

**SYMBOL: SHERA**  
**ISIN: INE0MM001019**

**Date: April 14, 2026**

**To,**  
**The Manager-Listing Department,**  
**The National Stock Exchange of India Limited,**  
**Exchange Plaza, NSE Building, Bandra Kurla**  
**Complex, Bandra East, Mumbai - 400 051**  
**Fax: 022-26598237, 022-26598238**

**Subject: Intimation of Board Meeting under Regulation 29 of SEBI (LODR) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that a meeting of the Board of Directors of Shera Energy Limited ("the Company") is scheduled to be held on April 17, 2026, inter alia, to consider and approve the following:

1. Proposal for issuance of share warrants convertible into equity shares on a preferential basis to Promoter and Promoter Group and certain identified non-promoter investor(s), in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the Companies Act, 2013, subject to such regulatory and shareholders' approvals as may be required.
2. Proposal for increase in the Authorized Share Capital of the Company and consequent alteration of the Capital Clause of the Memorandum of Association of the Company, subject to approval of the shareholders.
3. To consider and approve the notice of Extraordinary General Meeting of the Company for seeking approval of the shareholders in respect of the aforesaid matters.
4. To authorize the Managing Director and/or any other Director(s)/Company Secretary to finalize the terms and conditions of the proposed issuance and to undertake all necessary actions in this regard.
5. Other business matters;

The aforesaid proposal shall be in compliance with applicable provisions of law, including the requirements of the Securities Contracts (Regulation) Rules, 1957 and the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on record.

For Shera Energy Limited

Jyoti Goyal  
Company Secretary & Compliance Officer