ZEE GOLD

November 5th, 2024

To, The Manager, Listing Department, National Stock Exchange of India Ltd. Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051 **NSE Symbol: SHIRPUR-G**	To, The Manager, Listing Department, BSE Ltd. P J Towers, Dalal Street, Mumbai - 400 001 **BSE Scrip Code: 512289**

Subject:- Non-Submission of Shareholding Pattern under Regulation 31 of the SEBI LODR Regulations, 2015; Reconciliation and Share Capital Audit report from PCS under Regulation 76 of SEBI (D&P) Regulations, 2018; Compliance certificate from RTA Under Regulation 74 (5) of SEBI (D&P) Regulations, 2018; Investor Complaints under Regulation 13 (3) SEBI LODR, Regulations, 2015; Disclosure of encumbered shares under Regulation 31(4) of SEBI (SAST) Regulations, 2011; as on September 30, 2024.

Dear Sir/ Madam,

As you are aware that, the Corporate Insolvency Resolution Process ("CIRP") in the matter of Shirpur Gold Refinery Limited (hereinafter referred as "Corporate Debtor" / "CD") filed u/s 7 of the Insolvency and Bankruptcy Code, 2016 ("IBC") was admitted by the Hon'ble National Company Law Tribunal, Mumbai Bench vide order dated June 24, 2024 and the undersigned was appointed as the Interim Resolution Professional ("IRP"). Further, the first meeting of the Committee of Creditors was duly convened on July 24, 2024 and based on the e-voting concluded on September 14, 2024, the existing IRP was confirmed as the Resolution Professional ("RP").

The Corporate Debtor is under CIRP since June 24, 2024. There are no cash flow /funds available and due to non-payment of the outstanding fee(s) as demanded by National Securities Depository Limited ("NSDL"), Central Depository Services Limited ("CDSL") and Registrar and Transfer Agent ("RTA") by the erstwhile management. Additionally, NSDL, CDSL and RTA have stopped providing Benpos regarding shareholding of the Corporate Debtor.

In view of the above, the Corporate Debtor is not in a position as of now to submit the following quarterly compliances for the quarter ended September 30th, 2024.

1. Non-Submission of Shareholding Pattern under Regulation 31(b) of the SEBI (LODR) Regulations, 2015.

2. Reconciliation and Share Capital Audit report from PCS under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

SHIRPUR GOLD REFINERY LIMITED (An ISO 9001:2008 Company) CIN L51900MH198PLC034501
Regd. Office: Refinery Site, Shirpur 425 405, Dist Dhule, Maharashtra State, India. Tel: 02563-276500, Fax: 02563-276517
Corporate Office: 135, Continental Building, Dr.Annie Besant Road, Worli, Mumbai-400018, India. Tel: 022-71227422, Fax: 022-71227474, www.shirpurgold.com Email: sgrl@shirpurgold.com

3. Disclosure of encumbered shares under Regulation 31(4) of SEBI (SAST) Regulations, 2011.

The RP made Public Announcement for submission of claims regarding their Pre-CIRP dues and co-operate by providing the required data in this regard and the matter is under his active follow-up.

Please note that the Corporate Debtor is exempted, pursuant to Regulations 15(2A) and 15(2B) of SEBI (LODR), 2015, from complying with Regulations 17 to 21 of SEBI (LODR), 2015, as the Corporate Debtor has been under the CIRP as stated above. Therefore, the Corporate Debtor is not required to file the Corporate Governance report under Regulation 27 of SEBI (LODR), 2015.

Further, an Interlocutory Application has been filed by the RP under the provisions of Section 19(2) of IBC, 2016 seeking express orders from the Adjudicating Authority to direct the suspended board of directors to furnish the requested data/information and co-operate in the present CIRP of Corporate Debtor.

Under the above-mentioned peculiar facts and circumstances, we humbly request you to take the same on record.

Thanking You,
Yours Sincerely,

For **SHIRPUR GOLD REFINERY LIMITED**
(Company under Corporate Insolvency Resolution Process)

ASHISH VYAS
Digitally signed by ASHISH VYAS
Date: 2024.11.05 20:36:07 +05'30'

Ashish Vyas
Resolution Professional
Shirpur Gold Refinery Limited
IBBI Regn. No.: IBBI/IPA-001/IP-P-01520/2018 -2019/12267
IBBI Regd. Email: ashishvyas2006@gmail.com
Process ID: cirp.sgrl@dimax.in
AFA Validity: 31-12-2025