

SYMBOL: SHERA
ISIN: INE0MM001019

Date: 15.05.2026

To,

The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai-400 051

Subject: Disclosure under Regulation 30 of Securities & Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Ref: Issue of Warrants through Preferential Issue.

Dear Sir / Ma'am,

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform that the Shareholders of the Company, at its meeting held today i.e. on Friday 15th May, 2026 have approved the following proposal, subject to such regulatory/statutory approvals as may be required:

1. To issue of up to 45,00,000 (Forty Five Lakh) fully convertible warrants ("Warrants"), each carrying a face value of ₹10/- (Rupees Ten only), convertible into an equivalent number of equity shares of the Company ("Equity Shares"), at an issue price of ₹ 118/- (Rupees One Hundred Eighteen only) per warrant, including a premium of ₹ 108/- (Rupees One Hundred Eight only) per warrant, on a preferential basis to the Promoter/Promoter Group and Non-Promoter investors, as detailed in **Annexure A**, for cash consideration in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and such other acts / rules / regulations as may be applicable and other regulatory authorities, as may be applicable ("Preferential Issue of Equity Shares"):
2. The information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 with respect to the aforesaid Preferential Issue is enclosed as **Annexure-B**.

You are requested to kindly take the same on record and inform all those concerned accordingly.

Thanking You,

Yours Faithfully,

For Shera Energy Limited

Jyoti Goyal
Company Secretary & Compliance Officer

Annexure-A

S. NO.	NAME OF PROPOSED ALLOTTEE	CATEGORY	NO. OF WARRANTS
1.	Sheikh Naseem	Promoter	24,95,000
2.	Shivani Sheikh	Promoter	16,05,000
3.	HOLANI VENTURE CAPITAL FUND-I	Public	2,00,000
4.	Quantumgrowth Partners LLP	Public	2,00,000

Registered Office & Works :
F-269(B), Road No. 13
Vishwakarma Industrial Area
Jaipur - 302013, Rajasthan, India
T: +91.9351509564
CIN: L31102RJ2009PLC030434
GSTIN: 08AANCS6187Q1Z6

Works-II :
G-1-63 to 66, RICO Industrial Area,
Kaladera, Tehsil Chomu, Jaipur-303801
Rajasthan, India
T: +91-9351509564

E : sheraenergy@gmail.com
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Annexure B

Disclosure pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024;

Sr No	Particulars	Information
1.	Type of securities proposed to be Issued	Fully convertible share warrants of face value of Rs.10/-
2.	Type of Issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made there under and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Issue of up to 45,00,000 (Forty Five Lakh) fully convertible warrants ("Warrants"), each carrying a face value of ₹10/- (Rupees Ten only), convertible into an equivalent number of equity shares of the Company ("Equity Shares"), at an issue price of ₹ 118/- (Rupees One Hundred Eighteen only) per warrant, including a premium of ₹ 108/- (Rupees One Hundred Eight only) per warrant, on a preferential basis to the Promoter/Promoter Group and Non-Promoter investors
4.	Name and number of the Investor(s)	The warrant shall be allotted to the following investors: 1. Mr. Sheikh Naseem - Promoter 2. Mr. Shivani Sheikh - Promoter 3. HOLANI VENTURE CAPITAL FUND - I - Non-Promoter 4. Quantumgrowth Partners LLP - Non-Promoter
5	Issue price	Rupees 118/- per warrant, including a premium of ₹108/- (Rupees One Hundred Eight only) per warrant. Each Warrant allotted to the Proposed Allottee will be convertible into One Equity Share of the company
6	post allotment of securities - outcome of the subscription	Outcome of the subscription: - stated below the Annexure C (Post exercise of Warrants into Equity Share, assuming full Conversion of Warrants.)
7	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Each of the Warrants carries a right to subscribe to 1 (one) Equity Share. The tenor of the Warrants is 18 (eighteen) months from the date of their allotment. Any unconverted Warrants shall lapse, and the amount paid by the Investor on such Warrants shall stand forfeited.
8	Nature of Consideration	Cash
9	Any cancellation of termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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Annexure C

Outcome of Subscription

Category	Pre issue Shareholding Structure (1)		Share Warrants proposed to be allotted (2)	Post Issue Shareholding Structure (3) [1+2]	
	No. of Shares	%		No. of Shares	%
Sheikh Naseem	76,89,334	31.46%	24,95,000	1,01,84,334	35.19%
Shivani Sheikh	10,20,000	4.17%	16,05,000	26,25,000	9.07%
Holani Venture Capital Fund-I	2,21,000	0.90%	2,00,000	4,21,000	1.45%
Quantumgrowth Partners LLP	-	-	2,00,000	2,00,000	0.69%

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An ISO 9001:2015, ISO 14001:2015, ISO 45001:2018 Company