

**Through Online Filing**  
**Ref No: SIL/CS/481**

**Date: 10<sup>th</sup> September, 2025**

**To,**  
**The Manager - Listing Department,**  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block –G, Bandra Kurla Complex, Bandra (East),  
Mumbai- 400051

**Symbol: SHRADHA**

**ISIN: INE715Y01031**

**Subject: Disclosure pursuant to Regulation 30 read with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)**

**Outcome of the Fourth (04<sup>th</sup>) Board Meeting of Financial Year 2025-2026 of the Board of Directors of the Company held on Wednesday, 10<sup>th</sup> September, 2025.**

Dear Sir / Madam,

Further to our letter Ref No: SIL/CS/478 dated 05<sup>th</sup> September, 2025 and with reference to the captioned subject, we wish to inform you that:

- 1. The Fourth (04<sup>th</sup>) Meeting of the Board of Directors of the Company for the FY 2025-26 was held on Wednesday, 10<sup>th</sup> September, 2025 through permitted Audio Visual mode.**
- 2. The Board of Directors of the Company have considered, noted, reviewed and approved the following agenda item/s, namely:-**
  - (i)** Pursuant to the in-principle approval received from National Stock Exchange of India Limited vide their letter dated Friday, 05<sup>th</sup> September, 2025, for the proposed Rights Issue of the Company, and Regulations 30, 42 and other applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we hereby inform you that the Board of Directors, at their meeting held today, i.e. on Wednesday, 10<sup>th</sup> September, 2025, has inter-alia, approved the following terms of the Rights Issue.
    - a) Instrument :** Fully paid-up Equity Shares of face value of Re. 2/- (Rupee Two) each;
    - b) Total number of Equity Shares and Issue size :** 3,03,74,088 fully paid-up Equity Share of face value of Re. 2/- each (“Rights Equity Shares”), for an aggregate amount upto 121.50 Crores.\*

*\*Assuming full subscription in the Issue. Subject to the finalization of basis of allotment.*

**SHRADHA INFRAPROJECTS LIMITED**

**CIN :** L45200MH1997PLC110971

**Registered Office :** Shradha House, Near Shri Mohini Complex, Kingsway, Block No. F/8, Nagpur 440001, Maharashtra, India

**E :** investorinfo@shradhainfra.in | **Phone No. :** 0712-6617181 | **Website :** www.shradhainfra.in

- c) **Rights Issue Price:** Rs. 40/- (Rupees Forty only) per fully paid-up equity shares [including a premium of Rs. 38/- (Rupees Thirty Eight only) per fully paid-up equity share of face value of Re. 2/- (Rupee Two) each].

The entire Issue Price will be payable at the time of making the application in the Issue;

**Concept of Rights Entitlement:** The shareholders holding equity shares of the Company as on the Record date (“eligible equity shareholders”) will be entitled to Rights Entitlement (“REs”). REs shall be credited prior to the issue opening date, in the respective demat account(s) of the eligible equity shareholders (“RE Holders”) under the RE-ISIN.

The Company has made necessary arrangements with National Securities Depositories Limited (“NSDL”) and Central Depository Services (India) Limited (“CDSL”) for credit of Res in the respective demat account(s) of the eligible equity shareholders.

RE holders can apply for Rights Issue or renounce the REs in full or in part. The Renunciation can be done using the secondary market platform of the Stock Exchanges (the “On Market Renunciation”) or through an off-market transfer (the “Off Market Renunciation”) within the timelines mentioned in the table below.

1. To receive allotment of Rights Equity Shares, RE holders (who have received REs into their demat account(s) or have purchased REs renounced by other RE holders) are required to make application for Rights Issue on or before Issue closing date by paying the full application amount.
2. If no application for Rights Issue is made by the RE holders on or before Issue Closing Date, such REs shall lapse and no Rights Equity Shares for such lapsed REs will be allotted to them.
3. **Record Date:** Tuesday, September 16, 2025 for determining the shareholders who will be eligible to receive the Rights Entitlement.

A separate communication containing an intimation of book closure date/s pursuant to Regulation 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) is attached as an Annex.

4. **Rights Entitlement Ratio:** 3 fully paid-up rights equity share for every 5 fully paid-up equity shares, of face value of Re. 2/- (Rupee Two) each, held by the eligible equity shareholders of the Company, as on the Record date.

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**5. Rights Issue Schedule:**

<b>Rights Issue Opening Date:</b>	24 <sup>th</sup> September, 2025
<b>Closure of REs trading (Last date for on market renunciation of REs)</b>	29 <sup>th</sup> September, 2025
<b>Last date for off-market renunciation of REs</b>	01 <sup>st</sup> October, 2025
<b>Rights Issue Closing Date*</b>	03 <sup>rd</sup> October, 2025

**d) Outstanding Equity Shares :**

1. **Prior to the Issue:** 5,06,23,480 (Five Crores Six Lakhs Twenty Three Thousand Four Hundred Eighty) fully paid-up equity shares of face value of Re. 2/- (Rupee Two) each;
2. **Post the Issue\*:** 8,09,97,568 (Eight Crores Nine Lakhs Ninety Seven Lakhs Five Hundred Sixty Eight) fully paid equity shares of face value of face value of Re.2/- (Rupee Two) each.

*\*Assuming full subscription in the Issue. Subject to the finalization of basis of allotment.*

**e) The International Securities Identification Number (ISIN) for credit of dematerialized Rights Entitlement : INE715Y20015****f) Other terms of the Issue (including fractional entitlement and zero entitlement:** To be included in the Letter of Offer for the Issue.

Additionally, the Board also approved the Letter of Offer to be filed with the Securities and Exchange Board of India and National Stock Exchange of India Limited.

**(ii) Sell or Transfer or otherwise dispose-off Company's Equity Stake in Active Infrastructures Limited (the Subsidiary Company) Upto 11%.**

The meeting of the Board of Directors commenced at 17:30 Hrs and concluded at 18:20 Hrs. It is requested to kindly take the same on your record.

Thanking you,

Yours faithfully,

For **SHRADHA INFRAPROJECTS LIMITED**

**Shrikant Huddar**

**Company Secretary & Compliance Officer**

**(ICSI Mem. No. A38910)**

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**Date: 10<sup>th</sup> September, 2025**

**To,**  
**The Manager - Listing Department,**  
**National Stock Exchange of India Limited**  
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Bandra Kurla Complex, Bandra (East),  
Mumbai- 400051

**Symbol: SHRADHA**

**ISIN: INE715Y01031**

**Sub: Intimation of Record Date pursuant to Regulation 42 of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).**

Dear Sir/Madam,

This is in continuation to our Letter SIL/CS/480 dated 10<sup>th</sup> September, 2025 regarding Outcome of the Board Meeting held on Wednesday, the 10<sup>th</sup> September, 2025 through permitted Audio Visual means.

In this context, we wish to inform you that pursuant to Regulation 42 of the Securities & Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), It is to inform you that, for the purpose of the determining the shareholders who will be eligible to receive the Rights Entitlement.; The Record date is fixed as **Tuesday, 16<sup>th</sup> September, 2025.**

Symbol	Type of security	Record Date	Purpose
SHRADHA (Series: EQ)	EQUITY	<b>Tuesday, 16<sup>th</sup> September, 2025.</b>	The Record date for determining the shareholders who will be eligible to receive the Rights Entitlement.

It is requested to place the aforesaid information on records and do the needful. Meantime, kindly acknowledge the receipt.

Thanking you,

Yours faithfully,

For **SHRADHA INFRAPROJECTS LIMITED**

**Shrikant Huddar**  
**Company Secretary & Compliance Officer**  
**(ICSI Membership No. A38910)**

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