

SYMBOL: SHERA
ISIN: INE0MM001019

Date: 11th April, 2026

To,
The Manager-Listing Department,
The National Stock Exchange of India Limited,
Exchange Plaza, NSE Building, Bandra Kurla
Complex, Bandra East, Mumbai – 400 051
Fax: 022-26598237, 022-26598238

Subject: Intimation of Board Meeting under Regulation 29 of SEBI (LODR) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that a meeting of the Board of Directors of Shera Energy Limited (“the Company”) is scheduled to be held on Thursday, 16th April, 2026 inter alia, to consider and approve the following matter:

1. Proposal for increase in the Authorized Share Capital of the Company by Rs. 500.00 Lakhs (Rupees Five Hundred Lakhs Only), from the existing Rs. 2,550.00 Lakhs (Rupees Two Thousand Five Hundred Fifty Lakhs Only) to Rs. 3,050.00 Lakhs (Rupees Three Thousand Fifty Lakhs Only), and consequent alteration of the Capital Clause of the Memorandum of Association of the Company, subject to approval of the shareholders of the Company.
2. Proposal for increase in the Company’s shareholding in its subsidiary companies, namely:
 - Rajputana Industries Limited, and
 - Shera Metal Private Limited,by way of acquisition of shares from the identified shareholders of the aforesaid subsidiaries through a share swap mechanism, subject to applicable approvals.
3. Proposal for issuance of equity shares of the Company on a preferential basis, for consideration other than cash, to the identified shareholders of the aforesaid subsidiaries pursuant to the proposed share swap transaction, subject to approval of the shareholders of the Company and other regulatory approvals, as may be required.
4. To authorize the Managing Director and/or any other Director(s) of the Company to finalize the terms and conditions of the proposed transaction and to undertake necessary actions in this regard.
5. Any other Business matters;

You are requested to take the above information on record.

For Shera Energy Limited

JYOTI GOYAL
Company Secretary & Compliance Officer