ૧૧૪૪૬૧૬૫)