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SHREE CEMENT LTD.

An ISO 9001, 14001, 50001 & OHS 18001 Certified Company

Regd. Office:

BANGUR NAGAR, POST BOX NO.33, BEAWAR 305901, RAJASTHAN, INDIA

SCL/SE/2024-25/
4th November, 2024

National Stock Exchange of India Limited,
Exchange Plaza,
Bandra – Kurla Complex, Bandra (East)
MUMBAI – 400 051

SCRIP CODE: SHREECEM EQ
Debt Segment NCD ISIN: INE070A07061

Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 023

SCRIP CODE 500387
Debt Segment NCD ISIN: INE070A07061

Sub: Disclosure under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)

Ref: - Scheme of Amalgamation between Shree Cement North Private Limited (“Transferor Company”) and Shree Cement East Private Limited (“Transferee Company”) (wholly owned subsidiaries of Shree Cement Limited) and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (“Scheme of Amalgamation”).

Dear Sir/Madam,

In continuation to our earlier disclosures dated 14th May, 2024 and 7th October, 2024 in relation to Scheme of Amalgamation, the Company hereby informs that the said Scheme of Amalgamation has been made effective today i.e. 4th November, 2024.

In terms of the provisions of the Scheme, the Appointed Date of the Scheme is 1st April, 2024.

Consequent to the effectiveness of the Scheme, Shree Cement North Private Limited stands dissolved without winding-up and hence, ceased to be subsidiary of the Company.

Kindly take the same on record.

Thanking you,

For **SHREE CEMENT LIMITED**

(S.S. KHANDELWAL)
COMPANY SECRETARY

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