24th March,2022

The General Manager
Corporate Relationship Dept.,
The Bombay Stock Exchange Limited,

The General Manager
Corporate Relationship Dept.,
The National Stock Exchange of India Limited,

Scrip Code: 512289
Symbol: SHIRPUR-G

Dear Sir/Madam,

Further to our letter dated 17th January,2022, the warning letter issued by the SEBI vide its letter dated 8th December,2021 has been placed before the Board of Directors in their meeting held on 10th February 2022 and disseminated today to the stock exchanges. Copy of SEBI letter is attached.

This is for your information.

For **SHIRPUR GOLD REFINERY LIMITED**

Shyamal Padhiar
Company Secretary

Atul Agarwal
Deputy General Manager
Compliance and Monitoring Division 3
Corporation Finance Department

भारतीय प्रतिभूति
और विनिमय बोर्ड
Securities and Exchange
Board of India

SEBI/CFD/CMD3/OW/ 3 9 2 6 2 /1/2021
December 08, 2021

Shirpur Gold Refinery Ltd
Refinery Site,
Shirpur,
Dhule
Maharashtra, 425405

Kind Attn: Mr. Shyamal Padhiar – Compliance officer and Company Secretary

Dear Sir,

Sub:– Administrative Warning violation of the provisions of SEBI (LODR) Regulations, 2015

1. This has reference to the appointment of forensic auditor by SEBI for examining books of Shirpur Gold Refinery Ltd (the Company).

2. It was inter-alia observed that

   2.1. The Company has not made any disclosure in terms of Reg 30(1) and (2) read with schedule III part A (A) (17) of the SEBI LODR Regulations, with regards to the forensic audit initiation

3. It has been observed that the above actions of the Company are in violation of provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

4. In view of the above, you are hereby being warned to be careful in future and ensure strict compliance with the provisions of SEBI LODR Regulations.

5. You are hereby advised to make the requisite disclosure immediately and inform SEBI.

6. You are advised to place this letter before the Company's board of directors in the upcoming board meeting and to disseminate this letter to the stock exchange.

7. The stock exchange is advised to take note of the contents of the letter.

Yours faithfully,

Atul Agarwal

CC:

BY email to stock exchanges