

Ref: STEX/EGM/2026-27

Date-22.08.2026

**BSE Limited**  
Phiroze Jeejeebhoy Towers,  
Dalal Street  
Mumbai- 400001

**National Stock Exchange of India Ltd**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400 051

Code- 539148

Symbol- SHIVALIK

**Sub: - Voting Results of Extra-Ordinary General Meeting ('EGM') of Shivalik Rasayan Limited**

**Ref: Regulation 44(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")**

Dear Sir/Madam,

Pursuant to Regulation 44(3) of Listing Regulations, please find enclosed herewith:

1. Voting results of the EGM held on Thursday, August 20, 2026 at Hotel Saffron Leaf, GMS Road Dehradun, Uttarakhand-248146 (**Annexure 1**); and
2. Consolidated Scrutinizer's Report pursuant to Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014, (**Annexure 2**).

A copy of the above is being uploaded on website of the Company [www.shivalikrasayan.com](http://www.shivalikrasayan.com)

Kindly take the same on record.

**Thanking you**

**For Shivalik Rasayan Limited**

**Parul Choudhary**  
**Company Secretary & Compliance Officer**  
**ACS- 34854**

**Encl: A/a**

### FORMAT FOR VOTING RESULTS

|                                                                                 |                              |
|---------------------------------------------------------------------------------|------------------------------|
| Name of the Company                                                             | Shivalik Rasayan Limited     |
| Date of the EGM                                                                 | Thursday,<br>August 20, 2026 |
| Total number of shareholders on record date<br>(i.e. July 21, 2026)             | 14,456                       |
| No. of shareholders present in the meeting either in a person or through proxy: |                              |
| Promoter and Promoter Group:                                                    | 1                            |
| Public:                                                                         | 132                          |
| No. of Shareholders attended the Meeting through Video Conferencing             |                              |
| Promoter and Promoter Group:                                                    | Not applicable               |
| Public:                                                                         |                              |

| Resolution (1)                                                           |                               |                    |                     |                                                                                                                            |                          |                        |                                      |                                    |
|--------------------------------------------------------------------------|-------------------------------|--------------------|---------------------|----------------------------------------------------------------------------------------------------------------------------|--------------------------|------------------------|--------------------------------------|------------------------------------|
| Resolution required: (Ordinary / Special)                                |                               |                    |                     | Special                                                                                                                    |                          |                        |                                      |                                    |
| Whether promoter/promoter group are interested in the agenda/resolution? |                               |                    |                     | No                                                                                                                         |                          |                        |                                      |                                    |
| Description of resolution considered                                     |                               |                    |                     | Issuance of up to 3,72,000 Equity Shares to the persons/entities belonging to the "Public" category on Preferential basis. |                          |                        |                                      |                                    |
| Category                                                                 | Mode of voting                | No. of shares held | No. of votes polled | % of Votes polled on outstanding shares                                                                                    | No. of votes – in favour | No. of votes – against | % of votes in favour on votes polled | % of Votes against on votes polled |
|                                                                          |                               | (1)                | (2)                 | (3)=[(2)/(1)]*100                                                                                                          | (4)                      | (5)                    | (6)=[(4)/(2)]*100                    | (7)=[(5)/(2)]*100                  |
| Promoter and Promoter Group                                              | E-Voting                      | 7461677            | 7461677             | 100.0000                                                                                                                   | 7461677                  | 0                      | 100.0000                             | 0.0000                             |
|                                                                          | Poll                          |                    | 0                   | 0.0000                                                                                                                     | 0                        | 0                      | 0.0000                               | 0.0000                             |
|                                                                          | Postal Ballot (if applicable) |                    | 0                   | 0.0000                                                                                                                     | 0                        | 0                      | 0.0000                               | 0.0000                             |
|                                                                          | Total                         | 7461677            | 7461677             | 100.0000                                                                                                                   | 7461677                  | 0                      | 100.0000                             | 0.0000                             |
| Public- Institutions                                                     | E-Voting                      | 0                  | 0                   | 0                                                                                                                          | 0                        | 0                      | 0.0000                               | 0.0000                             |
|                                                                          | Poll                          |                    | 0                   | 0                                                                                                                          | 0                        | 0                      | 0.0000                               | 0.0000                             |
|                                                                          | Postal Ballot (if applicable) |                    | 0                   | 0                                                                                                                          | 0                        | 0                      | 0.0000                               | 0.0000                             |
|                                                                          | Total                         | 0                  | 0                   | 0.0000                                                                                                                     | 0                        | 0                      | 0.0000                               | 0.0000                             |
| Public- Non Institutions                                                 | E-Voting                      | 8288688            | 1199176             | 14.4676                                                                                                                    | 1199083                  | 93                     | 99.9922                              | 0.0078                             |
|                                                                          | Poll                          |                    | 186187              | 2.2463                                                                                                                     | 186187                   | 0                      | 100.0000                             | 0.0000                             |
|                                                                          | Postal Ballot (if applicable) |                    | 0                   | 0.0000                                                                                                                     | 0                        | 0                      | 0.0000                               | 0.0000                             |
|                                                                          | Total                         | 8288688            | 1385363             | 16.7139                                                                                                                    | 1385270                  | 93                     | 99.9933                              | 0.0067                             |
|                                                                          | Total                         | 15750365           | 8847040             | 56.1704                                                                                                                    | 8846947                  | 93                     | 99.9989                              | 0.0011                             |

The resolution has been passed with requisite majority.

| Resolution (2)                                                           |                               |                    |                     |                                                                                                                                                                                          |                          |                        |                                      |                                    |
|--------------------------------------------------------------------------|-------------------------------|--------------------|---------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------|------------------------|--------------------------------------|------------------------------------|
| Resolution required: (Ordinary / Special)                                |                               |                    |                     | Special                                                                                                                                                                                  |                          |                        |                                      |                                    |
| Whether promoter/promoter group are interested in the agenda/resolution? |                               |                    |                     | Yes                                                                                                                                                                                      |                          |                        |                                      |                                    |
| Description of resolution considered                                     |                               |                    |                     | Issuance of up to 9,48,000 Fully Convertible Warrants (“Warrants”) to the persons/entities belonging to the “Promoter and Promoter Group” and “Public” Category on a Preferential basis. |                          |                        |                                      |                                    |
| Category                                                                 | Mode of voting                | No. of shares held | No. of votes polled | % of Votes polled on outstanding shares                                                                                                                                                  | No. of votes – in favour | No. of votes – against | % of votes in favour on votes polled | % of Votes against on votes polled |
|                                                                          |                               | (1)                | (2)                 | (3)=[(2)/(1)]*100                                                                                                                                                                        | (4)                      | (5)                    | (6)=[(4)/(2)]*100                    | (7)=[(5)/(2)]*100                  |
| Promoter and Promoter Group                                              | E-Voting                      | 7461677            | 7461677             | 100.0000                                                                                                                                                                                 | 7461677                  | 0                      | 100.0000                             | 0.0000                             |
|                                                                          | Poll                          |                    | 0                   | 0.0000                                                                                                                                                                                   | 0                        | 0                      | 0.0000                               | 0.0000                             |
|                                                                          | Postal Ballot (if applicable) |                    | 0                   | 0.0000                                                                                                                                                                                   | 0                        | 0                      | 0.0000                               | 0.0000                             |
|                                                                          | Total                         | 7461677            | 7461677             | 100.0000                                                                                                                                                                                 | 7461677                  | 0                      | 100.0000                             | 0.0000                             |
| Public-Institutions                                                      | E-Voting                      | 0                  | 0                   | 0                                                                                                                                                                                        | 0                        | 0                      | 0.0000                               | 0.0000                             |
|                                                                          | Poll                          |                    | 0                   | 0                                                                                                                                                                                        | 0                        | 0                      | 0.0000                               | 0.0000                             |
|                                                                          | Postal Ballot (if applicable) |                    | 0                   | 0                                                                                                                                                                                        | 0                        | 0                      | 0.0000                               | 0.0000                             |
|                                                                          | Total                         | 0                  | 0                   | 0.0000                                                                                                                                                                                   | 0                        | 0                      | 0.0000                               | 0.0000                             |
| Public- Non Institutions                                                 | E-Voting                      | 8288688            | 1199176             | 14.4676                                                                                                                                                                                  | 1199148                  | 28                     | 99.9977                              | 0.0023                             |
|                                                                          | Poll                          |                    | 186187              | 2.2463                                                                                                                                                                                   | 186187                   | 0                      | 100.0000                             | 0.0000                             |
|                                                                          | Postal Ballot (if applicable) |                    | 0                   | 0.0000                                                                                                                                                                                   | 0                        | 0                      | 0.0000                               | 0.0000                             |
|                                                                          | Total                         | 8288688            | 1385363             | 16.7139                                                                                                                                                                                  | 1385335                  | 28                     | 99.9980                              | 0.0020                             |
|                                                                          | Total                         | 15750365           | 8847040             | 56.1704                                                                                                                                                                                  | 8847012                  | 28                     | 99.9997                              | 0.0003                             |

The resolution has been passed with requisite majority.

Thanking You

Yours truly,

**For Shivalik Rasayan Limited**

**Parul Choudhary**

**Company Secretary & Compliance Officer**

**ACS: 34854**

## **CONSOLIDATED SCRUTINIZER'S REPORT**

[Pursuant to Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management & Administration) Rules 2014 as amended]

To  
The Chairman  
Shivalik Rasayan Limited  
Village Kolhupani, Dehradun,  
Uttarakhand-248007

**Sub- Consolidated Scrutinizer's Report on Remote E-voting and voting through Physical Ballot at the EGM of the Company on Thursday, August 20, 2026 at 01.00 PM.**

Dear Sir,

I Manoj Kumar Jain, Practicing Company Secretary, Proprietor of M/s. **AMJ & Associates**, Companies Secretaries, appointed as Scrutinizer(s) for the purpose of the poll taken on the below mentioned resolutions at the Extra-Ordinary General Meeting of Members of **SHIVALIK RASAYAN LIMITED** held on Thursday the August 20<sup>th</sup>, 2026 at 01.00 P.M. at Hotel Saffron Leaf, GMS Road, Dehradun, Uttarakhand-248146 through **E-voting** and voting through **Ballot (Physical)**.

The management of the Company is responsible to ensure the compliance with the requirements of the relevant provisions of the Companies Act, 2013 and the Rules made there under and the other applicable laws, relating to ballot voting including voting by electronic means. My responsibility as a scrutinizer is restricted to making a Scrutinizer's Report of the votes cast by the members for the resolutions contained in the Notice of EGM held on 20.08.2026 based on the reports generated from the e-voting system provided by Central Depository Securities Limited, the agency engaged by the Company to provide e-voting facilities for e-voting and scrutiny of the physical ballot received till the closing of the voting process.

### **I submit my report as under:**

After the time fixed for closing of the e-voting, i.e. 5:00 P.M. on 19<sup>th</sup> August, 2026, a final electronic report of the e-voting was generated by me by accessing the data available to me from the website 'www.evotingindia.com' of Central Depository Services (India) Limited (CDSL), the Agency to provide e-voting facility. Data regarding the e-votes was diligently scrutinized.

The physical ballots received till the closing of polling, were diligently scrutinized and reconciled with the records maintained by the Company through **Beetal Financial & Computer Services Private Limited, the Registrar and Transfer Agents** of the Company and the authorizations lodged with the Company.

**The Consolidated Results are as under:**

**(a) Resolution No. 1: Special Resolution**

**Issuance of up to 3,72,000 Equity Shares to the persons/entities belonging to the “Public” category on Preferential basis.**

**(i) Voted in favour of the resolution:**

| Number of members voted (including e-voting) | Number of votes cast by them | % of total number of valid votes cast |
|----------------------------------------------|------------------------------|---------------------------------------|
| 132                                          | 8846947                      | 99.999%                               |

**(ii) Voted against the resolution:**

| Number of members voted (including e-voting) | Number of votes cast by them | % of total number of valid votes cast |
|----------------------------------------------|------------------------------|---------------------------------------|
| 01                                           | 93                           | 0.001%                                |

**(iii) Invalid votes:**

| Number of members voted (including e-voting) | Number of votes cast by them |
|----------------------------------------------|------------------------------|
| NIL                                          | NIL                          |

**(b) Resolution No. 2: Special Resolution**

**Issuance of up to 9,48,000 Fully Convertible Warrants (“Warrants”) to the persons/entities belonging to the “Promoter and Promoter Group” and “Public” Category on a Preferential basis.**

**(i) Voted in favour of the resolution:**

| Number of members voted (including e-voting) | Number of votes cast by them | % of total number of valid votes cast |
|----------------------------------------------|------------------------------|---------------------------------------|
| 131                                          | 8847012                      | 99.999%                               |

**(ii) Voted against the resolution:**

| Number of members voted (including e-voting) | Number of votes cast by them | % of total number of valid votes cast |
|----------------------------------------------|------------------------------|---------------------------------------|
| 02                                           | 28                           | 0.001%                                |



**AMJ & ASSOCIATES**  
Company Secretaries

📍 F-2, Plot No. 299, Sector-4,  
Vaishali, Ghaziabad-201010  
☎ Ph. 0120-4138598, 9811593878  
✉ manojfcs@gmail.com  
🌐 www.amjassociates.in

**(iii) Invalid votes:**

| Number of members voted (including e-voting) | Number of votes cast by them |
|----------------------------------------------|------------------------------|
| NIL                                          | NIL                          |

The Electronic data along with the Physical Ballot Forms and the other related papers/ registers or records will be handed over to the company for safe custody of the same after signing of the scrutinizer's Report.

**For AMJ & Associates**  
**Company Secretaries**  
**PR Certificate No.: 1640/2021**

**Place: Ghaziabad**  
**Date: 21.08.2026**

**Manoj Kumar Jain**  
**(Proprietor)**  
**FCS No.: 5832, C.P. No.: 5629**  
**UDIN: F005832H001178828**