

SYMBOL: SHERA
ISIN: INE0MM001019

Date: 25.03.2025

To,

The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai-400 051

Subject: Submission of Disclosures pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended).

Ref: SHERA ENERGY LIMITED ("Company")

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended), find enclosed herewith the disclosures, received by the Company from the below mentioned acquirers who along with the persons acting in concert with them, holds shares or voting rights of the Company.

NAME OF ACQUIRERS:

1. ISHA SHEIKH
2. PIYUSH SHARMA
3. SAHIL SHEIKH
4. SHIVANI SHEIKH
5. SHEIKH NASEEM

Thanks & Regards,
FOR SHERA ENERGY LIMITED


JYOTI GOYAL
COMPANY SECRETARY

Registered Office & Works :
F-269(B), Road No. 13
Vishwakarma Industrial Area
Jaipur - 302013, Rajasthan, India
T: +91.9351509564
CIN: L31102RJ2009PLC030434
GSTIN: 08AANCS6187Q1Z6

Works-II :
G-1-63 to 66, RICO Industrial Area,
Kaladera, Tehsil Chomu, Jaipur-303801
Rajasthan, India
T: +91-9351509564
E : sheraenergy@gmail.com
W : www.sheraenergy.com

An ISO 9001:2015, ISO 14001:2015, ISO 45001:2018 Company

To,
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The National Stock Exchange of India Limited,
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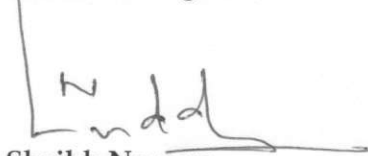
Subject: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: SHERA ENERGY LIMITED ("Company")

I, Mr. Sheikh Naseem, on behalf of Promoter & Promoter Group of the Company forward therewith the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (amended from time to time) in respect of "SHERA ENERGY LIMITED" pursuant to the allotment of Equity Shares by way of Preferential Issue.

Kindly take the same on your record and inform all those concerned and acknowledge the receipt.

Thanks & Regards,



Sheikh Naseem

Promoter & Chairman & Managing Director

Authorized Signatory on behalf of Promoter/Promoter's Group (PAC)

Encl.: As Above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Amended from time to time)

Name of the Target Company (TC)	SHERA ENERGY LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SHEIKH NASEEM PAC's: ALISHA SHEIKH ISHA SHEIKH SAHIL SHEIKH SHIVANI SHEIKH SHEIKH NASEEM		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED EMERGE		
Details of the acquisition /-disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others) c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	8975475	38.47%	-
a) Total (a+b+c)	8975475	38.47%	-
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to	594000	2.43%	-

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receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Total (a+b+c)	594000	2.43%	-
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	9361475	38.30%	
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	9361475	38.30%	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	PREFERENTIAL ALLOTMENT		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24-03-2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,78,83,470 / 22788347 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 24,43,93,470/24439347 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 24,43,93,470/24439347 equity shares of Rs. 10/- each		

Notes:

1. (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

2. (**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.


Sheikh Naseem

Promoter & Chairman & Managing Director

Authorized Signatory on behalf of Promoter/Promoter's Group (PAC)

To,
The Manager-Listing Department,
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Exchange Plaza, NSE Building, Bandra Kurla
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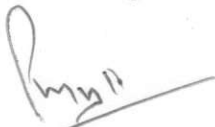
Subject: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Ref: SHERA ENERGY LIMITED ("Company")

I, Mr. Piyush Sharma, Director of the Company forward therewith the Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (amended from time to time) in respect of "SHERA ENERGY LIMITED" pursuant to the allotment of Equity Shares by way of Preferential Issue.

Kindly take the same on your record and inform all those concerned and acknowledge the receipt.

Thanks & Regards,



Piyush Sharma
Director
Encl.: As Above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Amended from time to time)

Name of the Target Company (TC)	SHERA ENERGY LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	PIYUSH SHARMA		
Whether the acquirer belongs to Promoter/Promoter group	NO.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NATIONAL STOCK EXCHANGE OF INDIA LIMITED EMERGE		
Details of the acquisition /-disposal-as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	208000	0.91%	
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
a) Total (a+b+c)	208000	0.91%	
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	5000	0.02%	-
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Total (a+b+c)	5000	0.02%	-

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	213000	0.87%	
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	213000	0.87%	
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	PREFERENTIAL ALLOTMENT		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24-03-2025		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 22,78,83,470 / 22788347 equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 24,43,93,470/24439347 equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 24,43,93,470/24439347 equity shares of Rs. 10/- each		

Notes:

1. (*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

2. (**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Piyush Sharma
 Director