

SYMBOL: SHERA  
ISIN: INE0MM001019

Date: July 10, 2026

To,  
The Manager-Listing Department,  
The National Stock Exchange of India Limited,  
Exchange Plaza, NSE Building, Bandra Kurla  
Complex, Bandra East, Mumbai - 400 051  
Fax: 022-26598237, 022-26598238

Subject: Intimation of Board Meeting under Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Board of Directors of Shera Energy Limited is scheduled to be held on Tuesday, 14<sup>th</sup> July, 2026, inter alia, to consider and approve the allotment of **Convertible Share Warrants** on a preferential basis to the proposed allottees, pursuant to the approval accorded by the shareholders of the Company through Special Resolution passed at the Extraordinary General Meeting held on May 15, 2026 and the in-principle approval received from the National Stock Exchange of India Limited, subject to receipt of the requisite subscription money and fulfillment of applicable statutory and regulatory requirements.

The Board shall also consider and approve such other matters incidental and consequential to the aforesaid allotment as may be required under the applicable provisions of the Companies Act, 2013, the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable laws.

Kindly take the above information on record.

**For SHERA ENERGY LIMITED**

**Jyoti Goyal**  
Company Secretary & Compliance Officer