

Through Online Filing
Ref No: SIL/CS/492

Date: 06th October, 2025

To,
The Manager - Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block –G, Bandra Kurla Complex, Bandra (East),
Mumbai- 400051

Symbol: SHRADHA

ISIN: INE715Y01031

Subject: Disclosure pursuant to Regulation 30 read with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

Outcome of the Fifth (05th) Board Meeting of Financial Year 2025-2026 of the Board of Directors of the Company held on Monday, 06th October, 2025

Dear Sir / Madam,

Further to our letter Ref No: SIL/CS/489 dated 29th September, 2025 and with reference to the captioned subject, we wish to inform you that:

- 1. The Fifth (05th) Meeting of the Board of Directors of the Company for the FY 2025-26 was held on Monday, 06th October, 2025 through permitted Audio Visual mode.**
- 2. The Board of Directors of the Company have considered, noted, reviewed and approved the following agenda item/s, namely:-**
 - (i) The Board considered and approved the Basis of Allotment of Equity Shares as recommended by the Audit Committee and finalized in consultation with the Designated Stock Exchange, National Stock Exchange of India Limited, pursuant to the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations”) and other applicable laws.**
 - (ii) The Board approved the allotment of 3,03,74,088 (Three Crore Three Lakh Seventy-Four Thousand Eighty-Eight) fully paid-up Equity Shares having a face value of ₹2/- each at a price of ₹40/- (including a premium of ₹38/- per share), aggregating to ₹12,149.64 Lakhs, to the eligible shareholders and/or renouncees under the Rights Issue.**

SHRADHA INFRAPROJECTS LIMITED

CIN : L45200MH1997PLC110971

Registered Office : Shradha House, Near Shri Mohini Complex, Kingsway, Block No. F/8, Nagpur 440001, Maharashtra, India

E : investorinfo@shradhainfra.in | **Phone No. :** 0712-6617181 | **Website :** www.shradhainfra.in

The said allotment has been made in accordance with the terms set out in the Letter of Offer dated 10th September, 2025 and the approved Basis of Allotment.

Consequent to the said allotment, the **paid-up equity share capital** of the Company stands increased as under:

Particulars	No. of Shares	Amount (₹)
Paid-up Equity Share Capital (Pre-Issue)	5,06,23,480	10,12,46,960
Paid-up Equity Share Capital (Post-Issue)	8,09,97,568	16,19,95,136

The meeting of the Board of Directors commenced at 19:30 Hrs and concluded at 20:00 Hrs. It is requested to kindly take the same on your record.

The details as required under SEBI LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 are enclosed as Annexure – A.

Thanking you,

Yours faithfully,

For **SHRADHA INFRAPROJECTS LIMITED**

Shrikant Huddar

Company Secretary & Compliance Officer
(ICSI Mem. No. A38910)

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Annexure – A

Disclosure pursuant to SEBI LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Particulars	Information
a) Type of securities issued	Equity Shares
b) Type of issuance	Rights Issue
c) Total number of securities allotted / total amount	3,03,74,088 fully paid-up Equity Shares of ₹2 each at ₹40 per share (including ₹38 premium) aggregating to ₹12,149.64 lakhs
d) Any cancellation or termination of proposal	Not Applicable

The other details as prescribed in point (d) to (g) of clause 2.1 of SEBI Master Circular No SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 (“as amended”) are not applicable to the Company’s Right Issue.

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