

SYMBOL: SHERA
ISIN: INE0MM001019

Date: 29.05.2025

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai - 400 051
Fax: 022-26598237, 022-26598238

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") for resignation of Statutory Auditor.

Dear Sir/Madam,

This is to inform you that Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the company wants to disseminate following information to the investors;

1. M/s Keyur Shah & Co., (FRN: 141173W) Chartered Accountants Statutory Auditors of the Company have resigned from the company due to increased professional pre-occupation. Statutory Auditor has confirmed that there are no material reasons for his resignation other than mentioned in his resignation letter.
2. M/s Mohata Baheti & Associates (FRN: 020006C) Chartered Accountants have resigned as internal auditor of the company due to pursuing new opportunities.

Further, the information required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated 13th July 2023 is enclosed at Annexure-1.

Kindly take the same on your records.

For Shera Energy Limited

Jyoti Goyal
Company Secretary & Compliance officer

Encl: as above

Annexure - 1

Details as required to be disclosed under Regulation 30 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July, 2023:

S. No.	Particulars	Remarks
1.	Name	Keyur Shah & Co.
2.	Designation	Statutory Auditor
3.	Reason for change viz. appointment, resignation, removal, death or otherwise	Resignation due to increased professional pre-occupation
4.	Date of cessation (as applicable)	With effect from 29 th May, 2025
5.	Brief profile (in case of appointment)	NA
6.	Disclosure of relationships between directors (in case of appointment of a director)	NA

S. No.	Particulars	Remarks
1.	Name	Mohata Baheti & Associates
2.	Designation	Internal Auditor
3.	Reason for change viz. appointment, resignation, removal, death or otherwise	Resignation due to pursuing new opportunities
4.	Date of cessation (as applicable)	With effect from 29 th May, 2025
5.	Brief profile (in case of appointment)	NA
6.	Disclosure of relationships between directors (in case of appointment of a director)	NA



To
The Board of Directors
Shera Energy Limited
F-269(B), Road No.13,
Vishwakarma Industrial Area,
Jaipur – 302013, Rajasthan

Sub: Resignation as the Statutory Auditor of Shera Energy Limited.

Dear Sir/Madam,

We wish to inform you that we were appointed as Statutory Auditors of Shera Energy Limited which was approved by the Shareholders of the Company for a period of Five Consecutive Years.

We have completed our Statutory Audit for the Year ended 31st March 2025 and issued our Reports on 28th May 2025.

Further, We have carefully evaluated and due to increased professional pre-occupation in other assignment, we regrettably propose our resignation. Our resignation does not result from an inability to obtain sufficient appropriate audit evidence. There are no other circumstances connected with our resignation we consider should be brought to the notice of the Board.

In view of the above and as discussed and agreed with the management, we express our inability to continue as the Statutory Auditors for the Company.

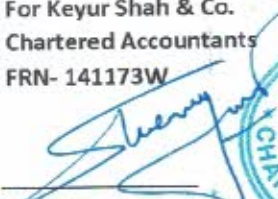
Please accept our resignation with immediate effect.

As per the requirement of the Companies Act, 2013, we shall be forwarding the copy of the ADT-3 to be filed with the Registrar of the Companies, in due course.

Please find attached in Annexure A the information to be obtained by the company from the auditors for the resignation as required by Securities and Exchange Board of India circular CIR/CFD/CMDI/114/2019, dated 18 October 2019.

Thanking You
Yours Faithfully,

For Keyur Shah & Co.
Chartered Accountants
FRN- 141173W


Keyur Shah
Proprietor
Member No.-153774



Encl-Annexure A

Annexure A

**Information to be obtained from the statutory auditor upon resignation
(As per SEBI Circular No. CIR/CFD/CMDI/114/2019 dated 18 October 2019)**

1	Name of the listed entity	Shera Energy Limited
2	Details of the statutory auditor: a. Name: b. Address: c. Phone No. d. Email:	Keyur Shah & Co. 303, Shitiratana Complex, B/s Radisson Blu, Near Panchvati Circle, Ambawadi, Ahmedabad-380006 GJ 079 - 48999595 ca.keyurshah2015@gmail.com
3	Details of association with the listed entity / material subsidiary: a. Date on which the statutory auditor was appointed: b. Date on which the term of the statutory auditor was scheduled to expire: c. Prior to resignation, the latest audit report/limited review report submitted by the auditor and date of its submission.	11 th May 2022 31 st March 2027 Audit Reports issued on 28 th May 2025 on Standalone and Consolidated Financial Statement and Results for the Year Ended on 31 st March 2025
4	Detailed reasons for resignation:	Refer Resignation Letter Dated 29 th May 2025
5	In case of any concerns, efforts made by the auditor prior to resignation (including approaching the Audit Committee/Board of Directors along with the date of communication made to the Audit Committee/Board of Directors)	Not Applicable
6	In case the information requested by the auditor was not provided, then following shall be disclosed: a. Whether the inability to obtain sufficient appropriate	Not Applicable




	<p>audit evidence was due to a management-imposed limitation or circumstances beyond the control of the management.</p> <p>b. Whether the lack of information would have significant impact on the financial statements/results.</p> <p>c. Whether the auditor has performed alternative procedures to obtain appropriate evidence for the purposes of audit/limited review as laid down in SA 705 (Revised)</p> <p>d. Whether the lack of information was prevalent in the previous reported financial statements/results. If yes, on what basis the previous audit/limited review reports were issued.</p>	
7	Any other facts relevant to the resignation:	None

Declaration

1. We hereby confirm that the information given in this letter and its attachments is correct and complete.
2. We hereby confirm that there is no other material reason other than those provided above for my resignation/ resignation of my firm.

For Keyur Shah & Co.
Chartered Accountants
FRN- 141173W


Keyur Shah
Proprietor
Member No.-153774



Date: May 29, 2025
Place: Ahmedabad