Shivalik Rasayan Limited

Corporate Office: 1506, Chiranjiv Tower,
43, Nehru Place, New Delhi-19
Tel: +91 11 47589500 (30 Lines), 26221811/26418182
E-Mail : info@shivalikrasayan.com
Website: www.shivalikrasayan.com
CIN: L24237UR1979PLC005041

Ref: STEX/EGM/2026-27 **Date-22.08.2026**

BSE Limited	**National Stock Exchange of India Ltd**
Phiroze Jeejeebhoy Towers,	Exchange Plaza, C-1, Block G,
Dalal Street	Bandra Kurla Complex, Bandra (E)
Mumbai- 400001	Mumbai – 400 051
Code- 539148	Symbol- SHIVALIK

Sub: - Voting Results of Extra-Ordinary General Meeting ('EGM') of Shivalik Rasayan Limited

Ref: Regulation 44(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

Pursuant to Regulation 44(3) of Listing Regulations, please find enclosed herewith:

1. Voting results of the EGM held on Thursday, August 20, 2026 at Hotel Saffron Leaf, GMS Road Dehradun, Uttarakhand-248146 **(Annexure 1);** and

2. Consolidated Scrutinizer's Report pursuant to Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management and Administration) Rules, 2014, **(Annexure 2).**

A copy of the above is being uploaded on website of the Company www.shivalikrasayan.com

Kindly take the same on record.

Thanking you

For Shivalik Rasayan Limited

Parul Arora Digitally signed by Parul Arora Date: 2026.08.22 10:13:27 +05'30'

Parul Choudhary
Company Secretary & Compliance Officer
ACS- 34854

Encl: A/a

FORMAT FOR VOTING RESULTS

Name of the Company	Shivalik Rasayan Limited
Date of the EGM	Thursday, August 20, 2026
Total number of shareholders on record date (i.e. July 21, 2026)	14,456
No. of shareholders present in the meeting either in a person or through proxy:	
Promoter and Promoter Group:	1
Public:	132
No. of Shareholders attended the Meeting through Video Conferencing	
Promoter and Promoter Group:	Not applicable
Public:	

Resolution (1)								
Resolution required: (Ordinary / Special)				Special				
Whether promoter/promoter group are interested in the agenda/resolution?				No				
Description of resolution considered				Issuance of up to 3,72,000 Equity Shares to the persons/entities belonging to the "Public" category on Preferential basis.				
Category	**Mode of voting**	**No. of shares held**	**No. of votes polled**	**% of Votes polled on outstanding shares**	**No. of votes – in favour**	**No. of votes – against**	**% of votes in favour on votes polled**	**% of Votes against on votes polled**
		(1)	**(2)**	**(3)=[(2)/(1)]*100**	**(4)**	**(5)**	**(6)=[(4)/(2)]*100**	**(7)=[(5)/(2)]*100**
Promoter and Promoter Group	**E-Voting**	7461677	7461677	100.0000	7461677	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	**7461677**	**7461677**	**100.0000**	**7461677**	**0**	**100.0000**	**0.0000**
Public- Institutions	**E-Voting**	0	0	0	0	0	0.0000	0.0000
	Poll		0	0	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0	0	0	0.0000	0.0000
	Total	**0**	**0**	**0.0000**	**0**	**0**	**0.0000**	**0.0000**
Public- Non Institutions	**E-Voting**	8847040	8660853	97.8955	8660760	93	99.9989	0.0011
	Poll		186187	2.1045	186187	0	100.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	**8847040**	**8847040**	**100.0000**	**8846947**	**93**	**99.9989**	**0.0011**
Total		**16308717**	**16308717**	**100.0000**	**16308624**	**93**	**99.9994**	**0.0006**

The resolution has been passed with requisite majority.

Resolution (2)								
Resolution required: (Ordinary / Special)				Special				
Whether promoter/promoter group are interested in the agenda/resolution?				Yes				
Description of resolution considered				Issuance of up to 9,48,000 Fully Convertible Warrants ("Warrants") to the persons/entities belonging to the "Promoter and Promoter Group" and "Public" Category on a Preferential basis.				
Category	**Mode of voting**	**No. of shares held**	**No. of votes polled**	**% of Votes polled on outstanding shares**	**No. of votes – in favour**	**No. of votes – against**	**% of votes in favour on votes polled**	**% of Votes against on votes polled**
		(1)	**(2)**	**(3)=[(2)/(1)]*100**	**(4)**	**(5)**	**(6)=[(4)/(2)]*100**	**(7)=[(5)/(2)]*100**
Promoter and Promoter Group	**E-Voting**	7461677	7461677	100.0000	7461677	0	100.0000	0.0000
	Poll		0	0.0000	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	**7461677**	**7461677**	**100.0000**	**7461677**	**0**	**100.0000**	**0.0000**
Public- Institutions	**E-Voting**	0	0	0	0	0	0.0000	0.0000
	Poll		0	0	0	0	0.0000	0.0000
	Postal Ballot (if applicable)		0	0	0	0	0.0000	0.0000
	Total	**0**	**0**	**0.0000**	**0**	**0**	**0.0000**	**0.0000**
Public- Non Institutions	**E-Voting**	8847040	8660853	97.8955	8660825	28	99.9997	0.0003
	Poll		186187	2.1045	186187	0	100.0000	0.0000
	Postal Ballot (if applicable)		0	0.0000	0	0	0.0000	0.0000
	Total	**8847040**	**8847040**	**100.0000**	**8847012**	**28**	**99.9997**	**0.0003**
Total		**16308717**	**16308717**	**100.0000**	**16308689**	**28**	**99.9998**	**0.0002**

The resolution has been passed with requisite majority.

Thanking You

Yours truly,

For Shivalik Rasayan Limited

Parul Arora

Digitally signed by Parul Arora
Date: 2026.08.22 10:14:00 +05'30'

Parul Choudhary

Company Secretary & Compliance Officer

ACS: 34854

AMJ & ASSOCIATES
Company Secretaries
F-2, Plot No. 299, Sector-4, Vaishali, Ghaziabad-201010
Ph. 0120-4138598, 9811593878
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CONSOLIDATED SCRUTINIZER'S REPORT

[Pursuant to Section 108 of the Companies Act, 2013 and Rule 20 of the Companies (Management & Administration) Rules 2014 as amended]

To
The Chairman
Shivalik Rasayan Limited
Village Kolhupani, Dehradun,
Uttarakhand-248007

Sub- Consolidated Scrutinizer's Report on Remote E-voting and voting through Physical Ballot at the EGM of the Company on Thursday, August 20, 2026 at 01.00 PM.

Dear Sir,

I Manoj Kumar Jain, Practicing Company Secretary, Proprietor of **M/s. AMJ & Associates**, Companies Secretaries, appointed as Scrutinizer(s) for the purpose of the poll taken on the below mentioned resolutions at the Extra-Ordinary General Meeting of Members of **SHIVALIK RASAYAN LIMITED** held on Thursday the August20th, 2026 at 01.00 P.M.at Hotel Saffron Leaf, GMS Road, Dehradun, Uttarakhand-248146through **E-voting** and voting through **Ballot (Physical).**

The management of the Company is responsible to ensure the compliance with the requirements of the relevant provisions of the Companies Act, 2013 and the Rules made there under and the other applicable laws, relating to ballot voting including voting by electronic means. My responsibility as a scrutinizer is restricted to making a Scrutinizer's Report of the votes cast by the members for the resolutions contained in the Notice of EGM held on 20.08.2026 based on the reports generated from the e-voting system provided by Central Depository Securities Limited, the agency engaged by the Company to provide e-voting facilities for e-voting and scrutiny of the physical ballot received till the closing of the voting process.

I submit my report as under:

After the time fixed for closing of the e-voting, i.e. 5:00 P.M. on 19thAugust, 2026, a final electronic report of the e-voting was generated by me by accessing the data available to me from the website 'www.evotingindia.com' of Central Depository Services (India) Limited (CDSL), the Agency to provide e-voting facility. Data regarding the e-votes was diligently scrutinized.

The physical ballots received till the closing of polling, were diligently scrutinized and reconciled with the records maintained by the Company through **Beetal Financial & Computer Services Private Limited, the Registrar and Transfer Agents** of the Company and the authorizations lodged with the Company.

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Ph. 0120-4138598, 9811593878
manojfcs@gmail.com
www.amjassociates.in

The Consolidated Results are as under:

(a) Resolution No. 1: Special Resolution

Issuance of up to 3,72,000 Equity Shares to the persons/entities belonging to the "Public"category on Preferential basis.

(i) Voted in favour of the resolution:

Number of members voted (including e-voting)	Number of votes cast by them	% of total number of valid votes cast
132	8846947	99.999%

(ii) Voted against the resolution:

Number of members voted (including e-voting)	Number of votes cast by them	% of total number of valid votes cast
01	93	0.001%

(iii) Invalid votes:

Number of members voted (including e-voting)	Number of votes cast by them
NIL	NIL

(b) Resolution No. 2: Special Resolution

Issuance of up to 9,48,000 Fully Convertible Warrants ("Warrants") to the persons/entities belonging to the "Promoter and Promoter Group" and "Public" Category on a Preferential basis.

(i) Voted in favour of the resolution:

Number of members voted (including e-voting)	Number of votes cast by them	% of total number of valid votes cast
131	8847012	99.999%

(ii) Voted against the resolution:

Number of members voted (including e-voting)	Number of votes cast by them	% of total number of valid votes cast
02	28	0.001%

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(iii) Invalid votes:

Number of members voted (including e-voting)	Number of votes cast by them
NIL	NIL

The Electronic data along with the Physical Ballot Forms and the other related papers/ registers or records will be handed over to the company for safe custody of the same after signing of the scrutinizer's Report.

For AMJ & Associates
Company Secretaries
PR Certificate No.: 1640/2021

Manoj Kumar Jain
(Proprietor)
FCS No.: 5832, C.P. No.: 5629
UDIN: F005832H001178828

Place: Ghaziabad
Date: 21.08.2026