

SYMBOL: SHERA
ISIN: INE0MM001019

Date: 17th April, 2026

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla Complex,
Bandra East, Mumbai – 400 051

Sub: Outcome of Board Meeting held on 17th April, 2026 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Respected Sir,

Further to our intimation dated 14th April 2026, and Pursuant to Regulation 30 read with Schedule III of the SEBI Listing regulations, we hereby inform you that the Board of Directors of Shera Energy Limited ("the Company") at its meeting held today i.e. on Friday, April 17, 2026, commenced at 2:34 p.m. and concluded at 02:48 p.m., has subject to the approval of shareholders' and/or other requisite regulatory/statutory approvals as may be required inter alia considered and approved the following:

1. Increase in the Authorized Share Capital of the Company from Rs. 25,50,00,000/- divided into 2,55,00,000 equity shares of Rs. 10/- each to Rs. 30,50,00,000/- divided into 3,05,00,000 equity shares of Rs. 10/- each and consequent alteration in Clause V of the Memorandum of Association of the Company, subject to approval of the shareholders.
2. The Board of Directors has approved the issuance of up to 45,00,000 (Forty Five Lakh) fully convertible warrants ("Warrants"), each carrying a face value of ₹10/- (Rupees Ten only), convertible into an equivalent number of equity shares of the Company ("Equity Shares"), at an issue price of ₹118/- (Rupees One Hundred Eighteen only) per warrant, including a premium of ₹108/- (Rupees One Hundred Eight only) per warrant, on a preferential basis to the Promoter/Promoter Group and Non-Promoter investors, as detailed in *Annexure A*, for cash consideration.

The Warrants shall be convertible into Equity Shares within a period of 18 (eighteen) months from the date of allotment. An amount equivalent to at least 25% of the issue price shall be paid at the time of allotment of the Warrants and the balance 75% shall be payable at the time of exercise/conversion of the Warrants. In the event that the Warrant holder does not exercise the Warrants within the aforesaid period, the upfront amount so paid shall stand forfeited by the Company.

The aforesaid issuance shall be in accordance with the provisions of Chapter V of the SEBI ICDR Regulations 2018, as amended, and other applicable provisions of the Companies

Registered Office & Works :

F-269(B), Road No. 13
Vishwakarma Industrial Area
Jaipur - 302013, Rajasthan, India
T: +91-07568522225
CIN: L31102RJ2009PLC030434
GSTIN: 08AANCS6187Q1Z6

Works-II :

G-1-63 to 66, RICO Industrial Area,
Kaladera, Tehsil Chomu, Jaipur-303801
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Act 2013 and the rules made thereunder, subject to such statutory and regulatory approvals as may be required.

3. Appointment of Mr. Sanjay Kumar Joshi, Proprietor of M/s S.K. Joshi & Associates, Practicing Company Secretaries, as Scrutinizer for conducting the e-voting process for the ensuing Extraordinary General Meeting in a fair and transparent manner.
4. Convening of Extraordinary General Meeting of the members of the Company on Friday, 15th May, 2026 at 03:00 P.M. through Video Conferencing / Other Audio Visual Means for seeking approval of the shareholders in respect of the aforesaid matters. And deciding the schedule of EOGM including cut-off date.
5. Increase in remuneration payable to Shivani Sheikh, Whole-Time Director of the Company.
6. Approval for payment of royalty to Sheikh Naseem for usage of trademark, brand name and other intellectual property rights, subject to such approvals as may be required.

Further, the details as required to be disclosed under Regulation 30 read with SEBI Circular No. **SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024** are also enclosed as **Annexure - B**.

This is for your information and records.

Thanking you.

Yours faithfully

For Shera Energy Limited

Jyoti Goyal
Company Secretary & Compliance Officer

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Annexure- A

S. No.	Name of Proposed Allottee	Category	Number of Warrants
1	Sheikh Naseem	Promoter	24,95,000
2	Shivani Sheikh	Promoter	16,05,000
3	HOLANI VENTURE CAPITAL FUND- HOLANI VENTURE CAPITAL FUND-I	Non-Promoter	2,00,000
4	Quantumgrowth Partners LLP	Non-Promoter	2,00,000
	Total		45,00,000

Details as required to be disclosed under Regulation 30 read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024:

SN	Particulars	Remarks
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Fully convertible share warrants of face value of Rs.10/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made there under and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up to 45,00,000 (Forty Five Lakh) fully convertible warrants ("Warrants"), each carrying a face value of ₹10/- (Rupees Ten only), convertible into an equivalent number of equity shares of the Company ("Equity Shares"), at an issue price of ₹118/- (Rupees One Hundred Eighteen only) per warrant, including a premium of ₹108/- (Rupees One Hundred Eight only) per warrant, on a preferential basis to the Promoter/Promoter Group and Non-Promoter investors
4.	Names of the proposed allottees;	The warrant shall be allotted to the following investors: 1. Mr. Sheikh Naseem - Promoter 2. Mr. Shivani Sheikh - Promoter 3. Holani Venture Capital Fund - Non-Promoter 4. Quantumgrowth Partners LLP - Non-Promoter
5.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; and	Outcome of the subscription: - stated below the table (Post exercise of Warrants into Equity Share, assuming full Conversion of Warrants.)
6.	Issue Price:	₹118/- (Rupees One Hundred Eighteen only) per warrant, including a premium of ₹108/- (Rupees One Hundred Eight only) per warrant. Each Warrant allotted to the Proposed Allottee will be convertible into One Equity Share of the company
7.	No. of investors	4 (Four)
8.	In case of convertibles — intimation on conversion of securities or on lapse of	Each of the Warrants carries a right to subscribe to 1 (one) Equity Share. The tenor of the Warrants is 18 (eighteen) months from the date of their allotment.

		Any unconverted Warrants shall lapse, and the amount paid by the Investor on such Warrants shall stand forfeited.
9.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Outcome of the subscription

Category	Pre issue Shareholding Structure (1)		Share Warrants proposed to be allotted (2)	Post Issue Shareholding Structure (3) [1+2]	
	No. of Shares	%		No. of Shares	%
Sheikh Naseem	76,89,334	31.46%	24,95,000	1,01,84,334	35.19%
Shivani Sheikh	10,20,000	4.17%	16,05,000	26,25,000	9.07%
HOLANI VENTURE CAPITAL FUND-HOLANI VENTURE CAPITAL FUND-I	2,21,000	0.90%	2,00,000	4,21,000	1.45%
Quantumgrowth Partners LLP	-	-	2,00,000	2,00,000	0.69%
Total	2,44,39,347	100.00%	45,00,000	2,89,39,347	100.00%