



13th March, 2026

BSE Limited

Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400 001.

National Stock Exchange of India Limited

Listing Department
Exchange Plaza, C-1, Block G,
Bandra- Kurla Complex, Bandra (E),
Mumbai – 400 051

Scrip ID: 502180

Symbol: SHREDIGCEM

Dear Sir /Madam,

Sub: Disclosures under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“Listing Regulations”)

This is further to our following letters:

- Letter dated 4th September 2025, wherein we had intimated our proposal to enter inter alia a Brand Usage, Supply and Distributorship Agreement (“BDA”) relating to the exclusive long-term distribution of cement products manufactured by Hi-Bond Cement (India) Private Limited (“HIBOND”) by the Company and Company’s obligation to provide refundable deposit of INR 400 crores pursuant to BDA (“Security Deposit”), subject to requisite regulatory approvals and fulfilment of certain conditions precedent;
- Letter dated 16th September 2025 regarding increase in overall borrowing limits of the Company to INR 750 crores to inter alia fund the above refundable Security Deposit payable to HIBOND; and
- Letter dated 19th November 2025 regarding obtaining of CCI approval of the Transactions mentioned in BDA.

Further to above, we would like to inform that the Company has on 12th March, 2026 executed Facility Agreement and security creation documents with ICICI Bank and Axis Bank for availing term loan facilities, with bifurcation of funding of Security Deposit under BDA to be made, and total term loan facilities (including refinancing for new Cement Mill) as under:

(INR In Crores)

Name of Bank	For Security Deposit under BDA	Existing Facility (Refinancing of new Cement Mill)	Total Borrowings
Axis Bank Facility	178	66	244
ICICI Bank Facility	178	66	244
From Cash Flow of the Company	44	-	-
Total	400	132	488

You are requested to kindly take the above on record.

Thanking you,

Yours faithfully

For Shree Digvijay Cement Company Limited

Suresh Meher

Sr. VP (Legal) & Company Secretary

**SHREE DIGVIJAY
CEMENT CO. LTD.**

Registered Office & Works
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