

April 07, 2020

To
The Manager
The Department of Corporate Services
BSE Limited
Floor 25, P. J. Towers,
Dalal Street, Mumbai – 400 001

To
The Manager
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Code: 539450

Scrip Symbol: SHK

Dear Sir/ Madam,

**Sub: Continual Disclosure under Regulation 30(1) & 30(2) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir / Madam,

With reference to the captioned subject, please find enclosed dully filled and signed disclosure under Regulation 30(1) & (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

You are requested to take the same on your record.

Thanking you,

*Sd/-

Kedar Vaze

Promoter

(On behalf of Promoter, Promoter Group & Persons acting in concert)

*Due to lockdown, it is not possible to sign the document.

Encl: As above

CC: Company Secretary

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	S H Kelkar and Company Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1.BSE Limited 2. The National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	NA As per Annexure - I		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share / voting capital of TC (*)
As on March 31 st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	As per Annexure -II		
Total			

Part-B**

Name of the Target Company:

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
As per Annexure - III		

*Sd/-

Kedar Vaze
Promoter

(On behalf of Promoter, Promoter Group & Persons acting in concert)

*Due to lockdown, it is not possible to sign the document.

Place: Mumbai

Date: April 07, 2020

Note:

In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Annexure – I

Names of Promoters, member of the Promoter Group and Persons Acting in Concert as on March 31, 2020:

Sr.No	Names
Promoters, Promoter Group and Persons Acting in Concert	
1	Ramesh Vinayak Vaze
2	Kedar Ramesh Vaze
3	Prabha Ramesh Vaze
4	Nandan Kedar Vaze
5	Parth Kedar Vaze
6	Anagha Sandeep Nene
7	Nihar Sandeep Nene
8	Neha Kedar Karmarkar
9	Nishant Kedar Karmarkar
10	Sumedha Kedar Karmarkar
11	KNP Industries Pte Limited
12	Keva Constructions Pvt Ltd
13	Vinayak Ganesh Vaze Charities
14	ASN Investment Advisors Private Limited
15	SKK Industries Private Limited
16	Kedar Ramesh Vaze Family Trust
17	Ramesh Vinayak Vaze Family Trust
18	Keva Investment Partners^

^Note: Keva Investment Partners, a partnership firm owned by members of promoter group, bought shares of the Company on March 30, 2020 and therefore forms part of the promoter and promoter group as on March 31, 2020.

Annexure –II

Particulars of the shareholding of the Promoters, members of the Promoter Group and the Persons Acting in Concert as of March 31, 2020 holding of:

a) Shares

Sr.No	Name of the Shareholder	Number of Shares	% w.r.t total share / voting capital wherever applicable	% of total diluted share / voting capital of TC
Promoters, Promoter Group and Persons Acting in Concert				
1	Ramesh Vinayak Vaze	2,59,15,024*	18.34	18.34
2	Kedar Ramesh Vaze	1,41,02,600^	9.98	9.98
3	Prabha Ramesh Vaze	49,14,514	3.48	3.48
4	Nandan Kedar Vaze	13,18,000	0.93	0.93
5	Parth Kedar Vaze	13,18,000	0.93	0.93
6	Anagha Sandeep Nene	15,14,267	1.07	1.07
7	Neha Kedar Karmarkar	7,61,250	0.54	0.54
8	Nishant Kedar Karmarkar	7,61,250	0.54	0.54
9	Sumedha Kedar Karmarkar	150	0.00	0.00
10	KNP Industries Pte Limited	1,52,29,000	10.78	10.78
11	Keva Constructions Pvt Ltd	1,06,91,139	7.57	7.57
12	Vinayak Ganesh Vaze Charities	20,19,000	1.43	1.43
13	ASN Investment Advisors Private	15,14,167	1.07	1.07
14	SKK Industries Private Limited	15,22,500	1.08	1.08
15	Kedar Ramesh Vaze Family Trust	100	0.00	0.00
16	Ramesh Vinayak Vaze Family Trust	100	0.00	0.00
17	Keva Investment Partners	33,742#	0.02	0.02
18.	Nihar Sandeep Nene	0	0.00	0.00

- | | |
|---|-----|
| b) Voting Rights (otherwise than by shares) | Nil |
| c) Warrants | Nil |
| d) Convertible Securities | Nil |
| e) Any other instrument that would entitle the holder to receive shares in TC | Nil |

*Note: 1,65,500 equity shares purchased by Mr. Ramesh Vaze on market on March 31, 2020 were in the pool with the clearing members as on March 31, 2020.

^Note: 1,00,000 and 67,500 equity shares purchased by Mr. Kedar Vaze on market on March 30, 2020 and March 31, 2020 respectively, were in the pool with the clearing members as on March 31, 2020. Out of 1,41,02,600 equity shares, 33,000 equity shares representing 0.02% of paid up share capital of the Company are encumbered with Kotak Mahindra Bank Limited

#Note: 33,742 equity shares purchased by Keva Investment Partners on market on March 30, 2020 were in pool with the clearing member as on March 31, 2020.

Hence, the change in shareholding of these above mentioned transactions did not get reflected in the Benpos dated March 31, 2020 under the Promoter and Promoter group category. After taking into consideration the said transactions, the actual shareholding of Mr. Ramesh Vaze, Mr. Kedar Vaze and Keva Investment Partners as on March 31, 2020 is 2,59,15,024; 1,41,02,600 and 33,742 Equity Shares being 18.34%; 9.98% and 0.02% respectively of the total paid up capital of the Company. The actual shareholding of the Promoter and Promoter Group category is 81614803 Equity Shares being 57.75% of the total paid up capital of the Company.

Annexure – III

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to the Promoter / Promoter Group	PAN of the person and PACs
Ramesh Vinayak Vaze	Promoter	
Kedar Ramesh Vaze	Promoter	
Prabha Ramesh Vaze	Promoter	
Nandan Kedar Vaze	Promoter Group	
Parth Kedar Vaze	Promoter Group	
Anagha Sandeep Nene	Promoter Group	
Neha Kedar Karmarkar	Promoter Group	
Nishant Kedar Karmarkar	Promoter Group	
Nihar Sandeep Nene	Promoter Group	
Sumedha Kedar Karmarkar	Promoter Group	
KNP Industries Pte Limited	Promoter Group	
Keva Constructions Pvt Ltd	Promoter Group	
Vinayak Ganesh Vaze Charities	Promoter Group	
ASN Investment Advisors Private Limited	Promoter Group	
SKK Industries Private Limited	Promoter Group	
Kedar Ramesh Vaze Family Trust	Promoter Group	
Ramesh Vinayak Vaze Family Trust	Promoter Group	
Keva Investment Partners	Promoter Group	