SHERA
Energy Limited

SYMBOL: SHERA
ISIN: INE0MM001019

Date: 15th July, 2026

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai – 400 051
Fax: 022-26598237, 022-26598238

Subject: Outcome of the Meeting of the Board of Directors held on 15th July, 2026 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

The Board of Directors of the Company at their Board Meeting held on Wednesday, 15th July, 2026 inter alia transacted the following businesses:

1. Considered and approved the Un-Audited Standalone and Consolidated Financial Results of the Company for the quarter ended 30th June, 2026;
2. Taken on record the Limited review report on Standalone and Consolidated Financial Results of the Company for the quarter ended 30th June, 2026; and

The Meeting of the Board of Directors commenced at 03:36 P.M. and concluded at 03:54 P.M.

TRADING WINDOW: - Further, pursuant to Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 as amended and the Company's Code of Conduct to regulate, monitor and report trading by designated persons and immediate relatives of Designated Persons ("Code), the Trading Window for trading in the Securities of the Company has been closed from the 1st July, 2026 and will remain closed till 48 hours after the announcement of the financial results of the Company for all Designated Persons and immediate relatives of Designated Persons covered under the Code of the Company.

Kindly take the above information on record.

For Shera **Energy Limited**

Jyoti

Jyoti Goyal
Company Secretary & Compliance Officer

Registered Office & Works :
F-269(B), Road No. 13
Vishwakarma Industrial Area
Jaipur - 302013, Rajasthan, India
T: +91-07568522225
CIN: L31102RJ2009PLC030434

Works-II :
G-1-63 to 66, RICO Industrial Area,
Kaladera, Tehsil Chomu, Jaipur-303801
Rajasthan, India
T: +91-07568522225

E : sheraenergy@gmail.com
W : wwwsheraenergy.com

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ISIN: INE0MM001019

Date: 15th July, 2026

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The National Stock Exchange of India Limited,
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Complex, Bandra East, Mumbai – 400 051
Fax: 022-26598237, 022-26598238

Sub.: Submission of un-audited Standalone and Consolidated Financial Results for the Quarter ended 30th June, 2026 of M/s Shera Energy Limited

Respected Sir/Madam,

This is to inform you that the Board of Directors of the Company have considered and approved the Un-audited Standalone and Consolidated Financial Results for the Quarter ended 30th June, 2026 and the Limited Review Report thereon in the Board Meeting held on 15th July, 2026.

In terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulation, 2015, we hereby enclosed the Un-audited Standalone and Consolidated Financial Results for the Quarter ended 30th June, 2026 and the Limited Review Report thereon.

Request you to kindly take the information on record and oblige.

For Shera Energy Limited

SHERA ENERGY LIMITED

Sheikh Naseem
Chairman Cum Managing Director
DIN: 02467366

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Mohata Baheti & Associates
Chartered Accountants

303-304 Shri R.K Tower, Near Peetal Factory,
Jhotwara Road, Jaipur Rajasthan 302016.
Ph. 9314616464,141-4016868.
E-Mail : Dilipmohataca@Yahoo.Com.

Independent Auditor's Limited Review Report on the Quarterly Unaudited Consolidated Financial Results of Shera Energy Limited for the Quarter ended 30th June, 2026, pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,

The Board of Directors of
Shera Energy Limited

(CIN : L31102RJ2009PLC030434)

F-269B, Road No 13, V. K. Industrial Area,

Jaipur - 302013

We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Shera Energy Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), for the Quarter ended 30th June, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review

Mohata Baheti & Associates
JAIPUR
Chartered Accountants

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Ph. 9314616464,141-4016868.
E-Mail : Dilipmohataca@Yahoo.Com.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures.

A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the following entities:

1. Rajputana Industries Limited ("Subsidiary")
2. Shera Metal Private Limited ("Subsidiary")
3. Shera Zambia Limited ("Subsidiary")

Mohata Baheti & Associates * Chartered Accountants * JAIPUR

Mohata Baheti & Associates
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Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the statement provided by the Management related to subsidiary, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance to applicable Indian Accounting Standards (Ind AS) and other recognized accounting policies, have failed to disclose the required information under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, or that it contains any material misstatement.

The accompanying Statement includes the unaudited interim financial results/financial information in respect of:

a) Subsidiary located in India, which has been reviewed by us, whose interim financial results reflect total revenue of Rs. 39,280.78 Lakhs, total profit after tax of Rs. 761.46 Lakhs and total comprehensive income of Rs. 767.73 Lakhs for the quarter ended 30th June, 2026, as considered in the Statement. These interim financial results have been reviewed by us.

b) Subsidiary located in Zambia, which has not been reviewed by us, whose unaudited interim financial results reflect total revenue of Nil, total profit after tax of Rs. 63.78 Lakhs and total comprehensive income of Rs. 63.78 Lakhs for the quarter ended 30th June, 2026, as considered in the Statement.

Our conclusion on the statement is not modified in respect of the above matters.

Mohata Baheti & Associates
JAIPUR
Chartered Accountants

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In case of aforesaid subsidiaries located outside India, the interim financial results/financial information have been prepared in accordance with the accounting principles generally accepted in their respective countries. The Parent Company's management has converted the financial results/financial information of such subsidiaries located outside India from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Parent Company's Management. Our conclusion on the Statement, in so far as it relates to the financial results/financial information of such subsidiaries located outside India is based on the review report of other auditors and the conversion adjustments prepared by the Holding Company's Management and reviewed by us.

For Mohata Baheti & Associates
Chartered Accountants
FRN – 020006C

Mohata Baheti & Associates Chartered Accountants JAIPUR

(FCA Dilip Kumar Mohata)
Partner
Membership No. 401695

Date : 15-07-2026
Place : Jaipur

UDIN : **26401695DRNBHZ8851**

SHERA ENERGY LIMITED

Regd- Office F-269-B, Road No. 13 V.K. Industrial Area Jaipur-302013 Rajasthan,India , Phone-0141-2330058

WebSite: sheraenergy.com CIN:L31102RJ2009PLC030434

Statement Of Unaudited Consolidated Financial Results for the Quarter Ended June, 2026 (Amount in lakhs)

Sr No.	Particulars	3 Month ended June 30, 2026 Unaudited	Preceeding 3 Months ended March 31,'2026 Audited	Corresponding 3 Months ended June 30, '2025 Unaudited	Year ended March '26 Audited
I	**Income**				
	a) Revenue from operations	48,767.45	46,281.85	38,674.12	1,64,004.97
	b) Other income	290.02	204.68	107.33	667.89
	Total Income	**49,057.47**	**46,486.53**	**38,781.45**	**1,64,672.86**
II	**Expenses**				
	a) Cost of materials consumed	46,291.61	42,493.33	38,263.61	1,55,899.40
	b) Changes in Inventories of FG/WIP/SIP	(2,579.50)	(985.38)	(3,181.71)	(8,304.73)
	c) Employee Benefit Expenses	803.24	681.04	524.58	2,441.48
	d) Finance costs	1,227.21	1,005.67	846.29	3,690.27
	e) Depreciation and amortization expense	182.63	165.46	165.74	666.27
	f) Other Expenses	1,451.49	1,509.94	1,201.46	5,215.60
	Total expenses	**47,376.69**	**44,870.06**	**37,819.97**	**1,59,608.29**
III	**Profit/(Loss) Before Exceptional Item (I-II)**	**1,680.79**	**1,616.46**	**961.48**	**5,064.57**
IV	Exceptional Item / Extra Ordinary Items	-	-		-
V	**Profit/(Loss) Before Tax**	**1,680.79**	**1,616.46**	**961.48**	**5,064.57**
VI	**Tax Expense**				
	a) Current tax	448.57	550.96	250.19	1,418.90
	b) Deferred tax (Liability) / Assets	(31.79)	(170.14)	6.43	(51.65)
	Total Tax Expenses	**416.79**	**380.82**	**256.62**	**1,367.26**
VII	**Profit/(Loss) After Tax for the Period/year (PAT) (V-VI)**	**1,263.99**	**1,235.66**	**704.86**	**3,697.32**
VIII	**Other comprehensive income/(loss)**				
	Items that will not be reclassified subsequently to profit and loss:	9.51	39.98	(41.88)	21.79
	Income tax on items that will not be reclassified subsesquently to profit and loss	(2.42)	(10.10)	10.82	(5.52)
	Total other comprehensive income/(loss) for the year	**7.08**	**29.88**	**(31.06)**	**16.26**
IX	**Total comprehensive income/(loss) for the year (VII+VIII)**	**1,271.09**	**1,265.53**	**673.80**	**3,713.59**

SHERA ENERGY LIMITED JAIPUR

Net Profit After Tax attributable to:				
a) Owner of the Company	1,026.20	982.86	545.46	2,940.37
b) Non Controlling Interest	237.81	252.78	159.40	756.94
Other comprehensive (loss)/income attributable to:				
a) Owner of the Company	5.33	25.39	(25.66)	15.26
b) Non Controlling Interest	1.77	4.49	(5.40)	1.01
Total comprehensive income/(loss) for the year attributable to:-				
a) Owner of the Company	1,031.52	1,008.24	519.80	2,955.61
b) Non Controlling Interest	239.58	257.28	154.00	757.96
Net profit after taxes and non-controlling interests	**1,026.20**	**982.86**	**545.46**	**2,940.37**
Paid-up equity share capital (Face Value Rs. 10 Per Share)	2,443.93	2,443.93	2,443.93	2,443.93
Other Equity	18,206.41	16,935.32	13,571.06	16,935.32
Earnings per equity share of Rs. 10/- each				
a) Basic (not annualised for half year ended)	4.20	4.02	2.24	12.03
b) Diluted (not annualised for half year ended)	4.20	4.02	2.24	12.03

Notes:-

[1] The above Unaudited Consolidated Financial Results of Shera Energy Limited (the "Holding company") for the Quarter ended on 30th June '26 were reviewed and recommended by the Audit committee and approved by the Board of Directors. These results have been subject to limited review by the Statutory Auditor.

[2] The above Consolidated Unaudited financial results for the Quarter ended on 30th June '26 have been prepared by the Company in accordance with Regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015 (as amended).

[3] The figures of the previous period have been re-grouped / rearranged and / or recasted wherever considered necessary.

[4] The above Consolidated Financial Results are prpared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act , 2013 read with the Companies (Indian Accounting Standard) Rules, 2015 (as amended).

SHERA ENERGY LIMITED
SHERA
JAIPUR

[5] List of Entities Consolidated in the Statement

Name of the Subsidiaries Companies	Principal Activies	Country of Incorporation	% Equity Interest as on 30th June'26
Rajputana Industries Limited	Manufacturer of Non-Ferrous Metal Products	India	51.01%
Shera Metal Pvt Ltd	Manufacturer of Non-Ferrous Metal Products	India	85.55%
Shera Zambia Limited	Manufacturer of Non-Ferrous Metal Products	Zambia	99.50%

[6] The Company is engaged in the activity of manufacturer of non-ferrous metal products and its alloy products and winding wires, hence looking into the nature of business company is operating under single segment due to which segment reporting is not applicable to company.

[7] The Status of investor's complaints during the period ended on 30th June '26 as under:-

Complaints pending at the beginning of the period	**Nil**
Complaints received during the period	**Nil**
Complaints disposed during the period	**Nil**
Complaints resolved at the end of the period	**Nil**

[8] During the quarter ended June 30, 2026, the Company received in principal approval from NSE on June 29, 2026 for issuance of share warrants on a preferential basis, as per details below:

Particulars	Details
Date of in principal approval	29-06-2026
No. of warrants	45,00,000.00
Issue price per warrant	118
Upfront consideration (25%) received	13,27,50,000.00
Date of receipt of upfront money	13-07-2026
Date of Allotment (warrant)	14-07-2026
Balance payable (within 18 months)	39,82,50,000.00
Face value on conversion	4,50,00,000.00
Aggregate issue size	53,10,00,000.00

For, Shera Energy Limited

Sheikh Naseem
Chairman & Managing Director
(DIN:02467366)

Date:- 15th July, '26
Place:- Jaipur

SHERA ENERGY LIMITED JAIPUR

Mohata Baheti & Associates
Chartered Accountants

INDIA

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Ph. 9314616464,141-4016868.
E-Mail : Dilipmohataca@Yahoo.Com.

Independent Auditor's Limited Review Report on the Quarterly Unaudited Standalone Financial Results of Shera Energy Limited for the quarter ended 30th June 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,

The Board of Directors of
Shera Energy Limited

(CIN : L31102RJ2009PLC030434)

F-269B, Road No 13, V. K. Industrial Area,

Jaipur - 302013

We have reviewed the accompanying statement of unaudited standalone financial results of Shera Energy Limited for the quarter ended June 30, 2026 attached herewith, being submitted by the company pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This Statement, which is the responsibility of the Company Management and approved by the Company Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

Mohata Baheti & Associates
JAIPUR
Chartered Accountants

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We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquire of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as stated above, nothing has come to our attention that makes us believe that the accompanying unaudited financial results prepared according to applicable Indian Accounting Standards (Ind AS) and other recognized accounting policies, have failed to disclose the required information under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 or contains any material misstatement.

For Mohata Baheti & Associates

Chartered Accountants

FRN – 020006C

Mohata Baheti & Associates * Chartered Accountants * JAIPUR

(FCA Dilip Kumar Mohata)

Partner

Membership No. 401695

Date : 15-07-2026

Place : Jaipur

UDIN : **26401695JAUCSY5970**

SHERA ENERGY LIMITED

Regd- Office F-269-B, Road No. 13 V.K. Industrial Area Jaipur-302013 Rajasthan,India
WebSite: sheraenergy.com CIN:L31102RJ2009PLC030434

Statement Of Unaudited Standalone Financial Results for the Quarter Ended June, 2026 (Amount in Lakhs)

	Particulars	3 Month ended June 30, 2026 Unaudited	Preceeding 3 Months ended March 31,'2026 Audited	Corresponding 3 Months ended June 30, '2025 Unaudited	Year ended March '26 Audited
I	**Income**				
	Revenue from operations	28,920.46	28,423.66	25,666.12	1,04,207.86
	Other income	168.52	536.04	25.58	611.31
	Total Income	**29,088.98**	**28,959.70**	**25,691.70**	**1,04,819.17**
II	**Expenses**				
	a) Cost of materials consumed	27,775.46	26,403.33	24,711.89	1,00,161.93
	b) Changes in Inventories of Finished Goods, Work-In-Progress and Stock-In-Trade	(914.48)	138.80	(676.53)	(3,186.41)
	c) Employee Benefit Expenses	326.05	315.77	255.00	1,159.26
	d) Finance costs	658.56	647.45	469.60	2,262.08
	e) Depreciation and amortization expense	41.85	25.49	35.71	134.06
	f) Other Expenses	609.36	660.42	538.61	2,282.47
	Total expenses	**28,496.80**	**28,191.26**	**25,334.28**	**1,02,813.39**
III	**Profit Before Exceptional Item (I-II)**	**592.18**	**768.44**	**357.42**	**2,005.78**
	Exceptional Item / Extra Ordinary Items		-	-	-
	Profit Before Tax	**592.18**	**768.44**	**357.42**	**2,005.78**
IV	**Tax Expense**				
	a) Current tax	150.36	191.02	101.91	507.57
	b) Deferred tax (Liability) / Assets	(0.67)	(6.41)	(6.40)	13.23
	c) Income Tax (Prior Period)	0.00	0.00	0.00	0.00
	Total Tax Expenses	**149.69**	**184.61**	**95.51**	**520.80**
V	**Profit After Tax for the Period/year (PAT) (III-IV)**	**442.49**	**583.83**	**261.91**	**1,484.98**
VI	**Other Comprehensive Income / (Expense)**				
	a) Items that will not be reclassified to Profit & Loss	1.11	16.91	(19.70)	10.03
	Income tax in respect of above	(0.28)	(4.25)	4.96	(2.52)
	b) Items that may be reclassified to Profit & Loss				
	Income tax in respect of above				
	Total Other Comprehensive Income	**0.83**	**12.66**	**(14.74)**	**7.51**
VII	**Total Comprehensive Income for the Year (V+VI)**	**443.32**	**596.49**	**247.17**	**1,492.49**
VIII	Paid-up equity share capital (Face Value Rs. 10 Per Share)	**2,443.93**	**2,443.93**	**2,443.93**	**2,443.93**
XI	Other Equity	**12,211.57**	**11,767.96**	**10,522.62**	**11,767.96**
X	**Earnings per equity share of Rs. 10/- each (in Rs.)**				
	a) Basic	1.81	2.39	1.07	6.08
	b) Diluted	1.81	2.39	1.07	6.08

SHERA ENERGY LIMITED
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WebSite: sheraenergy.com CIN:L31102RJ2009PLC030434

Notes:

[1] The above Unaudited Standalone Financial Results of Shera Energy Limited for the Quarter ended on 30th June '26 were reviewed and recommended by the Audit committee and approved by the Board of Directors. These results have been Subject to limited review by the Statutory Auditors of the Company in terms of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 (LODR) (as amended).

[2] The above Standalone unaudited financial results for the Quarter ended 30th June.'26 have been prepared by the Company in accordance with Regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015 (as amended).

[3] The figures of the previous period have been re-grouped / rearranged and / recasted / reclassified wherever considered necessary.

[4] The Company is engaged in the activity of manufacturer of non-ferrous metal products and its alloy products and winding wires.

[5] The above Standalone Financial Results are prpared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act , 2013 read with the Companies (Indian Accounting Standard) Rules, 2015 (as amended).

[6] The Status of investor's complaints during the period ended on 30th June. '26 as under:-

Complaints pending at the beginning of the period	**Nil**
Complaints received during the period	**Nil**
Complaints disposed during the period	**Nil**
Complaints resolved at the end of the period	**Nil**

[7] During the quarter ended June 30, 2026, the Company received in principal approval from NSE on June 29, 2026 for issuance of share warrants on a preferential basis, as per details below:

Particulars	Details
Date of in principal approval	29-06-2026
No. of warrants	45,00,000.00
Issue price per warrant	118
Upfront consideration (25%) received	13,27,50,000.00
Date of receipt of upfront money	13-07-2026
Date of Allotment (warrant)	14-07-2026
Balance payable (within 18 months)	39,82,50,000.00
Face value on conversion	4,50,00,000.00
Aggregate issue size	53,10,00,000.00

For, Shera Energy Limited

Sheikh Naseem
Chairman & Managing Director
(DIN: 02467366)

SHERA ENERGY LIMITED
SHERA
JAIPUR

Date :- 15th July '26
Place :- Jaipur