



SHIVA TEXYARN LIMITED

Regd. Office : 252, Mettupalayam Road, Coimbatore - 641 043 Tamilnadu INDIA
Telephone : 0422-2435555 Fax : 0422-4383325 E-mail : shares@shivatex.co.in

STYL/SEC/4425/2012-13

14.2.2013 ✓

THE MANAGER
LISTING DEPARTMENT
NATIONAL STOCK EXCHANGE OF INDIA LIMITED
"EXCHANGE PLAZA"
BANDRA-KURLA COMPLEX
BANDRA (EAST)
MUMBAI 400 051

Scrip Code: SHIVTEX ✓

Dear Sir,

**Sub: SUBMISSION OF UNAUDITED FINANCIAL RESULTS - LIMITED REVIEW
REPORT - FOR THE QUARTER ENDED 31.12.2012 ✓**

Pursuant to Clause 41 of the Listing Agreement, we are enclosing herewith the following:

1. Statement of Unaudited Financial Results for the quarter ended 31.12.2012. ✓
2. Limited Review Report given by our Statutory Auditors VKS Aiyer & Co., ✓
Chartered Accountants, Coimbatore.

Kindly take on record of the above and acknowledge its receipt.

Thanking You,

Yours Faithfully,

For SHIVA TEXYARN LIMITED


**M SHYAMALA
COMPANY SECRETARY**

Encl: as above

SHIVA TEXTYARN LIMITED

Regd. Office : 252, METTUPALAYAM ROAD, COIMBATORE 641 043

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31.12.2012

PART I

(Rs.in lakhs)

Sl No	PARTICULARS	3 Months Ended 31.12.2012 (Unaudited)	3 Months Ended 30.09.2012 (Unaudited)	3 Months Ended 31.12.2011 (Reviewed)	9 Months Ended 31.12.2012 (Unaudited)	9 Months Ended 31.12.2011 (Unaudited)	Year Ended 31.03.2012 (Audited)
1	Income from Operations :						
	Net Sales / Income from Operations	10,201.33	9,998.03	8,309.25	29,853.93	24,728.34	32,506.34
	Other operating Income	222.17	199.14	622.25	525.63	642.21	688.43
	Total Income from operations	10,423.50	10,197.17	8,931.50	30,379.56	25,370.55	33,194.77
2	Expenditure						
	a) Cost of Materials consumed	6,566.39	6,057.06	5,526.37	18,989.09	18,017.56	23,556.84
	b) Purchases of Stock in trade	-	-	864.54	93.21	953.79	1,088.83
	c) Changes in Inventories of Finished goods/WIP/Stock in Trade	(1.51)	261.57	46.63	(136.41)	2,305.96	1,575.53
	d) Employees benefit expenses	369.77	354.74	245.16	1,015.68	667.30	947.38
	e) Depreciation and Amortisation expenses	469.35	466.74	464.06	1,402.13	1,382.16	1,870.32
	f) Other Expenditure	1,856.71	1,432.65	1,606.59	4,883.24	2,763.89	4,357.91
	g) Total	9,260.71	8,572.76	8,753.35	26,246.94	26,090.66	33,396.81
3	Profit/(Loss) from operations before other Income, Finance costs & Exceptional items (1-2)	1,162.79	1,624.41	178.15	4,132.62	(720.11)	(202.04)
4	Other Income	27.18	33.85	20.82	68.91	102.53	161.64
5	Profit/(Loss) before Finance costs and exceptional items (3+4)	1,189.97	1,658.26	198.97	4,201.53	(617.58)	(40.40)
6	Finance costs	633.43	706.45	663.76	2,051.89	2,097.65	2,798.75
7	Profit/(Loss) after Finance costs but before exceptional items (5-6)	556.54	951.81	(464.79)	2,149.64	(2,715.23)	(2,839.15)
8	Add : Exceptional items						(24.02)
9	Profit/(Loss) from ordinary activities before Tax (7+8)	556.54	951.81	(464.79)	2,149.64	(2,715.23)	(2,863.17)
10	Tax expense	181.43	327.21	(116.19)	754.39	(754.61)	(920.83)
11	Net Profit/(Loss) from ordinary activities after Tax(9-10)	375.11	624.60	(348.60)	1,395.25	(1,960.62)	(1,942.34)
12	Extraordinary items (net of Tax expenses)				475.20		-
13	Net Profit/(Loss) for the period (11+12)	375.11	624.60	(348.60)	1,870.45	(1,960.62)	(1,942.34)
14	Paid up Equity Share Capital	2160.45	2,160.45	2,160.45	2,160.45	2,160.45	2,160.45
15	(Face value Rs 10/- each)						
	Reserves excluding Revaluation Reserves			(348.60)		(1,960.62)	8,595.89
16 (a)	(as per Balance Sheet of previous Accounting Year)						
	Earnings per Share before extraordinary items(of Rs.10 each)						
	i) Basic	1.74	2.89	(1.61)	8.66	(9.08)	(8.99)
	ii) Diluted						
16 (b)	Earnings per Share after extraordinary items(of Rs.10 each)						
	i) Basic						
	ii) Diluted	1.74	2.89	(1.61)	8.66	(9.08)	(8.99)



PART II - PARTICULARS OF SHAREHOLDING						
1	A - PARTICULARS OF SHAREHOLDING	Public Shareholding				
		- No of Shares	5,414,727	5,414,727	5,414,727	5,414,727
2	Promoters and promoter group shareholding	- Percentage of Shareholding	25.06%	25.06%	25.07%	25.06%
		a) Pledged / Encumbered	-	-	-	-
		- Number of shares	-	-	-	-
		- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	-	-	-	-
		- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
	b) Non-Encumbered	- Number of shares	16,189,794	16,189,794	16,189,794	16,189,794
		- Percentage of shares (as a % of the total shareholding of promoter & promoter group)	100.00%	100.00%	100.00%	100.00%
		- Percentage of shares (as a % of the total share capital of the Company)	74.94%	74.94%	74.93%	74.94%

- B - INVESTOR COMPLAINTS
- Pending at the beginning of the quarter
 - Received during the quarter
 - Resolved during the quarter
 - Pending at the close of the quarter

Nil

3

3

Nil



NOTES :

1. Statutory Auditors of the Company have carried out limited review of the above quarterly/nine months results.
2. The Company's business relates to single segment only i.e Textiles and hence no segment reporting is given.
3. The above statement was reviewed by the Audit Committee of Directors and was taken on record at the meeting of the Board of Directors held on 14.02.2013.
4. Previous year/previous quarter figures have been regrouped/recast wherever necessary in accordance with Listing Agreement/Accounting Standard 25-Interim Financial Reporting. The Power charges are shown based on consumption actually adjusted.

Coimbatore
14th February, 2013

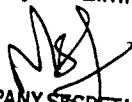
for **SHIVA TEXYARN LIMITED**

Sd/-

S.V.ALAGAPPAN
MANAGING DIRECTOR

CERTIFIED TRUE COPY

For Shiva Texyarn Limited


COMPANY SECRETARY

Annexure V to Clause 41**LIMITED REVIEW REPORT FOR COMPANIES (OTHER THAN BANKS)**

Review Report to The Board of Directors, Shiva Texyarn Limited, 252, Mettupalayam Road, Coimbatore - 641043 :-

We have reviewed the accompanying statement of unaudited financial results of SHIVA TEXYARN LIMITED for the period ended 31st December 2012 except for the disclosures regarding 'Public Shareholding' and Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/Committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

for V K S AIYER & CO
Chartered Accountants
ICAI Regn.No.000066S



CA.V.S.SRINIVASAN
Membership No.013729
Partner

Place : COIMBATORE
Date : 14th February 2013