



SHRADHA
Infraprojects (Nagpur) Limited

SHRADHA INFRAPROJECTS LIMITED

[Formerly known as Shradha Infraprojects (Nagpur) Limited]

CIN - L45200MH1997PLC110971

Regd. Ofc.: Shradha House, Near Shri Mohini Complex, Kingsway, Block No F/8, Nagpur 440001, Maharashtra, India

Email-id: investorinfo@shradhainfra.in, Phone No. 0712-6617181

Through Online Filing

Ref No: SINL/CS/ 52

Date: February 28, 2019

To,

The Manager - Listing Department,

SME Platform – NSE EMERGE

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block –G,

Bandra Kurla Complex, Bandra (East),

Mumbai- 400051

Reference: Symbol: SHRADHA (Series: SM)

ISIN: INE 715 Y 01015

Subject : Inter-se transfer of Shares amongst the Promoter and Promoter Group

Reference : Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Dear Sir / Madam,

Pursuant to the Regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Regulation 3 of SEBI (Prohibition of Insider Trading) Regulation 2015, this is to inform you that the Company has received a disclosure from Mr. Sunil Raisonni, promoter of the Company intending to acquire shares from Sunil Raisonni HUF which forms part of the promoter group through an off-market transaction.

The details of the same are as under:

Sr. No.	Name of the person belong to the promoter group (Transferor)	Name of the promoter (Transferee / Acquirer)	Number of shares proposed to be acquired by way of purchase	Price at which shares are proposed to be acquired	% of Holding
1.	Sunil Raisonni HUF	Sunil Raisonni	2,60,000 Equity Shares of Face Value of Rs. 10/- each.	NIL No consideration involved (Total Partition Deed has been executed which resulted into dissolution of Sunil Raisonni HUF).	2.70%





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This being an Inter se transfer of shares amongst the Promoter and Promoter Group, the same falls within the exemption under Regulation 10(1)(a)(i) and 10(1)(a)(ii) as provided under SEBI (SAST) Regulation, 2011.

There will be no change in the aggregate holding of Promoter and Promoter Group pre and post the above said inter se transfer.

In this connection, the necessary disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 i.e. Intimation to the Stock Exchanges in respect of proposed acquisitions as submitted by the Acquirer is enclosed herewith.

You are requested to kindly take the same on your record.

Thanking you,

Yours faithfully,

For SHRADHA INFRAPROJECTS LIMITED

[Formerly known as Shradha Infraprojects (Nagpur) Limited]

K.S. Shrimankar



Komal Shrimankar

Company Secretary & Compliance Officer

(ICSI M. No. A47702)

Date: 28/02/2019

To,

The Board of Directors/ Company Secretary
Shradha Infraprojects Limited
CIN: L45200MH1997PLC110971,
Shradha House, Near Shri Mohini Complex,
Kingsway, Block No F/8, Nagpur 440001,
Maharashtra, India.

The Manager - Listing Department,
National Stock Exchange of India Limited
SME Platform – NSE EMERGE
Exchange Plaza, C-1, Block –G, Bandra Kurla
Complex, Bandra (East), Mumbai- 400051

*Reference: Symbol: SHRADHA (Series: SM)**ISIN: INE 715 Y 01015***Subject: Infer-se transfer of Equity Shares amongst the Promoters and Promoters Group**

Intimation under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and
Takeover) Regulation, 2011

Dear Sir / Madam,

With reference to the abovementioned subject, I, Sunil Raison, Promoter of Shradha Infraprojects Limited ("the Company") hereby intent the proposed acquisition from Sunil Raison HUF forming part of the promoter group through an off market transaction as follows:

Sr. No.	Name of the person belong to the promoter group (Transferor)	Name of the promoter (Transferee / Acquirer)	Number of shares proposed to be acquired by way of purchase	Price at which shares are proposed to be acquired	% of Holding
1.	Sunil Raison HUF	Sunil Raison	2,60,000 Equity Shares of Face Value of Rs. 10/- each.	NIL No consideration involved (Total Partition Deed has been executed which resulted into dissolution of Sunil Raison HUF.)	2.70%

The above is an inter-se transfer of shares in terms of Regulation 10(1)(a)(i) and 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011.

SUNIL RAISONI

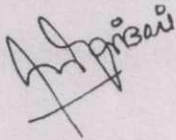
Address: 75, North Ambazari Road,
Shivaji Nagar, Nagpur 440010,
Maharashtra, India

Further, there will be no change in the aggregate holding of Promoter and Promoter Group pre and post the above said inter se transfer.

In this connection, the necessary disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011 for the above said proposed acquisition in the prescribed format is enclosed herewith for your information and records.

Thanking You,

Yours Sincerely



Sunil Raison
Acquirer
(Promoter of the Company)

Encl.: 1. Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011;

2. List of Promoters /Promoters Group/ PAC with details of holding in the Company.

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“SAST Regulations, 2011”):

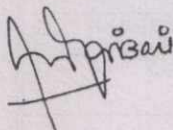
1.	Name of the Target Company (TC)	Shradha Infraprojects Limited (“Target Company”)
2.	Name of the acquirer(s)	Mr. Sunil Raisonni (“Acquirer”)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	The Acquirer is the Promoter of the Company.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Sunil Raisonni HUF (acting through Mr. Sunil Raisonni- Karta)
	b. Proposed date of acquisition	On or after 08/03/2019
	c. Number of shares to be acquired from each person mentioned in 4(a) above	2,60,000 Equity Shares
	d. Total shares to be acquired as % of share capital of TC	2.70%
	e. Price at which shares are proposed to be acquired	NIL (Total Partition Deed has been executed which resulted into dissolution of Sunil Raisonni HUF.) Therefore, no consideration involved.
	f. Rationale, if any, for the proposed transfer	Sunil Raisonni HUF is being dissolved pursuant to execution of Total Partition Deed and hence the shares held by Sunil Raisonni HUF are being transferred to Sunil Raisonni-Karta.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i) of SEBI (SAST) Regulation, 2011 However, the above acquisition is also eligible for taking exemption under Regulation 10(1)(a)(ii) of SAST Regulations, 2011.
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Rs. 61.76/-

7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not Applicable, since the proposed acquisition would be at nil consideration.			
9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)	Both the Transferor and Transferee do hereby confirm and declare that they have complied/ will comply with the applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	The Acquirer do hereby confirm and declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee - AS PER LIST ATTACHED	9,93,200	10.30%	12,53,200	13.00%
b	Each Transferor - AS PER LIST ATTACHED	2,60,000	2.70%	0	0.00%

I hereby declared that all the conditions as specified under Regulation 10(1)(a)(i) and 10(1)(a)(ii) of SAST Regulations, 2011 have been complied with.

Thanking You,

Yours Sincerely



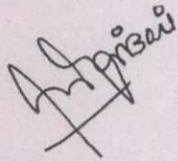
Sunil Raisoni

Acquirer

(Promoter of the Company)

LIST OF PROMOTERS /PROMOTERS GROUP/ PAC WITH DETAILS OF HOLDING

Sr. No.	Name of Shareholders	Holding as on 31/12/2018		Inter se Transaction (Off - Market Transaction)		Holding after proposed Inter se Transaction	
		No. of Shares of Rs. 10/- each	% of Holding	No. of Shares of Rs. 10/- each	% of Holding	No. of Shares of Rs. 10/- each	% of Holding
Individual/HUF							
1.	Sunil Raisonni	993200	10.3%	+260000	+2.7%	1253200	13.00%
2.	Sunil Raisonni HUF	260000	2.7%	(260000)	(2.7%)	00	00.00
Body Corporate							
3.	Riaan Diagonistics Private Limited	1378000	14.3%	-	-	1378000	14.3%
4.	Shradha Industries Limited	1612000	16.72%	-	-	1612000	16.72%
5.	SGR Holdings Private Limited	2450084	25.41%	-	-	2450084	25.41%
6.	Millia Trading Private Limited	122642	1.27%	-	-	122642	1.27%
7.	Femina Infrastructure Private Limited	122642	1.27%	-	-	122642	1.27%
TOTAL		6938568	71.96%	+260000 (260000)	+2.7% (2.7%)	6938568	71.96%



Sunil Raisonni

Acquirer

(Promoter of the Company)