

SYMBOL: SHERA  
ISIN: INE0MM001019

Date: 24.03.2025

To,

The Manager-Listing Department,  
The National Stock Exchange of India Limited,  
Exchange Plaza, NSE Building, Bandra Kurla  
Complex, Bandra East, Mumbai-400 051

**Subject: Outcome of Board Meeting of "Shera Energy Limited" in accordance with Regulation 30 of Securities & Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015.**

**Ref.: Allotment of Equity Shares under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, Companies Act, 2013 and the Rules made thereunder, and other applicable laws, each as amended ("Preferential Issue").**

Dear Sir / Madam,

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform that the Board of Directors of the Company, at its meeting held today i.e. on Monday, 24<sup>th</sup> March, 2025 approved the following resolution:

1. Approved the allotment of 16,51,000 (Sixteen Lakhs and Fifty One Thousand) equity shares of face value of Rs. 10/- (Rupees Ten Only) each, at a price of Rs. 184/- (One Hundred Eighty-Four Only) per equity share (including a premium of Rs. 174/- (One Hundred Seventy Four Only) per Equity Share, aggregating to Rs. 30,37,84,000/- (Rupees Thirty Crores Thirty Seven Lakh Eighty Four Thousand Only) to the persons as mentioned in **Annexure - A**.

In this regard the following proposed allottees has not subscribed to the preferential issue:

S. No.	Name of the Allottee	Category	No. of Shares	Amount (Rs.)
1.	NATHU RAM	PUBLIC	35000	64,40,000
	<b>TOTAL</b>		<b>35,000</b>	<b>64,40,000</b>

Accordingly, the preferential issue size has been reduced from Rs. 31,02,24,000/- (Rupees Thirty One Crore Two Lakh Twenty Four Thousand only) to Rs. 30,37,84,000/- (Rupees Thirty Crores Thirty Seven Lakh Eighty Four Thousand Only).

These shares being issued shall rank pari-passu, in all respects, with the existing equity shares of the Company.

Please be informed that the aforesaid Issue of the Equity Shares on Preferential Basis were approved by the shareholders of the Company by way of Special Resolution in the Extraordinary General Meeting of the Company held on 11<sup>th</sup> November, 2024 and In-principle approval was granted by NSE Limited vide letter number NSE/LIST/44760 dated 10<sup>th</sup> March, 2025. The application for listing and trading approval of the Stock Exchanges for the equity shares allotted as above will be made in due course.

Post allotment, the issued and paid-up equity share capital of the Company stands increased from ₹ 22,78,83,470/- comprising of 2,27,88,347 equity shares of ₹ 10/- each fully paid up to ₹ 24,43,93,470/- comprising of 2,44,39,347 equity shares of ₹ 10/- each fully paid-up.

The equity shares allotted to the aforementioned investors shall be locked in for a period as specified under Chapter V of the SEBI ICDR Regulations, as applicable.

Further, the details as required to be disclosed under Regulation 30 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July, 2023 are also enclosed as **Annexure - B**.

## 2. Other business matters

The Board meeting was commenced at 05:45 P.M. and concluded at 06:10 P.M.

You are requested to kindly take the same on record and inform all those concerned accordingly.

**Thanking You,**

**Yours Faithfully,**

**For Shera Energy Limited**

**Jyoti Goyal**

**Company Secretary & Compliance Officer**

**Encl: as above**

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### Registered Office & Works :

F-269(B), Road No. 13  
Vishwakarma Industrial Area  
Jaipur - 302013, Rajasthan, India  
T: +91.9351509564  
CIN: L31102RJ2009PLC030434  
GSTIN: 08AANCS6187Q1Z6

### Works-II :

G-1-63 to 66, RICO Industrial Area,  
Kaladera, Tehsil Chomu, Jaipur-303801  
Rajasthan, India  
T: +91-9351509564

E : sheraenergy@gmail.com  
W : www.sheraenergy.com

**Annexure - A**

**List of Allottees of Fully Paid-up Equity shares**

S. No	Name of the Allottee	Category	No. of Shares	Amount (Rs.)
1.	ALISHA SHEIKH	PROMOTER GROUP	6000	1104000
2.	ISHA SHEIKH	PROMOTER GROUP	8000	1472000
3.	PIYUSH SHARMA	PUBLIC-DIRECTOR	5000	920000
4.	SAHIL SHEIKH	PROMOTER GROUP	85000	15640000
5.	SHIVANI SHEIKH	PROMOTER	175000	32200000
6.	SHEIKH NASEEM	PROMOTER	320000	58880000
7.	KAPIL GADIA	Public	15000	2760000
8.	SUDHIR GARG	Public	32000	5888000
9.	RAVI CHOUDHARY	Public	5000	920000
10.	TARUN WADHWA	Public	25000	4600000
11.	ABHISHEK FATEHPURIYA	Public	10000	1840000
12.	SANDEEP KUMAR JAIN	Public	3000	552000
13.	CHANDRA SHEKHAR	Public	3000	552000
14.	SOMYANSH KHANDELWAL	Public	15000	2760000
15.	SHIV KRIPA PIPES LLP	Public	10000	1840000
16.	PRANSHU GUPTA	Public	6000	1104000
17.	PURUSHOTTAM DASS KARNANI HUF	Public	3000	552000
18.	VARSHA KARNANI	Public	3000	552000
19.	KOMAL KARNANI	Public	3000	552000
20.	KAMAL KUMAR CHANDWAR	Public	15000	2760000
21.	NIRMALA CHANDWAR	Public	15000	2760000
22.	NEHA CHANDWAR	Public	15000	2760000
23.	RISHIKA SABLAWAT	Public	15000	2760000
24.	VIVEK JAGWAYAN HUF	Public	15000	2760000
25.	LEENA GUPTA	Public	15000	2760000
26.	RUTVI CHAUDHARY	Public	15000	2760000
27.	AAGAM CHANDWAR	Public	15000	2760000
28.	KARAN ASHIA	Public	1000	184000
29.	BINA SHARMA	Public	1000	184000
30.	VIKAS SHAH	Public	2000	368000
31.	KBG CAPITAL & HOLDING PRIVATE	Public	170000	31280000

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T: +91 -9351509564  
E : sheraenergy@gmail.com  
W : wwwsheraenergy.com

An ISO 9001:2015, ISO 14001:2015, ISO 45001:2018 Company

	LIMITED			
32.	KAMLESH KUMAWAT	Public	1000	184000
33.	ASHOK KUMAR KUMAWAT	Public	1000	184000
34.	HARVIR SINGH	Public	1000	184000
35.	SANDEEP KUMAR	Public	1000	184000
36.	KIRAN DEVI SHARMA	Public	2000	368000
37.	RICHHPAL YADAV	Public	1000	184000
38.	KEERTI SINGH	Public	1000	184000
39.	BHANWAR LAL	Public	1000	184000
40.	NEERAJ KUMAR	Public	1000	184000
41.	ASHISH BARGOTI	Public	8000	1472000
42.	GAURAV BARGOTI	Public	8000	1472000
43.	NIKITA KUMAWAT	Public	1000	184000
44.	MOHAN LAL YADAV	Public	2000	368000
45.	MOMENTUM BIOTECH PRIVATE LIMITED	Public	240000	44160000
46.	KESHAV ELECTRICALS PRIVATE LIMITED	Public	242000	44528000
47.	VIVEK MOR	Public	5000	920000
48.	RAJENDRA SHARMA	Public	60000	11040000
49.	AASHI SHARMA	Public	35000	6440000
50.	ANAND AJMERA	Public	5000	920000
51.	SHIVANI MOR	Public	5000	920000
52.	SUMANT KUMAR PRAJAPAT	Public	2000	368000
53.	SUNITA JANGIR	Public	1000	184000
54.	SULOCHANA SHARMA	Public	1000	184000
	<b>TOTAL</b>		<b>16,51,000</b>	<b>30,37,84,000</b>

**Annexure - B**

Details as required to be disclosed under Regulation 30 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13<sup>th</sup> July, 2023:

SN	Particulars	Remarks
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares of face value of Rs.10/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made there under and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 16,51,000 ( Sixteen Lakhs and Fifty One Thousand) equity shares of face value of Rs. 10/- each ("Equity Shares") of the Company at an issue price of Rs. 184/- (Rupees One Hundred Eighty Four Only) per equity shares inclusive of a premium of Rs. 174/- (Rupees One Hundred Seventy Four Only) for an aggregate consideration of upto Rs. 30,37,84,000/- (Rupees Thirty Crores Thirty Seven Lakh Eighty Four Thousand Only) on preferential basis ("Preferential Issue")
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	Refer <b>Annexure -A</b>
	Name of the Investors	
	post allotment of securities -outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	
	In case of convertibles -intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable
5	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

**Thanking You,**

**For Shera Energy Limited**

**Jyoti Goyal**  
**Company Secretary & Compliance Officer**