

Date: February 12, 2026

To BSE Limited Listing Department Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 BSE SCRIP CODE: 532776	To National Stock Exchange of India Limited Department of Corporate Services “Exchange Plaza” C-1, Block G Bandra-Kurla Complex, Bandra (E) Mumbai- 400 051 NSE SYMBOL: SHIVAMAUTO
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Dear Sir / Madam

Sub: Intimation under Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of unlisted, secured, redeemable, optionally convertible debentures.

Dear Sir/Ma'am,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Company, vide resolution passed on 12th February, 2026, has approved the allotment of 4,500/- unlisted, secured, redeemable, optionally convertible debentures of a face value of ₹1,00,000/- each, aggregating to ₹45 crore, on a private placement basis.

The details as required in terms of SEBI Circular dated November 11, 2024 and SEBI Circular dated December 31, 2024 are enclosed as Annexure A.

Thanking you.
For Shivam Autotech Limited

Shakti Mahana
Company Secretary

ANNEXURE-1

Types of securities proposed to be issued	Unlisted, secured, redeemable, Optionally Convertible Debentures										
Type of issuance	Issuance & Allotment of OCDs through Private placement to the proposed persons.										
Whether proposed to be listed? If yes, Name of Stock exchange(s)	Not Applicable										
The total number of securities proposed to be issued or the total amount for which the securities will be issued	<table border="1"> <thead> <tr> <th>S. No.</th> <th>Names and occupation of investor</th> <th>Face Value of each Tranche 1 Debentures</th> <th>No. of Tranche 1 Debentures</th> <th>Subscription Amount (in INR)</th> </tr> </thead> <tbody> <tr> <td>1.</td> <td>Name – Alpha Alternatives Structured Credit Opportunities Fund</td> <td>INR 1,00,000/- (Indian Rupees One Lakh only)</td> <td>4,500</td> <td>45,00,00,000</td> </tr> </tbody> </table>	S. No.	Names and occupation of investor	Face Value of each Tranche 1 Debentures	No. of Tranche 1 Debentures	Subscription Amount (in INR)	1.	Name – Alpha Alternatives Structured Credit Opportunities Fund	INR 1,00,000/- (Indian Rupees One Lakh only)	4,500	45,00,00,000
S. No.	Names and occupation of investor	Face Value of each Tranche 1 Debentures	No. of Tranche 1 Debentures	Subscription Amount (in INR)							
1.	Name – Alpha Alternatives Structured Credit Opportunities Fund	INR 1,00,000/- (Indian Rupees One Lakh only)	4,500	45,00,00,000							
Tenure of the instrument – date of allotment and date of maturity	Up to 18 months, with a lock-in period of 12 months commencing from the deemed date of allotment, being 12 February 2026.										
Coupon / interest offered, schedule of payment of Coupon / interest and principal	10.00% p.a. to be paid in terms of the transaction documents										
Special right / interest / privileges attached to the instrument and changes thereof	The rights/privileges/interest is in accordance with the terms of the debenture trust deed entered into between the Company and the debenture trustee										
Details of payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In accordance with the terms of the debenture trust deed entered into between the Company and the debenture trustee.										
Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	NA										
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	The redemption shall be in accordance with the terms of the debenture trust deed entered into between the Company and the debenture trustee.										