

SYMBOL: SHERA
ISIN: INE0MM001019

Date: 28th July, 2026

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai – 400 051
Fax: 022-26598237, 022-26598238

Subject: Outcome of the Meeting of the Board of Directors pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of **Shera Energy Limited** ("the Company"), at its meeting held on Friday, 28th July, 2026, inter alia, considered and discussed the proposal for exploring a Scheme of Amalgamation involving the Company and its subsidiary companies, namely **Rajputana Industries Limited** and **Shera Metal Private Limited**, with the objective of evaluating the feasibility of the proposed restructuring.

The Board was apprised of the legal and regulatory framework and the broad process involved in implementing a Scheme of Amalgamation under the Companies Act, 2013, the applicable SEBI Regulations, the SEBI Master Circular relating to Schemes of Arrangement by Listed Entities and other applicable laws, including the requirement of due diligence, appointment of professional advisors, valuation, recommendations of the Audit Committee and the Committee of Independent Directors (where applicable), approvals of the respective Boards, Stock Exchange(s), shareholders, creditors, lenders, the Hon'ble National Company Law Tribunal and other statutory and regulatory authorities, as may be required.

After detailed deliberations, the Board expressed its positive inclination towards exploring the proposed Scheme of Amalgamation and thereby approved the constitution of a **Committee of Directors** authorised to evaluate the feasibility of the proposed Scheme, coordinate with the subsidiary companies, appoint professional advisors, undertake due diligence, liaise with regulatory authorities and place its recommendations before the Board for further consideration.

The Board also authorised the Committee to formally communicate the proposal to the Boards of Directors of **Rajputana Industries Limited** and **Shera Metal Private Limited** for their consideration to explore the feasibility of the proposed Scheme of Amalgamation.

The meeting commenced at 03:32 P.M. and concluded at 03:52 P.M.

Kindly take the above information on record.

For Shera Energy Limited

Jyoti Goyal
Company Secretary & Compliance Officer

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An ISO 9001:2015, ISO 14001:2015, ISO 45001:2018 Company