

July 2, 2014

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
Bandra- Kurla Complex, Bandra (E),
Mumbai – 400 051

Listing Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai – 400 001.

Kind Attn.: Mr. Hari K, Head - Listing

Kind Attn.: Mr. Manu Thomas
Deputy General Manager

Dear Sir/Madam,

Sub.: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 read with notification dated March 26, 2013

With reference to abovementioned subject, please find enclosed herewith the disclosure of details in respect of release of pledged shares of Shiv-Vani Oil & Gas Exploration Services Limited.

Further, please note that after release of pledged shares of Shiv-Vani Oil & Gas Exploration Services Limited, these shares (19,40,514 shares totaling 4.19% of total paid-up Equity Share Capital) has been held as an investment.

Request you to kindly take the same on record.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
For **L&T Finance Limited**



Jaymeen Shah
Authorised Signatory

Encl: as above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Shiv-Vani Oil & Gas Exploration Services Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	L&T Finance Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited (NSE)		
5. Details of the acquisition/disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition under consideration, holding of :			
(As per the last disclosure)	0	0	0
a) Shares carrying voting rights	23,35,000	5.04%	5.04%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c+d)	23,35,000	5.04	5.04
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	4,94,486 (Sold post last disclosure)	1.07	1.07
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-

L&T Finance Ltd

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Mumbai 400 098

Registered Office

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Mumbai 400 001

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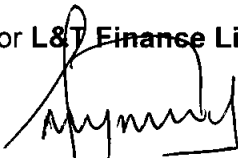
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d) Shares encumbered / invoked/released by the acquirer	Shares invoked - 19,40,514 (Please also note that post last disclosure 1,00,000 shares were further encumbered)	4.19	4.19
Total (a+b+c+d)	23,35,000	5.04	5.04
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	19,40,514	4.19	4.19
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
Total (a+b+c+d)	19,40,514	4.19	4.19
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Release of pledge of shares After release, 19,40,514 shares (4.19%) has been held as an investment.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 30, 2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 463,605,010 (As per Shareholding Pattern for the quarter ended March 31, 2014)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 463,605,010 (As per Shareholding Pattern for the quarter ended March 31, 2014)		
Total diluted share/voting capital of the TC after the said acquisition			

*Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For **L&T Finance Limited**


Jaymeen Shah
Authorised Signatory
Place: Mumbai

Date: July 2, 2014