

6th March, 2014

The Manager (Listing)
National Stock Exchange of India Ltd.
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai

Code : **SHIV-VANI EQ**

Subject : **Approval of Restructuring under CDR System**

Dear Sir,

With reference to the CDR Package submitted to CDR Cell, CDR-EG has conveyed their approval (LOA) for restructuring under CDR mechanism. The Company is in the process of finalizing Master Restructuring Agreement (MRA) in consultation with the CDR lenders.

You are therefore, requested to take it on record.

Thanking you,

Yours faithfully,
For Shiv-Vani Oil & Gas Exploration Services Ltd.


(Vimal Chadha)
Company Secretary



SHIV-VANI OIL & GAS EXPLORATION SERVICES LTD