3rd February,2016

The General Manager
Corporate Relationship Dept.,
The Bombay Stock Exchange Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

The General Manager
Corporate Relationship Dept.,
The National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Scrip Code: 512289
Symbol: SHIRPUR-G

Sub: Notice of Meeting of Board of Directors and Audit Committee

Dear Sir,

The meetings of the audit committee and the Board of Directors are scheduled to be held on **Friday,12th February,2016**, inter alia, to consider and approve the Unaudited Financial results of the Company for the third quarter ended on December 31, 2015.

As per Company's Code of Conduct for Prohibition of Insider Trading framed pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015, the Trading Window for dealing in Securities of the Company will be closed for the purpose of declaration of the Unaudited Financial results of the Company for the quarter ended on December 31, 2015 for all Designated Employees (including Directors) of the Company from 4th February,2016 to 13th February,2016 being 24 hours after the announcement of the financial results to the Stock Exchanges.

Kindly take note of the same.

Thanking you.
Yours faithfully,
For **SHIRPUR GOLD REFINERY LIMITED**

Shyamal Padhiar
Company Secretary