



February 13, 2012

The department of corporate services
Bombay Stock Exchange Limited
Phiroje Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Mr. Hari K, Vice President
The National Stock Exchange of India
“Exchange Plaza” Bandra Kurla Complex
Bandra (East)
Mumbai – 400 051

(Scrip Code: 532776)

(Scrip Code: SHIVAMAUTO)

Subject:-Un-audited financial results of the Company for the 3rd Quarter and nine months period ended December 31, 2011.

Pursuant to Clause – 41 of the Listing Agreement, Please find attached herewith the Un-audited Financial Results of the Company for the 3rd Quarter and nine months period ended December 31, 2011 along with the Limited Review Report of the Auditors.

You are requested to take the same on record.

Thanking you.

Yours truly,

For Shivam Autotech Limited

Davendra Ujlayan
Company Secretary
& AVP - Finance

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TELFAX : +91 11 29564205, +91 11 29564202 E-mail : admn@shivamautotech.com

Website : www.shivamautotech.com

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SHIVAM AUTOTECH LIMITED

Regd. Office : 303, Square-1, Saket District Centre, Saket, New Delhi - 110 017

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2011

(Figures in lacs except per share data & No. of shares)

S. No.	Particulars	QUARTER ENDED (UNAUDITED)			NINE MONTH ENDED (UNAUDITED)		YEAR ENDED (AUDITED)
		31st December, 2011	30th September, 2011	31st December, 2010	31st December, 2011	31st December, 2010	31st March, 2011
1	Gross Sales/ Income from operations	9,877.67	9,568.34	6,843.08	27,915.32	19,660.56	27,885.75
	Less: Excise duty	481.44	492.03	359.72	1,401.92	1,076.94	1,541.44
a)	Net Sales / Income from Operations	9,396.23	9,076.31	6,483.36	26,513.40	18,583.62	26,344.31
b)	Other Operating Income	9.30	14.38	6.18	26.16	19.65	27.67
	Total Operating Income	9,405.53	9,090.69	6,489.54	26,539.56	18,603.27	26,371.98
2	Expenditure						
a)	(Increase)/Decrease in Stock-in-trade	(875.69)	(383.81)	(488.68)	(1,152.70)	(317.55)	(6.66)
b)	Consumption of Raw Materials	3,392.10	3,186.75	2,217.38	9,086.65	5,495.28	8,040.16
c)	Job work Charges	1,019.44	1,021.33	601.97	2,711.86	1,731.76	2,417.71
d)	Staff Cost	664.35	601.57	556.80	1,846.67	1,528.36	2,078.81
e)	Depreciation	733.01	718.51	640.22	2,099.11	1,829.03	2,365.44
f)	Other Expenditure	2,920.18	2,699.10	2,032.35	8,013.32	5,411.50	7,704.93
	Total Expenditure	7,853.39	7,843.45	5,560.04	22,604.91	15,678.38	22,600.39
3	Profit from Operations before Other Income, Interest & Exceptional Items (1-2)	1,552.14	1,247.24	929.50	3,934.65	2,924.89	3,771.59
4	Other Income						-
5	Profit before Interest & Exceptional Items (3+4)	1,552.14	1,247.24	929.50	3,934.65	2,924.89	3,771.59
6	Interest	757.82	675.69	540.00	2,016.94	1,503.09	2,083.05
7	Profit after Interest but before Exceptional	794.32	571.55	389.50	1,917.71	1,421.80	1,688.54
8	Exceptional items				-	-	-
9	Profit from Ordinary Activities before tax (7+8)	794.32	571.55	389.50	1,917.71	1,421.80	1,688.54
10	Tax Expenses (Net of MAT Credit Entitlement)	184.87	152.82	129.02	462.15	410.11	202.61
11	Net profit from Ordinary Activities after tax (9-10)	609.45	418.73	260.48	1,455.56	1,011.69	1,485.93
12	Extraordinary Items				-	-	8.18
13	Net Profit for the period (11-12)	609.45	418.73	260.48	1,455.56	1,011.69	1,477.75
14	Paid up Equity Share Capital (Face Value: Rs. 10/- per share)	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00	1,000.00
15	Reserves excluding Revaluation Reserve	-	-	-	-	-	8,882.40
16	Basic Earning Per Share (Rs.)	6.09	4.19	2.60	14.56	10.12	14.78
17	Diluted Earning Per Share (Rs.)	6.09	4.19	2.60	14.56	10.12	14.78
18	Public Shareholding						
	- Number of Shares	2,520,405	2,520,405	2,520,405	2,520,405	2,520,405	2,520,405
	Percentage of holding (to total holding)	25.20%	25.20%	25.20%	25.20%	25.20%	25.20%
19	Promoter and Promoter Group Shareholding						
	(a) Pledged/ encumbered	-	-	-	-	-	-
	(b) Non-encumbered	-	-	-	-	-	-
	- No. of Shares	7479595	7479595	7479595	7479595	7479595	7479595
	- %age share of total Promoter Holding	100%	100%	100%	100%	100%	100%
	- As %age of Total Share Capital	74.80%	74.80%	74.80%	74.80%	74.80%	74.80%

Notes:

- The above financial results for the quarter ended 31st Dec, 2011 were reviewed by the Audit Committee and were taken on record by the Board of Directors in its meeting held on 13th February, 2012.
- The above results have undergone "Limited Review" by the auditors.
- Company's operations comprise of only one segment i.e. "Parts and components for Automobiles", in terms of the Guideline stated in AS-17 notified under the Companies (Accounting Standards) Rules, 2006.
- During the Quarter ended 31st Dec, 2011, the Company received 4 investors' complaints. All the Investors' complaints have been dealt with appropriately. There was no complaint outstanding at the beginning and at the end of the quarter.
- The provision for current tax has been recognised after considering adjustment of Minimum Alternate Tax (MAT) Credit available to the Company.
- Figures for previous periods have been recast/regrouped, wherever necessary to make them comparable.

For Shivam Autotech Limited

(Neeraj Munjal)
Managing Director

Place: New Delhi
Date: 13th Feb, 2012

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