



Shivalik Rasayan Limited

Corporate Office: 1506, Chiranjiv Tower,
43, Nehru Place, New Delhi-19
Tel: +91 11 47589500 (30 Lines), 26221811/26418182
E-Mail : info@shivalikrasayan.com
Website: www.shivalikrasayan.com
CIN: L24237UR1979PLC005041

Date: March 27, 2025

To,
The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400 001

To,
The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code : 539148

Symbol: SHIVALIK

Subject : Outcome of the meeting of the Board of Directors of Shivalik Rasayan Limited in accordance with Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform your good office that the Board of Directors of the Company, Shivalik Rasayan Limited, at their meeting held today i.e., March 27, 2025, at 1506, Chiranjiv Tower 43, Nehru Place, New Delhi- 110019 has, inter alia, considered and approved the allotment of **1,90,000 Equity Shares** of face value of Rs.5/- each **pursuant to the conversion of 1,90,000 Fully Convertible Warrants** ('Warrants'), issued as on September 29, 2023, at an issue price of Rs.716/- each to following persons, by way of preferential allotment on a private placement basis:

S. No.	Name of the Proposed Allottees	Category	No. of Equity Shares Allotted
1.	Gaurav Pande	Non-Promoter	60,000
2.	Rajesh Madan	Non-Promoter	15,000
3.	Kanchan Sharma & Ashwani Kumar Sharma	Non-Promoter	15,000
4.	Bishnoi Exports Pvt. Ltd.	Non-Promoter	55,000
5.	NIAM International Pvt. Ltd.	Non-Promoter	35,000
6.	Ajita Bishnoi	Non-Promoter	10,000
Total			1,90,000

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs.7,87,51,825/- divided into 1,57,50,365 Equity Shares of face value of Rs.5/- each.

The meeting of the Board of Directors of the Company was commenced at 2:45 pm and concluded at 3:30 pm.

You are requested to kindly take the above information in your records.

This is for your information and records.

Thanking you,

Yours faithfully,
For Shivalik Rasayan Limited

Parul Choudhary
Company Secretary & Compliance Officer
ACS: 34854