SHREEDHAR SPINNERS LIMITED

(Formerly Known as Shreedhar Spinners Private Limited)

503, MATHARU ARCADE, SUBHASH ROAD, VILE PARLE EAST MUMBAI 400057 INDIA

TEL No. 91-22-45158777 EMAIL: export.spinners@shreedhar.com

GSTIN: 27ABFCS0669E1ZA CIN: L17299MH2020PLC351591

November 19, 2026

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.
SYMBOL: SHREEDHAR

Dear Sir / Ma'am,

Sub: Outcome of Board Meeting.
Ref: Raising of funds through Preferential Issue of Convertible Warrants.

Pursuant to Regulation 30 read with Schedule III and other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform that the Board of Directors of the Company, at its meeting held today i.e. Thursday, November 19, 2026 have inter alia considered and approved the following proposals, subject to such regulatory/statutory approvals as may be required, including approval of the shareholders of the Company:

1. To create, issue, offer and allot from time to time, in one or more tranches, up to 20,84,000 equity warrants i.e. Fully Convertible Warrants ("Warrants"), each convertible within a maximum period of 18 months from the date of allotment of warrants into equivalent number of fully paid-up equity shares of the Company of face value of Rs. 10/- (Rupee Ten) each at a price of Rs. 163/- (One Hundred Sixty Three), aggregating up to Rs. 33,96,92,000 (Rupees Thirty Three Crore Ninety Six Lakh Ninety Two Thousand Only) for cash consideration to identified non-promoter persons/entities (as mentioned in **Annexure-A** of Annexure I) by way of preferential issue in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014 and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI Listing Regulations, 2015 and such other acts / rules / regulations as may be applicable and subject to necessary approval of the members of the Company and other regulatory authorities, as maybe applicable **("Preferential Issue of Warrants")**. Upon issue of Warrants in accordance herewith, an amount equivalent to 25% of the issue price, i.e. Rs. 40.75 per Warrant aggregating to Rs. 8,49,23,000, shall be payable upfront at the time of subscription and allotment of the Warrants.

   The information as required under Regulation 30 of the SEBI Listing Regulations read with Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 with respect to the aforesaid Preferential Issue is enclosed as **Annexure I.**

2. Convening an Extraordinary General Meeting ("EGM") (Serial No. EGM/02/2026-27) of the members of the Company on Saturday, December 19, 2026 at 11:30 a.m. (IST) through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM") to seek necessary approval of the shareholders, for all the above proposals.

   The Company has fixed Saturday, December 12, 2026 as the "Cut-off-Date" for the purpose of determining the eligibility of the members entitled to vote. Those shareholders holding shares either in dematerialized form or in physical form, as on the close of business hours on Saturday, December 12, 2026 will be entitled to avail the facility of remote e-voting as well as voting at the EGM.

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The Board of Directors has appointed Mr. Vishal Thawani, Designated Partner of M/s VTSN & Associates LLP, Practicing Company Secretaries, (COP No. 17377) as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner for the purpose of EGM of the Company.

The Board meeting commenced at 04:30 p.m. and concluded at 05:15 p.m.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For Shreedhar Spinners Limited

MITESH PRAVINBHAI PATEL

Digitally signed by MITESH PRAVINBHAI PATEL
Date: 2026.11.19 18:08:12 +05'30'

Mitesh Patel
Company Secretary

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Annexure - I

Disclosure pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

<table>
<tr><th>Sr No</th><th>Particulars</th><th>Information</th></tr>
<tr><td>1.</td><td>Type of Security</td><td>Equity warrants i.e. fully convertible warrants carrying a right to subscribe 1 (One) equity share per Warrant.</td></tr>
<tr><td>2.</td><td>Type of Issuance</td><td>Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.</td></tr>
<tr><td>3.</td><td>Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)</td><td>Upto. 20,84,000 equity warrants i.e. Fully Convertible Warrants (“Warrants”), each convertible into or exchangeable, within a maximum period of 18 months from the date of allotment of warrants into equivalent number of fully paid-up equity share of the Company of face value of Rs. 10/- each at a price of Rs 163/-per Warrant, aggregating up to Rs. 33,96,92,000 /-.</td></tr>
<tr><td>4.</td><td colspan="2">In case of preferential issue, the listed entity shall disclose the following additional details</td></tr>
<tr><td>i.</td><td>Name of the Investors</td><td>Refer Annexure A</td></tr>
<tr><td>ii.</td><td>post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;</td><td>Outcome of Subscription
<table>
<tr><th rowspan="2">Category</th><th colspan="2">Pre-Preferential Issue</th><th colspan="2">Post Preferential Issue*</th></tr>
<tr><th>No of Shares</th><th>%</th><th>No of Shares</th><th>%</th></tr>
<tr><td>Promoters and Promoter Group (A)</td><td>1,51,09,600</td><td>70.48</td><td>1,60,10,500</td><td>65.56</td></tr>
<tr><td>Public (B)</td><td>63,28,400</td><td>29.52</td><td>84,12,400</td><td>34.44</td></tr>
<tr><td>Total (A)+ (B)</td><td>2,14,38,000</td><td>100.00</td><td>2,44,22,900</td><td>100.00</td></tr>
</table>
(*the post-preferential shareholding is on a fully diluted basis assuming full conversion of proposed warrants and the warrants allotted on October 27, 2026.)

Issue Price: Rs. 163 per Warrant, determined in accordance with Chapter V of the SEBI ICDR Regulations.

An amount equivalent to 25% of the Issue Price i.e. Rs. 40.75 /- (“Warrant Subscription Price”) shall be payable at the time of subscription and allotment of each warrant and the balance 75% of the Issue Price i.e. Rs. 122.25/- (“Warrant Exercise Price”) shall be payable by the Warrant holder(s) on the exercise of the Warrant(s).

Consideration: Cash.</td></tr>
</table>

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		Number of Investors: 14 **Change in control:** The proposed preferential issue will not result in any change in the control or management of the Company. **Lock-in:** The Warrants and equity shares arising upon conversion thereof shall be subject to lock-in in accordance with the applicable provisions of the SEBI ICDR Regulations.
5.	in case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Same will be intimated to stock exchange as and when warrants will be converted or lapsed.

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Annexure A
Name of Proposed Allottee(s)

Sr No	Name of Proposed Allottee(s)	Category	No. of Warrants to be Allotted
1.	Nexta Enterprises LLP	Non-Promoter	6,75,000
2.	Necta Bloom Vcc - Necta Bloom One	Non-Promoter	2,45,000
3.	Ujin Pharma Limited	Non-Promoter	2,46,000
4.	Ankit Kumar Jain	Non-Promoter	1,84,000
5.	Bhavesh Pravinchandra Shah	Non-Promoter	1,23,000
6.	Sweta Kharkia	Non-Promoter	1,23,000
7.	Mayur Khetan	Non-Promoter	61,000
8.	Umesh Kalantri	Non-Promoter	61,000
9.	Rakhee Ashok Chaturvedi	Non-Promoter	61,000
10.	Chetna M Mehta	Non-Promoter	61,000
11.	Aanand Shaileshkumar Shah HUF	Non-Promoter	61,000
12.	Kadecha Nitiben Alpeshbhai	Non-Promoter	61,000
13.	Chintan Thakar	Non-Promoter	61,000
14.	Alpesh Dhirajlal Kadecha	Non-Promoter	61,000