Date: September 07, 2026

To,

BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai - 400001.
BSE Scrip Code: **544871**

National Stock Exchange of India Limited, Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
NSE Scrip Symbol: **SHIPROCKET**

Subject: <u>Outcome of the Board Meeting held on September 07, 2026</u>

Dear Sir/ Madam,

Pursuant to Regulation 30, 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Listing Regulations"), we hereby inform you that Board of Directors of the Company has at their meeting held today i.e. on Monday, September 07, 2026, inter alia, considered and approved the following matters:

1. Approved the unaudited standalone and consolidated financial results of the Company for the quarter ended June 30, 2026 ("Unaudited Financial Results"). The copy of the Unaudited Financial Results along with the Limited Review Report received from the Statutory Auditors, is enclosed herewith as 'Annexure A'.

2. Based on the recommendation of the Audit Committee, the Board recommended for approval of the shareholders, the appointment of M/s. B S R & Co. LLP, Chartered Accountants (Firm Registration No. 101248W/W-100022), as the Statutory Auditors of the Company for a term of 5 (five) consecutive years to hold office from the conclusion of the ensuing 15th Annual General Meeting ("AGM") of the Company till the conclusion of the 20th AGM of the Company to be held in the year 2031, in place of the retiring Statutory Auditors, M/s. S. R. Batliboi & Associates LLP, Chartered Accountants, (Firm Registration No. 101049W/E300004), whose term shall end at the conclusion of the ensuing 15th AGM of the Company. The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, w.r.t. the aforesaid change are given as "Annexure B"

3. Based on the recommendation of the Audit Committee and subject to approval of the shareholders of the Company at the ensuing AGM, the Board has approved the appointment of M/s. DMK Associates, Company Secretaries (Firm Registration No. P2006DE003100, Peer reviewed No.: 6896/2025) as a Secretarial Auditor of the Company for a term of 5 (five) consecutive years commencing from the FY 2026-27 to FY 2030-31. The details required under Regulation 30 read with Para A of Part A of Schedule III of the Listing Regulations and the SEBI Master circular HO/49/14/14(7)2025- CFD-POD2/1/3762/2026 dated January 30, 2026, is annexed herewith as 'Annexure C'.

4. Based on the recommendation of the Nomination and Remuneration Committee and subject to approval of the shareholders of the Company at the ensuing AGM, the Board has approved and recommended

   (i) the ratification of Shiprocket Employee Stock Option Plan 2016 ("ESOP 2016") as per SEBI (Share Based Employee Benefit and Sweat Equity) Regulations, 2021.

   - To grant, issue and allot Employee Stock Options *(or such other adjusted figure for any bonus shares, split, consolidation, rights issue and buy-back of shares, merger, de-merger, spin-off, consolidation, amalgamation, sale of business (except to a subsidiary) or other reorganization of the capital structure of the Company as may be applicable from time to time),* exercisable into be Equity Shares of face value Rs. 10/- each.

   - The ESOP 2016 shall be administered by the Nomination and Remuneration Committee of the Company and shall be implemented through Trust Route, for extending the benefits to the Eligible Employees as mentioned under the ESOP 2016, by the way of fresh allotment from the Company and/or Secondary Acquisition from the market.

(ii) the extension of the benefits of ESOP 2016 to the Employees of the Group Company including Subsidiary Company(ies), Associate Company, in India or outside India, of the Company.

The disclosure pursuant to SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed herewith as Annexure D.

5. Based on the recommendation of the Nomination and Remuneration Committee and subject to approval of the shareholders of the Company at the ensuing AGM, the Board has approved and recommended

(i) the ratification of Shiprocket Employee Stock Option Plan 2024 ***("ESOP 2024")*** as per SEBI (Share Based Employee Benefit and Sweat Equity) Regulations, 2021.

- To grant, issue and allot Employee Stock Options *(or such other adjusted figure for any bonus shares, split, consolidation, rights issue and buy-back of shares, merger, de-merger, spin-off, consolidation, amalgamation, sale of business (except to a subsidiary) or other reorganization of the capital structure of the Company as may be applicable from time to time),* exercisable into be Equity Shares of face value Rs. 10/- each.

- The ESOP 2024 shall be administered by the Nomination and Remuneration Committee of the Company and shall be implemented through direct route, for extending the benefits to the Eligible Employees as mentioned under the ESOP 2024, by the way of fresh allotment from the Company.

(ii) the extension of the benefits of ESOP 2024 to the Employees of the Group Company including Subsidiary Company(ies), Associate Company, in India or outside India, of the Company.

The disclosure pursuant to SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed herewith as Annexure D.

6. The 15th AGM of the Company is scheduled to be held on Wednesday, September 30, 2026 at 11:30 AM, through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") without a common venue. The Notice convening the AGM alogn with Annual Report for FY 2025-26 will be circulated to Shareholders within the prescribed statutory timeline.

The Board meeting commenced at 04:18 P.M. and concluded at 05:13 P.M.

This disclosure will also be hosted on the website of the Company at https://www.shiprocket.in/investor-relations/.

This intimation is being submitted for your information and records.

Thank you,

For Shiprocket Limited
(Previously known as Shiprocket Private Limited
Originally known as Bigfoot Retail Solutions Private Limited)

SHIPROCKET LIMITED

Nikhil Kumar
Company Secretary and Compliance Officer

Place: Gurugram

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

67, Institutional Area
Sector 44, Gurugram - 122 003
Haryana, India

Tel: +91 124 681 6000

Independent Auditor's Review Report on the Quarterly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Shiprocket Limited (Formerly known as Shiprocket Private Limited and Bigfoot Retail Solutions Private Limited)

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Shiprocket Limited (Formerly known as Shiprocket Private Limited and Bigfoot Retail Solutions Private Limited)(the "Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") and its associate, for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of mentioned entities in attached Annexure.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

S.R. Batliboi & Associates LLP Gurugram

6. The accompanying Statement includes the unaudited interim financial results and other financial information, in respect of 4 subsidiaries, whose unaudited interim financial results include total revenues of Rs. 185.35 million, total net profit after tax of Rs. 8.04 million, total comprehensive income of Rs. 8.67 million for the quarter ended June 30, 2026, as considered in the Statement which have been reviewed by their respective independent auditors.

   The independent auditor's reports on interim financial information of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

7. The accompanying Statement includes unaudited interim financial information in respect of 1 subsidiary, whose interim financial information reflect total revenues of Rs. Nil million, total net loss after tax of Rs. 0.48 million, total comprehensive loss of Rs. 0.32 million, for the quarter ended June 30, 2026 and 1 associate, whose unaudited interim financial information reflects Group share of net loss after tax of Nil million for the quarter ended June 30, 2026.

   The unaudited interim financial information of this subsidiary and associate have not been reviewed by any auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of this subsidiary and associate, is based solely on such unaudited interim financial information. According to the information and explanations given to us by the Management, this interim financial information is not material to the Group.

   Our conclusion on the Statement in respect of matters stated in para 6 and 7 above is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial information certified by the Management.

For S.R. Batliboi & Associates LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

per Sanjay Bachchani
Partner
Membership No.: 400419

S.R. Batliboi & Associates LLP Gurugram

UDIN: 26400419QGYPLS7893
Place: Gurugram
Date: September 07, 2026

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

Annexure

List of entities included in unaudited consolidated financial results.

S. No.	Name of the Entity
	Holding Company
1.	Shiprocket Limited (Formerly known as Shiprocket Private Limited and Bigfoot Retail Solutions Private Limited)
	Subsidiary Company
2.	Pickrr Technologies Private Limited
3.	Shiprocket Omuni Private Limited (formerly known as Arvind Internet Limited)
4.	Shiprocket Pte. Ltd. (Consolidated)
5.	Logitrust Freight Services Private Limited
6.	Shiprocket Merchant App Private Limited
7.	Shiprocket Inc.
	Associate Company
8.	Logibricks Technologies Private Limited

S.R. Batliboi & Associates LLP
Gurugram

Shiprocket Limited

(Formerly known as Shiprocket Private Limited and Bigfoot Retail Solutions Private Limited)

Registered Office: Plot No. B, Khasra No. 360, Sultanpur, New Delhi – 110 030, Delhi, India
CIN: U72900DL2011PLC225614 I Telephone: +91 87448 68534 I E-mail: companysecretary@shiprocket.com I Website: www.shiprocket.in

Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2026

(All amounts in Rs. Millions, unless otherwise stated)

S.No.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
		(Refer note 7)	(Refer note 6)	(Refer note 7)	
I	**Income**				
	Revenue from Operations	5,920.87	5,544.33	4,424.97	20,241.41
	Other income	136.75	119.68	137.73	532.80
	Total Income	**6,057.62**	**5,664.01**	**4,562.70**	**20,774.21**
II	**Expenses**				
	Cost of Merchant Solutions	4,326.62	4,066.14	3,275.34	14,941.29
	Purchase of traded goods	83.92	78.67	24.58	217.69
	Changes in inventories of traded goods	(9.05)	(3.33)	5.21	(9.03)
	Employee benefits expense	1,065.31	983.53	900.62	3,794.77
	Finance cost	64.27	67.26	64.06	263.93
	Depreciation and amortisation expense	100.94	113.40	77.80	362.97
	Other expenses	562.75	549.16	395.42	1,962.02
	Total Expenses	**6,194.76**	**5,854.83**	**4,743.03**	**21,533.64**
III	**Loss before exceptional items, share of loss of an associate and tax (I-II)**	**(137.14)**	**(190.82)**	**(180.33)**	**(759.43)**
IV	Exceptional items (Refer note 5)	-	27.84	-	(33.02)
V	**Loss before share of loss of an associate and tax (III+IV)**	**(137.14)**	**(162.98)**	**(180.33)**	**(792.45)**
VI	Share of loss of an associate (VI)	-	-	-	-
VII	**Loss before tax (V+VI)**	**(137.14)**	**(162.98)**	**(180.33)**	**(792.45)**
VIII	**Tax expense**				
	Current tax	-	-	-	-
	Deferred tax	-	-	-	-
	Total Tax Expense	-	-	-	-
IX	**Loss for the period/year (VII-VIII)**	**(137.14)**	**(162.98)**	**(180.33)**	**(792.45)**
X	**Other Comprehensive Income/(Loss):**				
	(a) Items that will not be reclassified to profit or loss in subsequent periods:				
	(i) Re-measurement gain/(loss) on defined benefit plans	(22.06)	0.82	(16.17)	(6.85)
	(ii) Income tax relating to above	-	-	-	-
	(b) Items that will be reclassified to profit or loss in subsequent periods:				
	(i) Exchange differences on translating the financial statements of foreign operations	0.21	3.99	0.70	6.13
	(ii) Income tax relating to above	-	-	-	-
	Total Other Comprehensive Income/(Loss) for the period/year	**(21.85)**	**4.81**	**(15.47)**	**(0.72)**
XI	**Total Comprehensive Loss for the period/year (IX+X)**	**(158.99)**	**(158.17)**	**(195.80)**	**(793.17)**
XII	**Paid-up Equity share capital (Face value of Rs. 10 each)**	6,362.50	6,362.50	6.38	6,362.50
XIII	**Instruments entirely equity in nature**	-	-	595.24	-
XIV	**Other equity**				8,880.61
XV	**Loss per equity share (Face value of Rs.10 each)***				
	(1) Basic (in Rs.)	(0.21)	(0.25)	(0.28)	(1.23)
	(2) Diluted (in Rs.)	(0.21)	(0.25)	(0.28)	(1.23)

**Not annualised for the quarter ended June 30, 2026, March 31, 2026 and June 30, 2025*

S.R. Batliboi & Associates LLP * Gurugram *

SHIPROCKET LIMITED *

Shiprocket Limited
(Formerly known as Shiprocket Private Limited and Bigfoot Retail Solutions Private Limited)
Registered Office: Plot No. B, Khasra No. 360, Sultanpur, New Delhi – 110 030, Delhi, India
CIN: U72900DL2011PLC225614 I Telephone: +91 87448 68534 I E-mail: companysecretary@shiprocket.com I Website: www.shiprocket.in

Notes to the Unaudited Consolidated Financial Results for the quarter ended June 30, 2026

1. The Statement of Unaudited Consolidated Financial Results of Shiprocket Limited (Formerly known as Shiprocket Private Limited and Bigfoot Retail Solutions Private Limited) ("the Company" / "the Parent") and its subsidiaries (together referred to as "the Group") and its associate for the quarter ended June 30, 2026 ("Financial Results") has been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on September 7, 2026

2. The Statement of Unaudited Consolidated Financial Results has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

3. Pursuant to Initial Public Offering "IPO" as explained in note 4 below, the Statement of Unaudited Consolidated Financial Results of Shiprocket Limited (Formerly known as Shiprocket Private Limited and Bigfoot Retail Solutions Private Limited) for the quarter ended June 30, 2026, is drawn up for the first time in accordance with the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

4. Subsequent to the quarter ended June 30, 2026, the Holding Company has completed its Initial Public Offer (IPO) of 166,761,566 equity shares of face value Rs. 10 each. The issue comprised of 91,299,203 shares offered as fresh issue and 75,462,363 shares offered as offer for sale aggregating to Rs. 16,174.85 millions. Pursuant to IPO, the equity shares of the Holding Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on August 19, 2026

5. Exceptional items - Gain/(Loss) include:

(Amounts in Rs. Millions)

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
Statutory impact of new Labour Codes	-	27.84	-	(33.02)

6. The figures for the quarter ended March 31, 2026 are the derived balancing figure between audited figures in respect of the full financial year ended March 31, 2026 and the nine months period ended December 31, 2025

7. The figures of the quarter ended June 30, 2026 and June 30, 2025 were subject to limited review by the statutory auditors.

8. Cost of Merchant Solutions reflects the cost of providing products and services to merchants. It primarily comprises courier and logistics expenses, communication costs to end consumers and other fulfilment related costs.

9. **Consolidated Segment Information**

Operating segments are defined as components of an enterprise for which discrete financial information is available that is evaluated regularly by the chief operating decision maker ("CODM"), in deciding how to allocate resources and assessing performance. The Group's chief operating decision maker is the Chief Executive Officer.

The operating segments comprises of
a) Core Business
b) Emerging Business

The CODM does not review segment assets and liabilities as part of its resource allocation decisions, due to which the Group has not disclosed segment assets and liabilities in these results

Summarised Segment Information is as follows:

(Amounts in Rs. Millions)

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
	(Refer note 7)	(Refer note 6)	(Refer note 7)	
A. Segment Revenue				
Core Business Segment	4,117.37	3,958.90	3,366.09	14,854.12
Emerging Business Segment	1,803.50	1,585.43	1,058.88	5,387.29
Total Revenue from Operations	**5,920.87**	**5,544.33**	**4,424.97**	**20,241.41**
B. Segment Results				
Core Business Segment	526.87	505.22	412.97	1,866.37
Emerging Business Segment	(437.49)	(429.55)	(403.28)	(1,689.89)
Total Segment Results	**89.38**	**75.67**	**9.69**	**176.48**
Add: Other Income	136.75	119.68	137.73	532.80
Less: Share Based Payment Expense	(285.44)	(284.37)	(250.33)	(1,123.43)
Less: Finance Cost	(64.27)	(67.26)	(64.06)	(263.93)
Less: Depreciation and amortisation expense	(100.94)	(113.40)	(77.80)	(362.97)
Add/(Less): Exceptional Items	-	27.84	-	(33.02)
Add: Rent expense adjustment in accordance with Ind AS 116 - Leases	87.38	78.86	64.44	281.62
Loss before tax	(137.14)	(162.98)	(180.33)	(792.45)

10. The above unaudited consolidated financial results for the quarter ended June 30, 2026 are available on the Company's website (www.shiprocket.in) and also on the website of BSE (www.bseindia.com) and NSE (www.nseindia.com), where the shares of the Company are listed.

S.R. Batliboi & Associates LLP * Gurugram

SHIPROCKET LIMITED

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For and on behalf of the Board of Directors
Shiprocket Limited
(Formerly known as Shiprocket Private Limited and Bigfoot Retail Solutions Private Limited)

Saahil Goel
Managing Director and Chief Executive Officer
DIN: 05106685

Place: Gurugram
Date: September 7, 2026

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

67, Institutional Area
Sector 44, Gurugram - 122 003
Haryana, India

Tel: +91 124 681 6000

Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Shiprocket Limited (Formerly known as Shiprocket Private Limited and Bigfoot Retail Solutions Private Limited)

1. We have reviewed the accompanying statement of unaudited standalone financial results of Shiprocket Limited (Formerly known as Shiprocket Private Limited and Bigfoot Retail Solutions Private Limited) for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. Batliboi & Associates LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

per Sanjay Bachchani
Partner
Membership No.: 400419

S.R. Batliboi & Associates LLP Gurugram

UDIN: 26400419CGSIET1625
Place: Gurugram
Date: September 07, 2026

Shiprocket Limited

(Formerly known as Shiprocket Private Limited and Bigfoot Retail Solutions Private Limited)

Registered Office: Plot No. B, Khasra No. 360, Sultanpur, New Delhi – 110 030, Delhi, India
CIN: U72900DL2011PLC225614 I Telephone: +91 87448 68534 I E-mail: companysecretary@shiprocket.com I Website: www.shiprocket.in

Statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2026

(All amounts in Rs. Millions, unless otherwise stated)

S.No.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
		(Refer note 7)	(Refer note 6)	(Refer note 7)	
I	**Income**				
	Revenue from Operations	5,807.22	5,454.14	4,372.17	19,974.90
	Other Income	148.63	128.11	143.54	557.07
	Total Income	**5,955.85**	**5,582.25**	**4,515.71**	**20,531.97**
II	**Expenses**				
	Cost of Merchant Solutions	4,464.84	4,185.67	3,351.63	15,365.23
	Purchase of traded goods	68.82	60.22	23.13	177.98
	Changes in inventories of traded goods	(5.65)	0.56	4.84	(0.17)
	Employee benefits expense	570.80	748.42	744.40	2,967.84
	Finance cost	62.89	66.42	63.29	260.75
	Depreciation and amortisation expense	95.26	107.80	73.65	343.31
	Other expenses	497.25	490.87	344.62	1,731.91
	Total Expenses	**5,754.21**	**5,659.96**	**4,605.56**	**20,846.85**
III	**Profit/(Loss) before exceptional items and tax (I-II)**	**201.64**	**(77.71)**	**(89.85)**	**(314.88)**
IV	Exceptional items (Refer note 5)	-	10.17	-	(36.10)
V	**Profit/(Loss) before tax (III+IV)**	**201.64**	**(67.54)**	**(89.85)**	**(350.98)**
VI	**Tax expense**				
	Current tax	-	-	-	-
	Deferred tax	-	-	-	-
	Total Tax Expense	-	-	-	-
VII	**Profit/(Loss) for the period/year (V-VI)**	**201.64**	**(67.54)**	**(89.85)**	**(350.98)**
VIII	**Other Comprehensive Income/(Loss):**				
	(a) Items that will not be reclassified to profit or loss in subsequent periods:				
	(i) Re-measurement gain/(loss) on defined benefit plans	(17.21)	0.74	(14.55)	(6.20)
	(ii) Income tax relating to above	-	-	-	-
	Total Other Comprehensive Income/(Loss) for the period/year	**(17.21)**	**0.74**	**(14.55)**	**(6.20)**
IX	**Total Comprehensive Income/(Loss) for the period/year (VII+VIII)**	**184.43**	**(66.80)**	**(104.40)**	**(357.18)**
X	**Paid-up Equity share capital (Face value of Rs. 10 each)**	6,362.50	6,362.50	6.38	6,362.50
XI	**Instruments entirely equity in nature**	-	-	595.24	-
XII	**Other equity**				9,811.55
XIII	**Earnings/(Loss) per equity share (Face value of Rs.10 each)***				
	(1) Basic (in Rs.)	0.31	(0.10)	(0.14)	(0.54)
	(2) Diluted (in Rs.)	0.31	(0.10)	(0.14)	(0.54)

Not annualised for the quarter ended June 30, 2026, March 31, 2026 and June 30, 2025

S.R. Batliboi & Associates LLP * Gurugram *

SHIPROCKET LIMITED

Shiprocket Limited

(Formerly known as Shiprocket Private Limited and Bigfoot Retail Solutions Private Limited)

Registered Office: Plot No. B, Khasra No. 360, Sultanpur, New Delhi – 110 030, Delhi, India
CIN: U72900DL2011PLC225614 I Telephone: +91 87448 68534 I E-mail: companysecretary@shiprocket.com I Website: www.shiprocket.in

Notes to the Unaudited Standalone Financial Results for the quarter ended June 30, 2026

1. The Statement of Unaudited Standalone Financial Results of Shiprocket Limited (Formerly known as Shiprocket Private Limited and Bigfoot Retail Solutions Private Limited) ("the Company") for the quarter ended June 30, 2026 ("Financial Results") has been reviewed by the Audit Committee and approved by the Board of Directors in their respective meetings held on September 7, 2026.

2. The Statement of Unaudited Standalone Financial Results has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

3. Pursuant to Initial Public Offering "IPO" as explained in note 4 below, the Statement of Unaudited Standalone Financial Results of Shiprocket Limited (Formerly known as Shiprocket Private Limited and Bigfoot Retail Solutions Private Limited) for the quarter ended June 30, 2026, is drawn up for the first time in accordance with the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

4. Subsequent to the quarter ended June 30, 2026, the Company has completed its Initial Public Offer (IPO) of 166,761,566 equity shares of face value Rs. 10 each. The issue comprised of 91,299,203 shares offered as fresh issue and 75,462,363 shares offered as offer for sale aggregating to Rs. 16,174.85 millions. Pursuant to IPO, the equity shares of the Company were listed on National Stock Exchange of India Limited (NSE) and BSE Limited (BSE) on August 19, 2026.

5. Exceptional items - Gain/(Loss) include: *(Amounts in Rs. Millions)*

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
Statutory impact of new Labour Codes	-	20.17	-	(26.10)
Provision for impairment in value of investment in subsidiary	-	(10.00)	-	(10.00)

6. The figures for the quarter ended March 31, 2026 are the derived balancing figure between audited figures in respect of the full financial year ended March 31, 2026 and the nine months period ended December 31, 2025.

7. The figures of the quarter ended June 30, 2026 and June 30, 2025 were subject to limited review by the statutory auditors.

8. Cost of Merchant Solutions reflects the cost of providing products and services to merchants. It primarily comprises courier and logistics expenses, communication costs to end consumers and other fulfilment related costs.

9. The Company publishes these Unaudited Standalone Financial Results along with the Unaudited Consolidated Financial Results. In accordance with Ind AS 108, Operating Segments, the Company has disclosed the segment information only in Unaudited Consolidated Financial Results.

10. The above unaudited standalone financial results for the quarter ended June 30, 2026 are available on the Company's website (www.shiprocket.in) and also on the website of BSE (www.bseindia.com) and NSE (www.nseindia.com), where the shares of the Company are listed.

S.R. Batliboi & Associates LLP * Gurugram *

For and on behalf of the Board of Directors
Shiprocket Limited
(Formerly known as Shiprocket Private Limited and Bigfoot Retail Solutions Private Limited)

SHIPROCKET LIMITED

SG

Saahil Goel
Managing Director and Chief Executive Officer
DIN: 05106685

Place: Gurugram
Date: September 7, 2026

Annexure B

Disclosure required pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations read with the SEBI Master Circular HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026:

Particulars	**Description**
Reason for change viz. appointment~~, re-appointment, resignation, removal, death or otherwise;~~	Appointment of M/s. B S R & Co. LLP, Chartered Accountants (Firm Registration No. 101248W/W-100022) as a Statutory Auditor of the Company
Date of appointment~~/re-appointment/cessation (as applicable) & term of appointment/re-appointment;~~	For the first term of five (5) consecutive years commencing from the conclusion of ensuing 15th AGM of the Company to be held on September 30, 2026, till the conclusion of 20th AGM of the Company subject to the approval of the Shareholders of the Company at the 15th AGM,
Brief profile	B S R & Co. was constituted on March 27, 1990 as a partnership firm and was thereafter converted into limited liability partnership i.e. B S R & Co. LLP, on October 14, 2013. The registration no. of the firm is 101248W/W-100022. The registered office of the firm is at 14th Floor, Central B Wing and North C Wing, Nesco IT Park 4, Nesco Centre, Western Express Highway, Goregaon (East), Mumbai- 400063. B S R & Co. LLP is a member entity of B S R & Affiliates, a network registered with the Institute of Chartered Accountants of India. The firm has over 4000 staff and 170+ Partners and has offices across 14 locations. The firm audits various companies listed on stock exchanges in India including companies in the New Aged Technology and Logistic sectors.
Disclosure of relationships between directors	NA

Annexure C

Disclosure required pursuant to Regulation 30 read with Schedule III of the SEBI Listing Regulations read with the SEBI Master Circular HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026:

Particulars	Description
Reason for change viz. appointment~~, re-appointment, resignation, removal, death or otherwise;~~	Appointment of M/s. DMK Associates, Company Secretaries (Firm Registration No. P2006DE003100, Peer reviewed No.: 6896/2025) as a Secretarial Auditor of the Company
Date of appointment~~/re-appointment/cessation (as applicable) & term of appointment/re-appointment;~~	The Board at its meeting held on September 07, 2026, based on the recommendation of the Audit Committee, approved the appointment of M/s. DMK Associates, Company Secretaries (Firm Registration No. P2006DE003100, Peer reviewed No.: 6896/2025) as a Secretarial Auditor of the Company for the term of 5 (five) consecutive years commencing from the FY 2026-27 to FY 2030-31, subject to the approval of the shareholders of the Company at the ensuing AGM of the Company.
Brief profile	M/s. DMK Associates, established and registered with the Institute of Companies Secretaries of India (ICSI), in the year 2005 is one of the most reputed firms amongst professionals, several Companies including Listed Companies, multinationals and is best known for its client retention, high integrity, dedication, sincerity, quality of service and professionalism. The firm has been engaged in Secretarial Audits of various prominent Companies and their expertise has earned the trust of industry leaders across sectors like FMCG, Manufacturing, Real estate, Power and Energy, Aggregators, Public utilities and so on. The firm's Client centric approach, with experienced professionals and Proficient solutions to complex problems prides itself on superior client retention, integrity, dedication, and professionalism, making them a trusted partner in navigating the complexities of corporate law.
Disclosure of relationships between directors	NA

Annexure D

Details under Regulation 30 of the SEBI Listing Regulations read along with SEBI Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

<table>
<tr><th>Sl. No.</th><th>Particulars</th><th>Shiprocket Employee Stock Option Plan 2016</th><th>Shiprocket Employee Stock Option Plan 2024</th></tr>
<tr><td>1.</td><td>Name of the Plan</td><td>Shiprocket Employee Stock Option Plan 2016 (“ESOP 2016/Plan”)</td><td>Shiprocket Employee Stock Option Plan 2024 (“ESOP 2024/Plan”)</td></tr>
<tr><td>2.</td><td>Brief details of options granted</td><td>The maximum number of options that may be granted are 2,52,390* Options, exercisable into be Equity Shares of face value Rs. 10/- each.

*The Company has, pursuant to resolutions passed by our Board and Shareholders, dated March 21, 2025 and November 14, 2025, respectively, approved the issuance of bonus Equity Shares in the ratio of 265:1. The Nomination and Remuneration Committee of the Board has, pursuant to its resolution dated November 18, 2025, approved the adjustment of the conversion ratio of each ESOP to give effect to the issue of such bonus Equity Shares, which shall be allotted to the employees at the time of exercise of such ESOPs, and the Board has approved such adjustment by way of its resolution dated November 18, 2025, read with its resolution dated February 19, 2026. Therefore, total number of shares that can be transferred under ESOP 2016 are 67,135,740 Equity Shares. i.e. pursuant to exercise of 1 option, 266 shares will be transferred.

Out of total Pool below mentioned options have been exercised and accordingly, the maximum number of the Shares which shall be issued under the ESOP 2016 is as under:

<table>
<tr><th>Particulars</th><th>Options</th><th>Shares resulting pursuant to Options (i.e., Options*266)</th></tr>
<tr><td>Total ESOP Pool in the ESOP 2016 (A)-</td><td>252,390</td><td>67,135,740</td></tr>
<tr><td>Options exercised and listed with IPO (B)</td><td>109,531</td><td>29,135,246</td></tr>
<tr><td>Total number of options available under the</td><td>142,859</td><td>38,000,494</td></tr>
</table>
</td><td>The maximum number of options that may be granted are 1,03,701** Options, exercisable into be Equity Shares of face value Rs. 10/- each.

**The Company has, pursuant to resolutions passed by our Board and Shareholders, dated March 21, 2025 and November 14, 2025, respectively, approved the issuance of bonus Equity Shares in the ratio of 265:1. The Nomination and Remuneration Committee of the Board has, pursuant to its resolution dated November 18, 2025, approved the adjustment of the conversion ratio of each ESOP to give effect to the issue of such bonus Equity Shares, and the Board has approved such adjustment by way of its resolution dated November 18, 2025, read with its resolution dated February 19, 2026. Therefore, total number of shares that can be allotted under the ESOP 2024 is 2,75,84,466 Equity Shares. i.e. pursuant to exercise of 1 option, 266 shares will be allotted.

The ESOP 2024 shall be administered by the Nomination and Remuneration Committee of the Company and shall be implemented through direct route to extend the benefits to the Eligible Employees of the Company including the Employees and Directors of the Company, its Group Company including Subsidiary Company, Associate Company, in India or outside India, of the Company by the way of fresh allotment from the Company.</td></tr>
</table>

CIN: U72900DL2011PLC225614
Regd. Address: Plot No. B, Khasra No. 360, Sultanpur, MG Road, New Delhi 110030
Corporate Office:
Shiprocket Limited
(Previously known as Shiprocket Private Limited and originally known as Bigfoot Retail Solutions Private Limited.)
Plot 416, Udyog Vihar, Phase III, Gurugram, Haryana 122002
+91-96502 66551
hello@shiprocket.in
www.shiprocket.in

		ESOP 2016 (A)-(B)= (C) | | The ESOP 2016 shall be administered by the Nomination and Remuneration Committee of the Company and shall be implemented through Trust Route, for extending the benefits to the Employees and Directors of the Company, its Group Company including Subsidiary Company, Associate Company, in India or outside India, of the Company by the way of fresh allotment from the Company, by the way of fresh allotment from the Company and/or Secondary Acquisition from the market.	
3.	Whether the Plan is in terms of SEBI (SBEB & SE) Regulations, 2021 (if applicable)	Yes	Yes
4.	Total number of shares covered by these options	252,390 Options, exercisable into be Equity Shares of face value Rs. 10/- each. *Total number of shares that can be allotted under the ESOP 2016 is 67,135,740 Equity Shares. i.e. pursuant to exercise of 1 option, 266 shares will be transferred. (for available options refer point no. 2 above)*	1,03,701 Options, exercisable into be Equity Shares of face value Rs. 10/- each. *Total number of shares that can be allotted under the ESOP 2024 is 2,75,84,466 Equity Shares. i.e. pursuant to exercise of 1 option, 266 shares will be allotted.*
5.	Pricing Formula	The Exercise Price shall be linked with the Market Price as defined under the ESOP 2016 as determined by the Compensation Committee, subject to such price being not less than the face value of an Equity Share of the Company as on date of grant of Options. The Compensation Committee has power to provide suitable discount on Market Price, at the time of determining the Exercise Price in accordance with the above.	The Exercise Price shall be linked with the Market Price as defined under the ESOP 2016 as determined by the Compensation Committee, subject to such price being not less than the face value of an Equity Share of the Company as on date of grant of Options. The Compensation Committee has power to provide suitable discount on Market Price, at the time of determining the Exercise Price in accordance with the above.
6.	Options Vested	Not Applicable	Not Applicable
7.	Time within which option may be exercised	Employee Stock Options granted under the ESOP 2016 shall vest not before 1 year and not after maximum Vesting Period of 10 years from the date of grant of such Options, and as set out under the letter of grant issued to employees and/or determined by the Nomination and Remuneration Committee. Provided further than in case of death / Permanent Incapacity, the minimum Vesting Period of 1 (one) year shall not be applicable and the Options shall Vest on the date of death / Permanent Incapacity, as the case may be.	Employee Stock Options granted under the ESOP 2024 shall vest not before 1 year and not after maximum Vesting Period of 10 years from the date of grant of such Options, and as set out under the letter of grant issued to employees and/or determined by the Nomination and Remuneration Committee. Provided further than in case of death / Permanent Incapacity, the minimum Vesting Period of 1 (one) year shall not be applicable and the Options shall Vest on the date of death / Permanent Incapacity, as the case may be.

8.	Options exercised	Not Applicable.	Not Applicable.
9.	Money realized by exercise of Options		
10.	The total number of Shares arising as a result of exercise of Option		
11.	Options lapsed		
12.	Variation in terms of Options		
13.	Brief details of significant terms	The ESOP 2016 shall be administered by the Nomination and Remuneration Committee of the Company and shall be implemented through Trust Route, for extending the benefits to the Employees and Directors of the Company, its Group Company including Subsidiary Company, Associate Company, in India or outside India, of the Company by the way of fresh allotment from the Company, by the way of fresh allotment from the Company and/or Secondary Acquisition from the market. Employee Stock Options granted under the ESOP 2016 shall vest not before 1 year and not after maximum Vesting Period of 10 years from the date of grant of such Options, and as set out under the letter of grant issued to employees and/or determined by the Compensation Committee. Provided further than in case of death / Permanent Incapacity, the minimum Vesting Period of 1 (one) year shall not be applicable and the Options shall Vest on the date of death / Permanent Incapacity, as the case may be. The Vested Options can be exercised, wholly or partly, by the Option Grantees immediately after Vesting within such period as may be determined by the Compensation Committee and as provided in the letter of grant given to the Option Grantee at the time of grant of Options, which shall in any case not be more than 10 (ten) years from the date of Grant. Additionally, the Compensation Committee may also prescribe such other terms for the Exercise of Options in the letter of grant given to the Option Grantee at the time of grant of Options.	The ESOP 2024 shall be administered by the Nomination and Remuneration Committee of the Company and shall be implemented through direct route to extend the benefits to the Eligible Employees of the Company including the Employees and Directors of the Company, its Group Company including Subsidiary Company, Associate Company, in India or outside India, of the Company by the way of fresh allotment from the Company. Employee Stock Options granted under the ESOP 2016 shall vest not before 1 year and not after maximum Vesting Period of 10 years from the date of grant of such Options, and as set out under the letter of grant issued to employees and/or determined by the Compensation Committee. Provided further than in case of death / Permanent Incapacity, the minimum Vesting Period of 1 (one) year shall not be applicable and the Options shall Vest on the date of death / Permanent Incapacity, as the case may be. The Vested Options can be exercised, wholly or partly, by the Option Grantees immediately after Vesting within such period as may be determined by the Compensation Committee and as provided in the letter of grant given to the Option Grantee at the time of grant of Options, which shall in any case not be more than 10 (ten) years from the date of Grant. Additionally, the Compensation Committee may also prescribe such other terms for the Exercise of Options in the letter of grant given to the Option Grantee at the time of grant of Options.
14.	Subsequent changes or cancellation or	Not Applicable.	Not Applicable.

	exercise of such Options		
15.	Diluted earnings per share pursuant to the issue of equity shares on exercise of Options.		