



SHREEDHAR SPINNERS LIMITED

(Formerly Known as Shreedhar Spinners Private Limited)

503, MATHARU ARCADE, SUBHASH ROAD, VILE PARLE EAST MUMBAI 400057 INDIA

TEL No. 91-22-45158777

GSTIN: 27ABFCS0669E1ZA

EMAIL: export.spinners@shreedhar.com

CIN: L17299MH2020PLC351591

October 03, 2026

To,
National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

SYMBOL: SHREEDHAR

Sub.: Corrigendum to the Notice of Extra-ordinary General Meeting.

Dear Sir / Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in accordance with SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable provisions, if any please find enclosed herewith the Corrigendum to the Notice of Extra Ordinary General meeting ("EGM Notice"), dispatched to the shareholders on Wednesday, September 16, 2026. This Corrigendum to the Notice of the EGM shall form an integral part of the Notice of EGM and from the date hereof, the Notice of the EGM shall always be read in conjunction with this Corrigendum.

All other contents of the Notice of EGM, save and except as modified or supplemented by the Corrigendum shall remain unchanged.

The above documents are also available on the Company's website i.e. www.shreedharspinners.com and on the website of the Stock Exchanges i.e. National Stock Exchange of India Limited (NSE) at www.nseindia.com

Kindly take the above information on your records.

For Shreedhar Spinners Limited

MITESH
PRAVINBHAI PATEL
Date: 2026.10.03 14:45:04
+05'30'

Digitally signed by MITESH
PRAVINBHAI PATEL
Date: 2026.10.03 14:45:04
+05'30'

Mitesh Pravinbhai Patel
Company Secretary and Compliance Officer



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CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING SCHEDULED TO BE HELD ON FRIDAY, OCTOBER 09, 2026

This Corrigendum is being issued in continuation of the Notice dated September 12, 2026 ("EGM Notice"), dispatched to the Members of Shreedhar Spinners Limited ("Company") on September 16, 2026, convening the Extra-Ordinary General Meeting ("EGM") of the Members of the Company scheduled to be held on Friday, October 09, 2026 at 11:30 a.m. IST through Video Conferencing ("VC")/Other Audio Visual Means ("OAVM").

This Corrigendum is being issued to provide additional disclosures and clarifications in the Explanatory Statement annexed to the EGM Notice in relation to the basis of determination of the issue price and the valuation report obtained from an Independent Registered Valuer.

Accordingly, the Members are requested to take note of the following amendments/additional disclosures to the Explanatory Statement pertaining to Item No. 1 of the EGM Notice:

1. Amendment to Point No. (v) - "Basis on which the price has been arrived at"

The disclosure under Point No. (v) - "Basis on which the price has been arrived at" shall be read as under:

"v. Basis on which the price has been arrived at:

The Equity Shares of the Company are listed on the SME Platform of National Stock Exchange of India Limited, i.e. NSE Emerge, for a period of less than 90 (Ninety) trading days as on the Relevant Date and are frequently traded in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations").

Accordingly, in case of frequently traded shares which have been listed on a recognised stock exchange for a period of less than 90 trading days, pursuant to Regulation 164(2) of the SEBI ICDR Regulations, the price of the Equity Warrants to be allotted pursuant to the Preferential Issue shall not be less than the higher of the following:

- a.** the price at which the Equity Shares were issued by the Company in its Initial Public Offer i.e. Rs. 53/- per Equity Share;
- b.** the average of the volume weighted average prices of the related Equity Shares quoted on the recognised stock exchange during the period for which the Equity Shares have been listed preceding the Relevant Date i.e. Rs. 71.64 per Equity Share; and
- c.** the average of the 10 trading days' volume weighted average prices of the related Equity Shares quoted on the recognised stock exchange during the two weeks preceding the Relevant Date i.e. Rs. 112.47 per Equity Share.

Accordingly, the floor price determined pursuant to Regulation 164(2) of the SEBI ICDR Regulations is i.e. Rs. 112.47 (Rupees One Hundred Twelve and Forty-Seven Paise only) per Equity Share.

Further, pursuant to Clause 6(c) of the Articles of Association of the Company and the applicable provisions of the SEBI ICDR Regulations, the Company has obtained a valuation



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report from CA Sejal Agrawal, Director of Procurve Valux Private Limited, Registered Valuer having IBBI Registration No. IBBI/RV-E/02/2025/218, having office at E-716, Ganesh Glory 11, Jagatpur, Off S.G. Highway, Ahmedabad, Gujarat, India - 382481, for determining the value/fair value of the Equity Shares of the Company in connection with the proposed Preferential Issue.

As per the aforesaid Valuation Report dated September 12, 2026, the value/fair value of the Equity Shares of the Company has been determined at Rs. 112.47 (Rupees One Hundred Twelve and Forty-Seven Paise only) per Equity Share.

Accordingly, after considering (a) the floor price of Rs. 112.47 per Equity Share determined in accordance with Regulation 164(2) of the SEBI ICDR Regulations; and (b) the price determined pursuant to the aforesaid Valuation Report in terms of Clause 6(c) of the Articles of Association of the Company, the applicable floor price for the proposed Preferential Issue is Rs. 112.47 per Equity Share, being the higher of the aforesaid applicable prices.

The Board of Directors of the Company has proposed to issue the Equity Warrants at an issue price of Rs. 113/- (Rupees One Hundred Thirteen only) per Warrant, including a premium of Rs. 103/- per Warrant, which is not lower than the applicable floor price determined as aforesaid.

The Valuation Report issued by the Independent Registered Valuer has been made available on the website of the Company and may be accessed at the following direct link:

https://shreedharspinners.com/wp-content/uploads/2026/10/Signed-Report_Shreedhar.pdf

Further, given that the Equity Shares of the Company have been listed for a period of less than 90 (Ninety) trading days prior to the Relevant Date, the Company shall re-compute the issue price in accordance with Regulation 164(3) of the SEBI ICDR Regulations and therefore, the Company is submitting the undertaking specified under Regulations 163(1)(g) and 163(1)(h) of the SEBI ICDR Regulations.

That the Company is required to re-compute the price and if the amount payable on account of the re-computation of price is not paid by the Proposed Allottees within the time stipulated in the SEBI ICDR Regulations, the equity warrants proposed to be issued pursuant to this resolution would be continued to be locked in till the time such amount is paid by the Proposed Allottees."

2. Amendment to Point No. (xx) - "Valuation report from a Registered valuer"

The existing disclosure under Point No. (xx) reading "Valuation report from a Registered valuer: Not Applicable" shall stand deleted and substituted with the following:

"xx. Valuation Report from an Independent Registered Valuer:

The Company has obtained a Valuation Report from CA Sejal Agrawal, Director of Procurve Valux Private Limited, Registered Valuer having IBBI Registration No. IBBI/RV-E/02/2025/218, having office at E-716, Ganesh Glory 11, Jagatpur, Off S.G. Highway, Ahmedabad, Gujarat, India - 382481, for determining the value/fair value of the Equity Shares of the Company for the purpose of the proposed Preferential Issue.



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The aforesaid Valuation Report is available on the website of the Company and may be accessed at the following direct link: https://shreedharspinners.com/wp-content/uploads/2026/10/Signed-Report_Shreedhar.pdf

This Corrigendum shall form an integral part of the EGM Notice dated September 12, 2026 and shall be read in conjunction with the EGM Notice and the Explanatory Statement annexed thereto, except for the changes specifically mentioned in this Corrigendum, all other contents, terms and conditions of the EGM Notice, shall remain unchanged.

This Corrigendum is being sent through electronic mode to all the Members to whom the EGM Notice was sent and is also being made available on the website of the Company at www.shreedharspinners.com, on the website of the National Stock Exchange of India Limited at www.nseindia.com, and on the website of the e-voting service provider, MUFG Intime India Private Limited, at <https://instavote.linkintime.co.in/>.

Members are requested to read the EGM Notice together with this Corrigendum.

Date: October 03, 2026

Place: Mumbai

**By Order of the Board of Directors
For Shreedhar Spinners Limited**

Sd/-
Dharmendra Mohandas Goyal
Managing Director
DIN: 00163777