

SYMBOL: SHERA
ISIN: INE0MM001019

Date: 27.05.2025

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai - 400 051
Fax: 022-26598237, 022-26598238

Subject: Receipt of Trading Approval in relation to the preferential issue of Equity shares of Shera Energy Limited ("Company")

Re: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Dear Sir/Madam,

We wish to inform you that National Stock Exchange of India Limited (NSE) vide its letter bearing reference no. NSE/LIST/ 48759 dated May 27, 2025 has granted Trading approval for 16,51,000 (Sixteen Lakh Fifty One Thousand) equity shares of Rs.10/- (Rupees Ten) each allotted on preferential basis. Trading approval received from NSE is enclosed herewith as Annexure -2 for your record. Further, the information required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated 13th July 2023 is enclosed at Annexure-1. This is for your information and records.

Kindly take the same on your records.

For Shera Energy Limited

Jyoti Goyal
Company Secretary & Compliance officer

Encl: as above

Annexure - 1

Details as required to be disclosed under Regulation 30 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD1/P/CIR/2023/123 dated 13th July, 2023:

S. No.	Particulars	Remarks
1.	Name of the Regulatory or licensing authority	National Stock Exchange of India Limited
2.	Brief details of the approval/license obtained/withdrawn/ surrendered;	Trading approval for 16,51,000 (Sixteen Lakh Fifty One Thousand) equity shares of Rs.10/- (Rupees Ten) each allotted on preferential basis
3.	Impact/relevance of such approval/license to the listed entity;	The issued, paid up, admitted and listed Equity share capital of the Company will be increased from Rs. 22,78,83,470 (Twenty Two crores seventy eight lacs Eighty Three Thousand Four Hundred and Seventy) comprising of 22788347 Equity Shares of Rs. 10/- each fully paid up to Rs. 244393470 (Twenty Four crores Forty Three lacs Ninety Three Thousand Four Hundred and Seventy) comprising of 24439347 Equity Shares of Rs. 10/- each fully paid up.
4.	Withdrawal/cancellation or suspension of licence/approval by the regulatory or licensing authority, with reasons for such action, estimated impact (monetary or otherwise) on the listed entity and penalty, if any;	NA
5.	Period for which such approval/license is/was valid	NA
6.	Subsequently, the listed entity shall inform the stock exchange(s), the actual impact (monetary or otherwise) along with corrective actions taken by the listed entity pursuant to the withdrawal, cancellation or suspension of the key license/approval	NA

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 48759

May 27, 2025

The Company Secretary
Shera Energy Limited

Dear Sir/Madam,

Sub: Listing of further issue on Preferential Basis

This is with reference to the application for the listing of further issue of 1651000 Equity shares of Rs. 10/- each allotted on Preferential Basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from May 28, 2025 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 10/- each allotted on Preferential Basis.	SHERA	SM	1651000	22788348 to 24439347

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

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Location: NSE

**Annexure I
Shera Energy Limited**

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
320000	22788348	23108347	31-Dec-2026
8000	23824348	23832347	31-Dec-2025
8000	23832348	23840347	31-Dec-2025
1000	23840348	23841347	31-Dec-2025
2000	23841348	23843347	30-Dec-2025
240000	23843348	24083347	30-Dec-2025
175000	23108348	23283347	31-Dec-2026
85000	23283348	23368347	30-Dec-2026
6000	23368348	23374347	30-Dec-2026
8000	23374348	23382347	31-Dec-2026
5000	23382348	23387347	30-Dec-2025
15000	23387348	23402347	31-Dec-2025
32000	23402348	23434347	30-Dec-2025
5000	23434348	23439347	31-Dec-2025
25000	23439348	23464347	30-Dec-2025
10000	23464348	23474347	31-Dec-2025
3000	23474348	23477347	31-Dec-2025
3000	23477348	23480347	30-Dec-2025
15000	23480348	23495347	30-Dec-2025
10000	23495348	23505347	31-Dec-2025
6000	23505348	23511347	31-Dec-2025
3000	23511348	23514347	30-Dec-2025

3000	23514348	23517347	30-Dec-2025
3000	23517348	23520347	30-Dec-2025
15000	23520348	23535347	31-Dec-2025
15000	23535348	23550347	31-Dec-2025
15000	23550348	23565347	31-Dec-2025
15000	23565348	23580347	31-Dec-2025
15000	23580348	23595347	31-Dec-2025
15000	23595348	23610347	30-Dec-2025
15000	23610348	23625347	31-Dec-2025
15000	23625348	23640347	31-Dec-2025
1000	23640348	23641347	31-Dec-2025
1000	23641348	23642347	31-Dec-2025
2000	23642348	23644347	30-Dec-2025
170000	23644348	23814347	30-Dec-2025
1000	23814348	23815347	31-Dec-2025
1000	23815348	23816347	31-Dec-2025
1000	23816348	23817347	30-Dec-2025
1000	23817348	23818347	31-Dec-2025
2000	23818348	23820347	30-Dec-2025
1000	23820348	23821347	30-Dec-2025
1000	23821348	23822347	31-Dec-2025
1000	23822348	23823347	31-Dec-2025
1000	23823348	23824347	31-Dec-2025
242000	24083348	24325347	31-Dec-2025

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5000	24325348	24330347	31-Dec-2025
60000	24330348	24390347	31-Dec-2025
35000	24390348	24425347	31-Dec-2025
5000	24425348	24430347	31-Dec-2025
5000	24430348	24435347	31-Dec-2025
2000	24435348	24437347	31-Dec-2025
1000	24437348	24438347	31-Dec-2025
1000	24438348	24439347	31-Dec-2025
1651000	Total		

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