

SYMBOL: SHERA
ISIN: INE0MM001019

Date: 29th October, 2026

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai - 400 051
Fax: 022-26598237, 022-26598238

Subject: Disclosure of Advisory Letter received from NSE regarding non-compliance with Regulation 160(f) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

Dear Sir/Madam,

Pursuant to the applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company has received an Advisory Letter dated 28 October 2026 bearing reference no. **NSE/LIST/55182** from the National Stock Exchange of India Limited ("NSE") in connection with the Company's application seeking in-principle approval under Regulation 28(1) of the SEBI (LODR) Regulations, 2015, for the issue of 45,00,000 equity shares of ₹10/- each pursuant to the conversion of warrants.

The advisory letter relates to non-compliance with Regulation 160(f) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, which requires the issuer to make an application seeking in-principle approval to the stock exchange(s) on the same day on which the notice of the general meeting seeking shareholders' approval by way of special resolution is sent.

NSE has advised the Company to exercise due care in the future, take corrective steps, place the advisory letter along with the corrective steps taken by the Company before its Board of Directors, and disseminate a copy of the advisory letter on the stock exchanges where the Company's securities are listed.

The Company takes note of the observations made by NSE and shall undertake appropriate corrective and preventive measures to ensure compliance with the applicable regulatory requirements in the future.

A copy of the advisory letter received from NSE is enclosed herewith for your information and dissemination.

Yours faithfully,
For Shera Energy Limited

Jyoti
Goyal

Digitally signed by
Jyoti Goyal
Date: 2026.10.29
14:20:53 +05'30'

Jyoti Goyal
Company Secretary & Compliance Officer
Membership No.: A57211

Enclosure: Copy of the NSE Advisory Letter dated 28 October 2026.

Registered Office & Works :

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Jaipur - 302013, Rajasthan, India
T: +91-07568522225
CIN: L31102RJ2009PLC030434
GSTIN: 08AANC56187Q1Z6

Works-II :

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Rajasthan, India
T: +91-07568522225

An ISO 9001:2015, ISO 14001:2015, ISO 45001:2018 Company

Ref: NSE/LIST/55182

October 28, 2026

The Company Secretary
Shera Energy Limited

Dear Sir/Madam,

Sub: Advisory Letter for non-compliance under SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ['SEBI (ICDR) Regulations']

This is with reference to your application requesting in-principle approval under Regulation 28 (1) of SEBI (LODR) Regulations, 2015 for issue of 45,00,000 equity shares of Rs.10/- each pursuant to conversion of warrants.

Your attention is drawn towards the Regulation 160 (f) of SEBI ICDR Regulations, 2018, which reads as follows –

“The issuer has made an application seeking in-principle approval to the stock exchange(s), where its equity shares are listed, on the same day when the notice has been sent in respect of the general meeting seeking shareholders’ approval by way of special resolution.”

While processing the application it was observed that Company did not file the application on the same day when the notice has been dispatched to the shareholders seeking their approval by way of special resolution, resulting in a non-compliance of Regulation 160 (f) of SEBI (ICDR) Regulations, 2018.

The above non-compliances on your part have been viewed seriously. You are hereby advised to be careful in the future, take corrective steps, place the warning letter and the corrective steps taken by the Company before its Board of Directors and disseminate a copy of the warning on the Exchanges that it is listed on.

Yours faithfully,
For National Stock Exchange of India Limited

Pooja Pashte
Manager

Cc:
National Securities Depository Limited
Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: <https://www.nseindia.com/companies-listing/raising-capital-further-issuesmain-smecchecklist>

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