CIN No. - U15490UP2017PLC096223
GSTIN - 09AAZCS1229D1Z2
PAN - AAZCS1229D

Phone: 0571-2525577
0571-3500346

Shivashrit Foods Limited
Formerly Shivashrit Foods Pvt. Ltd.

16th November, 2026

To,
Listing Compliance Department,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G, Bandra Kurla
Complex (BKC), Bandra (East), Mumbai – 400051

Company Symbol: SHIVASHRIT

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Financial Highlights Press Release

Dear Sir/Madam,

With reference to the above-mentioned subject, please find enclosed herewith the Press Release titled **"Shivashrit Foods Reports 24% Growth in Net Profit for H1 FY27; EBITDA Margin Expands to 25.1%".**

This is for your information and records.

Thanking you,
Yours faithfully,

For SHIVASHRIT FOODS LIMITED

Nishant Singhal
Digitally signed by Nishant Singhal
Date: 2026.11.16 15:51:37 +05'30'

Nishant Singhal
Managing Director
DIN No. 01503506

Shivashrit Foods Reports 24% Growth in Net Profit for H1 FY27; EBITDA Margin Expands to 25.1%

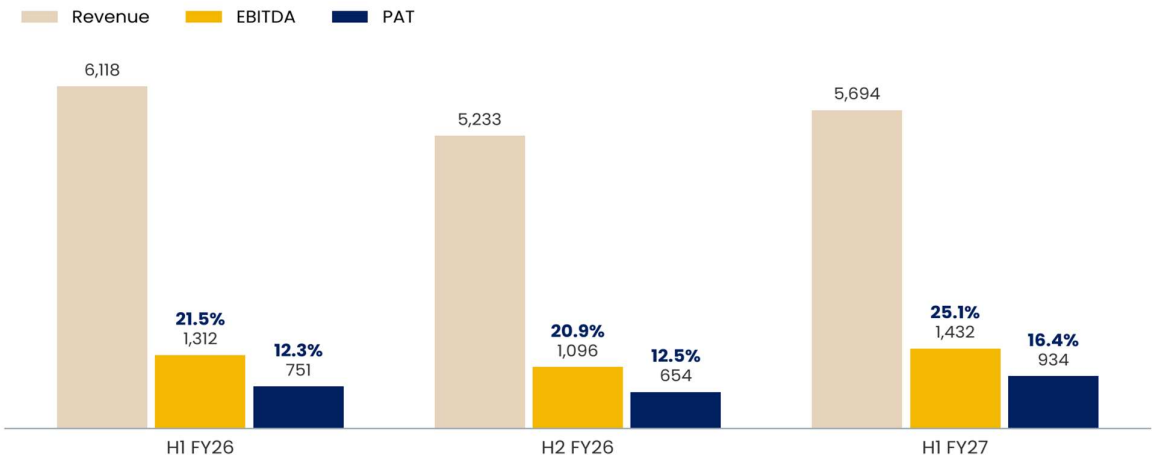
Aligarh, 14th November 2026 – Shivashrit Foods Limited, a leading manufacturer, supplier, and exporter of premium-grade potato flakes, announced its unaudited financial results for the half year ended 30th September 2026, as approved by the Board of Directors on 14th November 2026.

Financial Highlights: H1 FY27 (₹ Lakh)

Particulars	H1 FY27	H1 FY26	Y-o-Y
Revenue from Operations	**5,693.90**	6,118.15	**(6.9) %**
EBITDA*	**1,431.90**	1,312.42	**9.1%**
EBITDA Margin (%)	25.1%	21.5%	~360 bps
Profit Before Tax	**1,184.57**	947.07	**25.1%**
Profit After Tax	**933.99**	751.34	**24.3%**
PAT Margin (%)	16.4%	12.3%	~410 bps
Basic & Diluted EPS (₹)	**5.11**	5.09	**0.4%**

** EBITDA derived as PBT + finance cost + depreciation − other income.*

Revenue and Profitability Trend



Figures in ₹ Lakh. Percentages above the EBITDA and PAT bars are margins on revenue.

Key Business & Operational Highlights

% Profitability

Despite a 6.9% decline in revenue from operations year-on-year, **EBITDA rose 9.1% and PAT rose 24.3%**. EBITDA margin expanded to 25.1% from 21.5%, aided by a lower cost of materials consumed and a lower purchase of stock-in-trade.

↗ Sequential Growth

Compared with the second half of FY26 (₹5,233.32 Lakh), revenue from operations **grew 8.8%**, and PAT **grew 42.9%** from ₹653.66 Lakh.

₹ Lower Finance Costs

Finance costs **fell 24.9%** year-on-year to ₹181.69 Lakh from ₹241.89 Lakh.

⚖ Balance Sheet

Net worth rose to **₹11,197.53 Lakh** as at 30th September 2026, from ₹10,263.54 Lakh as at 31st March 2026. The debt-to-equity ratio remained steady at **0.46x**.

⚙ Investment in Growth

Capital work-in-progress increased to **₹2,157.30 Lakh** from ₹1,975.02 Lakh as at 31st March 2026, reflecting continued investment in new facility for capacity increase.

Commenting on the performance, Mr. Nishant Singhal, Managing Director, Shivashrit Foods Limited, said, *"We are pleased with the improvement in profitability in the first half of FY27. Our focus on operational efficiency helped us expand EBITDA margins by around 370 basis points and grow net profit by 24%, even as revenue was lower than the same period last year due to war and market conditions.*

Revenue has picked up sequentially over the second half of FY26. We continue to invest in capacity expansion and are confident of outlook for H2 FY27."

About Shivashrit Foods Limited

Shivashrit Foods Ltd is a leading manufacturer, supplier, and exporter of premium-grade potato flakes, serving both domestic and global markets. The company operates a state-of-the-art potato processing and manufacturing facility in Aligarh, Western Uttar Pradesh, dedicated exclusively to the production of high-quality potato flakes.

Its portfolio caters to the specific requirements of food manufacturers worldwide, offering consistency, superior quality, and long shelf life. With a steadfast focus on innovation, excellence, and customer satisfaction, Shivashrit Foods Ltd continues to strengthen its position as a trusted name in the global food processing industry.

25.1%	+24.3%	0.46x	Aligarh, UP
EBITDA margin	PAT growth (YoY)	Debt-to-equity	Manufacturing base

Safe Harbour Statement

Statements in this release that describe the Company's objectives, projections, estimates or expectations may be "forward-looking statements" within the meaning of applicable laws and regulations. Actual results may differ materially from those expressed or implied due to factors including changes in economic conditions, raw material prices, government policies, taxes and other incidental factors. The Company undertakes no obligation to publicly update any forward-looking statements.

Shivashrit Foods Limited
CIN: U15490UP2017PLC096223
Email ID: cs@shivashrit.com
Mobile No: 9358193582
Website: www.shivashritfoods.com