ANNAMALLAI RETREADING COMPANY PRIVATE LIMITED

Remove Watermark Now

Regd.Off:252,Mettupalayam Road, Coimbatore – 641 043, Tamilnadu, Telephone : 0422-2435555, E-mail : arcplho@gmail.com,
CIN :U25114TZ2008PTC014481

1.4.2020

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

BSE Limited
Floor25,
Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai 400 001

Dear Sir,

Sub: Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011- reg

We wish to inform you that, pursuant to Regulation 30(1), 30(2) and 31(1), 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we have enclosed the disclosures for your records.

Further, we hereby declare that pursuant to Regulation 31(4) we have not made any encumbrance, directly or indirectly during the Financial Year.

Kindly acknowledge receipt.

Thanking You,

Yours Faithfully,

For ANNAMALLAI RETREADING COMPANY PRIVATE LIMITED

S.V.

CHAIRMAN

Encl : as above

CC to : Shiva Mills Limited, 252, Mettupalayam Road, Coimbatore- 641043

PR/E/NODE1/STYL/Periodical Disclosures/SEBI SAST/31.3.2020/SEBI Takeover Letters

pdfelement

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Part –A – Details of Shareholding

1. Name of the Target Company (TC)	Shiva Mills Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE & NSE		
3. Particulars of the shareholder(s): a. Name of the person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Nil Annamallai Retreading Company Private Limited		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/ voting capital wherever applicable	(*) % of total diluted share/voting capital of TC
As of March 31st of the year, holding of:			
a) Shares	20,33,430	23.53%	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	20,33,430	23.53%	-

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Part – B

Name of the Target Company: Shiva Mills Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs
Annamallai Retreading Company Private Limited	Yes	[redacted]

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part - B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For ANNAMALLAI RETREADING COMPANY PRIVATE LIMITED

Place: Coimbatore

Date : 1.4.2020

S.V.

CHAIRMAN

PR\Node1\e\SML\Periodical Disclosures\SEBI SAST\SEBI\31.03.2020\Sebi takeover Regulation 30

ANNAMALLAI RETREADING COMPANY PRIVATE LIMITED

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Dear Sirs,

Sub: Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shiva Mills Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE & NSE
Date of reporting	1.4.2020
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	-
Details of the creation/invocation/release of encumbrance:	

Name of the Promoter(s) or PACs with him*	Promoter holding in the target Company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {Creation [(2)+(3) / release [(2) - (3)] / invocation [(1) - (3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / Invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose Favor shares Encumbered ***	Number	% of total share capital
Annamallai Retreading Company (P) Limited	20,33,430	23.53	-	-	-	-	-	-	-	-	-	20,33,430	23.53

* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender .

For ANNAMALLAI RETREADING COMPANY PRIVATE LIMITED

Place: Coimbatore

Date : 1.4.2020

CHAIRMAN