

SYMBOL: SHERA  
ISIN: INE0MM001019

Date: July 23, 2026

To,  
The Manager-Listing Department,  
The National Stock Exchange of India Limited,  
Exchange Plaza, NSE Building, Bandra Kurla  
Complex, Bandra East, Mumbai – 400 051  
Fax: 022-26598237, 022-26598238

Subject: Intimation regarding rescheduling of the Board Meeting pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for consideration of the Scheme of Arrangement

Dear Sir/Madam,

With reference to our earlier intimation dated 19<sup>th</sup> July, 2026 submitted pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, informing about the Meeting of the Board of Directors of the Company scheduled to be held on Friday, 24<sup>th</sup> July, 2026, is re-scheduled on Tuesday, 28<sup>th</sup> July, 2026 to consider and approve the proposed Scheme of Arrangement under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013, involving:

1. **Amalgamation of Rajputana Industries Limited ("Transferor Company 1"), Amalgamation of Shera Metal Private Limited ("Transferor Company 2") with Shera Energy Limited ("Transferee Company");**
2. **Other business matters;**

subject to the approval of the Board of Directors, Stock Exchanges, Securities and Exchange Board of India, National Company Law Tribunal and such other statutory and regulatory authorities, shareholders and creditors, as may be applicable.

The Scheme of Arrangement is proposed with a view to achieving operational efficiencies, business synergies, optimum utilization of resources, simplification of the group structure, reduction in administrative and compliance costs and creation of enhanced value for all stakeholders.

Further, in view of the proposed consideration of the Scheme of Arrangement by the Board of Directors, the Trading Window for dealing in the securities of the Company has been closed for all Designated Persons, Insiders, Immediate Relatives and other Connected Persons in accordance with the SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's Code of Conduct. The Trading Window shall reopen 48 hours after the public disclosure of the outcome of the Board Meeting.

This is for your information and records.

**For SHERA ENERGY LIMITED**

Jyoti  
Goyal

Digitally signed  
by Jyoti Goyal  
Date: 2026.07.23  
21:10:36 +05'30'

**Jyoti Goyal**  
**Company Secretary & Compliance Officer**

**Registered Office & Works :**  
F-269(B), Road No. 13  
Vishwakarma Industrial Area  
Jaipur - 302013, Rajasthan, India  
T: +91.9351509564  
CIN: L31102RJ2009PLC030434  
GSTIN: 08AANCS6187Q1Z6

**Works-II :**  
G-1-63 to 66, RICO Industrial Area,  
Kaladera, Tehsil Chomu, Jaipur-303801  
Rajasthan, India  
T: +91-9351509564

E : sheraenergy@gmail.com  
W : www.sheraenergy.com

An ISO 9001:2015, ISO 14001:2015, ISO 45001:2018 Company