

SYMBOL: SHERA
ISIN: INE0MM001019

Date: 12.11.2024

To,

**The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai-400 051**

Subject: Disclosure under Regulation 30 of Securities & Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Ref: Raising of Funds through Preferential Issue.

Dear Sir / Ma'am,

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015, we wish to inform that the Shareholders of the Company, at its meeting held today i.e. on Monday 11th November, 2024 have approved the following proposal, subject to such regulatory/statutory approvals as may be required:

1. To create, issue, offer and allot, up to 17,41,000 Equity Shares having face value of Rs. 10/- at a price of Rs. 184/- per share including a premium of Rs. 174/- per share, aggregating up to Rs. 32,03,44,000/- for cash consideration to certain identified Promoter/ non promoter persons/ entity as detailed in Annexure-I by way of preferential issue in accordance with the provisions of Section 42 and Section 62(1)(c) of the Companies Act, 2013, as amended ("Act") read with Companies (Prospectus and Allotment of Securities) Rules, 2014, and Companies (Share Capital and Debentures) Rules, 2014 as amended ("Rules"), Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and such other acts / rules / regulations as may be applicable and other regulatory authorities, as may be applicable ("Preferential Issue of Equity Shares"):

The information as required under Regulation 30 of the SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 with respect to the aforesaid Preferential Issue is enclosed as Annexure-A.

You are requested to kindly take the same on record and inform all those concerned accordingly.

Thanking You,

Yours Faithfully,

For Shera Energy Limited

Jyoti Goyal

Company Secretary & Compliance Officer

Annexure-I

S. NO.	NAME OF PROPOSED ALLOTTEE	CATEGORY	NO. OF EQUITY SHARES
1.	ALISHA SHEIKH	PROMOTER GROUP	6000
2.	ISHA SHEIKH	PROMOTER GROUP	8000
3.	PIYUSH SHARMA	PUBLIC-DIRECTOR	5000
4.	SAHIL SHEIKH	PROMOTER GROUP	85000
5.	SHIVANI SHEIKH	PROMOTER	175000
6.	SHEIKH NASEEM	PROMOTER	320000
7.	KAPIL GADIA	Public	15000
8.	SUDHIR GARG	Public	32000
9.	RAVI CHOUDHARY	Public	5000
10.	TARUN WADHWA	Public	25000
11.	ABHISHEK FATEHPURIYA	Public	10000
12.	SANDEEP KUMAR JAIN	Public	3000
13.	CHANDRA SHEKHAR	Public	3000
14.	SOMYANSH KHANDELWAL	Public	15000
15.	SHIV KRIPA PIPES PRIVATE LIMITED	Public	10000
16.	PRANSHU GUPTA	Public	6000
17.	PURUSHOTTAM DAS KARNANI HUF	Public	3000
18.	VARSHA KARNANI	Public	3000
19.	KOMAL KARNANI	Public	3000
20.	KAMAL KUMAR CHANDWAR	Public	15000
21.	NIRMALA CHANDWAR	Public	15000
22.	NEHA CHANDWAR	Public	15000
23.	RISHIKA SABLAWAT	Public	15000
24.	VIVEK JAGWAYAN HUF	Public	15000
25.	LEENA GUPTA	Public	15000
26.	RUTVI CHOUDHARY	Public	15000
27.	AAGAM CHANDWAR	Public	15000
28.	KARAN ASHIA	Public	1000
29.	BINA SHARMA	Public	1000
30.	VIKAS SHAH	Public	2000
31.	KBC CAPITAL & HOLDING PVT LTD	Public	170000
32.	KAMLESH KUMAWAT	Public	1000
33.	ASHOK KUMAWAT	Public	1000
34.	HARVIR SINGH	Public	1000

Registered Office & Works :
F-269(B), Road No. 13
Vishwakarma Industrial Area
Jaipur - 302013, Rajasthan, India
T: +91.9351509564
CIN: L31102RJ2009PLC030434
GSTIN: 08AANC56187Q1Z6

Works-II :
G-1-63 to 66, RICO Industrial Area,
Kaladera, Tehsil Chomu, Jaipur-303801
Rajasthan, India
T: +91 -9351509564

E : sheraenergy@gmail.com
W : wwwsheraenergy.com

35.	SANDEEP KUMAR	Public	1000
36.	KIRAN DEVI SHARMA	Public	2000
37.	RICHPAL YADAV	Public	1000
38.	KEERTI SINGH	Public	1000
39.	BHANWAR LAL BAGARIA	Public	1000
40.	NEERAJ KUMAR	Public	1000
41.	ASHISH BARGOTI	Public	8000
42.	GAURAV BARGOTI	Public	8000
43.	NIKITA KUMAWAT	Public	1000
44.	MOHAN LAL YADAV	Public	2000
45.	MOMENTUM BIOTECH PRIVATE LIMITED	Public	240000
46.	KESHAV ELECTRICALS PRIVATE LIMITED	Public	242000
47.	VIVEK MOR	Public	5000
48.	HOLANI VENTURE CAPITAL FUND-I	Public	55000
49.	RAJENDRA SHARMA	Public	60000
50.	AASHI SHARMA	Public	35000
51.	NATHU RAM	Public	35000
52.	ANAND AJMERA	Public	5000
53.	SHIVANI MOR	Public	5000
54.	SUMANT KUMAR PRAJAPAT	Public	2000
55.	SUNITA JANGIR	Public	1000
56.	SULOCHNA SHARMA	Public	1000

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Annexure A

Disclosure pursuant to SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023;

Sr No	Particulars	Information
1.	Type of securities proposed to be Issued	Equity Shares
2.	Type of Issuance	Preferential allotment on a private placement basis in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 17,41,000 Equity Shares having face value of Rs. 10/- at a price of Rs. 184/- per share including a premium of Rs. 174/- per share, aggregating up to Rs. 32,03,44,000/-
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
4.	Name and number of the Investor(s)	Refer Annexure I
5	Issue price	Rupees 184/- per Share
6	post allotment of securities - outcome of the subscription	Refer Annexure B
7	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
8	Nature of Consideration	Cash
9	Any cancellation of termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Annexure B

Outcome of Subscription

Sr No	Name of Investor	Category	Pre- Preferential Issue as on September 23, 2024		No. of Equity Shares to be allotted	Post Allotment of Equity Shares/ securities pursuant to the Preferential Allotment	
			No. of Equity Shares held	% Held		No. of Equity Shares held	% Held
1.	ALISHA SHEIKH	PROMOTER GROUP	0	0.00%	6000	6000	0.02%
2.	ISHA SHEIKH	PROMOTER GROUP	200000	0.88%	8000	208000	0.85%
3.	PIYUSH SHARMA	PUBLIC-DIRECTOR	208000	0.91%	5000	213000	0.87%
4.	SAHIL SHEIKH	PROMOTER GROUP	482141	2.12%	85000	567141	2.31%
5.	SHIVANI SHEIKH	PROMOTER	716000	3.14%	175000	891000	3.63%
6.	SHEIKH NASEEM	PROMOTER	7369334	32.34%	320000	7689334	31.35%
7.	KAPIL GADIA	Public	40000	0.18%	15000	55000	0.22%
8.	SUDHIR GARG	Public	9000	0.04%	32000	41000	0.17%
9.	RAVI CHOUDHARY	Public	0	0.00%	5000	5000	0.02%
10.	TARUN WADHWA	Public	44000	0.19%	25000	69000	0.28%
11.	ABHISHEK FATEHPURIYA	Public	0	0.00%	10000	10000	0.04%
12.	SANDEEP KUMAR JAIN	Public	0	0.00%	3000	3000	0.01%
13.	CHANDRA SHEKHAR	Public	3000	0.01%	3000	6000	0.02%
14.	SOMYANSH KHANDELWAL	Public	0	0.00%	15000	15000	0.06%
15.	SHIV KRIPA PIPES PRIVATE LIMITED	Public	0	0.00%	10000	10000	0.04%
16.	PRANSHU GUPTA	Public	0	0.00%	6000	6000	0.02%
17.	PURUSHOTTAM DAS KARNANI HUF	Public	5000	0.02%	3000	8000	0.03%

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18.	VARSHA KARNANI	Public	0	0.00%	3000	3000	0.01%
19.	KOMAL KARNANI	Public	1000	0.00%	3000	4000	0.02%
20.	KAMAL KUMAR CHANDWAR	Public	0	0.00%	15000	15000	0.06%
21.	NIRMALA CHANDWAR	Public	0	0.00%	15000	15000	0.06%
22.	NEHA CHANDWAR	Public	0	0.00%	15000	15000	0.06%
23.	RISHIKA SABLAWAT	Public	1000	0.00%	15000	16000	0.07%
24.	VIVEK JAGWAYAN HUF	Public	1000	0.00%	15000	16000	0.07%
25.	LEENA GUPTA	Public	2000	0.01%	15000	17000	0.07%
26.	RUTVI CHOUDHARY	Public	0	0.00%	15000	15000	0.06%
27.	AAGAM CHANDWAR	Public	0	0.00%	15000	15000	0.06%
28.	KARAN ASHIA	Public	0	0.00%	1000	1000	0.00%
29.	BINA SHARMA	Public	0	0.00%	1000	1000	0.00%
30.	VIKAS SHAH	Public	0	0.00%	2000	2000	0.01%
31.	KBC CAPITAL & HOLDING PVT LTD	Public	0	0.00%	170000	170000	0.69%
32.	KAMLESH KUMAWAT	Public	4000	0.02%	1000	5000	0.02%
33.	ASHOK KUMAWAT	Public	0	0.00%	1000	1000	0.00%
34.	HARVIR SINGH	Public	6000	0.03%	1000	7000	0.03%
35.	SANDEEP KUMAR	Public	0	0.00%	1000	1000	0.00%
36.	KIRAN DEVI SHARMA	Public	0	0.00%	2000	2000	0.01%
37.	RICHPAL YADAV	Public	0	0.00%	1000	1000	0.00%
38.	KEERTI SINGH	Public	0	0.00%	1000	1000	0.00%
39.	BHANWAR LAL BAGARIA	Public	0	0.00%	1000	1000	0.00%
40.	NEERAJ KUMAR	Public	0	0.00%	1000	1000	0.00%
41.	ASHISH BARGOTI	Public	44000	0.19%	8000	52000	0.21%
42.	GAURAV BARGOTI	Public	0	0.00%	8000	8000	0.03%
43.	NIKITA	Public	0	0.00%	1000	1000	0.00%

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	KUMAWAT						
44.	MOHAN LAL YADAV	Public	0	0.00%	2000	2000	0.01%
45.	MOMENTUM BIOTECH PRIVATE LIMITED	Public	108000	0.47%	240000	348000	1.42%
46.	KESHAV ELECTRICALS PRIVATE LIMITED	Public	11000	0.05%	242000	253000	1.03%
47.	VIVEK MOR	Public	0	0.00%	5000	5000	0.02%
48.	HOLANI VENTURE CAPITAL FUND-I	Public	15000	0.07%	55000	70000	0.29%
49.	RAJENDRA SHARMA	Public	0	0.00%	60000	60000	0.24%
50.	AASHI SHARMA	Public	0	0.00%	35000	35000	0.14%
51.	NATHU RAM	Public	0	0.00%	35000	35000	0.14%
52.	ANAND AJMERA	Public	1000	0.00%	5000	6000	0.02%
53.	SHIVANI MOR	Public	0	0.00%	5000	5000	0.02%
54.	SUMANT KUMAR PRAJAPAT	Public	0	0.00%	2000	2000	0.01%
55.	SUNITA JANGIR	Public	0	0.00%	1000	1000	0.00%
56.	SULOCHNA SHARMA	Public	0	0.00%	1000	1000	0.00%