

**SYMBOL: SHERA**  
**ISIN: INE0MM001019**

**Date: 25<sup>th</sup> June, 2026**

**To,**  
**The Manager-Listing Department,**  
**The National Stock Exchange of India Limited,**  
**Exchange Plaza, NSE Building, Bandra Kurla**  
**Complex, Bandra East, Mumbai – 400 051**  
**Fax: 022-26598237, 022-26598238**

**Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III thereof, and in reference to the Notice of the Extraordinary General Meeting dated April 17, 2026 convened for approval of preferential issue of fully convertible warrants under Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Company hereby makes the following disclosure for the information of the shareholders:

### **1. Confirmation regarding Wilful Defaulter Status**

The Company hereby confirms that:

- **Shera Energy Limited (Issuer Company)** has **not** been declared as a wilful defaulter by any bank, financial institution or consortium thereof in accordance with the guidelines issued by the Reserve Bank of India;
- **None of the Promoters of the Company**, has been declared as a wilful defaulter;
- **None of the Directors of the Company** has been declared as a wilful defaulter; and
- None of the aforesaid persons/entities has been declared a fugitive economic offender under the Fugitive Economic Offenders Act, 2018.

Accordingly, the undertaking under Point XXV(g) of the Explanatory Statement to the EGM Notice shall be read as covering the **Issuer Company, its Promoters and Directors**, in addition to the proposed allottees.

### **2. Link for accessing valuation Report on the Website of the Company**

The Company hereby clarifies that the Valuation Report pertaining to the preferential issue of fully convertible warrants, as referred to in the Notice convening the Extraordinary General Meeting dated April 17, 2026, is available on the Company's website at the following link:  
<https://www.sheraenergy.com/others.php>

**For Shera Energy Limited**

**Jyoti Goyal**  
**Company Secretary & Compliance officer**