

SHRI LAKSHMI COTSYN LIMITED

An ISO 9001:2008 Certified Company

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER/ YEAR ENDED 30TH JUNE 2012

(Rs. in Crores except for shares & EPS)

PART I									
Sr. No.	Particulars	Quarter Ended				Year Ended			
		30.06.2012 (Unaudited) (Consolidated)	31.03.2012 (Unaudited) (Consolidated)	30.06.2011 (Unaudited) (Consolidated)	30.06.2011 (Unaudited) (Stand-alone)	30.06.2011 (Audited) (Stand-alone)	30.06.2012 (Unaudited) (Consolidated)	30.06.2011 (Audited) (Consolidated)	
1	Income from operations								
(a)	Net Sales/Income from operations	696.22	695.14	513.14	2,146.66	1,581.23	2,396.79	1,798.38	
	Total Income from operations(net)	696.22	695.14	513.14	2146.66	1581.23	2396.79	1798.38	
2	Total Expenditure	568.46	598.66	445.49	1,821.66	1,391.08	2,036.35	1,576.54	
(a)	Cost of material consumed	471.12	591.69	455.86	1,715.11	1282.05	1,919.00	1,463.39	
(b)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	15.84	(58.68)	(69.63)	(141.83)	(65.25)	(147.23)	(69.41)	
(c)	Employee benefits expenses	17.43	16.46	14.78	60.00	49.10	64.12	50.98	
(d)	Depreciation and amortisation expense	28.29	14.08	7.96	58.83	36.44	61.66	37.09	
(e)	Other Expenses	35.78	35.11	36.52	128.65	88.74	138.80	94.49	
3	Profit from operations before other income, finance costs & exceptional items (1-2)	127.76	96.48	67.65	324.90	190.15	360.44	221.84	
4	Other Income	0.93	14.81	0.78	23.00	14.90	23.79	15.04	
5	Profit from operations before finance cost(3+4)	128.69	111.29	68.43	348.90	205.05	384.23	236.88	
6	Finance Cost	77.93	53.67	30.93	202.00	105.02	204.72	107.45	
7	Profit from ordinary activities before Tax(5-6)	50.76	57.62	37.50	146.90	100.03	179.51	129.43	
8	Tax expense (Including Deferred Tax)	10.50	18.64	9.00	55.00	24.91	55.10	25.33	
9	Net Profit After Tax (7-8)	40.26	38.98	27.70	91.90	75.12	124.41	104.10	

PART II

A PARTICULARS OF SHAREHOLDING									
10	Paid up Equity Share Capital (Face value Rs.10)	28.09	26.59	21.09	28.09	21.09	28.09	21.09	
11	Reserves excluding revaluation reserves	-	-	-	710.00	424.80	733.94	507.32	
12	EPS (not annualised) (in Rs.)	14.33	14.66	13.13	32.40	35.62	44.29	49.36	
13	Public Shareholding								
-	Number of Shares	14,376,004	14,376,004	1,23,76,004	14,376,004	1,23,76,004	14,376,004	1,23,76,004	
-	Percentage of Shareholding	51.17	54.06	58.67	51.17	58.67	51.17	58.67	
14	Promoters & Promoter group Shareholding								
a)	Pledged/Encumbered								
-	No. of Shares	6,29,000	6,29,000	6,29,000	6,29,000	6,29,000	6,29,000	6,29,000	
-	Percentage of Shares of Promoters & promoters Group	4.59	5.15	7.22	4.59	7.22	4.59	7.22	
-	Percentage of Shares of total share capital	2.24	2.37	2.98	2.24	2.98	2.24	2.98	
b)	Non -encumbered								
-	No. of Shares	13,088,831	11,588,831	80,888,31	13,088,831	80,888,31	13,088,831	80,888,31	
-	Percentage of Shares of total share capital	95.41	94.85	92.78	95.41	92.78	95.41	92.78	
-	Percentage of Shares of total share capital	46.59	43.57	38.35	46.59	38.35	46.59	38.35	
B INVESTOR COMPLAINTS									
-	Pending at the beginning of the quarter (Nos)	Nil							
-	Received during the quarter (Nos)	5							
-	Disposed off during the quarter (Nos)	5							
-	Lying unresolved at the end of the quarter (Nos)	Nil							

NOTES:

- The above results were duly reviewed by the Audit Committee and were taken on record by Board of Directors in their meeting held on 14.08.2012.
- The Company is functioning in only one segment i.e. "Textiles", hence Segment Reporting required under AS-17 is not applicable.
- Interest has been accounted for after adjustment of interest subsidy received under TUF scheme. However, interest subsidy amounting to Rs.63.55 crores is receivable as on 30.06.2012 but not received.
- The figures of previous periods have been regrouped/recasted wherever necessary.

Dated : 14.08.2012

Place: Kanpur

(Dr. M.P. AGARWAL)
 Chairman & Managing Director