



SHIVA TEXYARN LIMITED

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STYL/SEC/SE/67/2025-26

29TH JULY 2025 ✓

To

BSE Limited ✓ Floor 25 Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code : 511108 ✓	National Stock Exchange of India Limited ✓ "Exchange Plaza" Bandra-Kurla Complex Bandra (East) Mumbai - 400 051 Scrip Code : SHIVATEX ✓
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Dear Sir,

SUB:- ADVERTISEMENT IN THE NEWSPAPER – NOTICE OF TRANSFER OF EQUITY SHARES OF THE COMPANY TO INVESTOR EDUCATION AND PROTECTION FUND (IEPF) AUTHORITY - REG. ✓

We are herewith attaching the copy of notice about the transfer of equity shares in respect of which dividend have not been claimed by the shareholders during the last 7 years to DEMAT Account of IEPF Authority, advertised in the following newspapers. ✓

1. Business Standard dated 29.07.2025 ✓
2. Makkal Kural dated 29.07.2025 ✓

Kindly take the same on records.

Thanking you

Yours faithfully

For Shiva Texyarn Limited


R. SRINIVASAN
Company Secretary
M.No. 21254

Apple turns to Japan to ease China rare magnet squeeze

SURAJEET DAS GUPTA
New Delhi, 28 July

Apple Inc's Telangana factory, which is run by Foxconn to assemble its AirPods, is procuring rare-earth magnets for wireless earbuds from Japan in order to get over the Chinese government squeeze on their supplies to the company. This squeeze had forced the company to close down the plant for two weeks till June-end — a move that was unprecedented.

Government sources privy to the development say that the quick action by Apple Inc has helped the company to restart production of AirPods at the factory in Kongara Kalan from the beginning of July. To ensure continuity in production, Apple Inc has told the government that the company is looking at other sources for magnets, which include Uzbekistan, to get over the Chinese action.

The AirPods are currently only for exports, primarily to the US and Europe.

Sources say that the company has informed the government that this could increase the cost of producing the AirPods in India vis-a-vis China, and could make them globally uncompetitive, especially since the focus is on exports.

Apple did not respond to a query and an email to Foxconn remained unanswered till the time of filing of this report.

The plant began assembling AirPods from April this year but started facing serious issues on supplies of magnets in June, forcing the company to close the factory for two weeks.

Under China's new export control order regime, companies in India operating in various industries like electric vehicles (EVs), hearables, and drones among others, have not

In a nutshell



- Move by Apple comes at a time when the Chinese government has been targeting firms that are big on exports
- Action has helped the firm to restart production of AirPods at the Kongara Kalan factory from beginning of July
- Also looking at Uzbekistan as another source
- Factory has invested \$500 million and it already has 5,000 workers
- Currently exporting AirPods to the US and Europe

received supplies of rare-earth magnets since April this year. As a result, many companies, like those in the EV space, are planning to cut or stop production.

Foxconn Interconnect Technology, a subsidiary of Foxconn, has invested \$500 million in the plant and there are already over 5,000 workers churning out AirPods only for the export market. The plant will hire over 15,000 workers in its full capacity. During the plant closure, the workers were asked to stay home.

The move by Apple Inc comes at a time when the Chinese government has been targeting firms that are big on exports, like the Cupertino-headquartered company, and blunting their competitive edge vis-a-vis the Chinese in the global play.

Around a year ago, Apple Inc faced challenges with the Chinese government sitting on applications to import machinery for making iPhones in India. This year, the matter was

exacerbated when the Chinese Customs indefinitely held machines that are required to be retrofitted on the assembly lines to make the upcoming iPhone 17.

And the biggest blow came recently when the Chinese government prodded Foxconn to withdraw over 300 Chinese engineers and technicians from its factories in India.

The engineers were flown to help and ease the process of transfer of technology, and technicians to train workers. The attempt was to increase the cost of production on Apple Inc products, ensuring that they are not globally competitive.

It is also part of a strategy, say analysts, to bring in a sense of uncertainty among global value chains working on a China Plus 1 about India as a manufacturing destination, as they could stop supply of key components which they had to import from China and stifle production in India.

Scindia pushes BSNL to lift Arpu by 50% over next year

AASHISH ARYAN
New Delhi, 28 July

The government is hopeful that Bharat Sanchar Nigam Ltd (BSNL) will report a healthy operating cash flow in the coming quarters, as the state-run telecom communications (telecom) firm continues to strengthen its offerings and expand its 4G services, Union Minister for Communications, Jyoti Radhika Scindia said.

"The important thing is to look at the cash flows of the business, and not necessarily the bottom line. The bottom line also includes depreciation and amortisation. This year, we've had the highest capital expenditure in BSNL's history at ₹25,000 crore. So you're looking at a ₹2,500 crore direct non-cash hit on the bottom line," Scindia said.

The minister was speaking after the evening session of a day-long strategic review of BSNL. Going forward, monthly reviews will be conducted and chaired by Union Minister of State for Communications Chandra Sekhar Pemmasani, while quarterly review meetings will be chaired by Scindia.

During the meeting, Scindia urged BSNL officers to raise the weighted average revenue per user (Arpu) by at least 50 per cent and to grow the enterprise business by 25-30 per cent per strategic business unit over the next year.

The state-run telecom company, which reported a profit of ₹262 crore in the July-September quarter and ₹280



«THE IMPORTANT THING IS TO LOOK AT THE CASH FLOWS OF THE BUSINESS, AND NOT NECESSARILY THE BOTTOM LINE»
Jyoti Radhika Scindia
Union Minister for Communications

crore in the October-December quarter of 2024 — its first back-to-back profitable quarters in 18 years — is aiming for full 4G coverage across its network but earlier in the day.

Scindia also directed BSNL's circle general managers to reconnect with customers across rural, urban, enterprise, and retail segments; improve service quality and customer relationship management; and expand enterprise offerings such as connectivity, virtual private network solutions, leased line services, and other new business opportunities.

Satcom rules may be out in 2 months: Govt

PRESS TRUST OF INDIA
New Delhi, 28 July

Rules for the allocation of spectrum for satellite communication services are likely to be in place within two months, a government official said on Monday.

The spectrum allocation rules are the last that will enable Elon Musk-led Starlink, Bharti Group-backed Eutelsat OneWeb and Jio 5G to apply for the radio waves and start rolling out their services.

"Spectrum allocation rules are likely to be fixed in two months. After that, it will be at the discretion of satcom services when they want to roll out their services," the official said.

The Telecom Regulatory Authority of India (Trai) has recommended that the government should allocate spectrum without auction and through an administrative process — a move that has seen huge resistance from telecom operators Reliance Jio and Bharti Airtel initially.

The regulator has suggested that spectrum for satcom services can be for a period of up to five years and considering the market conditions, the government may extend it for a further period of up to two years.

Nayara sues Microsoft over service suspension

BS REPORTER
New Delhi, 28 July

Nayara Energy Ltd, owned by Russian energy major Rosneft, has filed a case against Microsoft in the Delhi High Court, accusing the American tech giant of unilaterally suspending its critical digital services citing European Union sanctions, despite the company holding fully paid licenses and not being subject to such restrictions under Indian or the US laws.

In its petition, Nayara, which operates India's largest single location refinery in Vadinar, Gujarat, is seeking an interim injunction and restoration of services, arguing that Microsoft's move jeopardises its access to proprietary tools, data, and infrastructure essential to its operations.

Microsoft has declined to comment on the matter.

Nayara, in a statement, said while the suspensions originate exclusively from the EU, Microsoft has chosen to withdraw services from the company without any legal requirement to do so under the US of Indian law.

"This action has been taken unilaterally, without prior notice, consultation or recourse, and under the guise of compliance. Such moves signal a worrying trend of global corporations extending foreign legal frameworks into jurisdictions where they have no applicability," the statement said.

Despite these external challenges that Nayara Energy is currently facing, we remain fully committed to ensuring uninterrupted service and supply to India's energy demands," it said, adding that Nayara's mission, "In India, for India," drives its operations.

Nayara primarily caters to the domestic market through India's largest private fuel retail network, institutional sales, and partnerships with other Oil Marketing Companies (OMCs).

The company is also investing in petrochemicals and clean energy, creating thousands of direct and indirect employment opportunities across India.

With inputs from Shivani Shinde

UltraTech allocates ₹10K cr capex

PRESS TRUST OF INDIA
New Delhi, 28 July

Cement maker UltraTech, which expects around 7 per cent growth in FY26, has allocated up to ₹10,000 crore as capex to bolster its capacity as well as energy and efficiency initiatives, according to the company's latest annual report.

UltraTech, which crossed the ₹75,000 crore revenue mark in FY25 and is now very close to 200 mtpa (million tonnes per annum) capacity, anticipates a reduction in "net debt to earnings before interest, taxes, depreciation and amortisation (Ebitda) ratio", helped by a higher volume growth and improving margins.

"Although our net debt to Ebitda (pre-tax profit) ratio rose to 1.33x in March 2025, we anticipate higher volume growth and an improving Ebitda profile to reduce this rapidly," its Managing Director K C Bharwar said while addressing the shareholders.

UltraTech faced a lowered sales realisation amidst tepid demand conditions last year, which marginally declined its Ebitda compared with FY24.

Union Bank puts 10 brands of Future group on the block

ABHJIT LELE
Mumbai, 28 July

Union Bank of India has put on sale 10 brands of Future Brands Ltd — including Bare Haute N Spicy, and Studio NYX — to recover its dues, with a reserve price of ₹230 crore.

The auction of secured assets of Kishore Biyani's Future group is slated for mid-August.

The dues include secured debt estimated at over ₹181 crore plus interest, costs etc., "net debt to earnings before interest, taxes, depreciation and amortisation (Ebitda) ratio", helped by a higher volume growth and improving margins.

Although our net debt to Ebitda (pre-tax profit) ratio rose to 1.33x in March 2025, we anticipate higher volume growth and an improving Ebitda profile to reduce this rapidly," its Managing Director K C Bharwar said while addressing the shareholders.

UltraTech faced a lowered sales realisation amidst tepid demand conditions last year, which marginally declined its Ebitda compared with FY24.

Besides Union Bank of India, the two other public sector lenders, Punjab National Bank and IFCI, had also extended credit facilities to troubled Future Group entity, according to rating agency Acuite data.

Future Brands, Mumbai-based entity incorporated in 2006, is a brand & intellectual Property right company focussing on creating, developing, managing, nurturing and acquiring brands.

In June 2024, Acuite had downgraded Future Brands Ltd long-term rating from "B-" to "D".

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(For the attention of Equity Shareholders of the Company)
Subj: Transfer of Equity Shares of the Company to Investor Education and Protection Fund (IEPF) Authority

This Notice is published pursuant to the provisions of the Investor Education and Protection Fund and Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 notified by the Ministry of Corporate Affairs effective September 7, 2016 and amendments made thereto (referred to as "the Rules").

The Rules, amongst other matters, contain provisions for transfer of all shares in respect of which dividend has remained unpaid or unclaimed by the shareholders for seven consecutive years or more (from the financial year 2017-18) in the name of Investor Education and Protection Fund (IEPF) Authority.

The Company has, vide letter dated 25.07.2025 communicated to the concerned shareholders whose shares are liable to be transferred during the financial year 2025-2026 to IEPF Authority under the said Rules.

The Company has uploaded details of such shareholders whose shares are due for transfer to IEPF Authority on its website at www.shivatex.in. Shareholders are requested to verify the same.

Shareholders may note that both the unclaimed dividend and the shares transferred to IEPF Authority including all benefits accruing on such shares, if any, can be claimed back from IEPF Authority after following the procedure prescribed under the Rules.

The concerned shareholders, holding shares in physical form and whose shares are liable to be transferred to IEPF Authority, may note that upon such transfer, the original share certificate(s) which stand registered in their names will stand automatically cancelled and be deemed non-negotiable. The shareholders may further note that the details uploaded by the Company on its website should be regarded and shall be deemed adequate notice by the Company for the purpose of transfer of shares to IEPF Authority pursuant to the Rules.

In case the Company does not receive any communication from the concerned shareholders within three months from the date of this notice, the Company shall transfer the shares to IEPF Authority as per procedure stipulated in the Rules.

In case the shareholders have any queries on the subject matter, they may contact the Company's Registrar and Transfer Agents at MUFF Intline India Private Ltd, Surya 35, Mayflower Avenue, Behind Senthil Nagar, Sowpallyam Road, Coimbatore - 641026, Phone: 91-422-4589895/2539635363, Email: combatore@muffmvm.com

For Shiva Texyarn Limited
R. Srinivasan
Company Secretary

MAHINDRA MANULIFE INVESTMENT MANAGEMENT PRIVATE LIMITED
Corporate Identity Number: U65900MH2013PTC244758
Registered Office: 4th Floor, A-wing, Mahindra Towers, Dr. G. M. Bhosale Marg, P. K. Kurme Chowk, Mumbai - 400 018.
Corporate Office: Unit No. 204, 2nd Floor, Amni Building, Praram Agastya Corporate Park, LBS Road, Kankari Junction, Kurla (West), Mumbai - 400 070.
Tel: 1800 4196244, website: www.mahindramanulife.com, email: mfinvestor@mahindramanulife.com

NOTICE NO. 25/2025
Disclosure of Annual Report of the Schemes of Mahindra Manulife Mutual Fund

Notice is hereby given to the Unitholder(s) of the scheme(s) of Mahindra Manulife Mutual Fund ("the Fund") that in accordance with Regulation 56(1) of SEBI (Mutual Funds) Regulations, 1996 read with clause 5.4 of the SEBI Master Circular No SEBI/HO/IMD/IMD-PoD-1/P/CIR/2024/90 dated June 27, 2024, the Annual Report and Abridged Annual Report of the scheme(s) of the Fund for the year/period ended March 31, 2025, has been hosted on the Fund's website viz, www.mahindramanulife.com and on the website of AMFI viz, www.amfiindia.com.

Further, Unitholder(s) may also request for a physical or electronic copy of the Annual Report/Abridged Annual Report, by writing to us at mfinvestor@mahindramanulife.com from their registered email ids or calling on our toll free number 1800 419 6244 or by submitting a written request at any of the nearest investor service centers (ISCs) of the Fund (please refer our website www.mahindramanulife.com for the updated list of ISCs).

Investor(s)/ Unit holder(s) are requested to take a note of the same.

For Mahindra Manulife Investment Management Private Limited

Place: Mumbai Sd/
Date: July 29, 2025 Authorised Signatory

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

WAAREE®
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Revenue 31.48% YoY ↑
EBITDA 82.61% YoY ↑
PAT 92.68% YoY ↑

Solar Panel | EPIC Solar Cell | Inverter | Energy Storage | Green Hydrogen | Renewable Power Generation & Infrastructure

100% Clean & Unaudited Financial Results (Consolidated & Standalone) for the Quarter Ended 30th June, 2025 (Amounts in Crores)

	Q1 2025	Q2 2025	Q3 2025	Q4 2025	Q1 2024	Q2 2024	Q3 2024	Q4 2024
Revenue	4,597.19	4,140.92	3,496.41	14,846.09	3,587.70	3,482.50	3,278.37	13,218.48
Profit before tax	943.36	849.48	530.53	2,568.66	892.56	776.48	504.46	2,398.36
PAT	772.89	644.47	401.13	1,828.13	659.89	580.52	371.80	1,781.17
EPS (Basic in ₹)	25.94	21.59	14.98	68.24	22.97	20.23	14.13	65.09

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